

Open Tree of Life resources connect phylogenetic data

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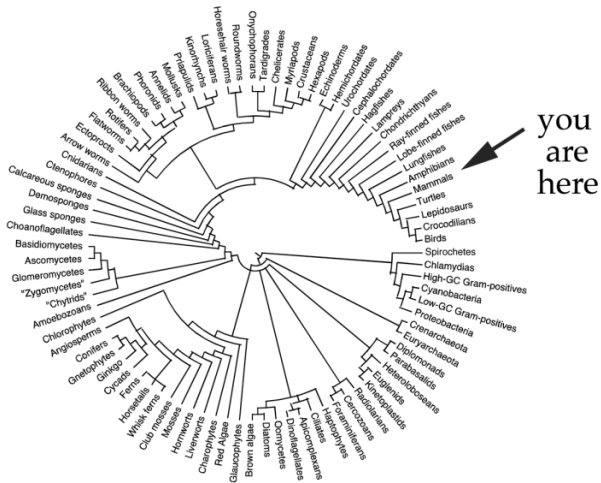
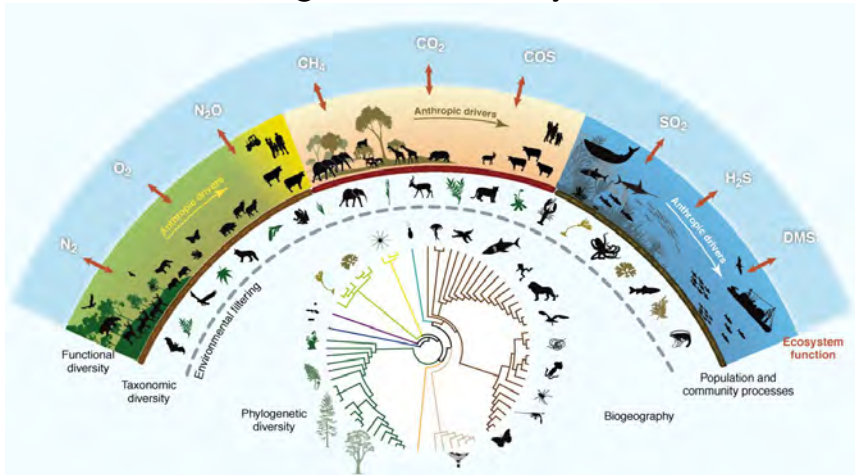
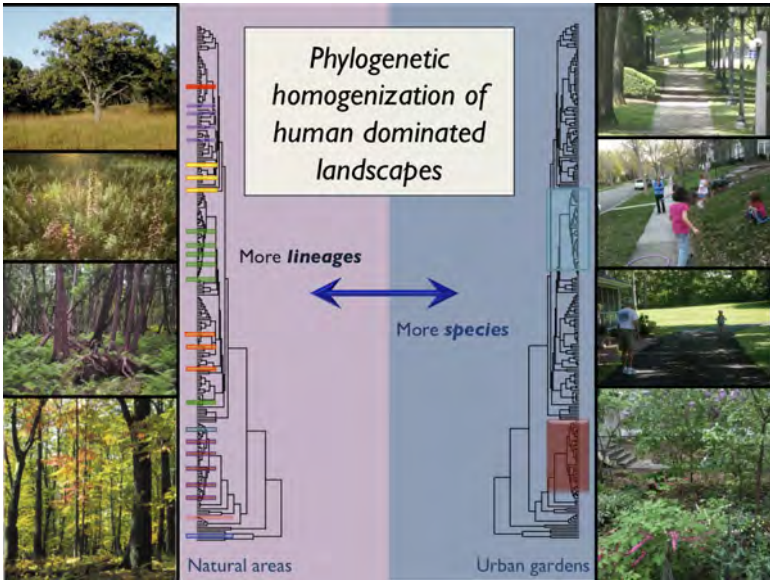


Image Ethan Hein

Evolutionary context provides a framework for understanding and conserving global biodiversity





(example from the Cavender-Bares lab webpage)

Taxonomy is often used as a proxy for shared evolutionary history

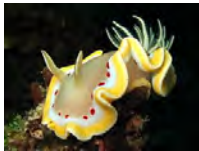
at best taxonomy is a coarse representation of evolutionary history

at worst taxonomy is a mis-representation of
evolutionary history

at worst taxonomy is a mis-representation of
evolutionary history

Traditional Taxonomic Groupings Mask Evolutionary History: A Molecular Phylogeny and New Classification of the Chromodorid Nudibranchs

Rebecca Fay Johnson  Terrence M. Gosliner



Johnson and Gosliner (2012)

Why do people use taxonomy as a proxy for shared evolutionary history?

Why do people use taxonomy as a proxy for shared evolutionary history?

Phylogenies:

don't include all the species we are interested in,
keep changing,
are hard to access.



Goal: Build a tree of all life.



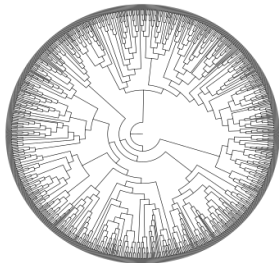
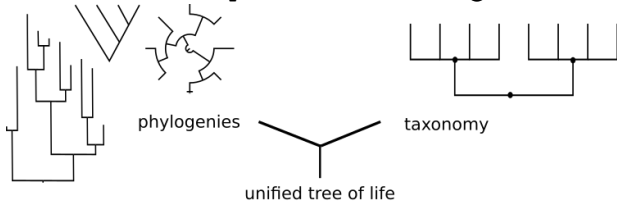
Goal: Build a tree of all life.

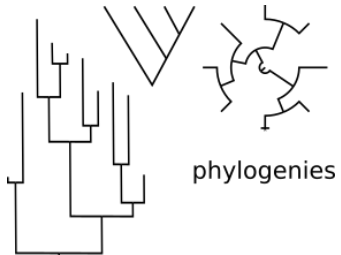
Every named species

Updated as new data becomes available

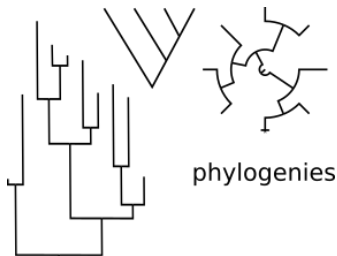
Freely and easily accessible

tree.opentreeoflife.org





phylogenies



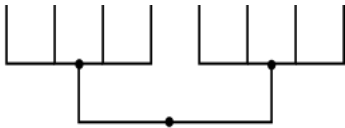
Current synthetic tree

1,331 representative phylogenies

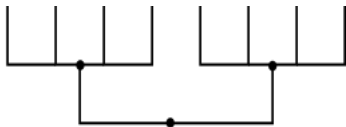
112,669 tips from phylogeny, 2,392,578 total tips.

Current draft posted Sept 2023, will be updated with more input trees regularly

Synthesis algorithm published in Redelings and Holder (2017), recent major speed improvements



taxonomy



taxonomy

4.5 million named taxa, around 2.4 million tips

Merges NCBI, Index fungorum, Silva, IRMNG, GBIF and other taxonomies

Scaffold for combining ranked phylogenetic estimates

New drafts released as inputs change, most recent update

June 2023

Rees and Cranston (2017)

Open Tree taxonomy: **Limulus polyphemus**

The current taxonomy version is [ott3.3](#) ([click for more information](#)). See the OTT documentation for [an explanation of the taxon flags used](#) below, e.g., `extinct`

Taxon details

species **Limulus polyphemus** [ncbi:6850](#) ([worms:150514](#), [gbif:1010610](#), [irmng:10838080](#)) (OTT id 511973)

[View this taxon in the current synthetic tree](#)

Synonym(s)

[? polyphemus](#), [Limulus albus](#), [Limulus americanus](#), [Limulus cyclops](#), [Limulus occidentalis](#), [Limulus sowerbii](#), [Xiphosura polyphemus](#)

Lineage

[life](#) > [cellular organisms](#) > [Eukaryota](#) > [Opisthokonta](#) > [Holozoa](#) > [Metazoa](#) > [Eumetazoa](#) > [Bilateria](#) > [Protostomia](#) > [Ecdysozoa](#) > [Panarthropoda](#) > [Arthropoda](#) > [Chelicerata](#) > [Merostomata](#) > [Xiphosura](#) > [Limulidae](#) > [Limulus](#)



Taxonomic amendments

New taxa can be added from uploaded trees, and will be included in future synthetic trees

Opportunity to feed-back to input taxonomic resources

Adding new taxa

Once added, these taxa will appear in the Open Tree Taxonomy, and possibly in the synthetic tree, with links to your curator profile, the current study, and any additional sources that you provide below. [Hide](#)

Selected label 1 of 1 [Previous label](#) [Next label](#) * required fields

Original label [Use as taxon name](#)

New taxon name * No duplicates found.

Taxonomic rank *

Parent taxon * **Zygodontomyia** — [Open in OTT browser](#)

Use this parent taxon for all labels (un-check to edit)

Source(s) for this taxon *

Use this source information for all labels (un-check to edit) [Add source name](#)

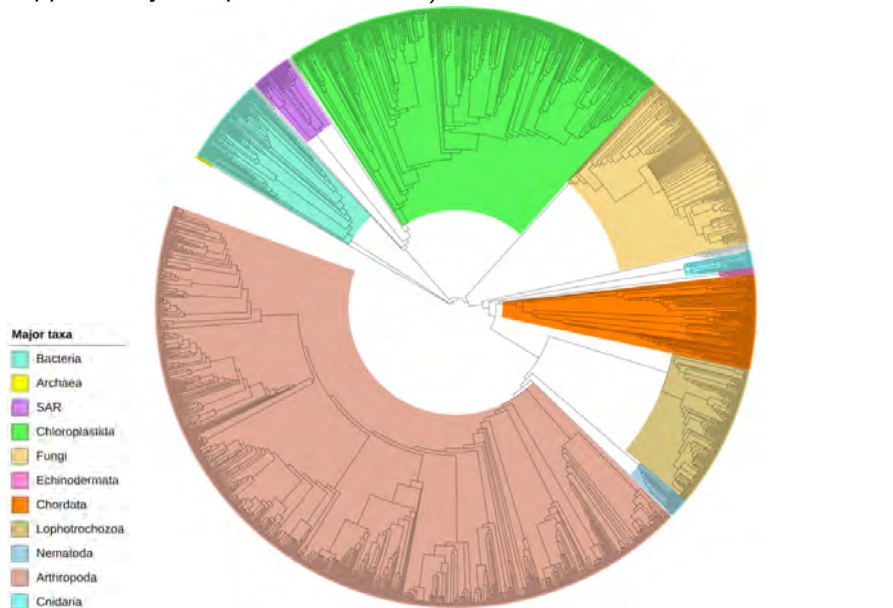
[Cancel](#) [Submit](#)

tree viewer demo

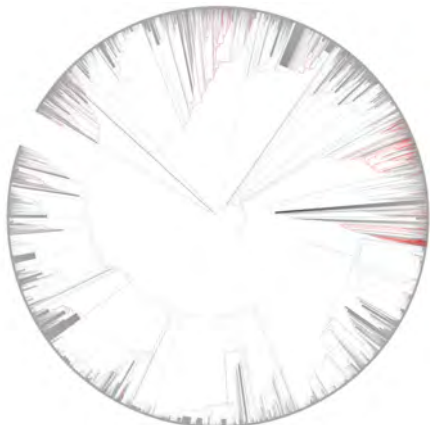
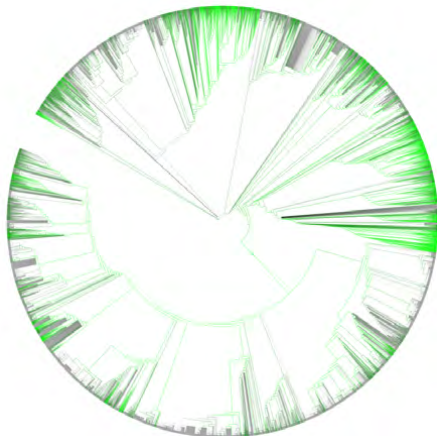
https:

//tree.opentreeoflife.org/opentree/argus/opentree14.9@
mrcaott30845ott82415/Amazonetta--Sibirionetta

Tree of tips with 500 or more descendants in OpenTree (1,408 tips, supported by 442 published studies)



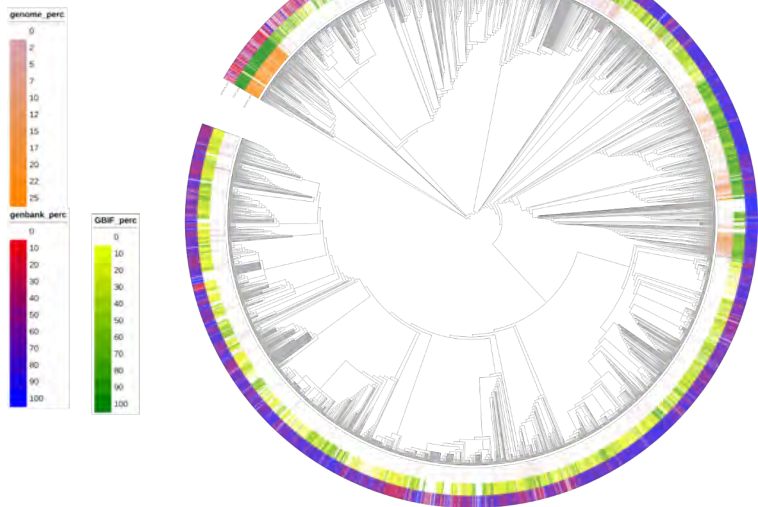
Phylogenetic information (green) and conflict (red) across the tree



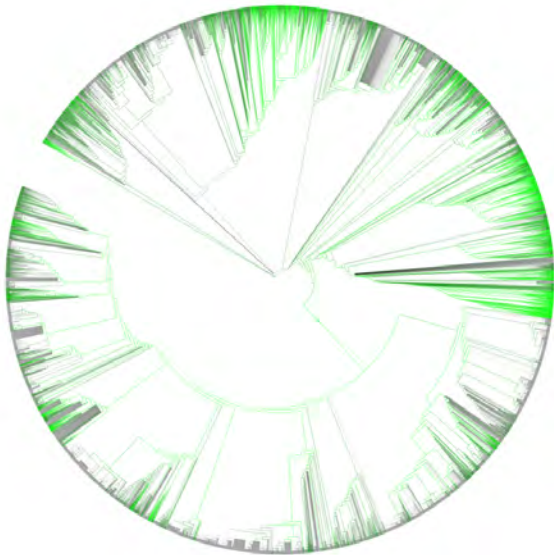
Annotated tree available at

<https://itol.embl.de/tree/10823010783159601596222895>

Cross-link data from other resources



We are missing phylogenetic data for many lineages.
How will we fill in the gaps?



We need to build on existing phylogenetic information.

We need to build on existing phylogenetic information.

OPEN ACCESS Freely available online

PLOS BIOLOGY

Perspective

Lost Branches on the Tree of Life

Bryan T. Drew^{1*}, Romina Gazis², Patricia Cabezas^{3,4}, Kristen S. Swithers⁵, Jiabin Deng¹, Roseana Rodriguez¹, Laura A. Katz⁵, Keith A. Crandall⁴, David S. Hibbett², Douglas E. Soltis^{1,6}

1 University of Florida, Gainesville, Florida, United States of America, **2** Clark University, Worcester, Massachusetts, United States of America, **3** Brigham Young University, Provo, Utah, United States of America, **4** George Washington University, Washington, DC, United States of America, **5** Smith College, Northampton, Massachusetts, United States of America, **6** Florida Museum of Natural History, Gainesville, Florida, United States of America

Drew et al. (2013)

only 16% of phylogenies published 2000-2013 are digitally available

Drew et al. PLoS Biology 2013

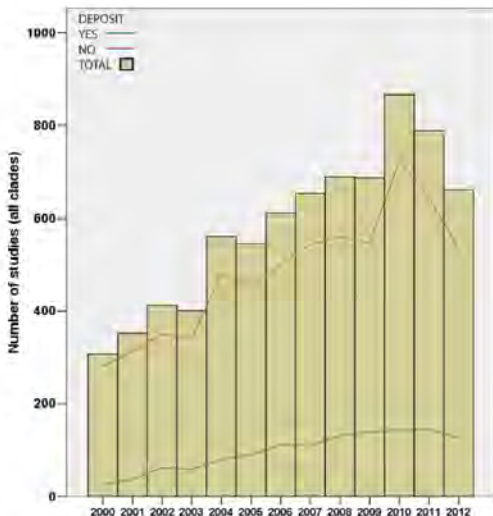


Figure 1. Overview of total number of publications surveyed from animal, fungus, seed plant, microbial eukaryote, archaea, and bacteria literature (indicated in red), and the number of those publications that archived their trees and alignments in either Dryad or TreeBASE (indicated in green).

doi:10.1371/journal.pbio.1001636.g001

only 16% of phylogenies published 2000-2013 are digitally available (Drew et al. PLoS Biology 2013)

20% of phylogenies published 2013-2018

McTavish et al. (2017)

Recent multi-month outage of treebase makes future of phylogenetic data sharing even more concerning

Adding phylogenetic data to OpenTree data store

- Trees can be uploaded from any source, does not have to be own data.
- Easy to use browser based interface
- Track curation attribution by name or pseudonym
- Files are json representation of NeXML phylogenetic data format
- Data store is hosted publicly on GitHub

github.com/OpenTreeOfLife/phylo-system-1
McTavish et al. (2015)



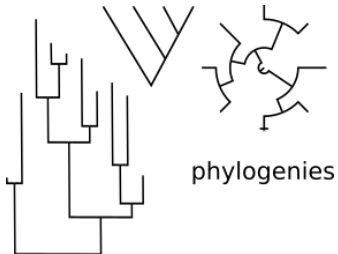
Community Curation

345 individual curators of 4,749 uploaded studies

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345 individual curators of 4,749 uploaded studies

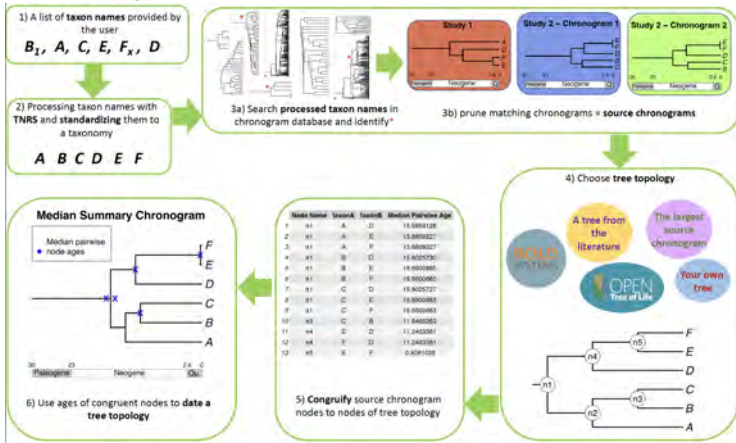
Currently a several month lag for incorporation into synthetic tree



Date estimates

- The synthetic tree does not currently have any branch lengths (when combining across DNA, morphology and taxonomy, branch lengths are not obvious!!)
- However! We can translate dates from input trees to the synthetic tree

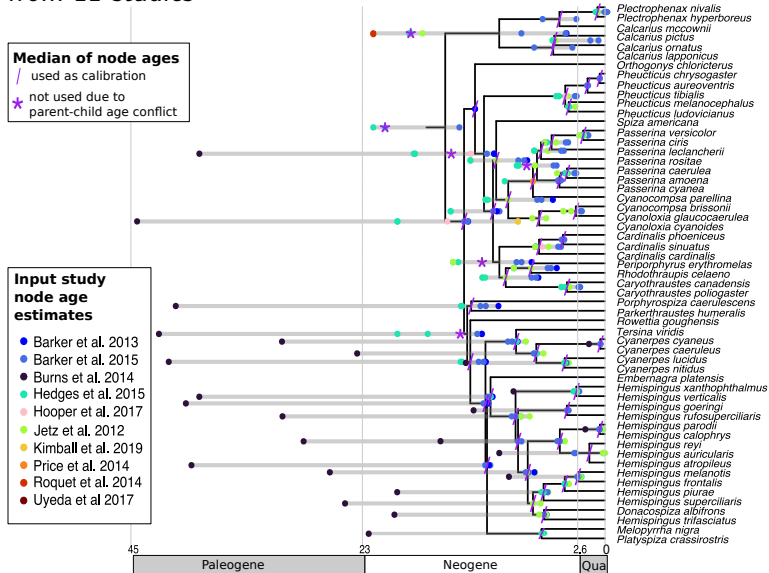
DATE^{life}



Webserver at datelife.opentreeoflife.org

Sanchez-Reyes, McTavish, O'Meara, Systematic Biology, 2024

Dated finch tree - topology estimated based on 33 studies, dates from 11 studies

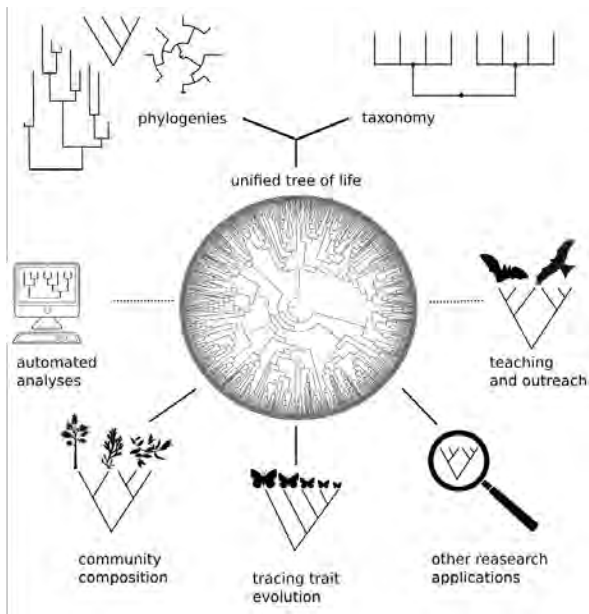


Sanchez-Reyes, McTavish, O'Meara, Systematic Biology, 2024

OpenTree Dates API


- Match internal nodes of dated inputs to nodes in the synthetic tree (phyloreferenceing approach)
- Apply dates to nodes induced subtree
- Smooth undated nodes using bladj (Webb et al. (2008))
- Beta functionality available at dates.opentreeoflife.org
- Date estimates for 46,639 internal nodes from 320 input chronograms

<https://github.com/OpenTreeOfLife/ChronoSynth>



McTavish et al. (2017)

Open Tree resources are available via a range of implementations

- Browser interface, tree.opentreeoflife.org
- Open Tree of Life API
- Python-opentree python wrapper McTavish et al. (2021)
- R Open Tree of Life (rotl)  Michonneau et al. (2016)

Why would you need OpenTree if you can build your own trees?

Ecology, 100(9), 2019, e02788

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For common community phylogenetic analyses, go ahead and use synthesis phylogenies

DAJIANG LI,¹⁻⁵ LAUREN TROTTA,¹ HANNAH E. MARX,² JULIE M. ALLEN,³ MIAO SUN,⁴ DOUGLAS E. SOLTIS,⁴
PAMELA S. SOLTIS,⁴ ROBERT P. GURALNICK,⁴ AND BENJAMIN BAISER¹

“our results justify taking advantage of recently developed and continuously improving synthesis trees, especially the Open Tree of Life.” Li et al. (2019)

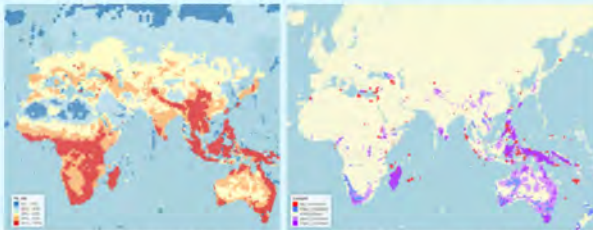
Assess phylogenetic diversity at large scales

PhyloNext: a pipeline for phylogenetic diversity analysis of GBIF-mediated data in the cloud:



Results

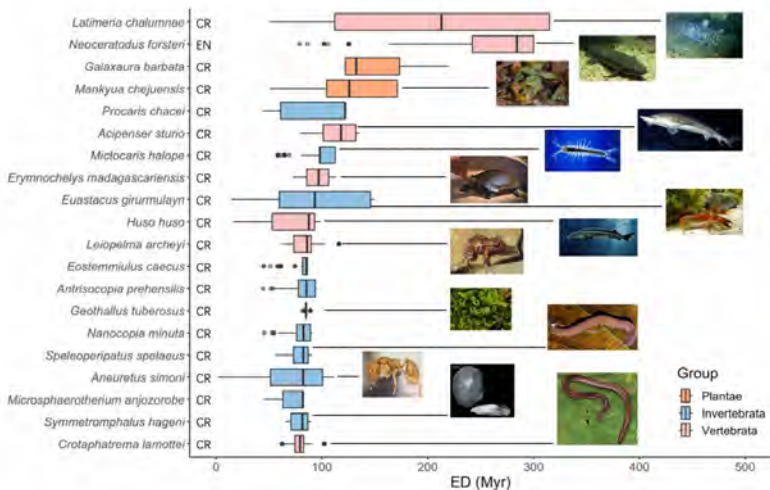
More than 350 metrics are available in [Biodiverse](#) (Laffan *et al.*, 2010) to capture multiple aspects of diversity.



Phylogenetic endemism and its types (paleo/neo)

(Mikryukov *et. al*, in press, BMC Ecology and Evolution)

Measure potential for phylogenetic diversity loss due to extinctions



Species at risk of extinction (per IUCN red list) which could result in greatest loss of evolutionary distinct history (Guo, McTavish, Rosindell, preprint at <https://www.researchsquare.com/article/rs-4397985/v1>)

Easily get accurate relationships (and citations!) for arbitrary sets of species

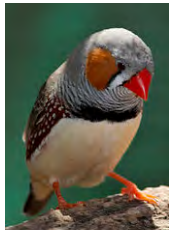
Easily get accurate relationships (and citations!) for arbitrary sets of species

Which species with an existing reference genome is most closely related to the Society finch?



Lonchura striata domestica

Zebra finch
(*Taeniopygia guttata*)



Ground finch
(*Geospiza fortis*)



Access  OPEN
Tree of Life

via rot1 package from

 OpenSci

Michonneau et al. (2016))



Access

via rot1 package from

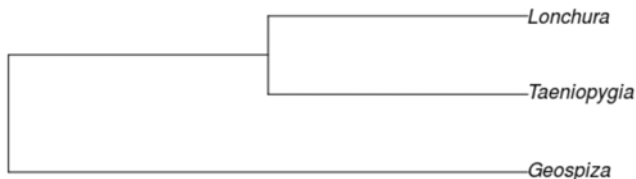


Michonneau et al. (2016))

```
install.packages("rot1")
library(rot1)
spp <- c("Geospiza", "Taeniopygia", "Lonchura")
taxa <- tnrs_match_names(spp, context="Animals")
tr <- tol_induced_subtree(ott_id(taxa), label="name")
plot(tr)
```

Michonneau et al. (2016))

```
install.packages("rotl")
library(rotl)
spp <- c("Geospiza", "Taeniopygia", "Lonchura")
taxa <- tnrs_match_names(spp, context="Animals")
tr <- tol_induced_subtree(ott_id(taxa), label="name")
plot(tr)
```

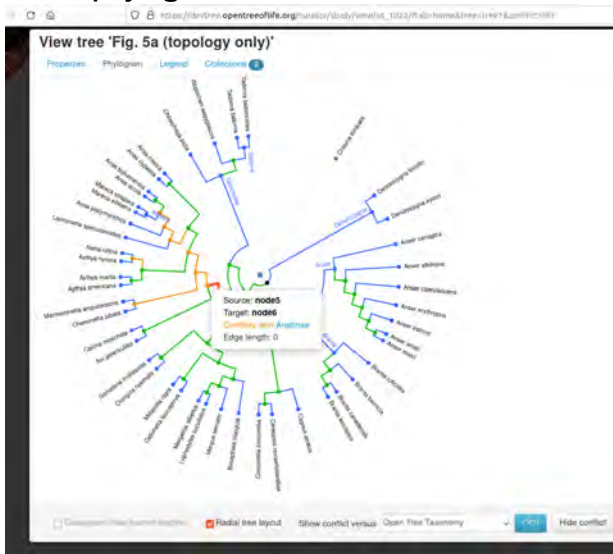


Use the zebra finch as reference!

Phylogenies generating subtree:

(Barker et al. 2004 PNAS; Selvatti et al. 2015 MPE; Burns et al. 2014 MPE; Barker et al. 2015 The Auk)

Compare new phylogenetic estimates to taxonomy, synthetic tree, or other phylogenies

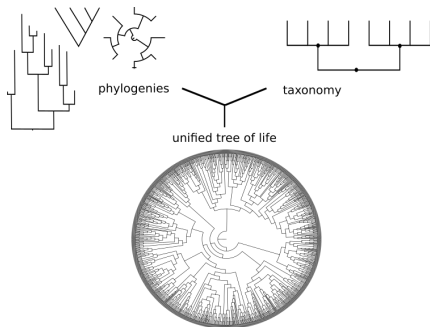


https://tree.opentreeoflife.org/curator/study/view/ot_1022/?tab=home&tree=tree1&conflict=ott

[https:](https://tree.opentreeoflife.org/curator/study/view/ot_500/?tab=home&tree=tree1&conflict=pg_420@tree522)

[//tree.opentreeoflife.org/curator/study/view/ot_500/?tab=home&tree=tree1&conflict=pg_420@tree522](https://tree.opentreeoflife.org/curator/study/view/ot_500/?tab=home&tree=tree1&conflict=pg_420@tree522)

Generate a custom synthetic tree for your taxa



Synthesis on demand

Personal phylogeny rankings

Any root node

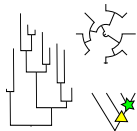
Synthesis phylogeny of all birds

- 262 phylogenetic inputs
- Custom taxonomic translation table to match eBird data
- Phylogenetic information for 9239 of the 10824 species (85%)
- Dates estimated from 88 input trees provide estimates for 6874 internal nodes

Collaboration with Eliot Miller and others at Cornell Lab of Ornithology

Synthesis phylogeny of all birds

a. input phylogenies
Phylogenetic trees from published studies.



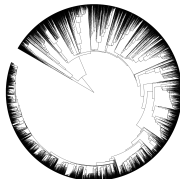
2. Unify ranked input phylogenies using synthesis algorithm



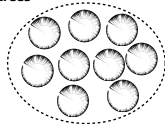
c. phylogeny for all species in input trees
Every branch supported by at least one input tree. Versioned by input tree set.



e. dated phylogeny for all species in eBird taxonomy



f. sample of complete dated trees



1. Map tips from input phylogenies to unified taxonomy



b. unified taxonomy
versioned by year. Each species aligned to multiple source taxonomies (NCBI, OTT, Clements)

3. Match age estimates from nodes in dated input trees to internal nodes in the complete tree

4. Use taxonomic information to stochastically place taxa absent from phylogenies

5. Apply dated nodes as calibration; smooth branch lengths

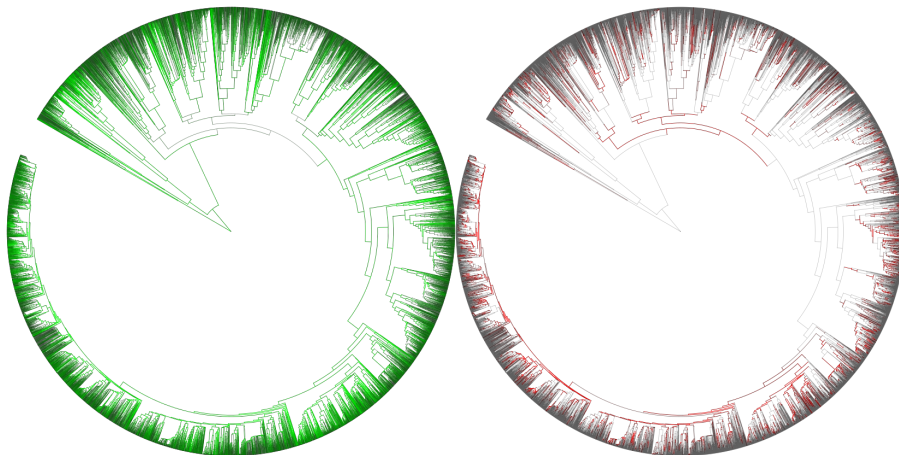
6. Repeat random component of taxon addition process + dating

Preprint "A complete and dynamic tree of birds" at <https://www.biorxiv.org/content/10.1101/2024.05.20.595017v1>

[//www.biorxiv.org/content/10.1101/2024.05.20.595017v1](https://www.biorxiv.org/content/10.1101/2024.05.20.595017v1)

Data products in <https://github.com/McTavishLab/AvesData>

Phylogenetic information (green) and conflict (red) across the bird tree



Annotated tree available at
<https://itol.embl.de/tree/1692367824176071715799973>

CC0 license provides fully open access for downstream re-usability

CC0 license provides fully open access for downstream re-usability

Open Tree provides the tree backend for:

PHYLO
tastic

DATE
life



Case study: What is the phylogeny of all bird species observed in Merced?

The screenshot shows the eBird website interface for Merced, California. At the top, there are navigation links for Home, Create account, and Sign in. The main header displays the location 'Merced, California, US' and a 'Map' button. Below the header, four summary statistics are shown: 302 Species observed, 13.2K Complete checklists, 2445 Members, and 118 Hotspots. The 'Sightings' section is the primary focus, displaying a table of 13 bird species with columns for species name, count, date, and location. The species listed are: Greater White-Fronted Goose (230), Northern Shoveler (76), Gadwall (4), Northern Pintail (16), Mourning Dove (7), American Coot (340), Sandhill Crane (100), Black-necked Stilt (60), Killdeer (4), Double-crested Cormorant (7), American White Pelican (22), Great Blue Heron (3), Great Egret (3), White-faced Ibis (100), and White-tailed Kite (2). To the right of the sightings table, there is a 'Top media' section with a grid of 12 images showing various birds in their natural habitats. A left sidebar contains navigation options like 'Overview', 'Illustrated Checklist', and 'View MY...'. At the bottom right, there are navigation icons for back, forward, and search.

Species	Count	Date	Location
1. Greater White-Fronted Goose	230	12 Oct 2020	California
2. Northern Shoveler	76	12 Oct 2020	California
3. Gadwall	4	12 Oct 2020	California
4. Northern Pintail	16	12 Oct 2020	California
5. Mourning Dove	7	12 Oct 2020	California
6. American Coot	340	12 Oct 2020	California
7. Sandhill Crane	100	12 Oct 2020	California
8. Black-necked Stilt	60	12 Oct 2020	California
9. Killdeer	4	12 Oct 2020	California
10. Double-crested Cormorant	7	12 Oct 2020	California
11. American White Pelican	22	12 Oct 2020	California
12. Great Blue Heron	3	12 Oct 2020	California
13. Great Egret	3	12 Oct 2020	California
14. White-faced Ibis	100	12 Oct 2020	California
15. White-tailed Kite	2	12 Oct 2020	California

Taxonomy lags behind phylogeny (e.g. *Ardea*)



<https://itol.embl.de/tree/1082301078373711602860218>

Conclusions

Phylogenetic estimates should be freely accessible and reusable
Open Tree cross-links phylogenetic and taxonomic information
A variety of tools and approaches provides wide access to
Open Tree resources

Try it out! A variety of tutorials are available at:
<https://opentreeoflife.github.io/use>

Ask for help on our gitter chat:
<https://gitter.im/OpenTreeOfLife/public>

Thank You



NSF ABI 1759846

Mark Holder

Karen Cranston

Ben Redelings



NSF AVATOL 1208809

AVATOL PI'S: Burleigh,
Crandall, Cranston, Gude,
Hibbett, Holder, Katz, Ree,
Smith, Soltis, Williams

Dendropy Jeet Sukumaran

Developer team:

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Ben Redelings

Jim Allman



- Drew, B. T., Gazis, R., Cabezas, P., Swithers, K. S., Deng, J., Rodriguez, R., Katz, L. A., Crandall, K. A., Hibbett, D. S., and Soltis, D. E. (2013). Lost Branches on the Tree of Life. *PLoS Biology*, 11(9):e1001636. Number: 9.
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Webb, C. O., Ackerly, D. D., and Kembel, S. W. (2008). Phylocom: software for the analysis of phylogenetic community structure and trait evolution. *Bioinformatics*, 24(18):2098–2100.