

Statistical models on phylogenetic networks

Claudia Solís-Lemus, PhD

University of Wisconsin-Madison
Wisconsin Institute for Discovery
Department of Plant Pathology



June 3, 2022



<https://solislemuslab.github.io/>



@solislemuslab

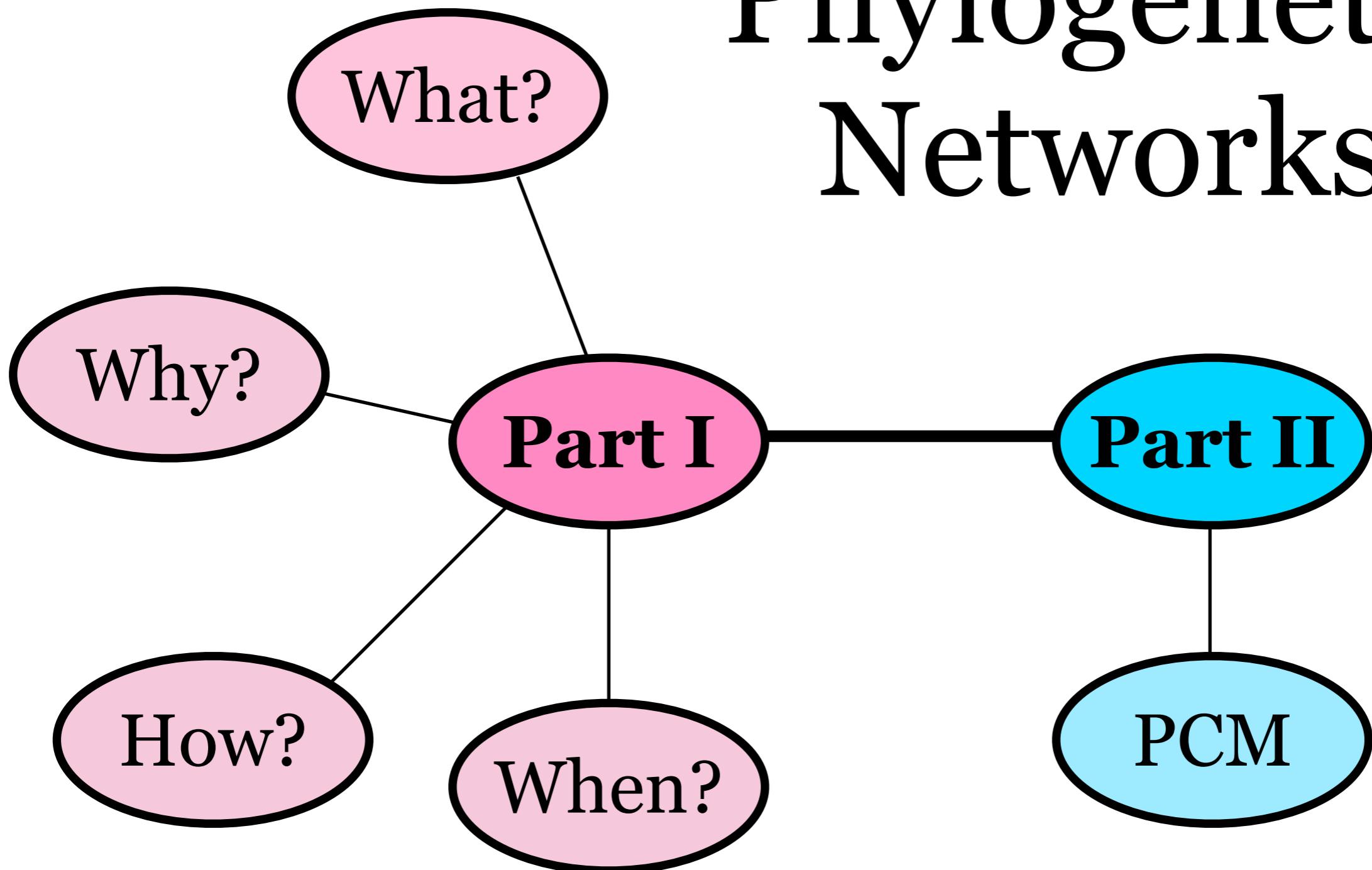


crsl4



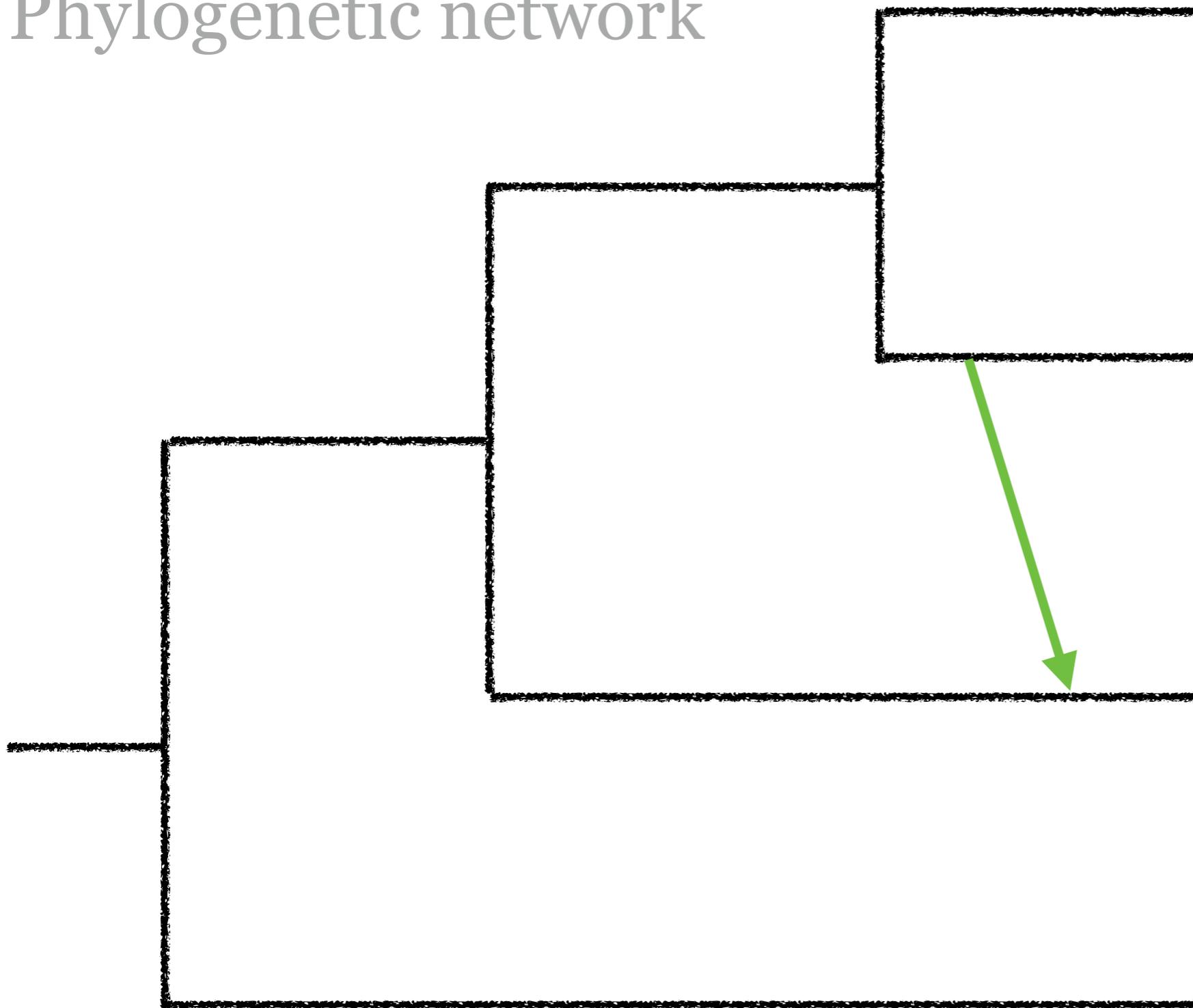
@thestatistician

Phylogenetic Networks



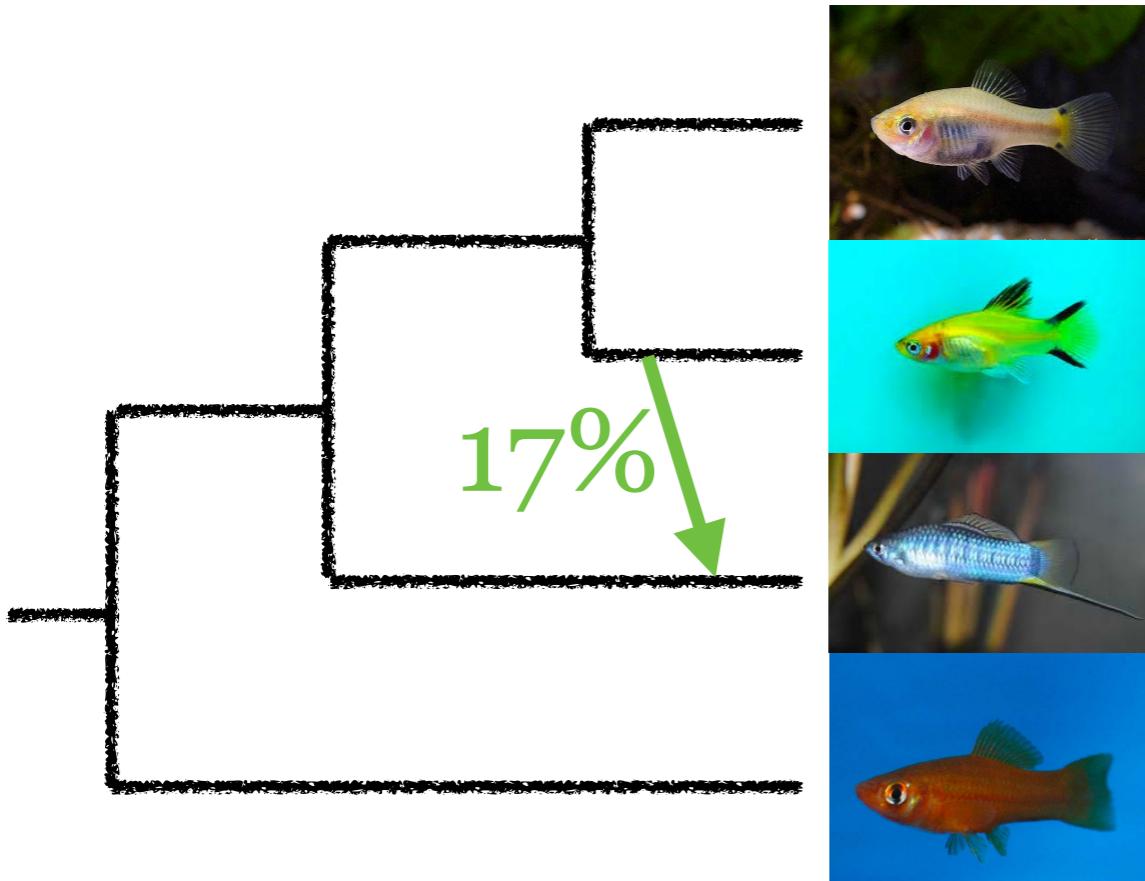
What?

Phylogenetic network

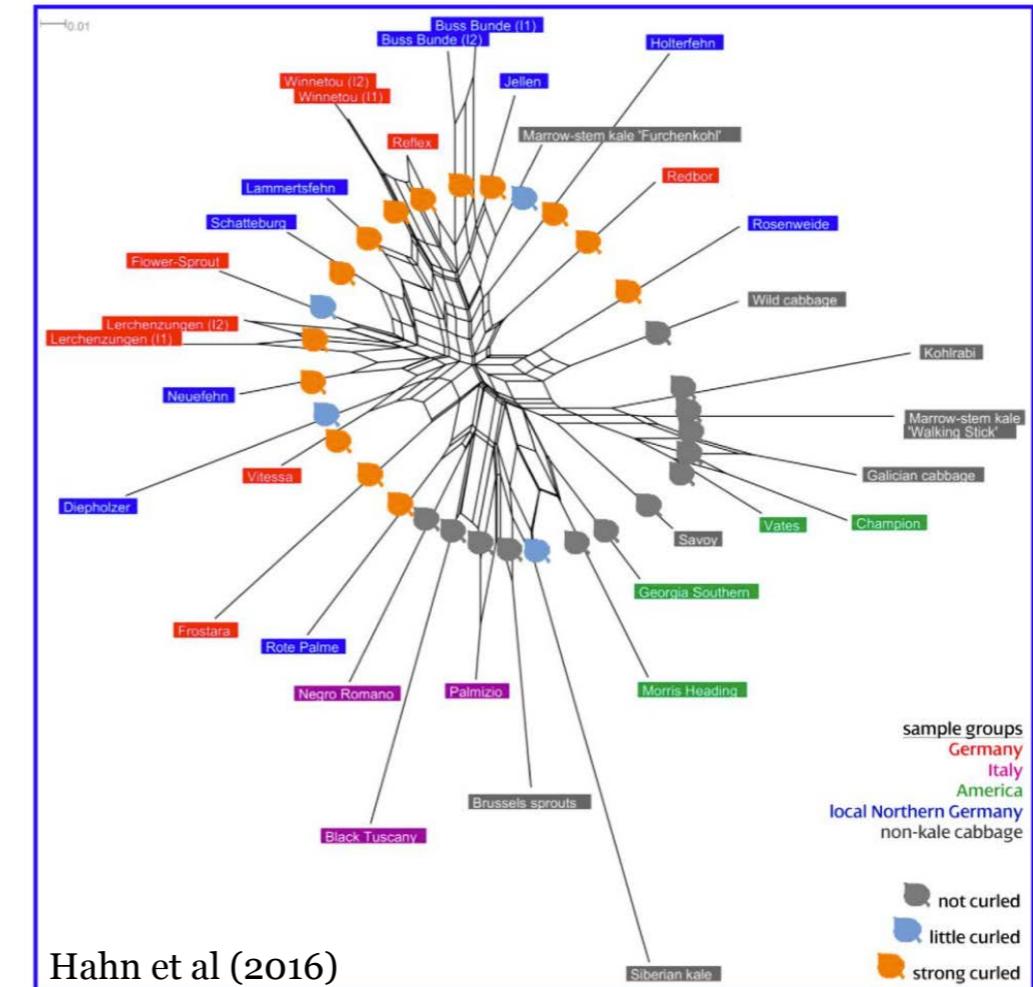


What?

Phylogenetic network



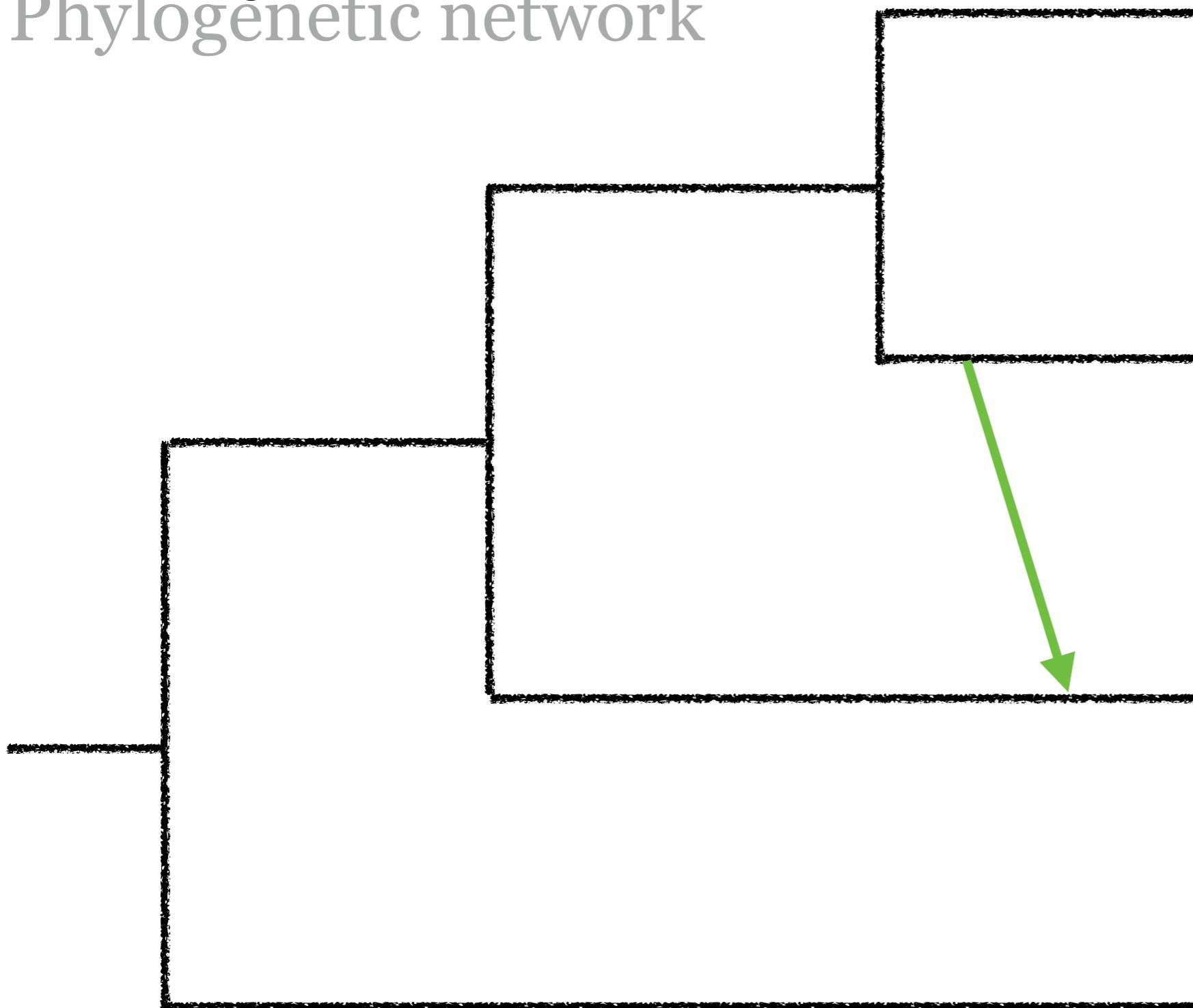
Explicit



Implicit

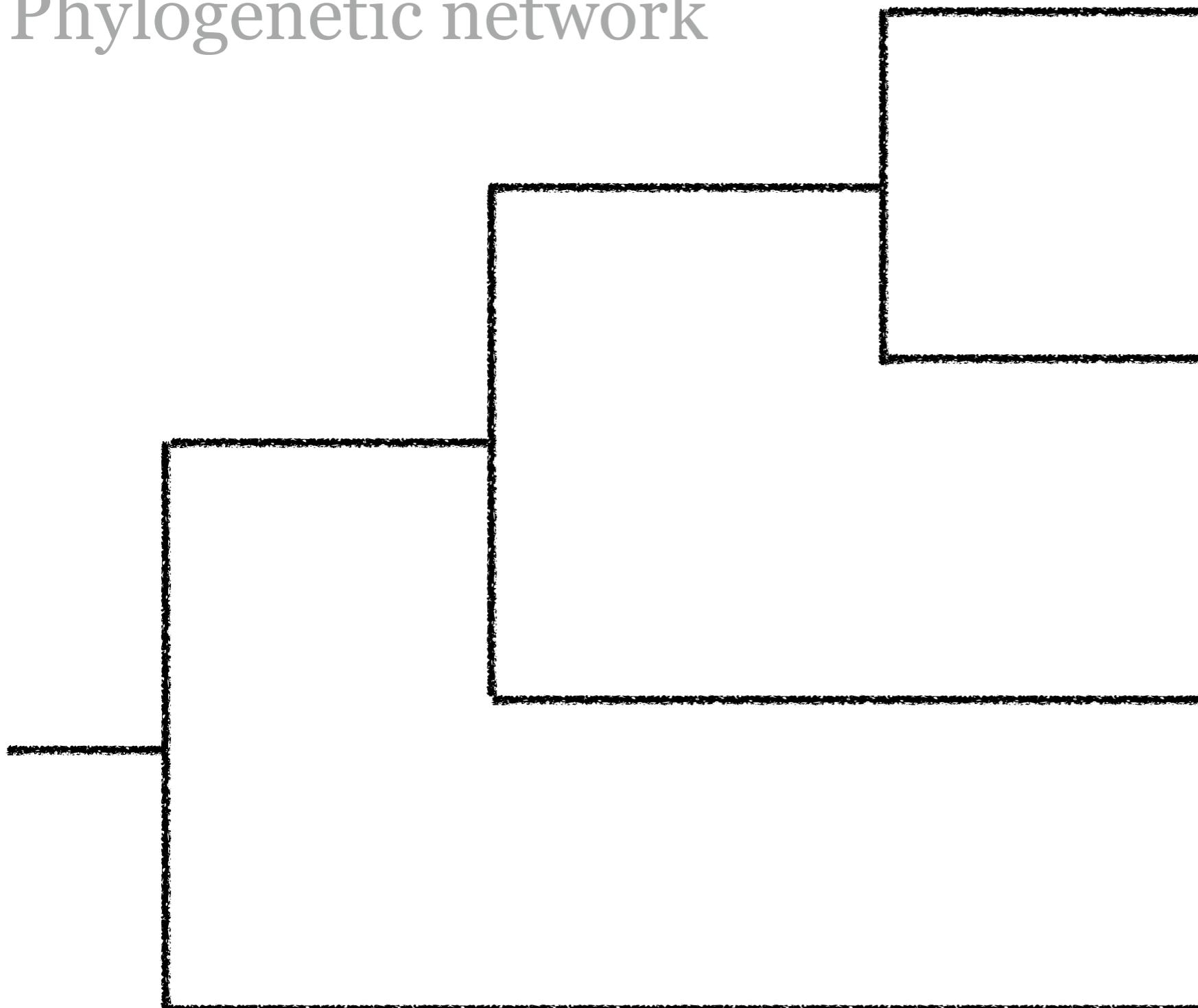
Why?

Phylogenetic network



Why?

Phylogenetic network



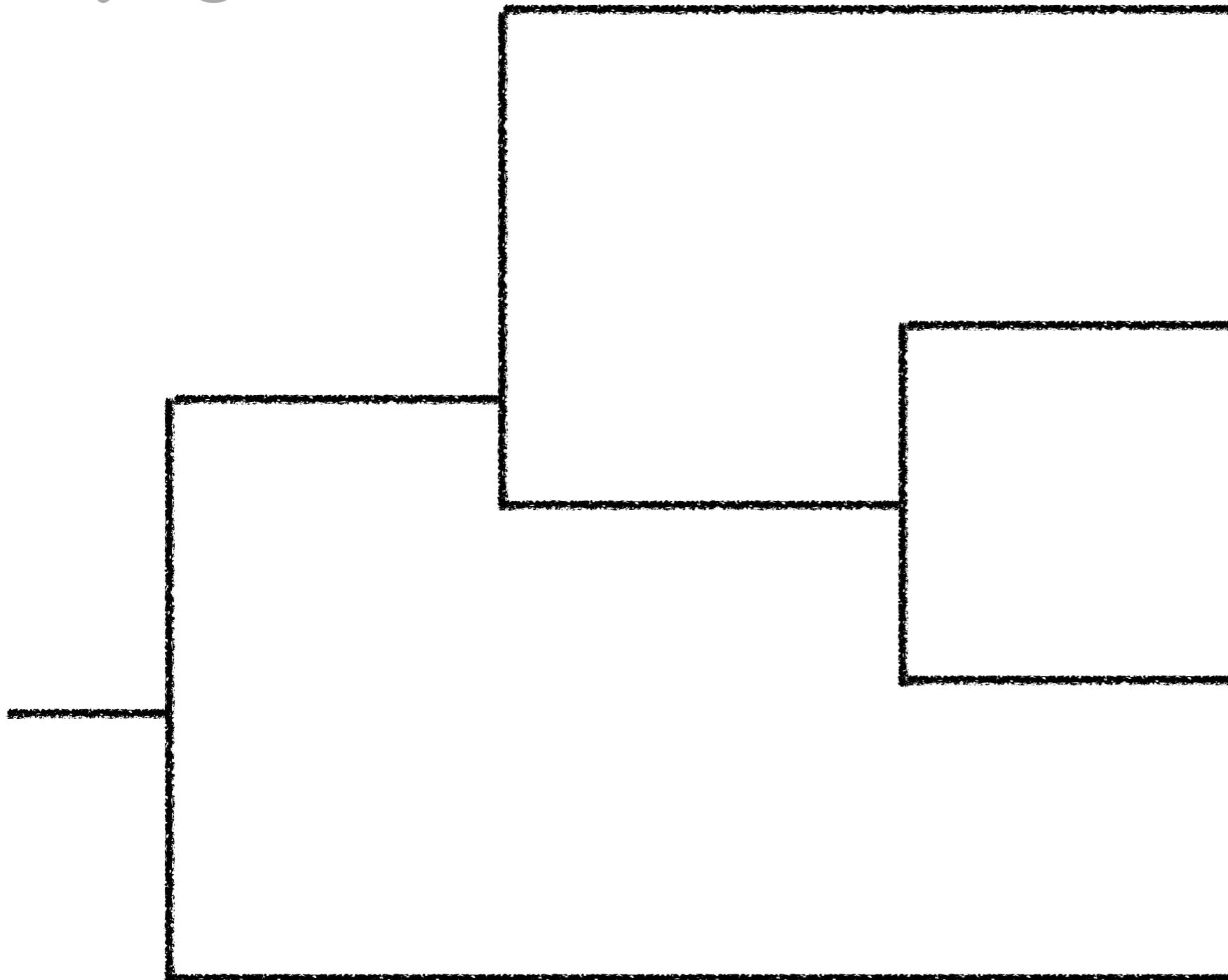
Main tree



Why?

Phylogenetic network

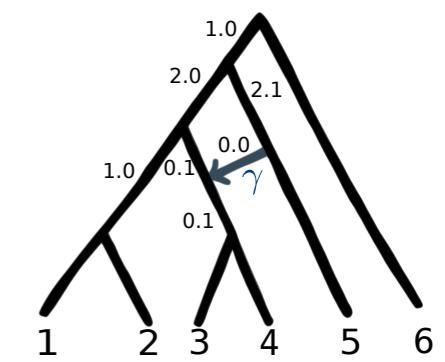
Ignore gene flow
=>Wrong tree!



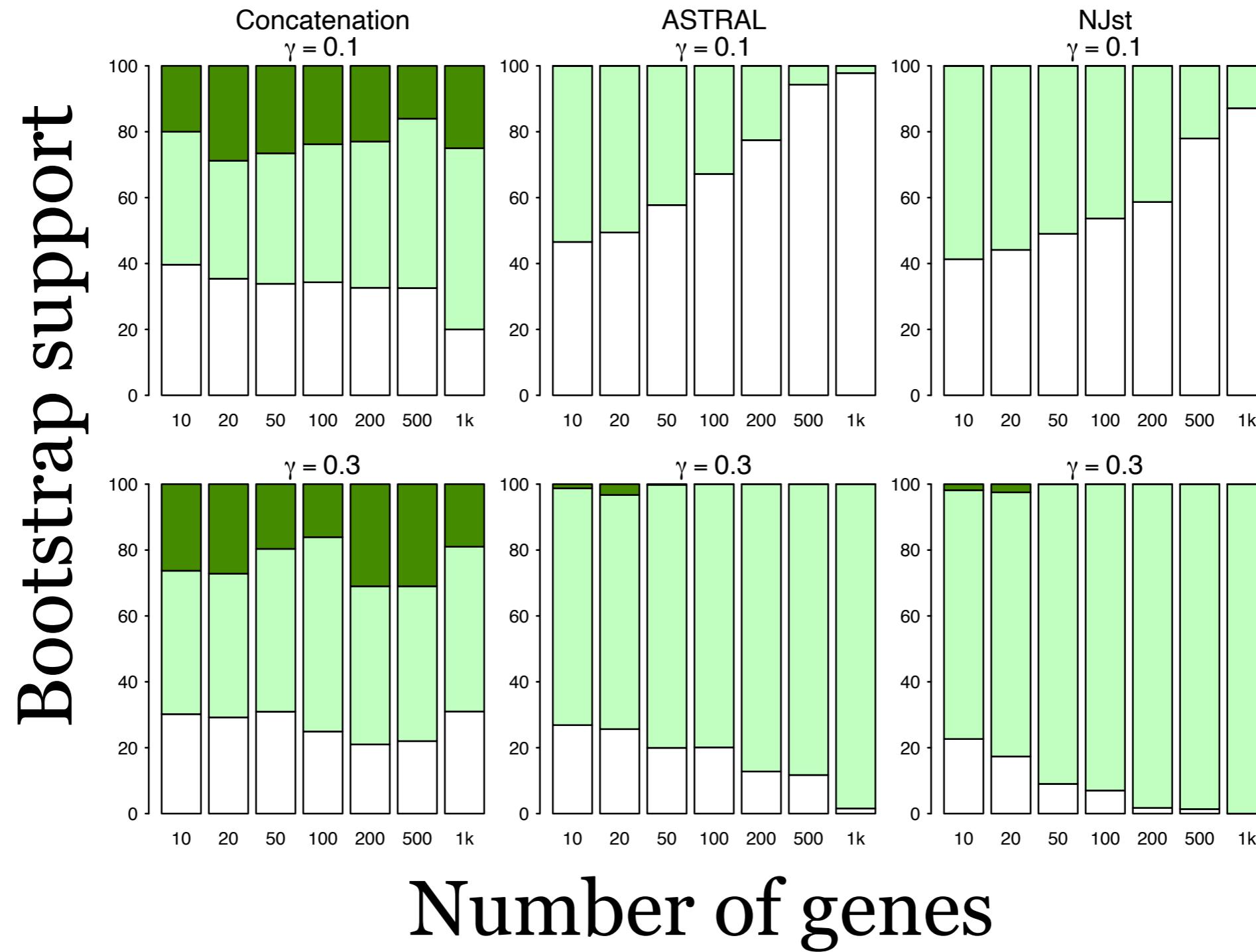
Why?

Phylogenetic network

Coalescent tree methods
not robust to gene flow



White:
true tree

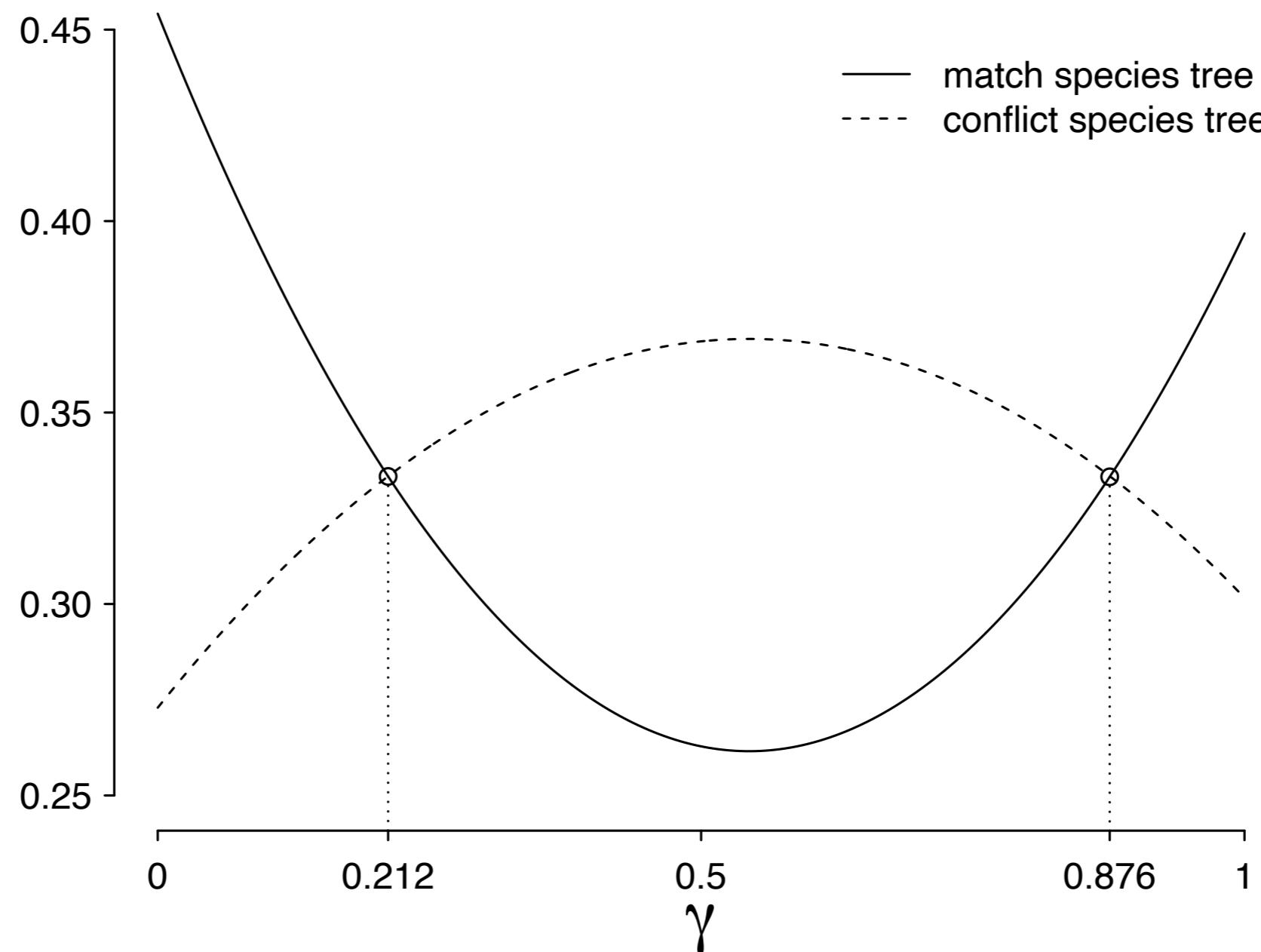


(S.-L., Yang, Ané, 2016, Syst Bio)

ASTRAL (Mirarab et al, 2014)
NJst (Liu&Yu, 2011)

Why? Phylogenetic network

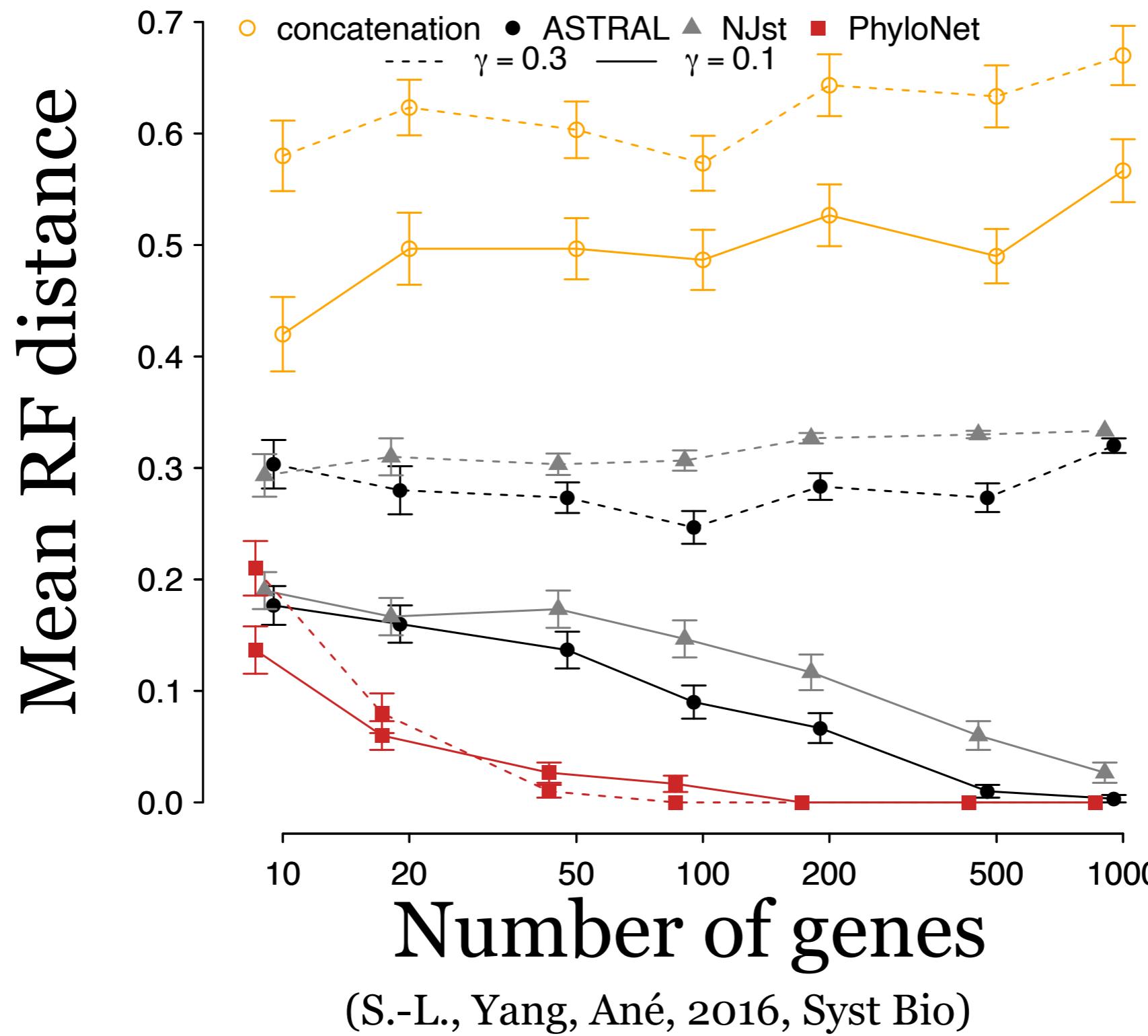
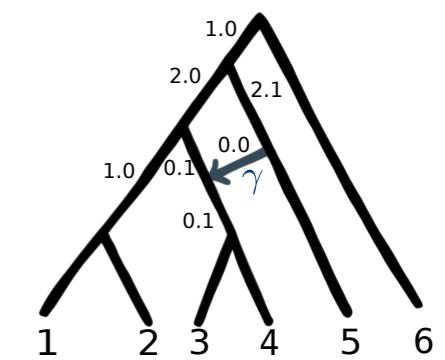
Anomaly zone with
gene flow



Why?

Phylogenetic network

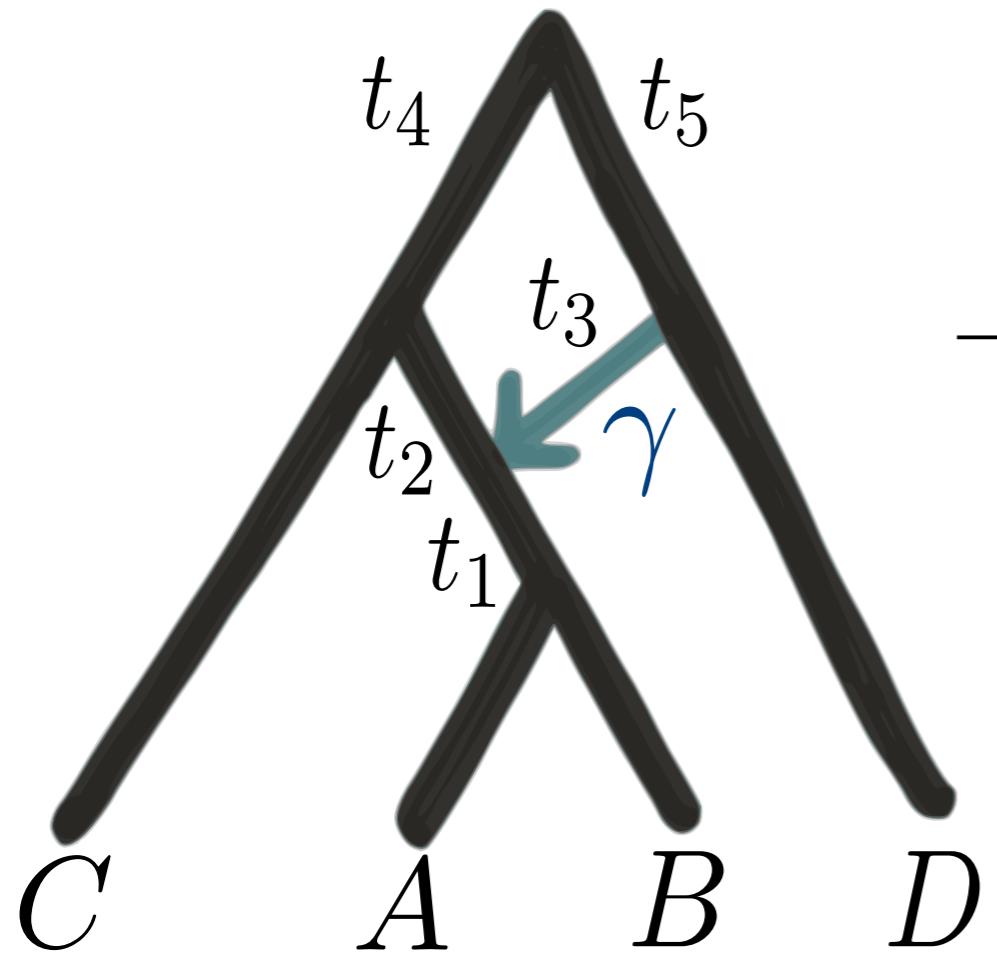
Coalescent tree methods
not robust to gene flow



Why?

Phylogenetic network

Anomalous unrooted gene trees with gene flow



Frequency among gene trees

Quartet	$\gamma = 0.0$	$\gamma = 0.1$	$\gamma = 0.3$
$AB CD$	0.347	0.298	0.260
$CA BD$	0.327	0.351	0.370
$CB AD$	0.327	0.351	0.370

$$t_1 = t_2 = 0.01, t_3 = t_4 = t_5 = 1$$

- **ILS**: no AUGT on 4 taxa (Degnan, 2013)
- **ILS+HGT**: AUGT on 4 taxa (S.-L., Yang, Ané, 2016, Syst Bio)

So far...

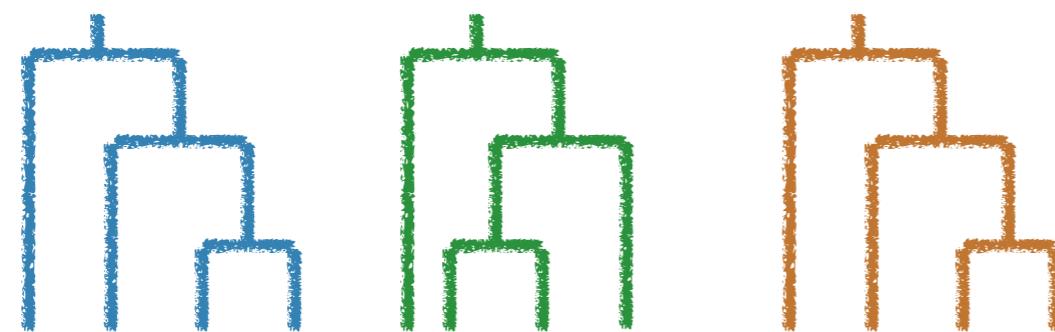
- Networks are good
- Explicit networks are better
- If you ignore gene flow, you can estimate the wrong tree

How?

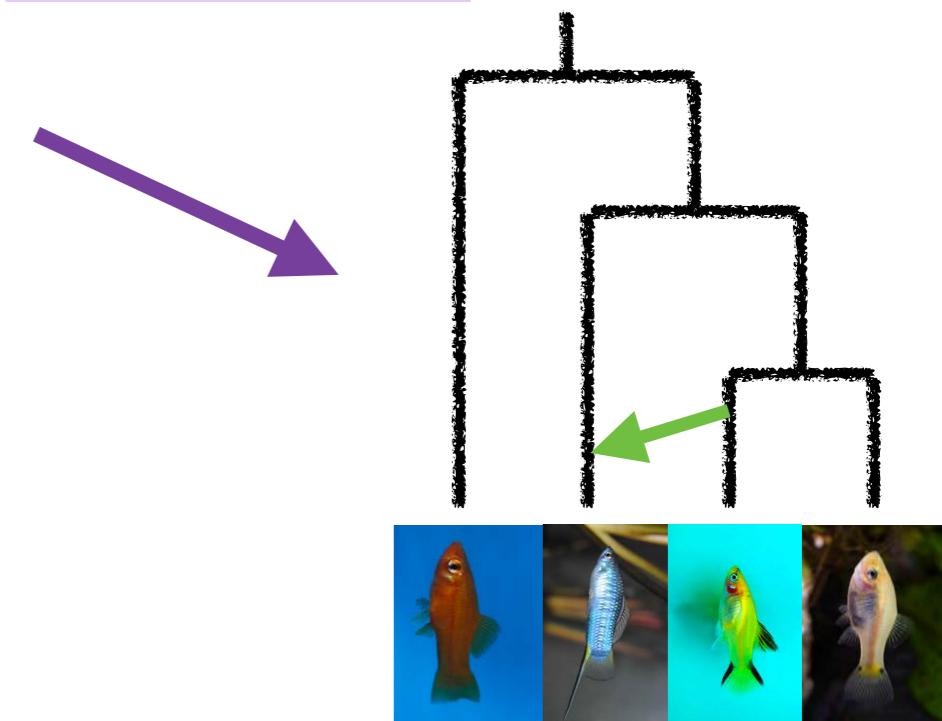
Phylogenetic network



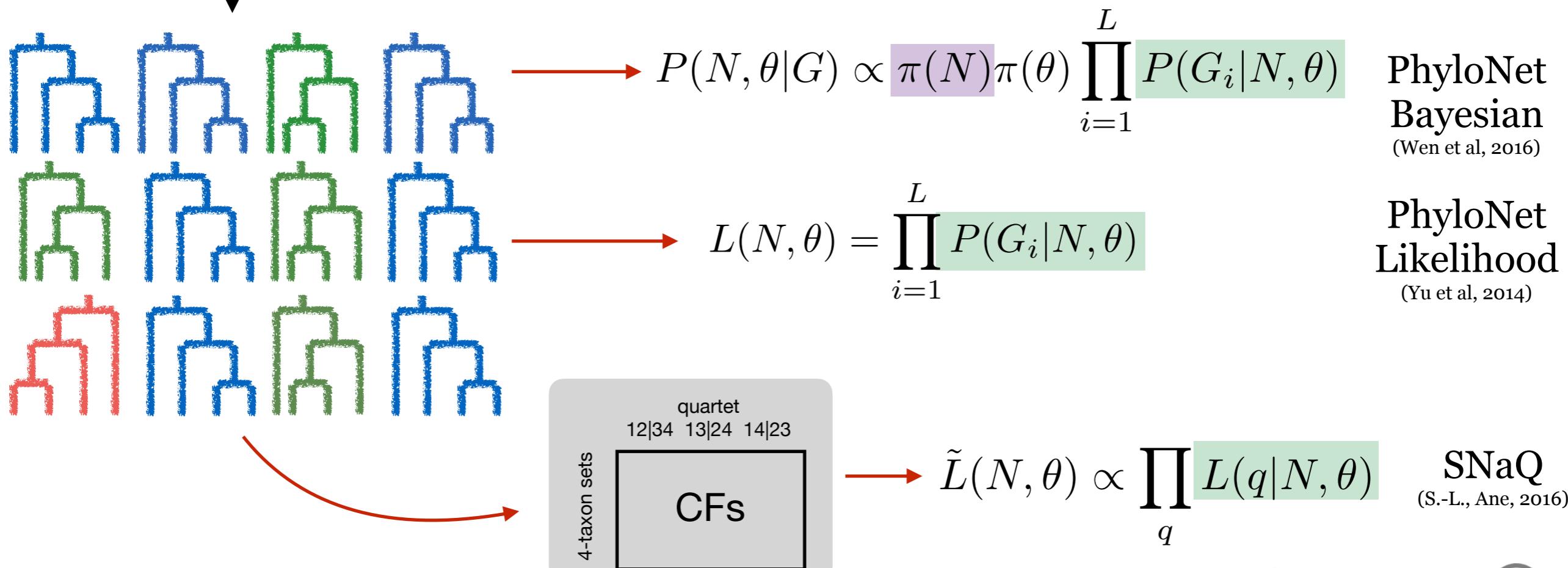
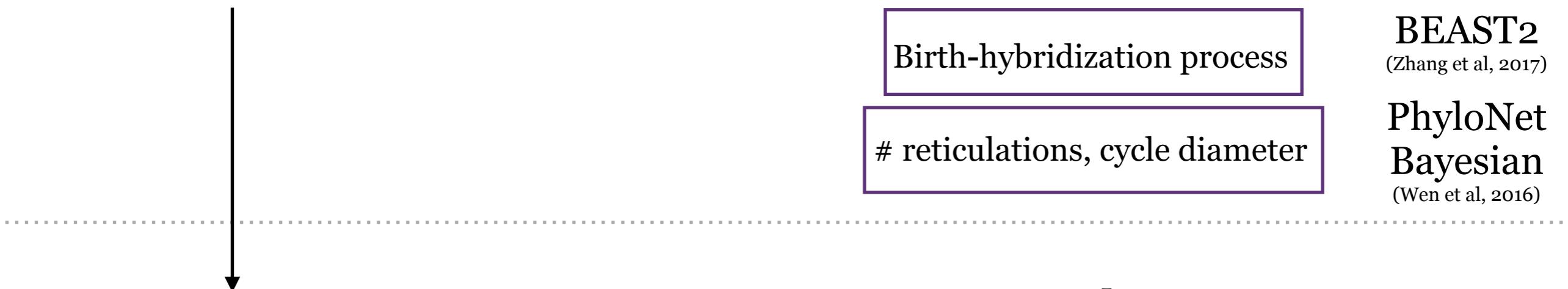
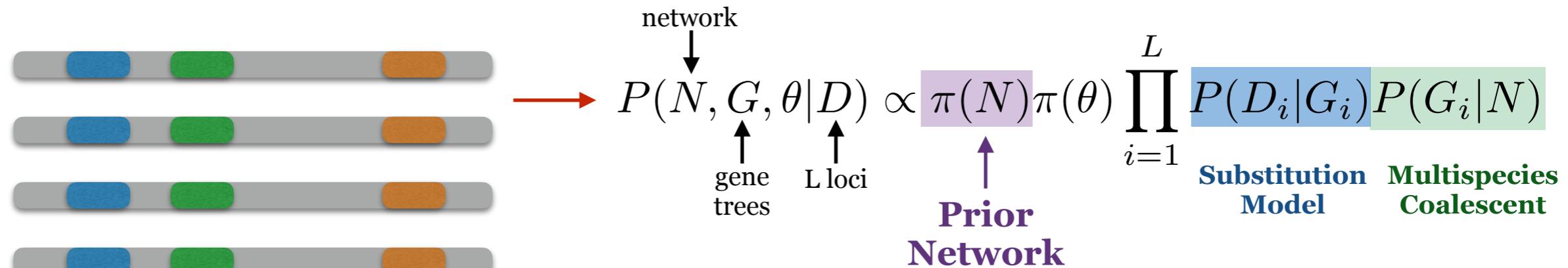
MrBayes
(Huelsenbeck, Ronquist, 2001)
RAxML
(Stamatakis, 2014)
PhyML
(Guindon et al, 2010)
RevBayes
(Hoehna et al, 2016)
IQ-TREE
Nguyen et al. (2015)



BEAST2
(Zhang et al, 2017)
PhyloNet
(Wen et al, 2016)



SNaQ
(S.-L., Ane, 2016)
PhyloNet
(Yu et al, 2014)



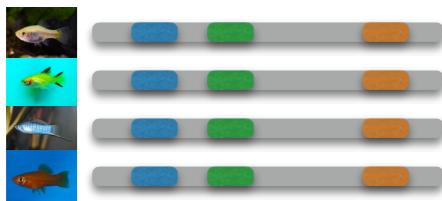
<https://solislemuslab.github.io/>



@solislemuslab



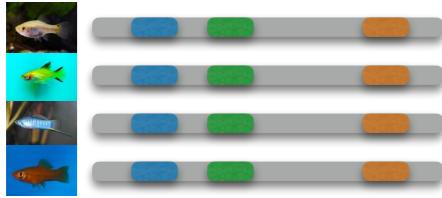
crsl4



BEAST2
(Zhang et al, 2017)

Birth-hybridization process

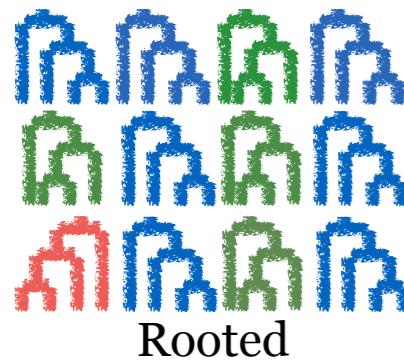
Most accurate,
not scalable



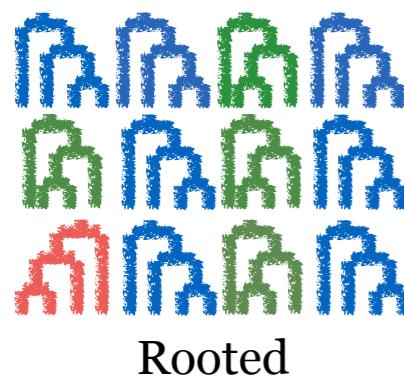
PhyloNet
Bayesian
(Wen et al, 2016)

reticulations,
cycle diameter

MCMC:
Network
moves,
mixing

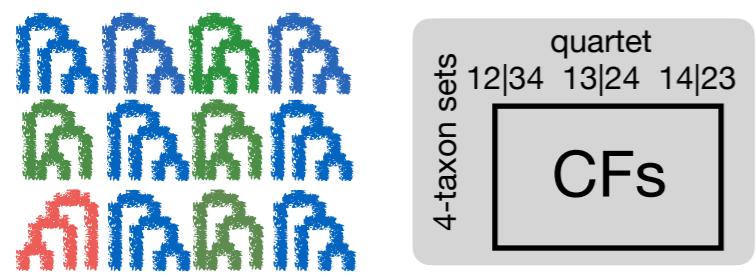


PhyloNet
Bayesian
(Wen et al, 2016)



PhyloNet
Likelihood
(Yu et al, 2014)

**Heuristic
search:**
Network
moves



SNaQ
(S.-L., Ane, 2016)

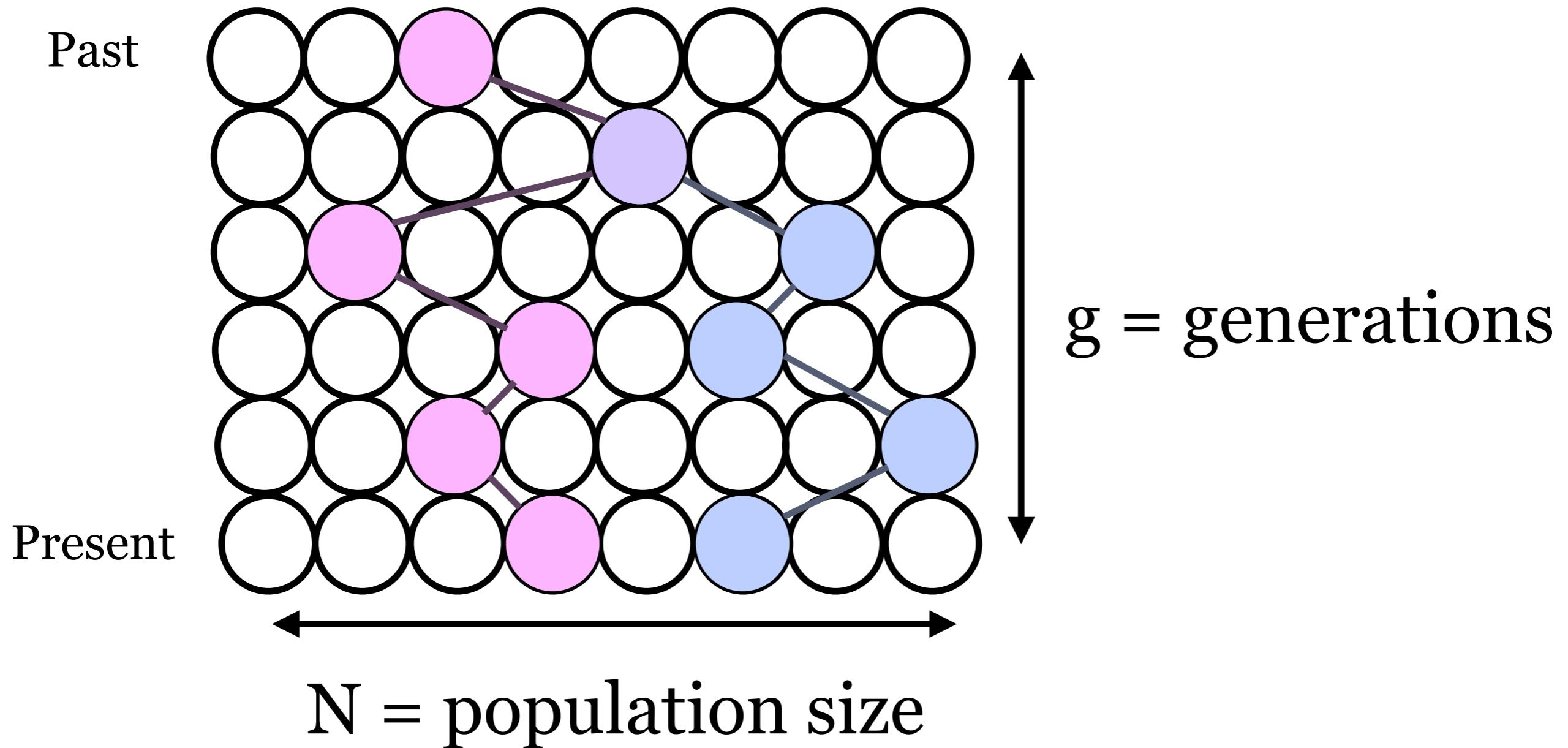
Level-1
networks

More scalable,
Robust

Unrooted

STEM-hy	gene trees rooted, BL	likelihood	hybridization b/w sister lineages
PhyloNet InferNetwork_ML	gene trees rooted	likelihood	
PhyloNet InferNetwork_MPL	gene trees rooted	triplet likelihood	
PhyloNetworks SNaQ	gene trees or quartet CFs	quartet likelihood	level-1 network
PhyloNet MCMC_GT	gene trees rooted	Bayesian	compound prior
PhyloNet MCMC_SEQ	alignments	Bayesian	compound prior no rate variation
BEAST2 SpeciesNetwork	alignments	Bayesian	birth-hyb prior
PhyloNet MLE_BiMarkers	biallelic sites	likelihood	compound prior
PhyloNet MCMC_BiMarkers	biallelic sites	Bayesian	compound prior
HyDe	sites	invariants	4 taxa, 1 hyb.

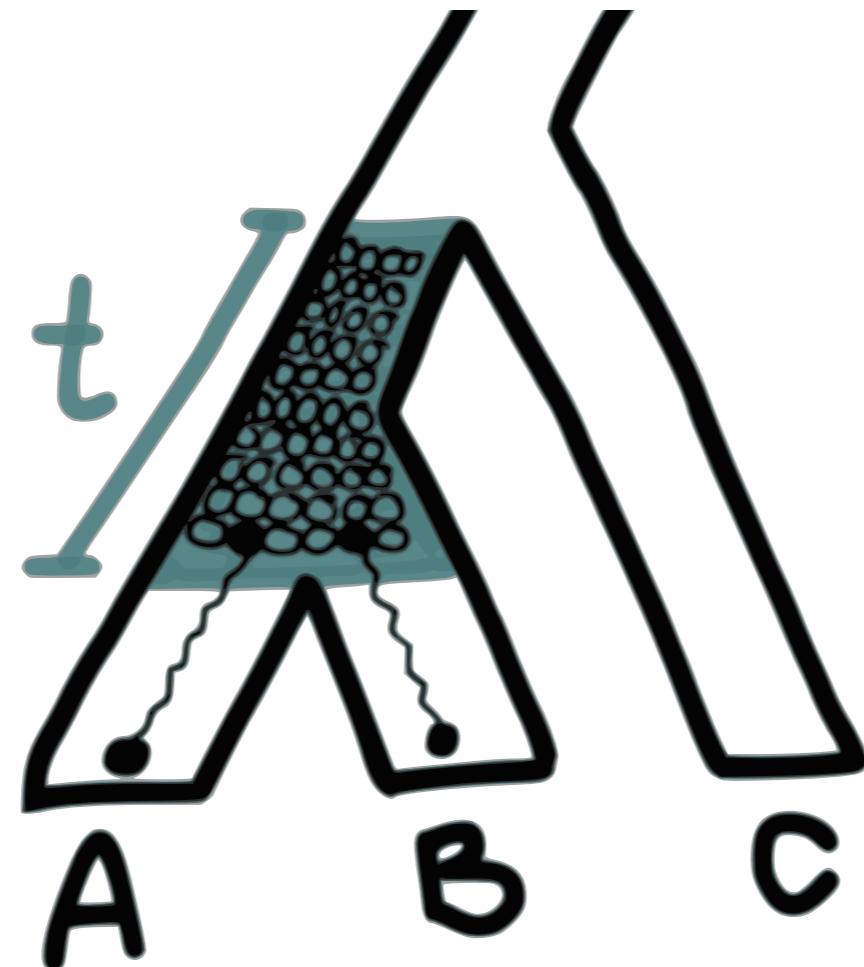
Coalescent model within 1 population



Probability of no coalescence in g generations:

$$\left(1 - \frac{1}{N}\right)^g$$
$$t = g/N \Rightarrow \left(1 - \frac{t}{Nt}\right)^{Nt} \xrightarrow[N \rightarrow \infty]{} e^{-t}$$

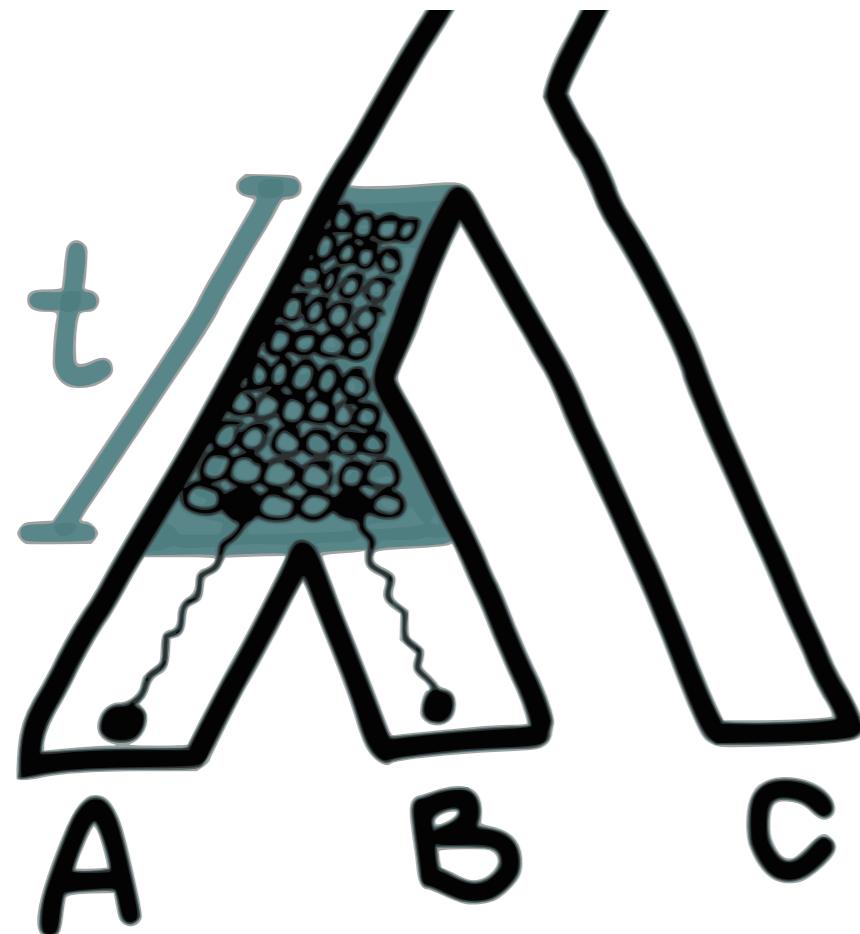
Multispecies coalescent on a tree



$$P(T > t) = e^{-t}$$

$$T = \frac{g}{N} \text{ coalescent units} \sim \text{Exp}(1)$$

Multispecies coalescent on a tree

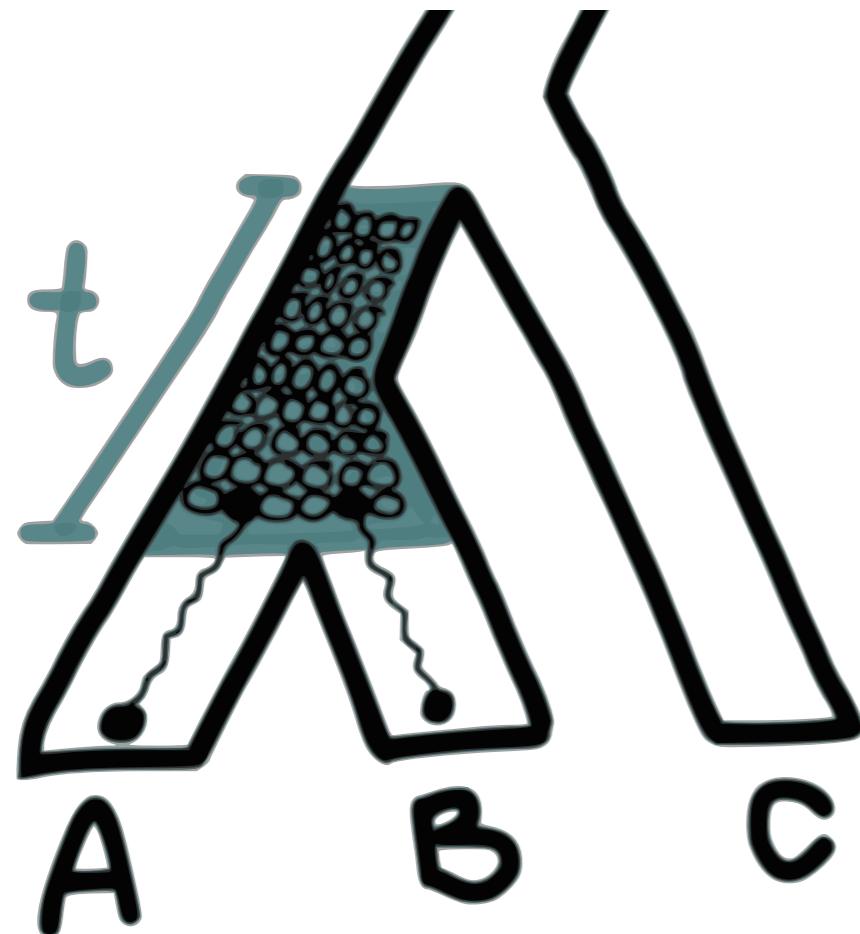


$$P(\text{ } \text{ } \text{ } \text{ } \text{ } \text{ }) =$$

A large black letter P followed by a large black parenthesis containing a phylogenetic tree with three tips labeled A, B, and C. To the right of the parenthesis is an equals sign (=).

$$P(T > t) = e^{-t}$$

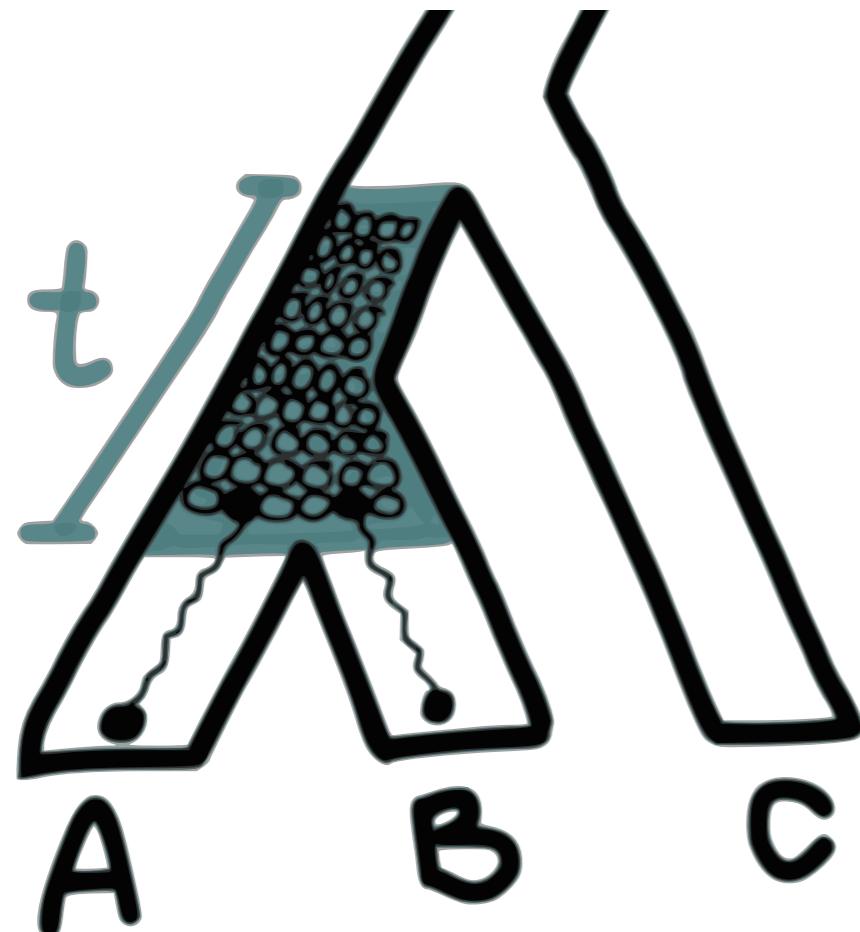
Multispecies coalescent on a tree



$$P(\text{ } \text{ } \text{ } \text{ } \text{ } \text{ }) = \\ 1 - e^{-t}$$

$$P(T > t) = e^{-t}$$

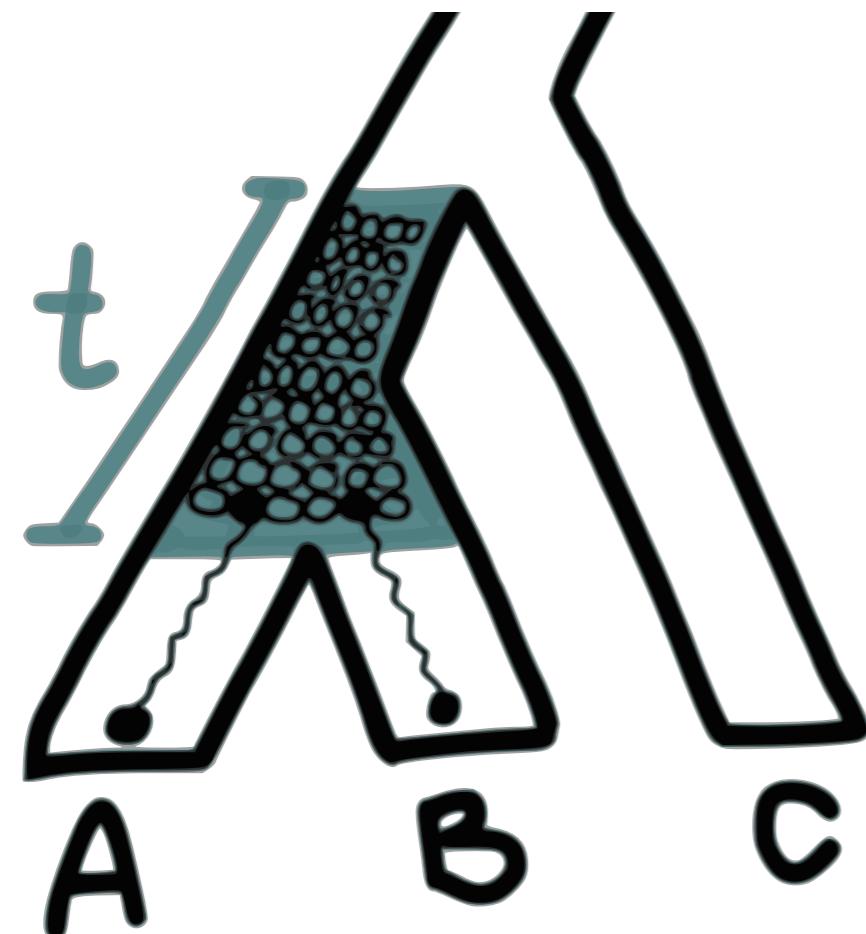
Multispecies coalescent on a tree



$$P(\wedge_{A B C}) =$$
$$1 - e^{-t}$$
$$+$$

$$P(T > t) = e^{-t}$$

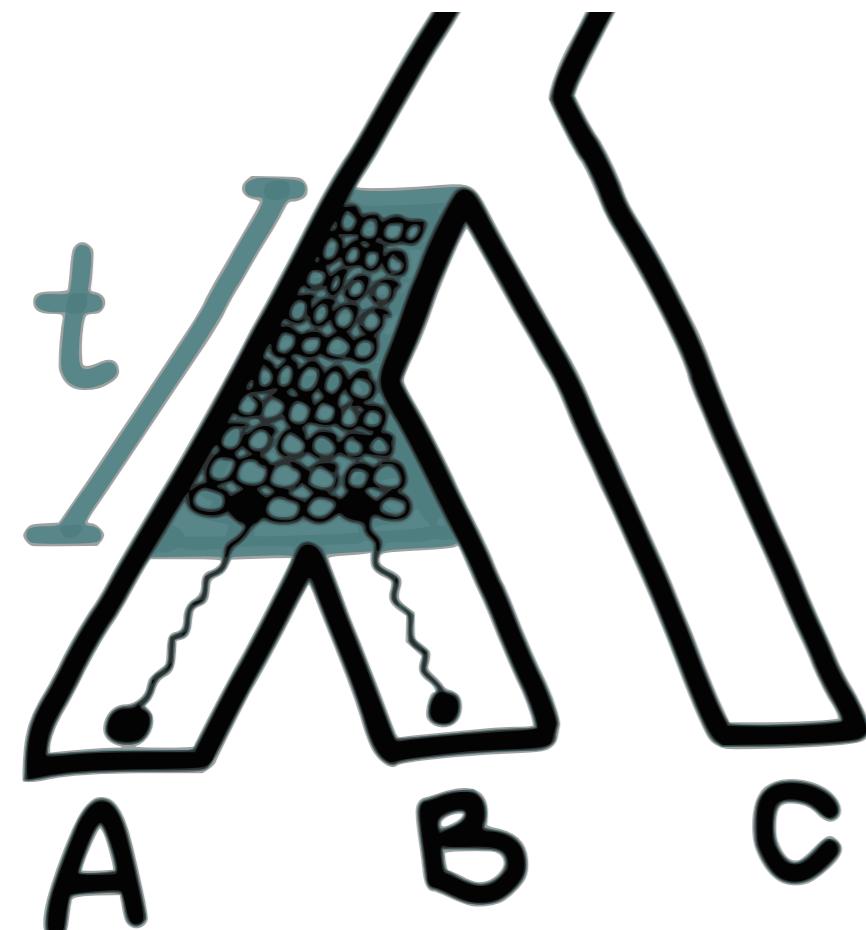
Multispecies coalescent on a tree



$$P(\text{ } \text{ } \text{ } \text{ } \text{ } \text{ }) = \\ 1 - e^{-t} \\ + \\ e^{-t} \times 1/3$$

$$P(T > t) = e^{-t}$$

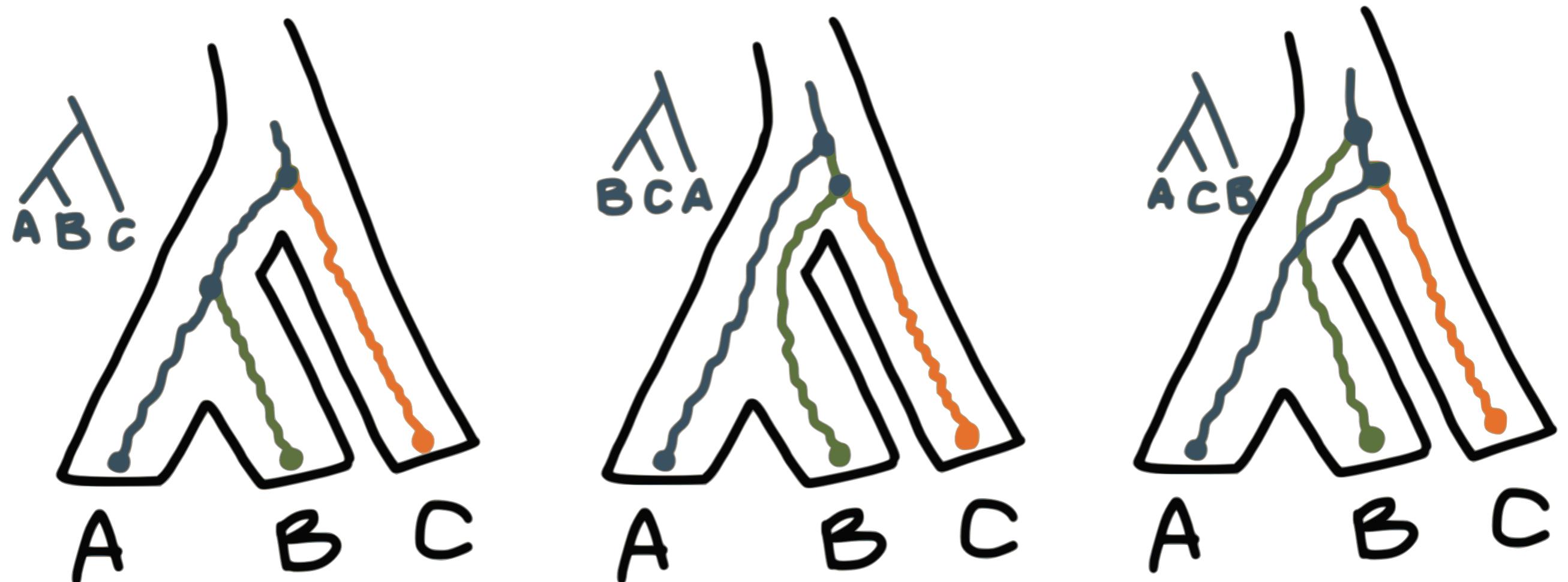
Multispecies coalescent on a tree



$$P(T > t) = e^{-t}$$

$$\begin{aligned}
& P(\bigwedge_{A \in \mathcal{B}} A) = \\
& 1 - e^{-t} \\
& + \\
& e^{-t} \times 1/3 \\
& = 1 - \frac{2}{3}e^{-t}
\end{aligned}$$

Multispecies coalescent on a tree

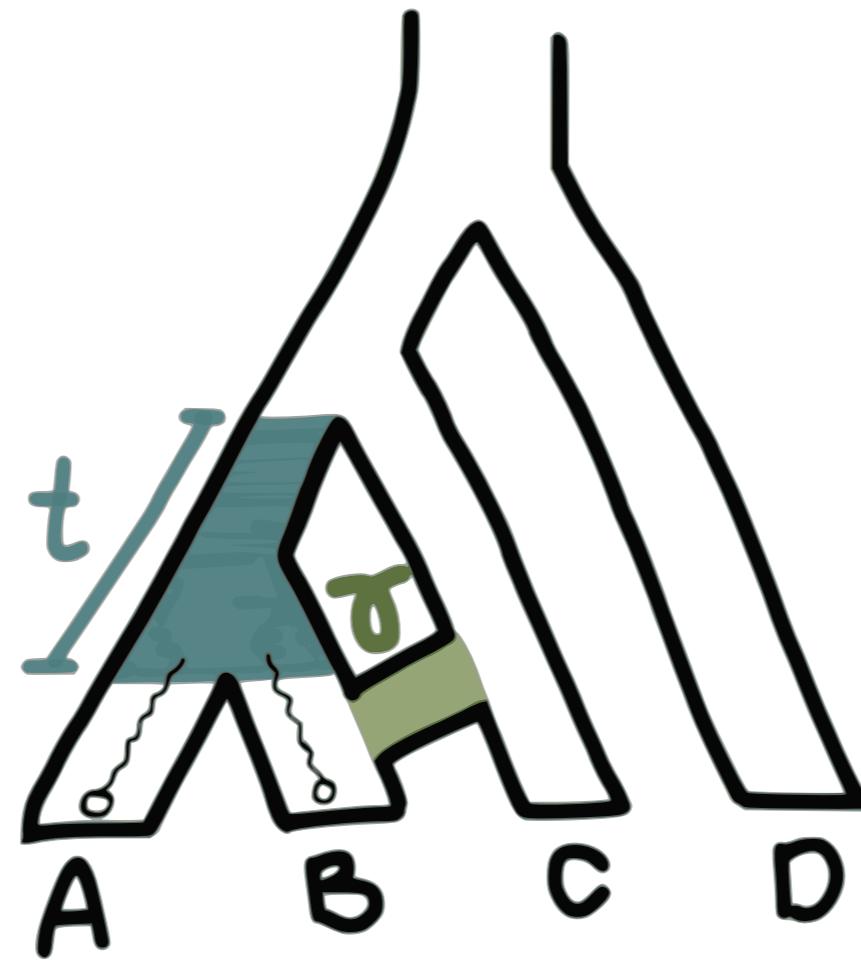


$$1 - \frac{2}{3}e^{-t}$$

$$\frac{1}{3}e^{-t}$$

$$\frac{1}{3}e^{-t}$$

Multispecies coalescent on a network



(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

Multispecies coalescent on a network



(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

Multispecies coalescent on a network



$$(1 - \gamma) \frac{1}{3} e^{-t} + \gamma(1 - \frac{2}{3} e^{-t_2})$$

(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

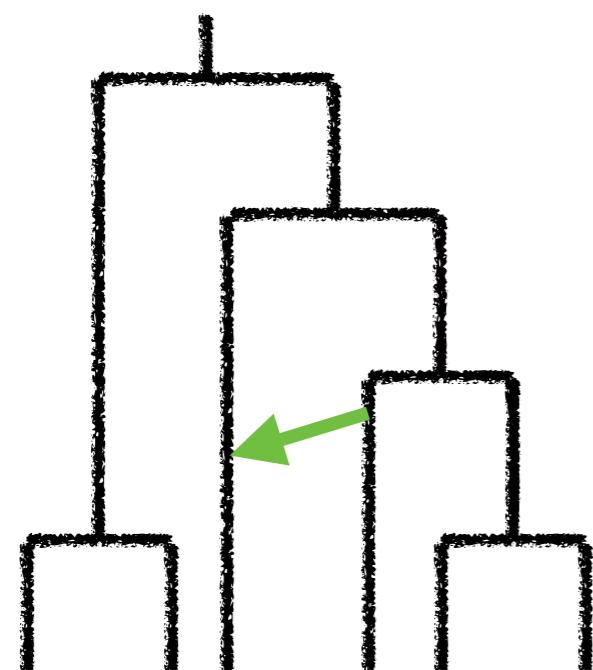
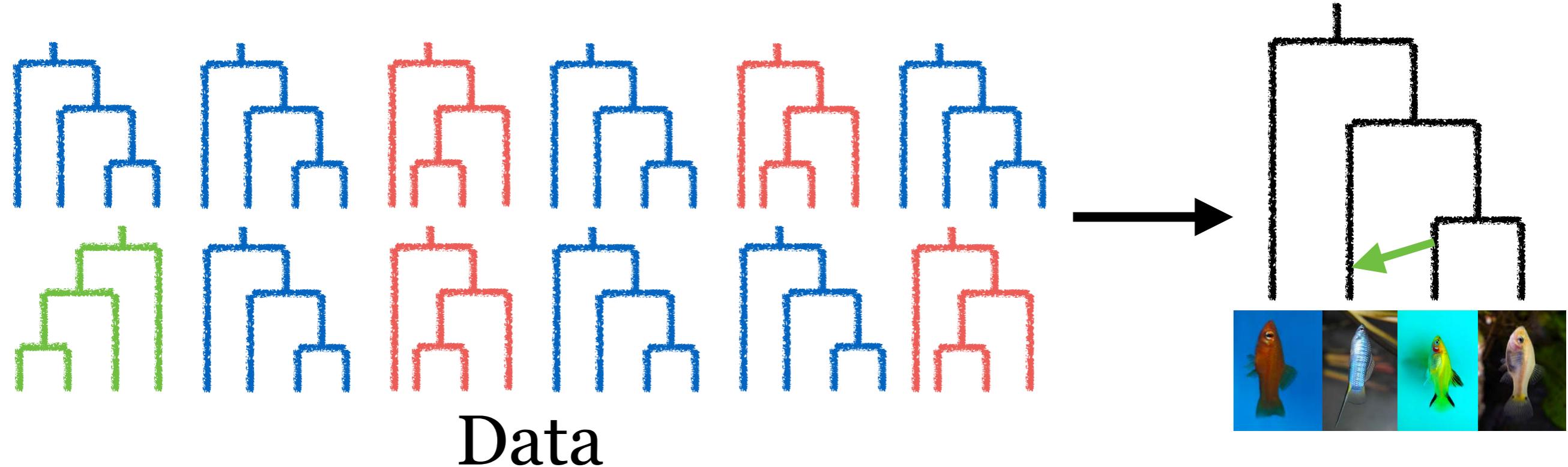
Multispecies coalescent on a network



$$CF_{BC|AD}(t, t_2, \gamma) = (1 - \gamma) \frac{1}{3} e^{-t} + \gamma (1 - \frac{2}{3} e^{-t_2})$$

(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

Maximum pseudolikelihood



Quartet-based inference

$$\tilde{L}(\textit{network}) = \prod L(\textit{quartet})$$

(S-L, Ané, 2016, PLoS Genetics)

www.github.com/CRSL4/PhyloNetworks

snaQ julia



<https://solislemuslab.github.io/>

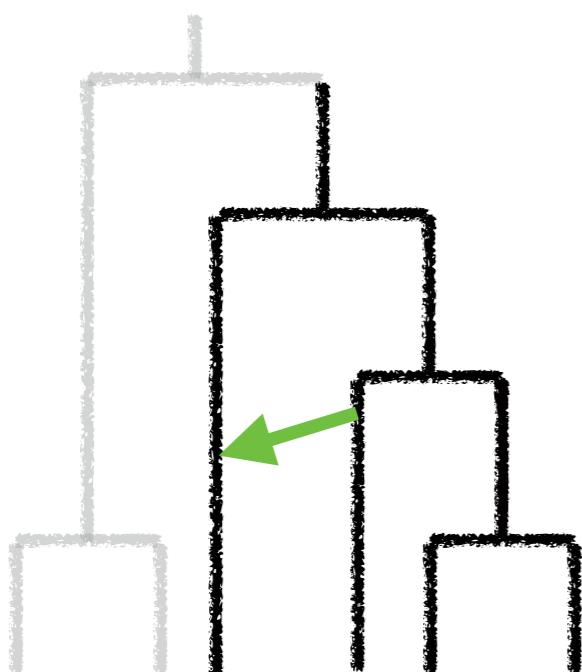
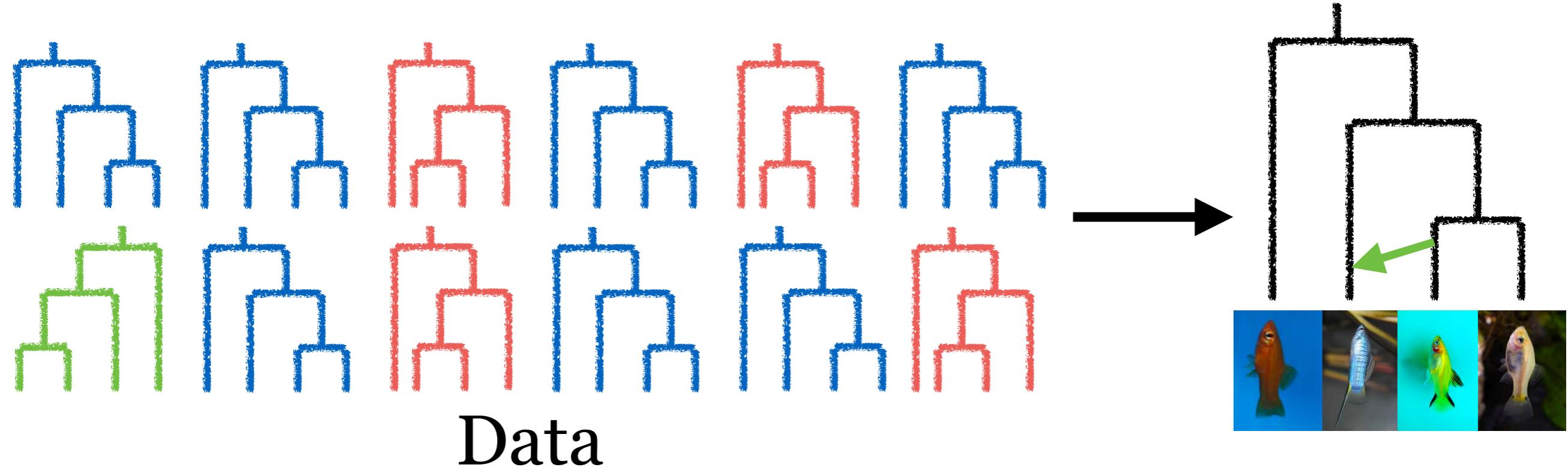


@solislemuslab



crsl4

Maximum pseudolikelihood



Quartet-based inference

$$\tilde{L}(\textit{network}) = \prod L(\textit{quartet})$$

(S-L, Ané, 2016, PLoS Genetics)

www.github.com/CRSL4/PhyloNetworks

snaQ julia



<https://solislemuslab.github.io/>

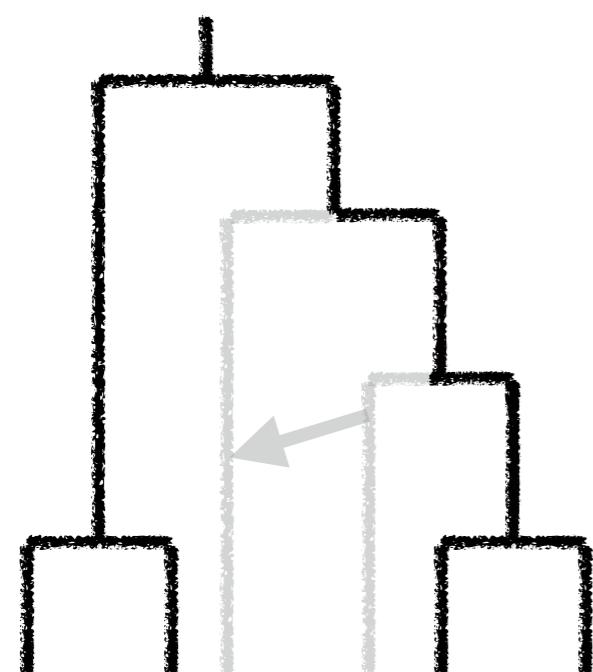
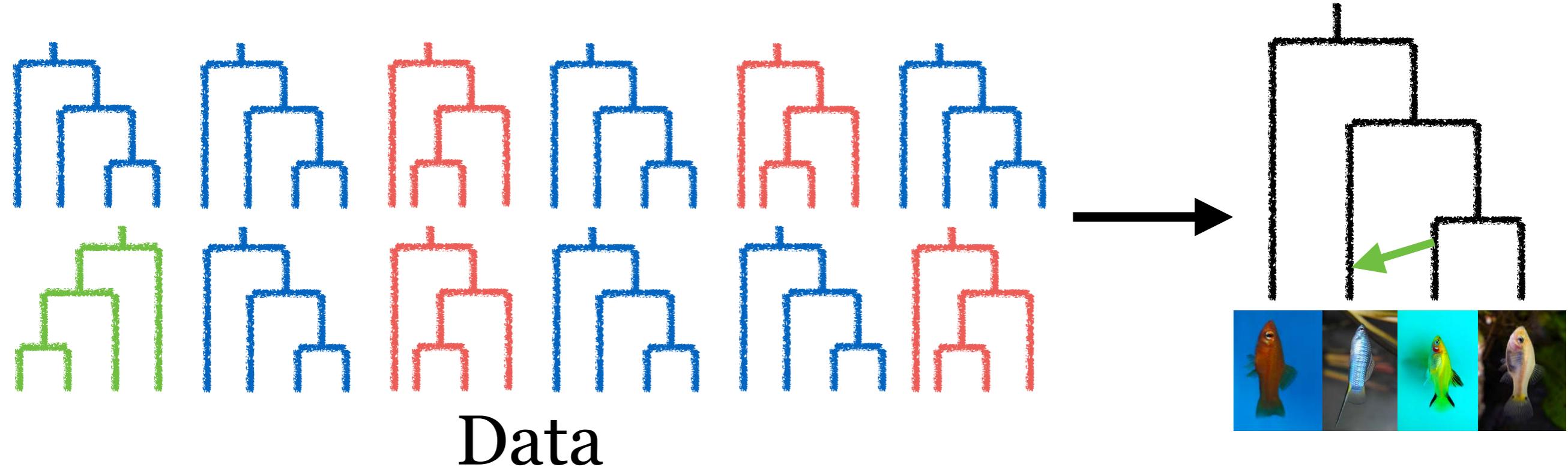


@solislemuslab



crsl4

Maximum pseudolikelihood



Quartet-based inference

$$\tilde{L}(\textit{network}) = \prod L(\textit{quartet})$$

(S-L, Ané, 2016, PLoS Genetics)

www.github.com/CRSL4/PhyloNetworks

snaQ julia



<https://solislemuslab.github.io/>



@solislemuslab



crsl4

Maximum pseudolikelihood

Unrooted gene trees

No branch lengths

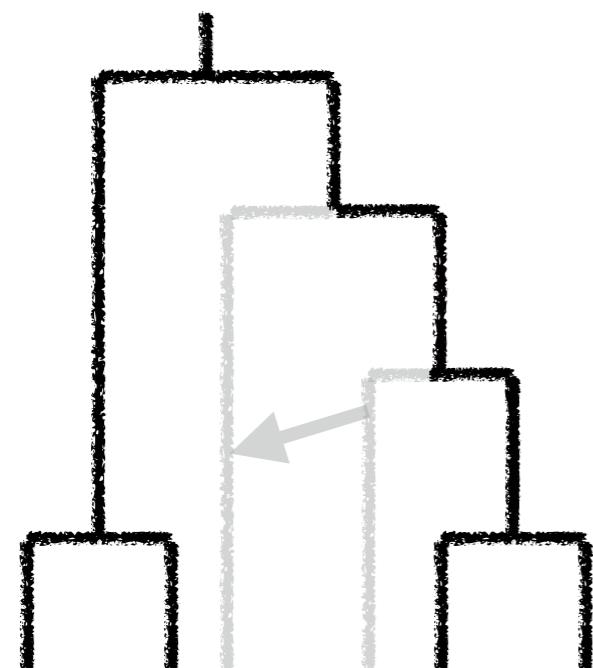
Concordance factors

No rooting error

No molecular clock assumption

Account for tree estimation error

Data



Quartet-based inference

$$\tilde{L}(\textit{network}) = \prod L(\textit{quartet})$$

(S-L, Ané, 2016, PLoS Genetics)

www.github.com/CRSL4/PhyloNetworks

snaQ julia



<https://solislemuslab.github.io/>

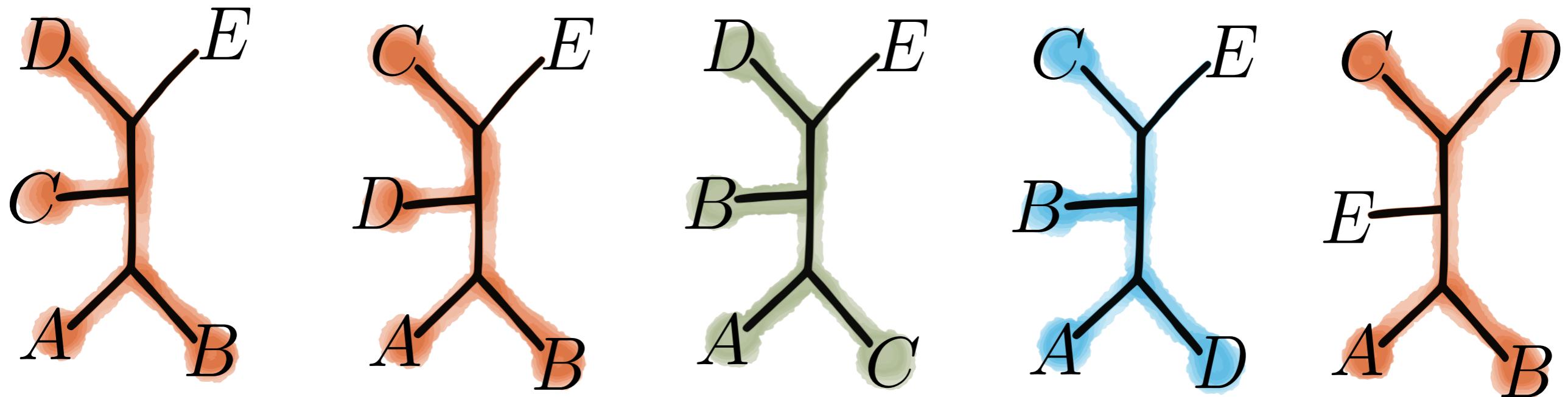


@solislemuslab

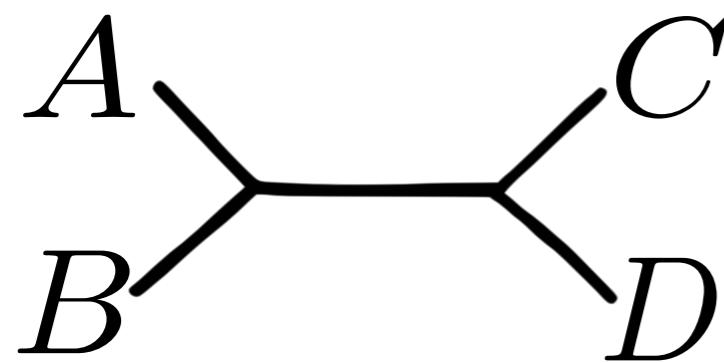


crsl4

Quartet-based inference



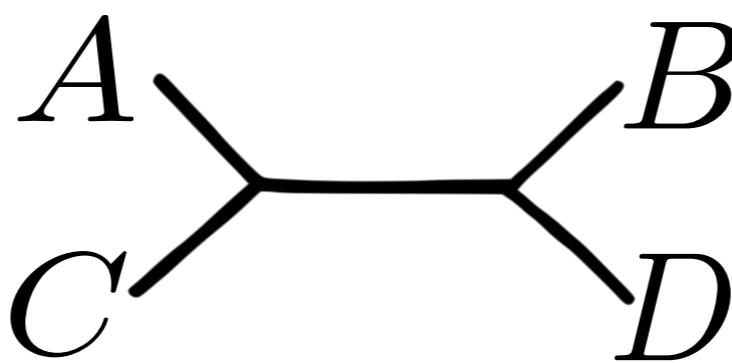
Concordance factors (CF):
% of genes having the quartet in their tree



3/5



<https://solislemuslab.github.io/>



1/5



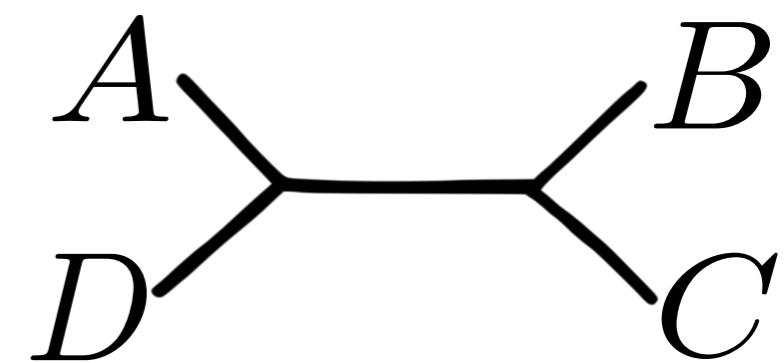
@solislemuslab



crsl4



@thestatistician



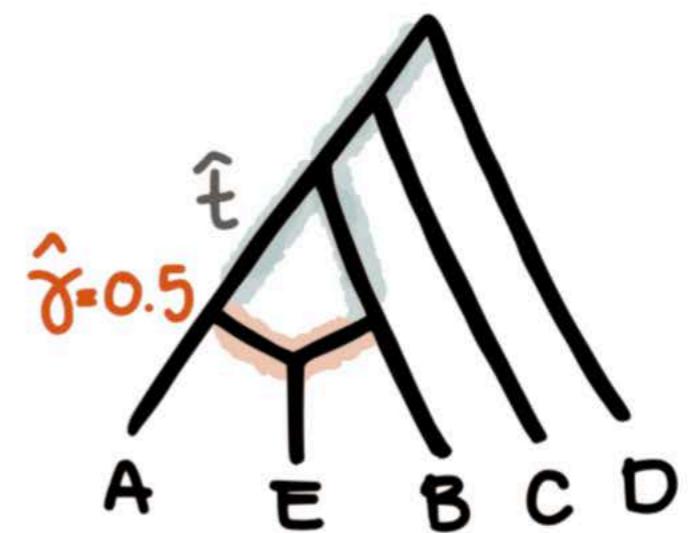
1/5

Quartet-based inference

Observed **quartet** CFs:

4 taxon set	CF_1	CF_2	CF_3
A B C D	.80	.10	.10
A B C E	.40	.40	.20
A B D E	.40	.40	.20
A C D E	.84	.08	.08
B C D E	.82	.10	.08

inferred network:



Maximum Pseudo-Likelihood:

$$\log \tilde{L} = \sum_{q \in Q(N)} CF_{in,1} \log(CF_{net,1}) + CF_{in,2} \log(CF_{net,2}) + CF_{in,3} \log(CF_{net,3})$$



<https://solislemuslab.github.io/>



@solislemuslab



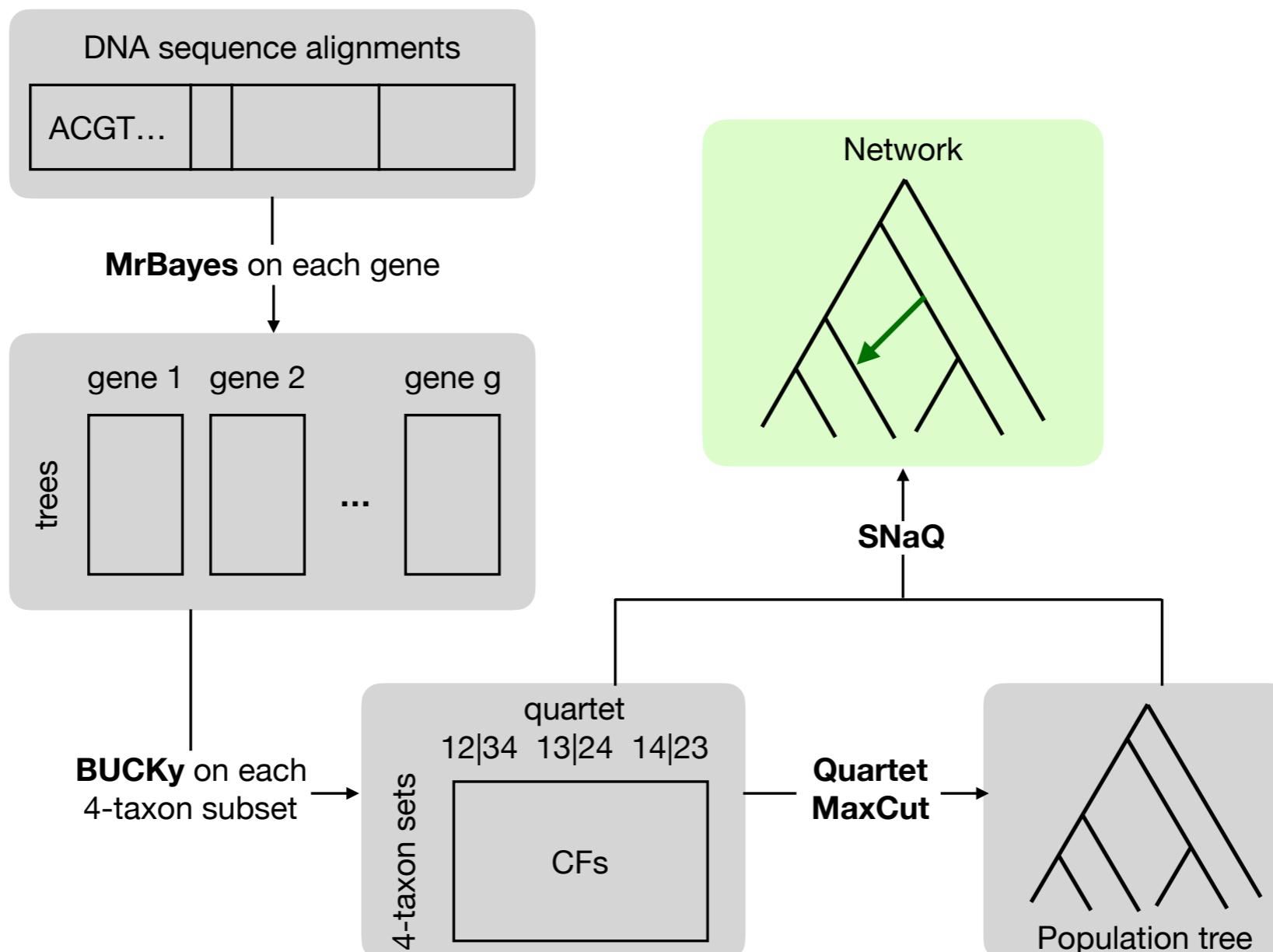
crsl4



@thestatistician

How?

Phylogenetic network



<https://solislemuslab.github.io/>



@solislemuslab



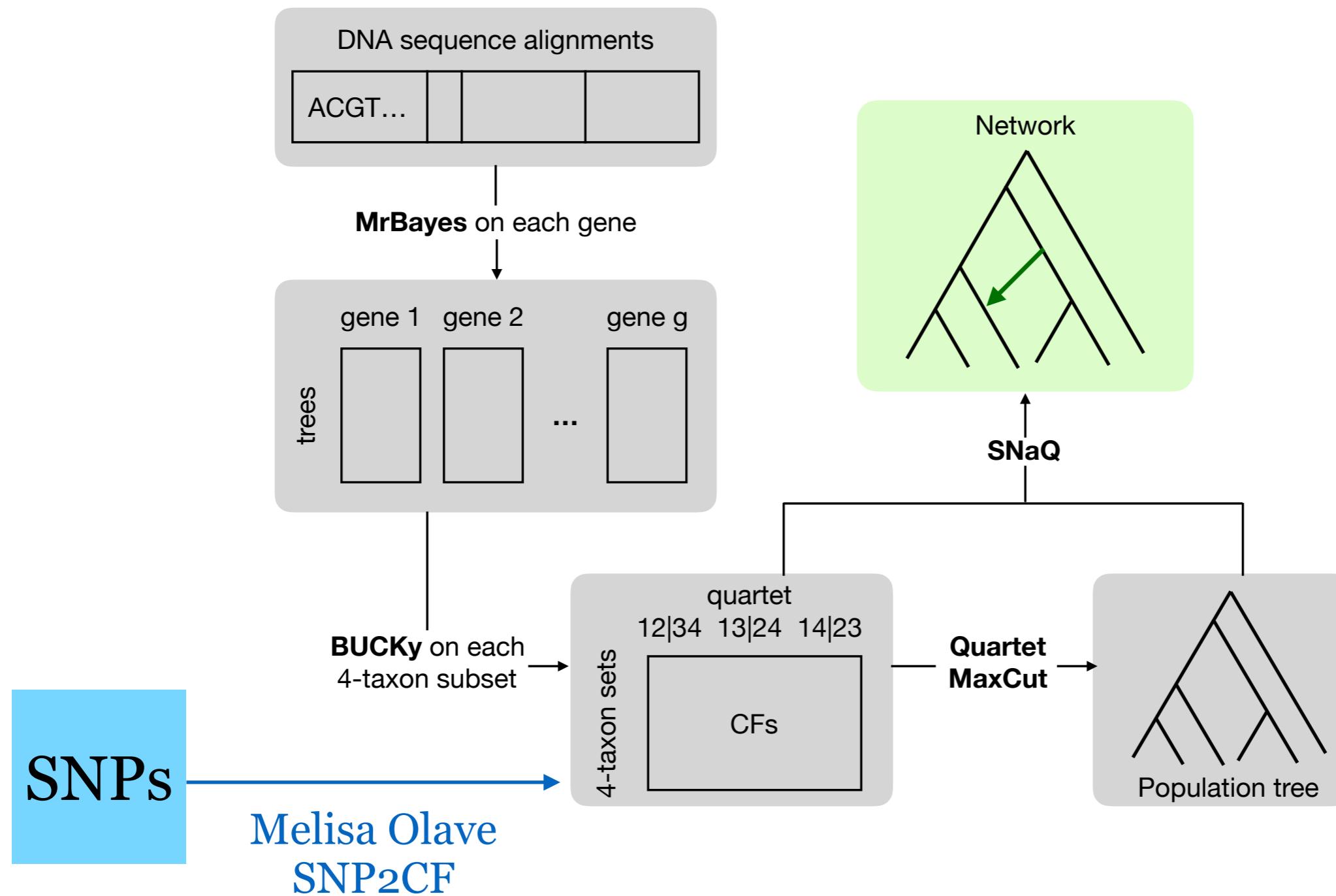
crsl4



@thestatistician

How?

Phylogenetic network



<https://solislemuslab.github.io/>



@solislemuslab



crsl4



@thestatistician

Network challenges

- Scalability
- Identifiability
- Network space
- Network comparison



<https://solislemuslab.github.io/>



@solislemuslab

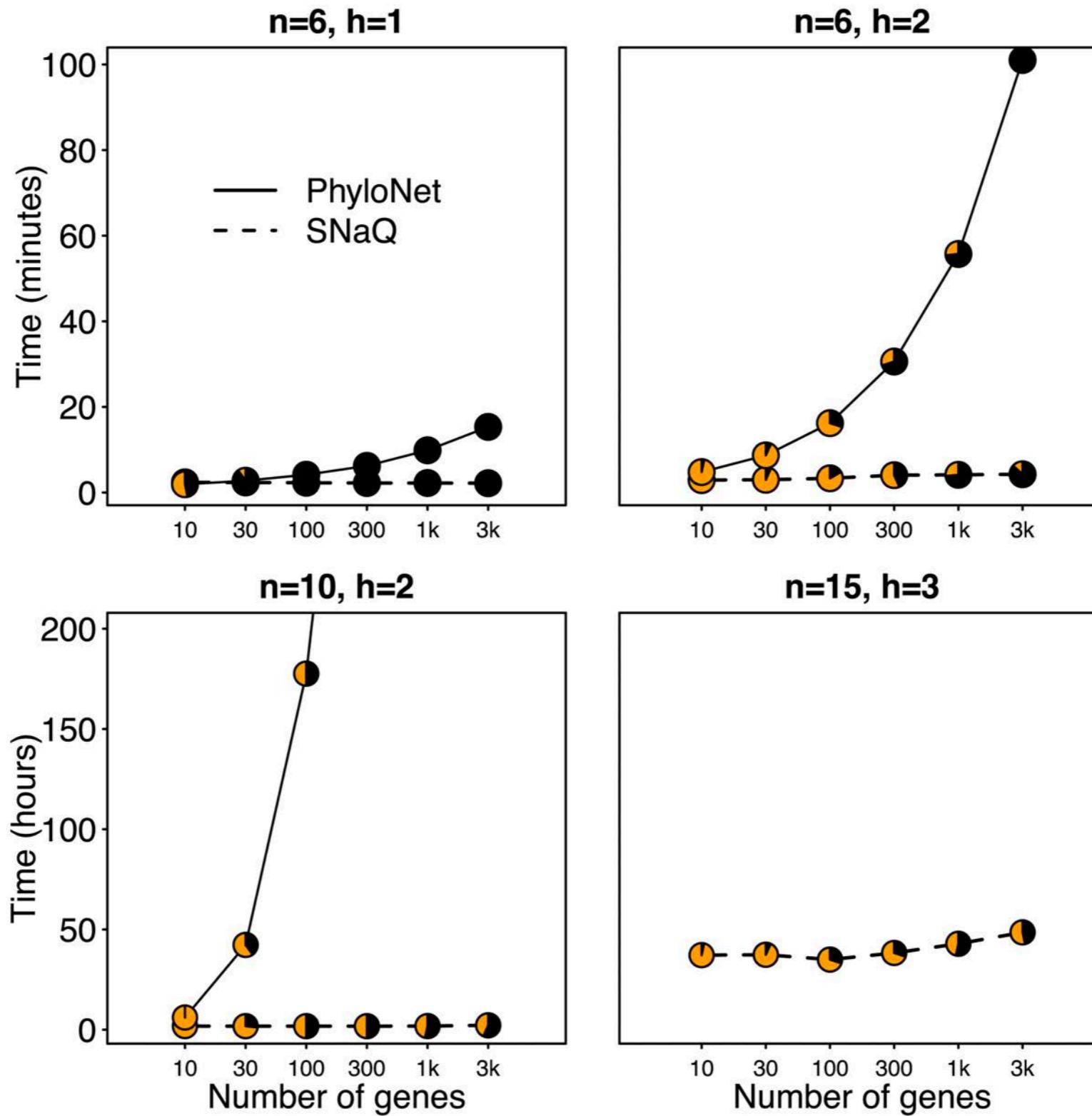


crsl4



@thestatistician

Scalability gains



(Solís-Lemus, Ané, 2016, PLoS Genetics)



<https://solislemuslab.github.io/>



@solislemuslab

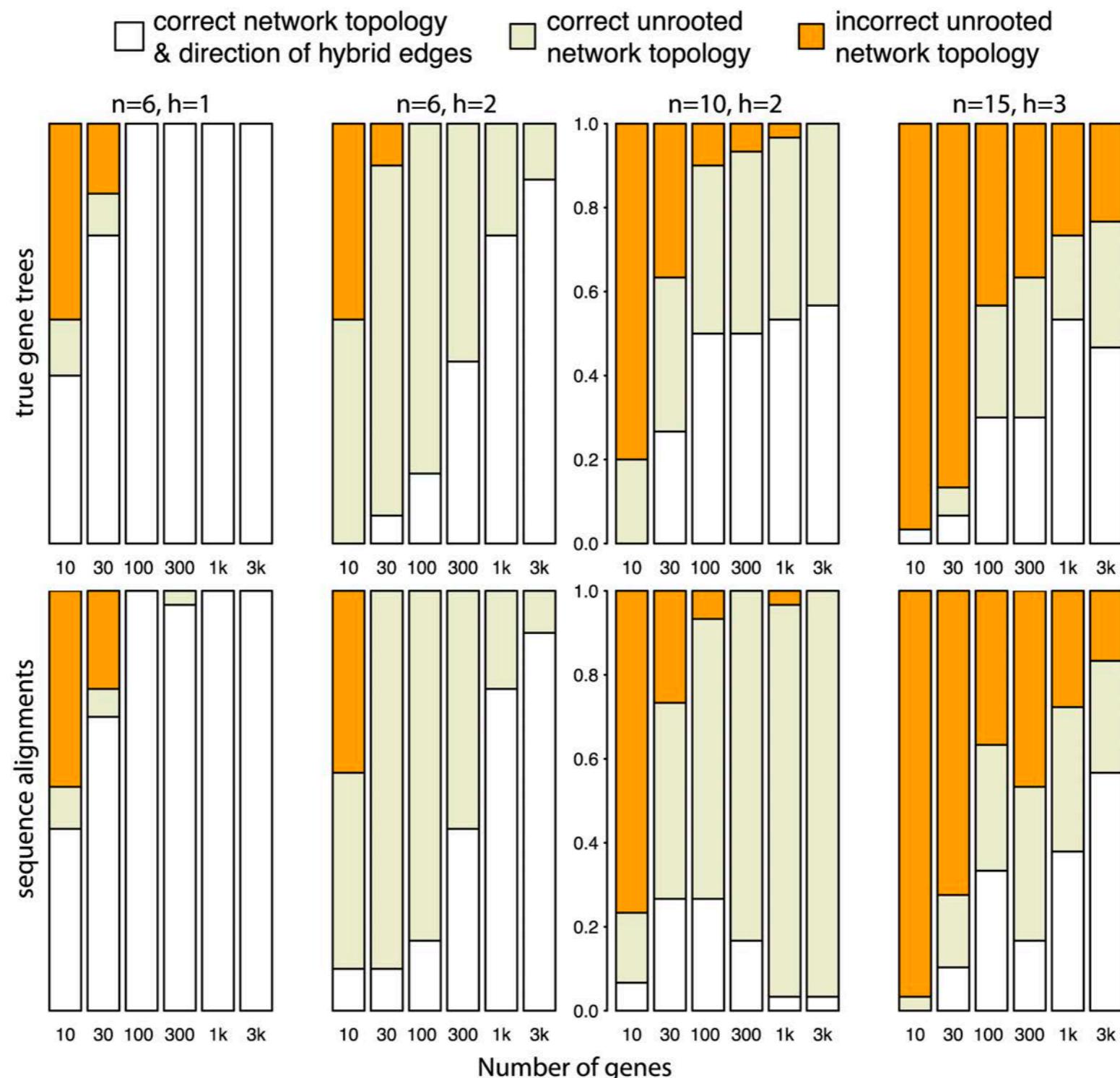


crsl4



@thestatistician

Accuracy



<https://solislemuslab.github.io/>



@solislemuslab

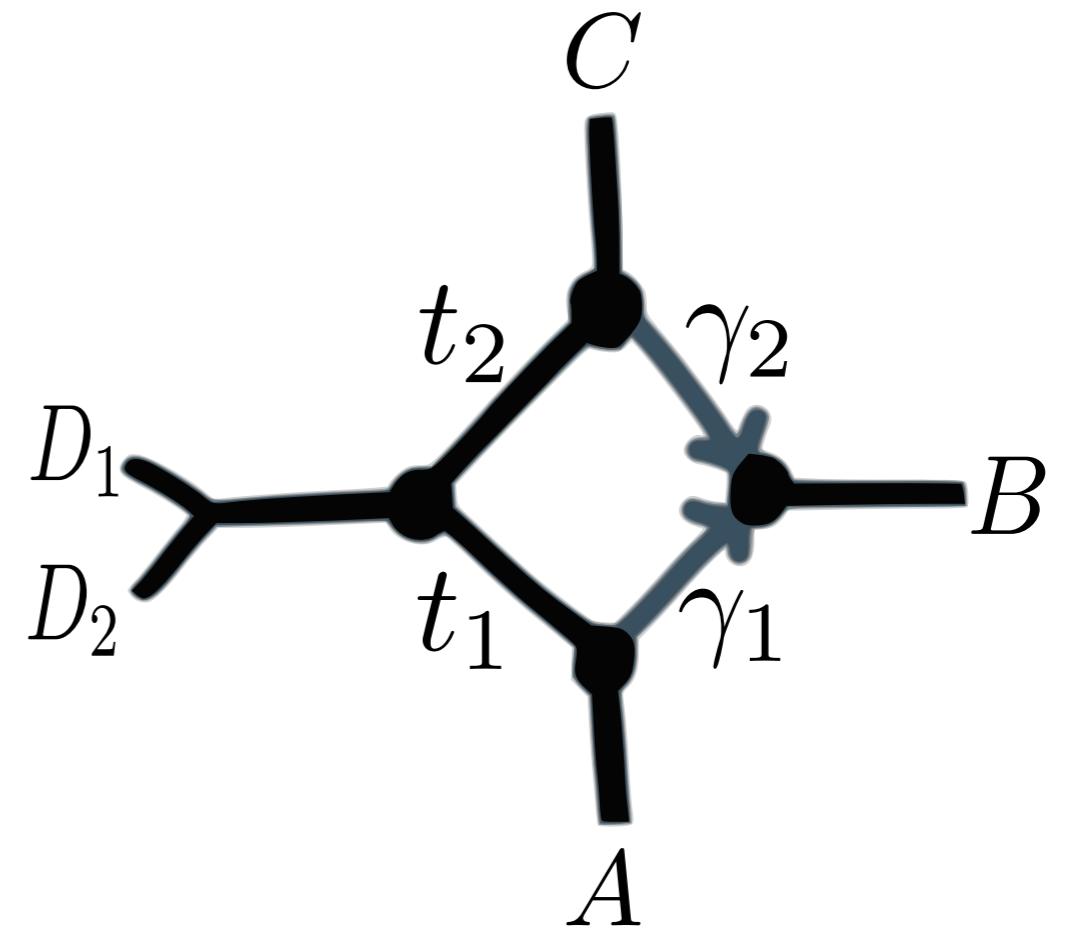
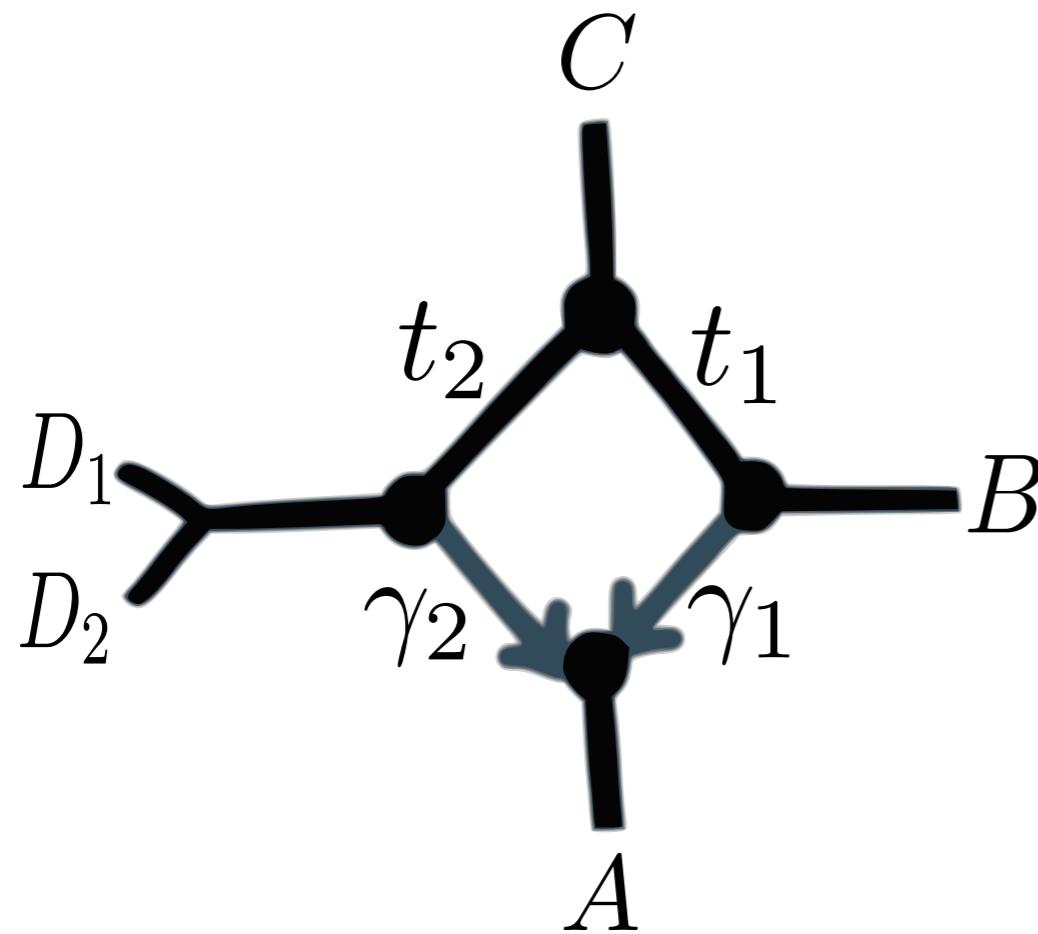


crsl4



@thestatistician

In practice: flat pseudolikelihood



(S.-L., Ané, 2016, PLoS Genetics)



<https://solislemuslab.github.io/>



@solislemuslab

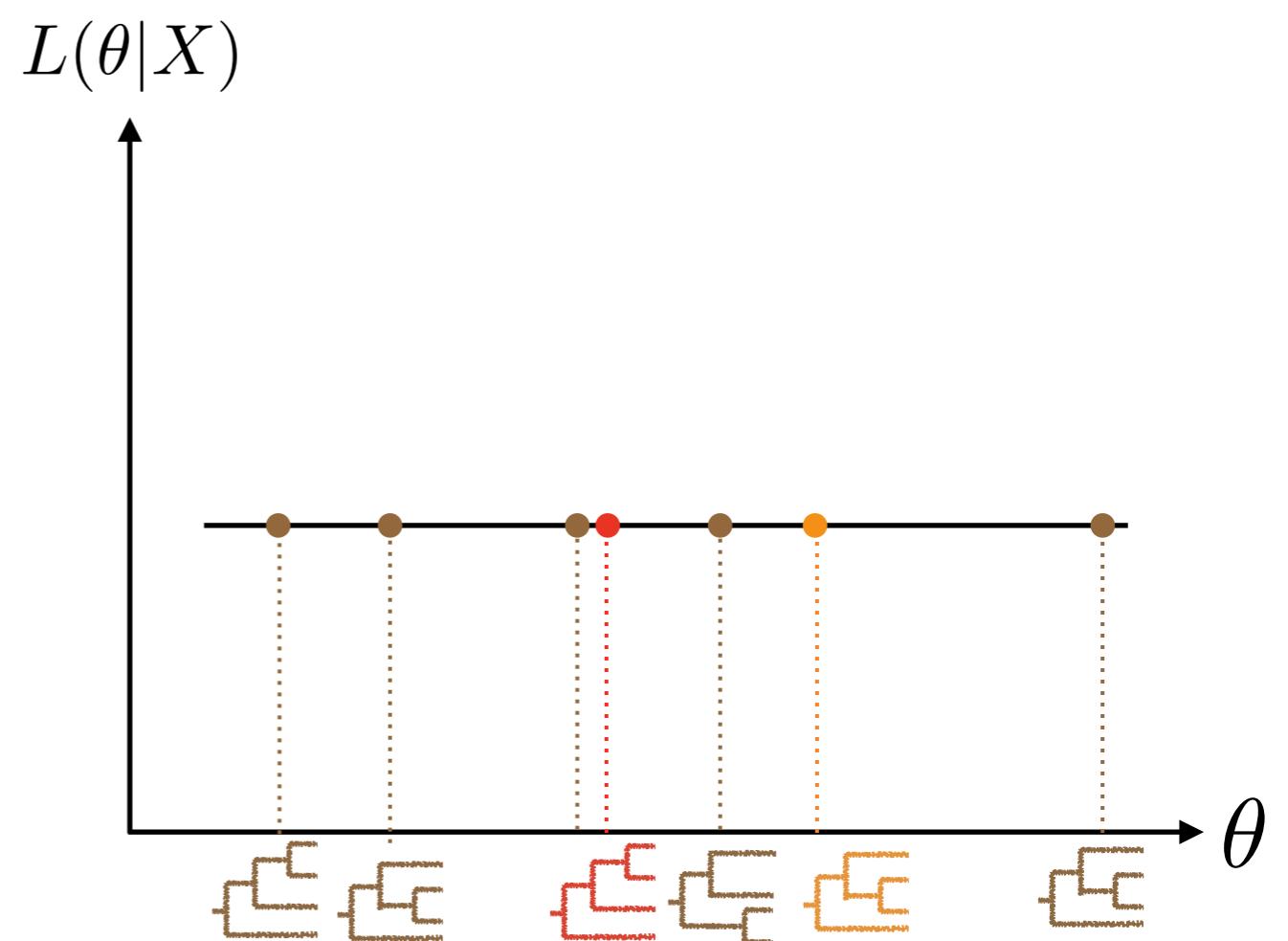
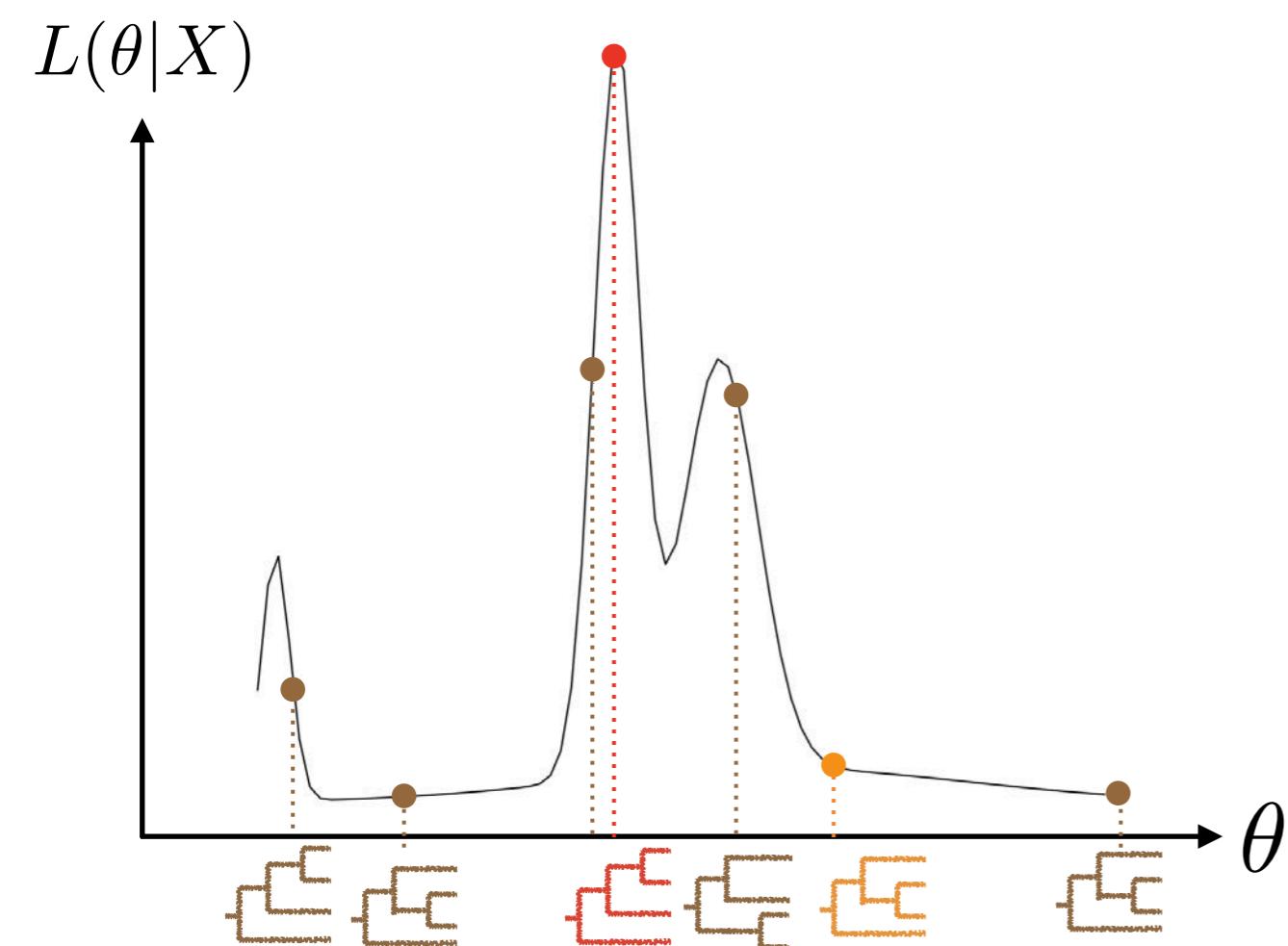


crsl4



@thestatistician

Identifiability

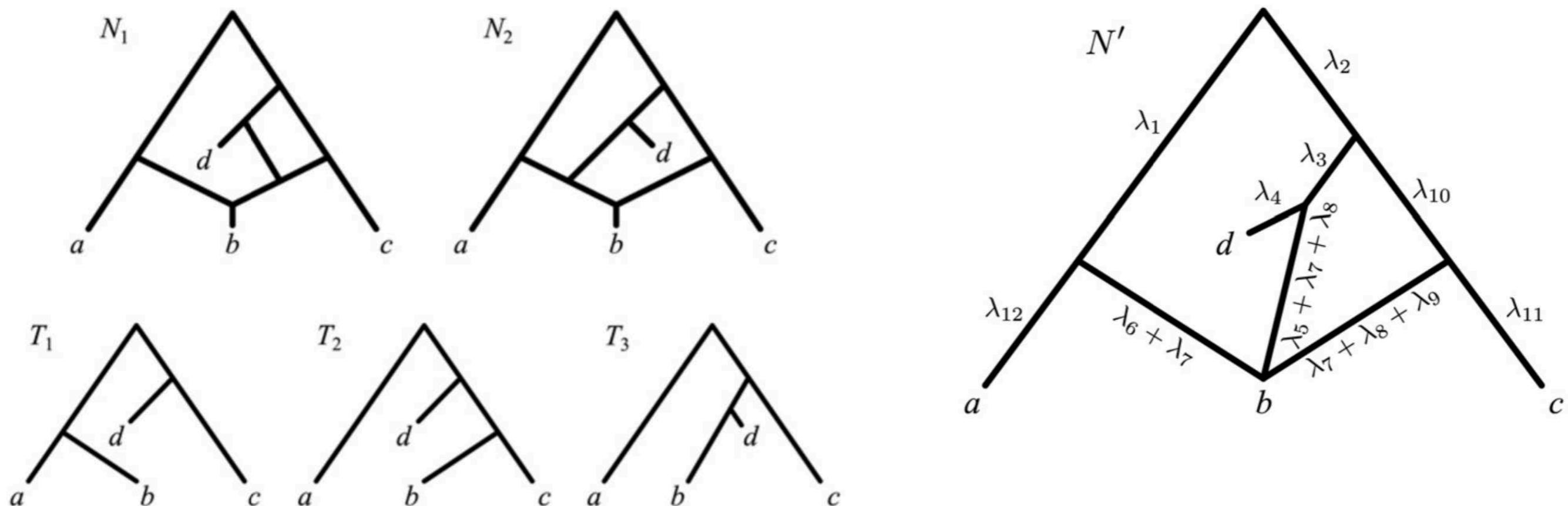


RESEARCH ARTICLE

Reconstructible Phylogenetic Networks: Do Not Distinguish the Indistinguishable

Fabio Pardi^{1,3*}, Celine Scornavacca^{2,3}

1 Laboratoire d’Informatique, de Robotique et de Microélectronique de Montpellier (LIRMM, UMR 5506) CNRS, Université de Montpellier, France, **2** Institut des Sciences de l’Evolution de Montpellier (ISE-M, UMR 5554) CNRS, IRD, Université de Montpellier, France, **3** Institut de Biologie Computationnelle, Montpellier, France

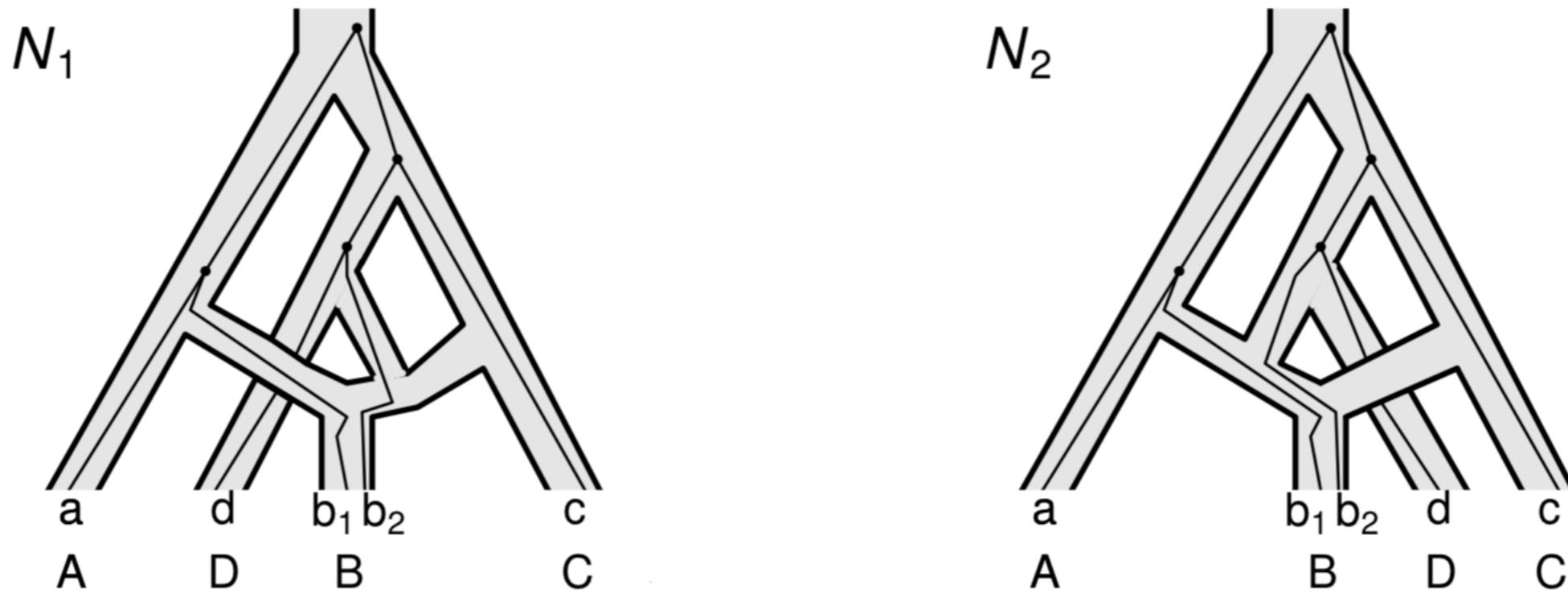


Undistinguishable with the
“displayed trees” criterion

Solution: Canonical
network (“unzipped”)

Displayed Trees Do Not Determine Distinguishability Under the Network Multispecies Coalescent

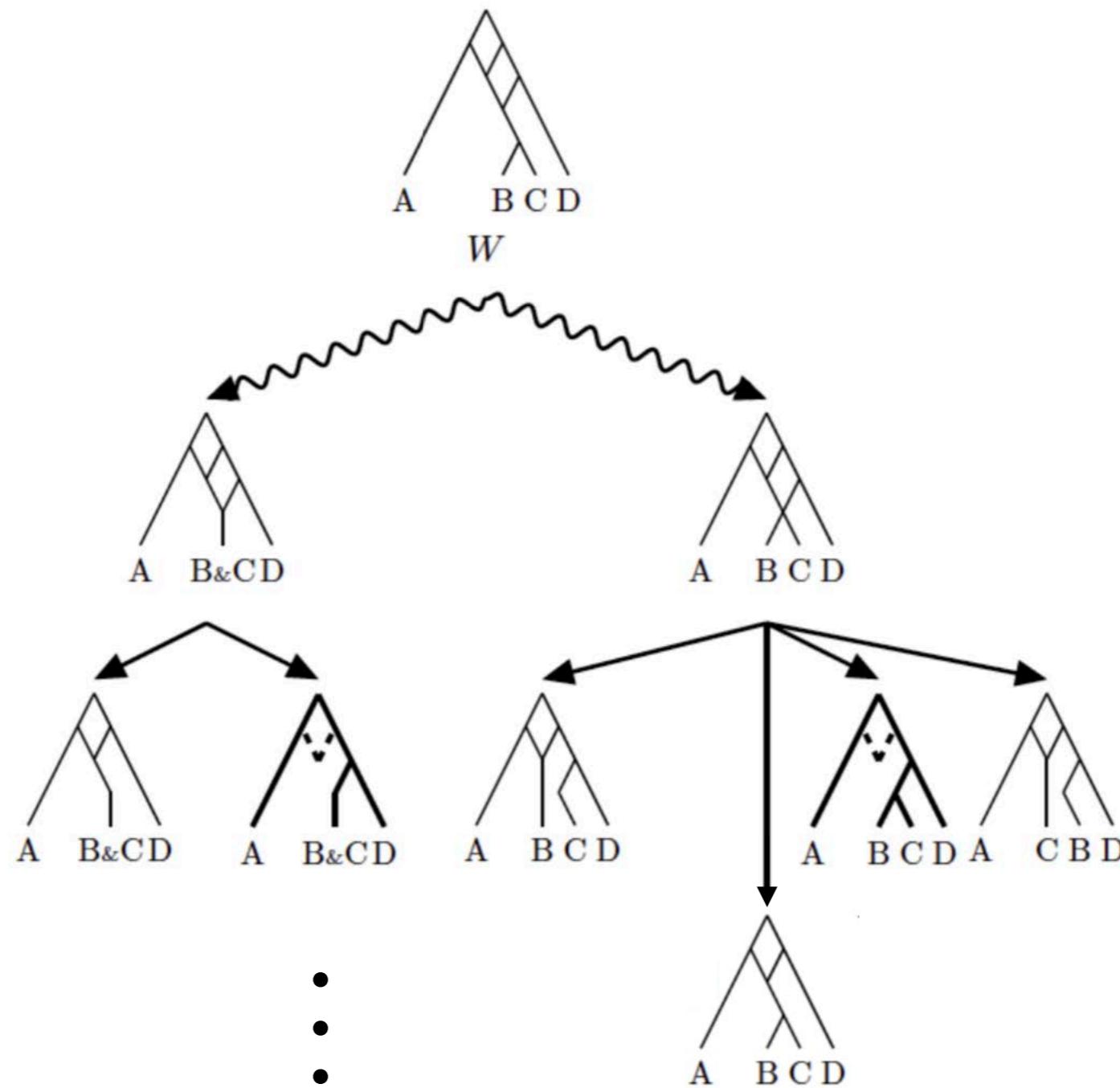
Sha Zhu¹, James H. Degnan²



Distinguishable under the MSC

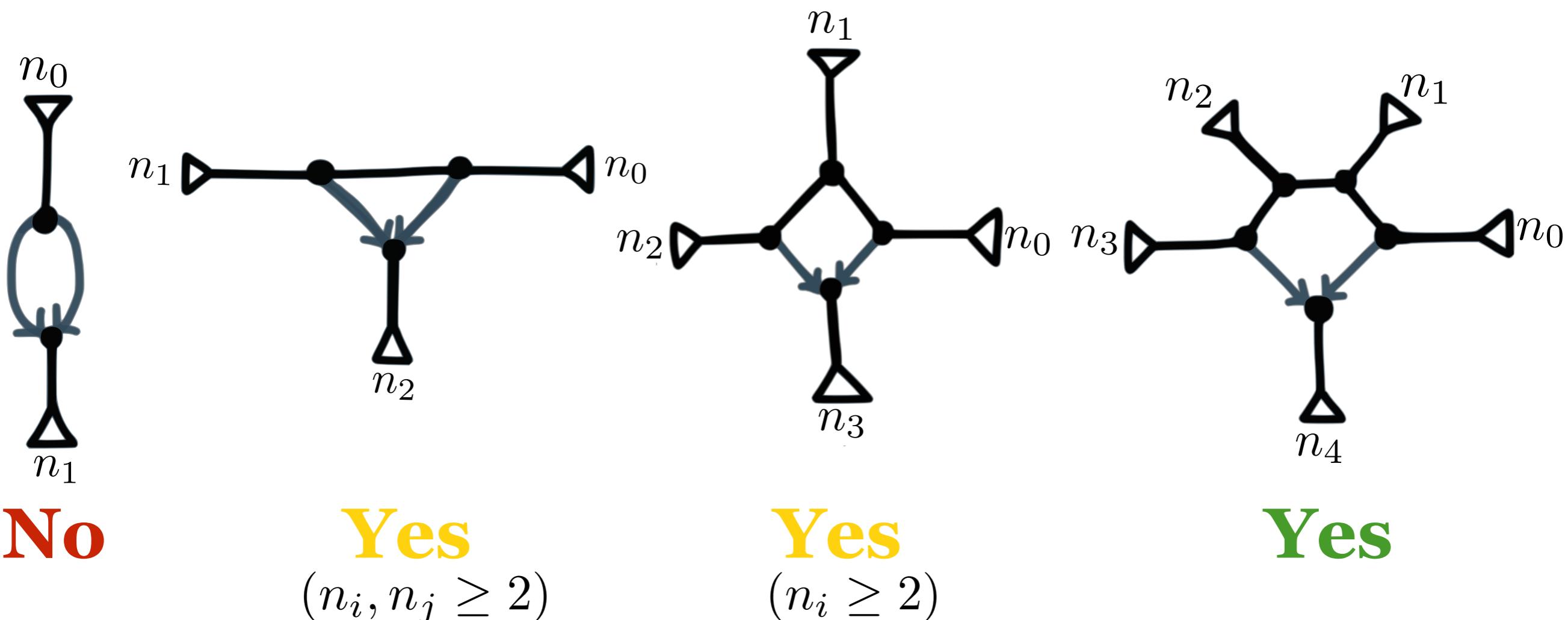
Displayed Trees Do Not Determine Distinguishability Under the Network Multispecies Coalescent

Sha Zhu¹, James H. Degnan²



Decomposing network in **parental** trees

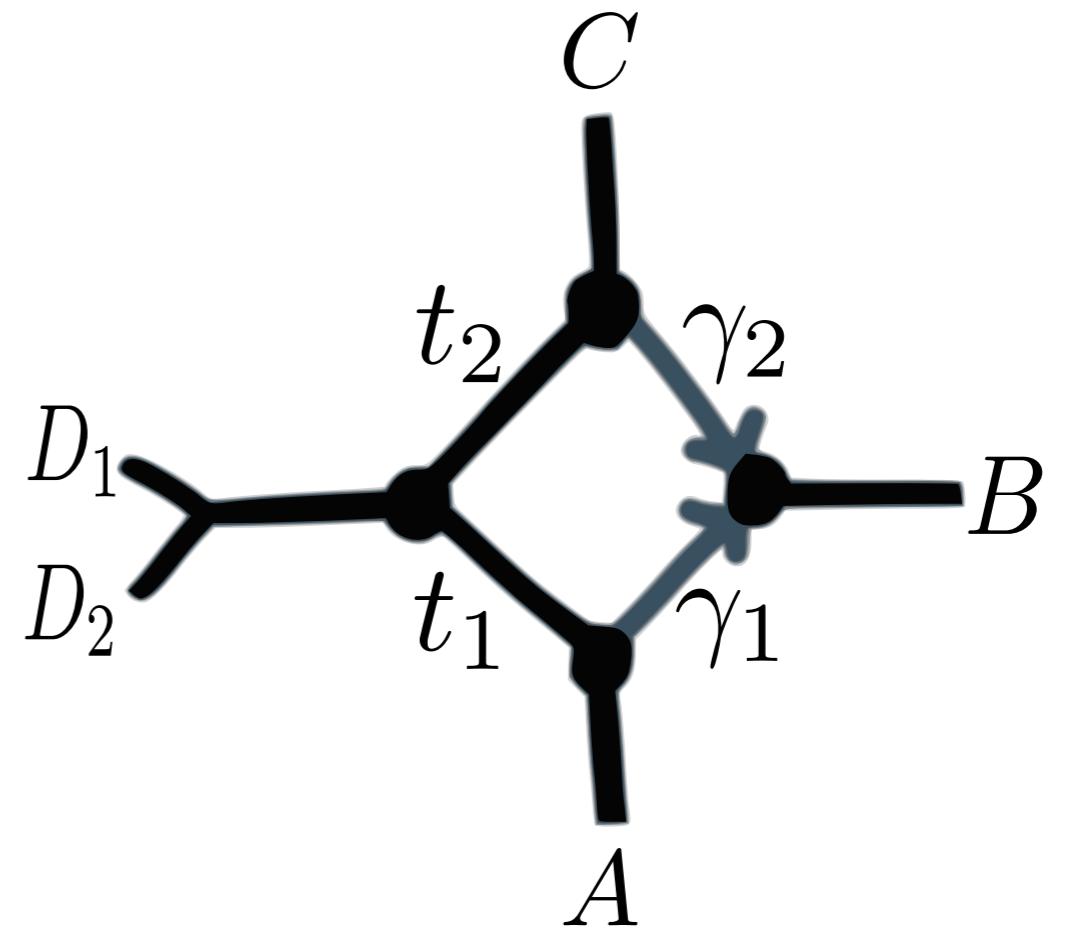
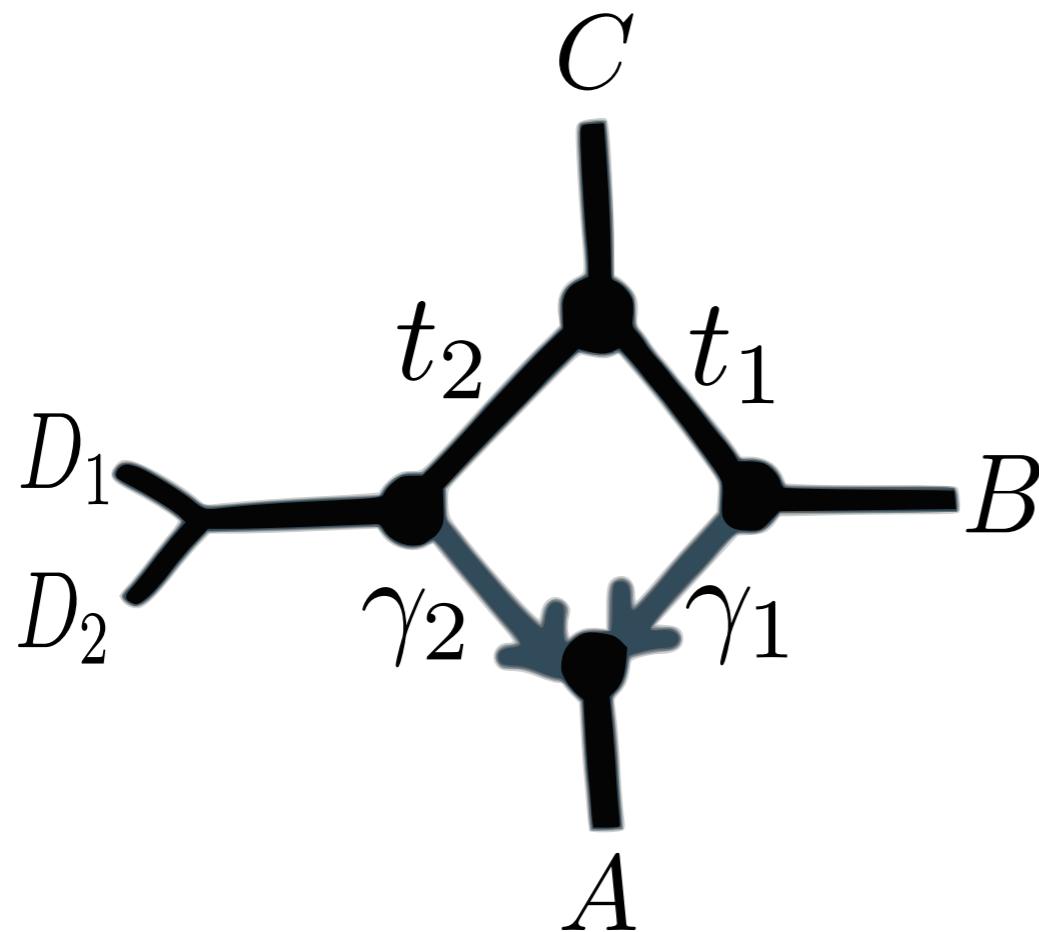
RESEARCH ARTICLE

Inferring Phylogenetic Networks with
Maximum Pseudolikelihood under
Incomplete Lineage SortingClaudia Solís-Lemus^{1*}, Cécile Ané^{1,2}Can we detect the
presence of
hybridization in level-1
networks?

Generic Identifiability

 $t_i \in (0, \infty), \gamma \in (0, 1)$

In practice: flat pseudolikelihood

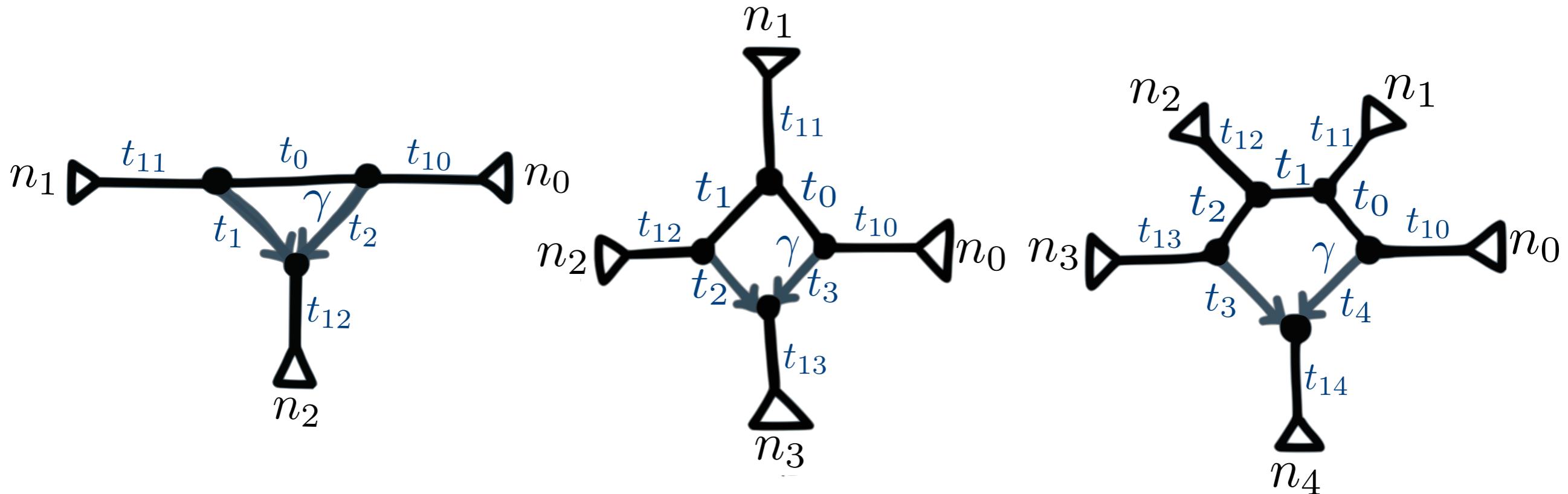


Can we estimate numerical parameters?

RESEARCH ARTICLE

Inferring Phylogenetic Networks with Maximum Pseudolikelihood under Incomplete Lineage Sorting

Claudia Solís-Lemus^{1*}, Cécile Ané^{1,2}



No

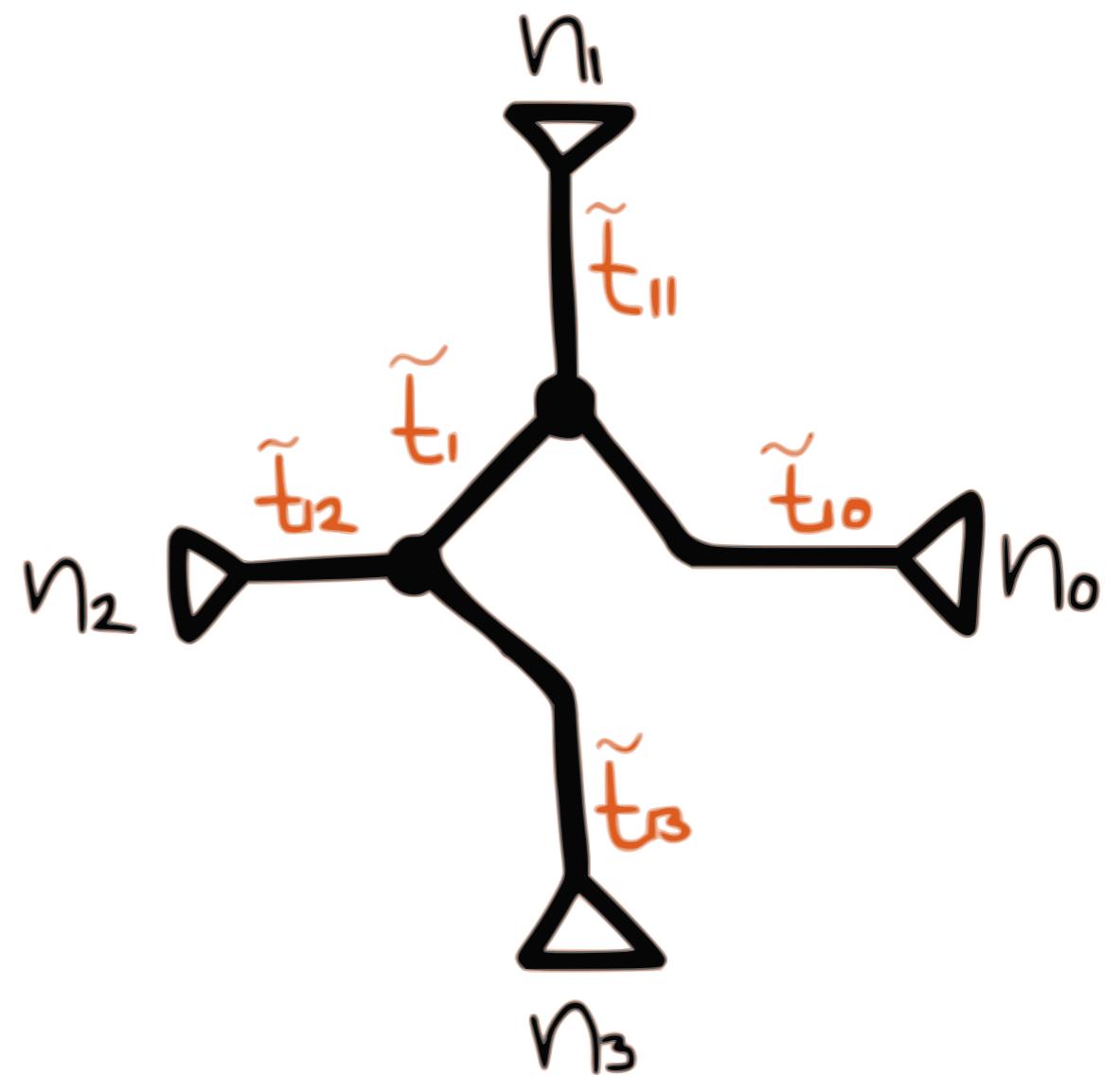
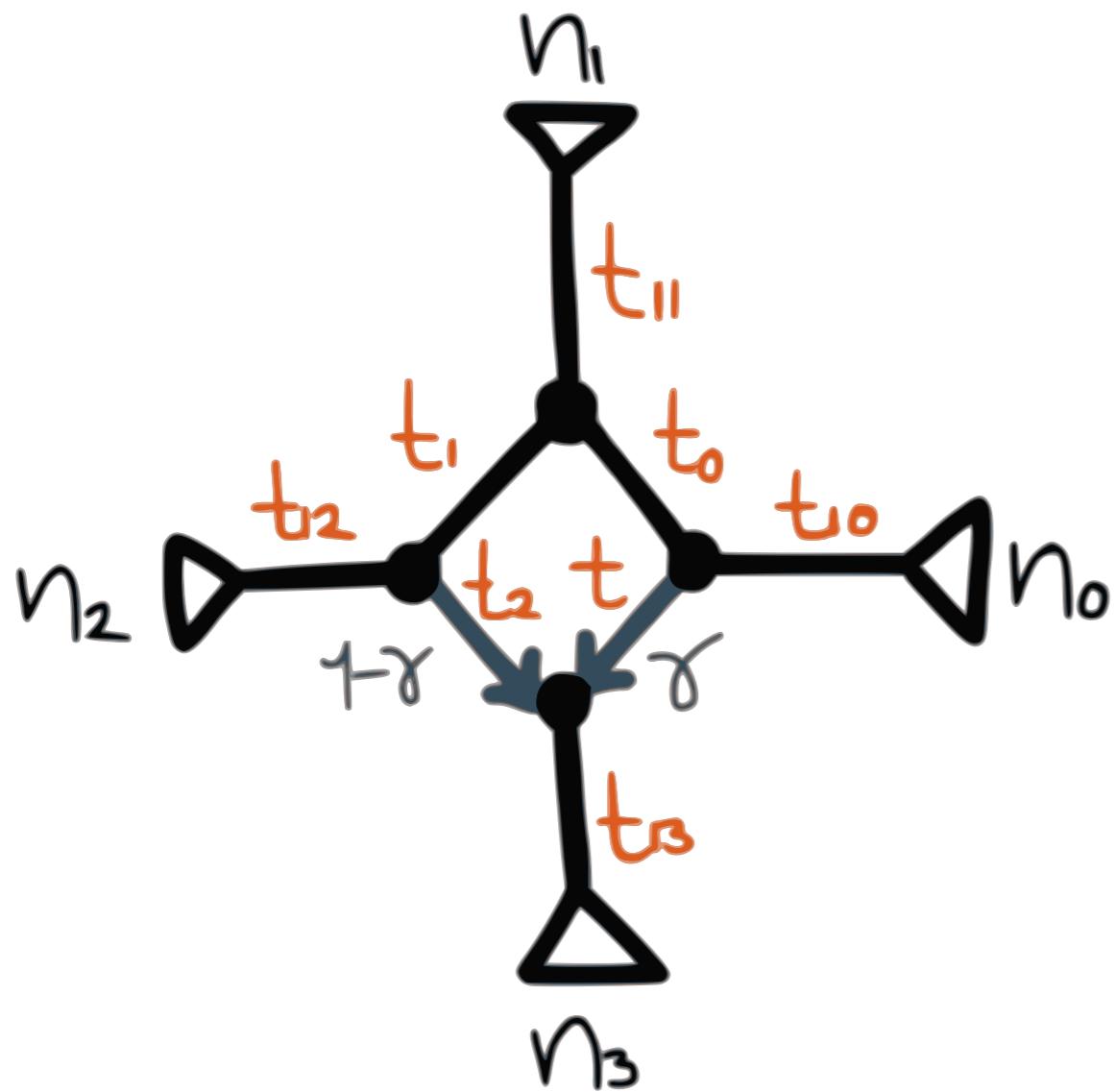
Good triangle
($t_{12} = 0$)

Yes

Good diamond
($n_0, n_2 \geq 2$)

Generic Identifiability $t_i \in (0, \infty), \gamma \in (0, 1)$

Idea of proof of identifiability: hybridization



System of equations

{CF_{network}}

(Solís-Lemus & Ané, 2016;
Solís-Lemus et al, 2020)

System of equations

{CF_{tree}}



<https://solislemuslab.github.io/>



@solislemuslab



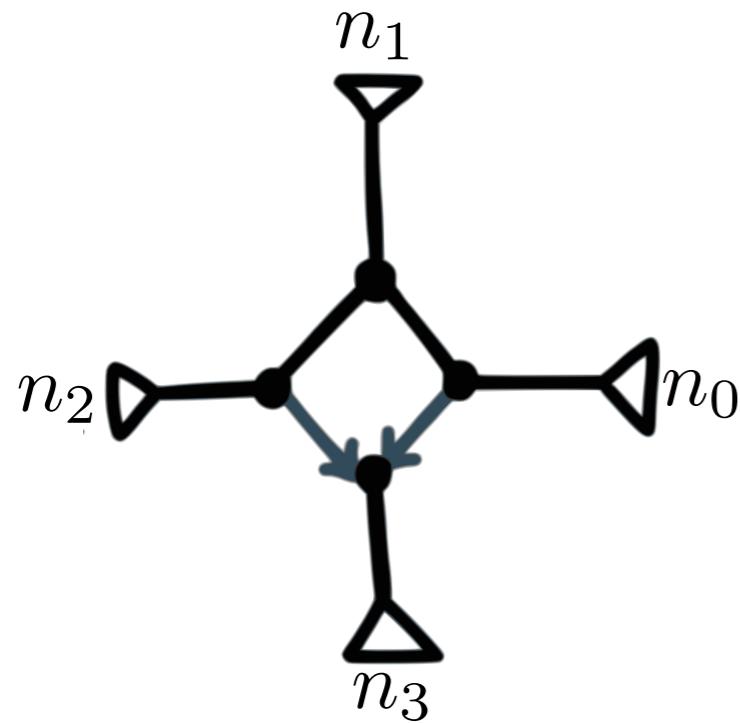
crsl4



@thestatistician

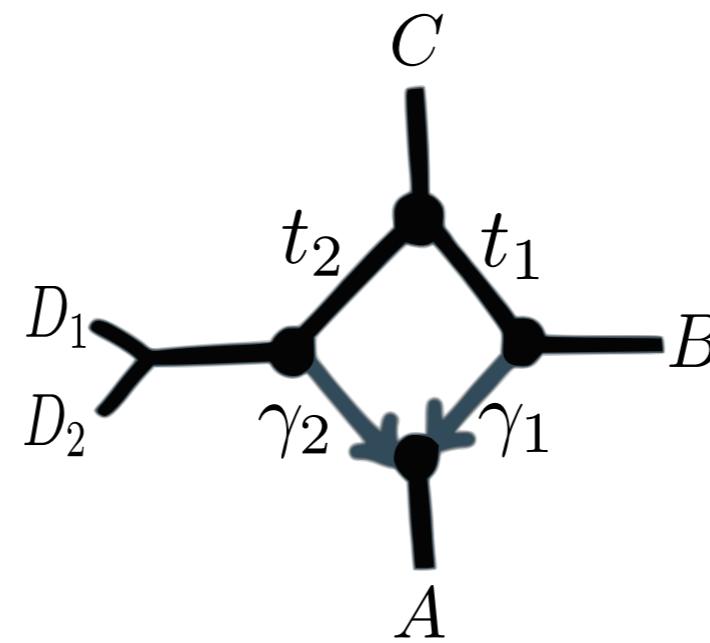
Can we detect the presence of hybridization in level-1 networks?

In theory

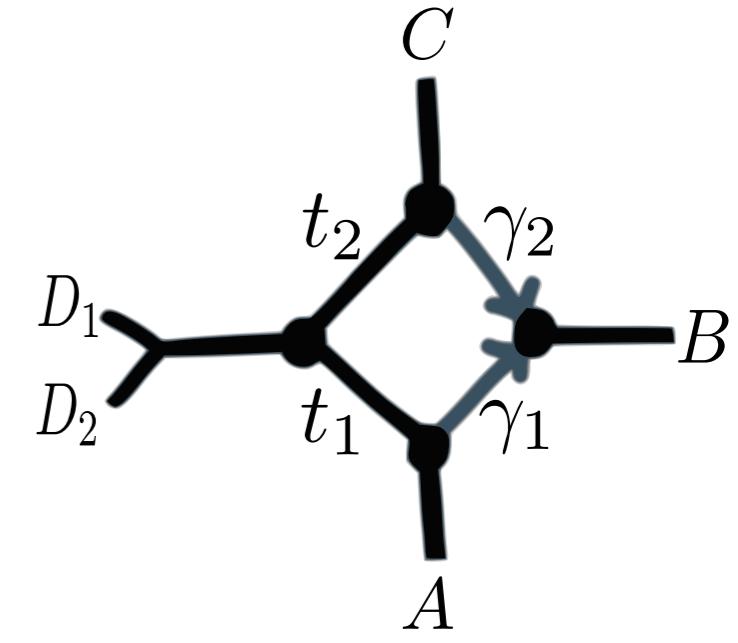


Yes
 $(n_i \geq 2)$

In practice



Sometimes



<https://solislemuslab.github.io/>



@solislemuslab



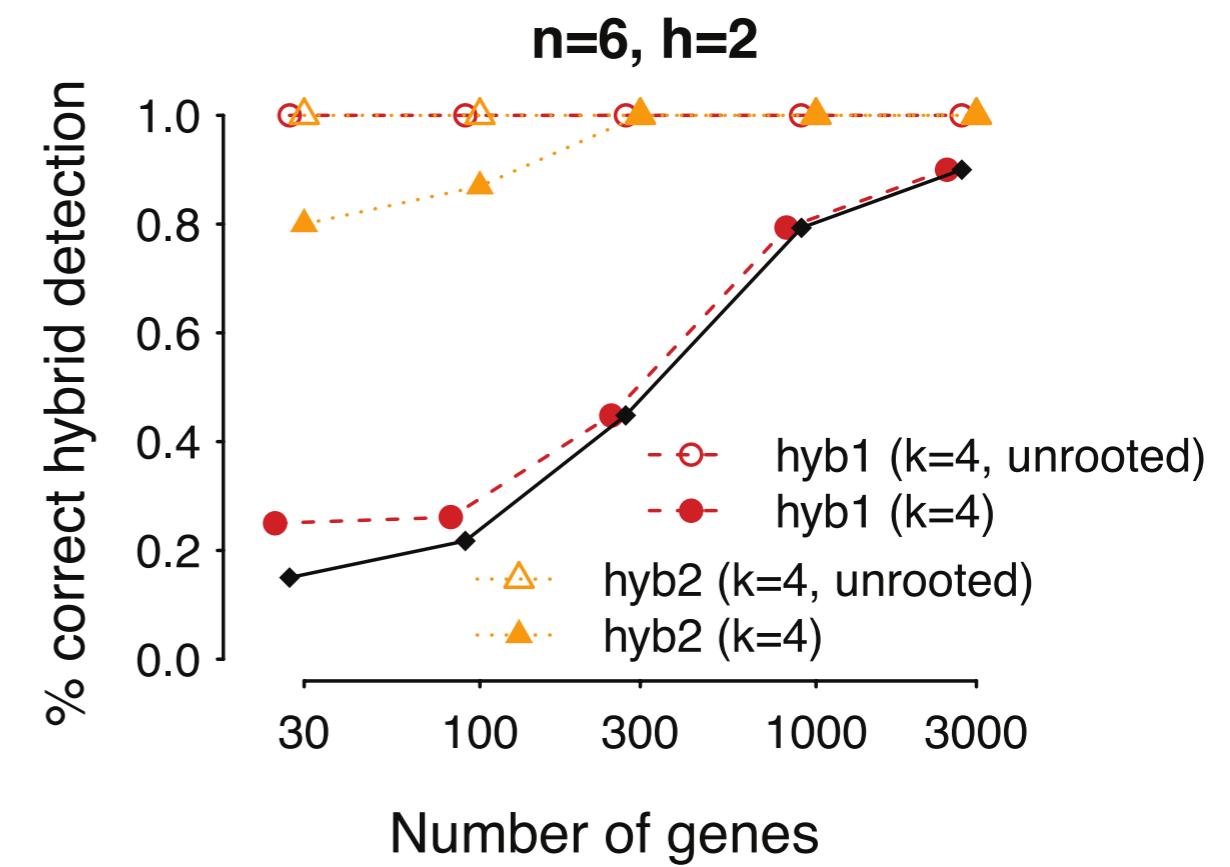
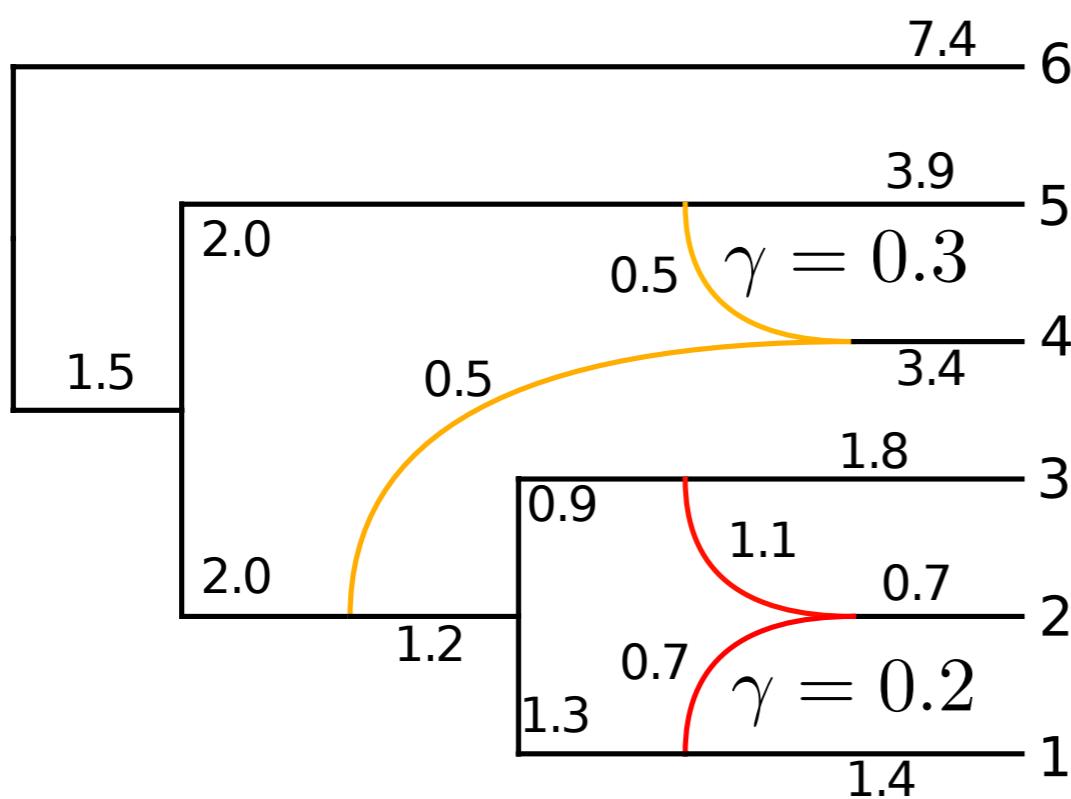
crsl4



@thestatistician

Identifiability matters: SNaQ performance

Good diamond



Bad diamond

Network challenges

- Scalability
- Identifiability
- Network space
- Network comparison

Displayed vs Parental trees
Level-1 semi-directed networks
Hybridizations: case by case
Missing: likelihood, level-k semi-directed



<https://solislemuslab.github.io/>



@solislemuslab



crsl4



@thestatistician

Network challenges

- Scalability

Displayed vs Parental trees
Level-1 semi-directed networks
Hybridizations: case by case
Missing: likelihood, level-k semi-directed

- Identifiability

K. Huber, V. Moulton, C. Scornavacca,...
Missing: path through tree space, semi-directed

- Network space

- Network comparison



<https://solislemuslab.github.io/>



@solislemuslab



crsl4



@thestatistician

Network challenges

- Scalability

Displayed vs Parental trees
Level-1 semi-directed networks
Hybridizations: case by case
Missing: likelihood, level-k semi-directed

- Identifiability

- Network space

K. Huber, V. Moulton, C. Scornavacca,...
Missing: path through tree space, semi-directed

- Network comparison

Missing: distance function
Hardwired-cluster distance only for rooted networks
Summary of networks: clades!



<https://solislemuslab.github.io/>



@solislemuslab

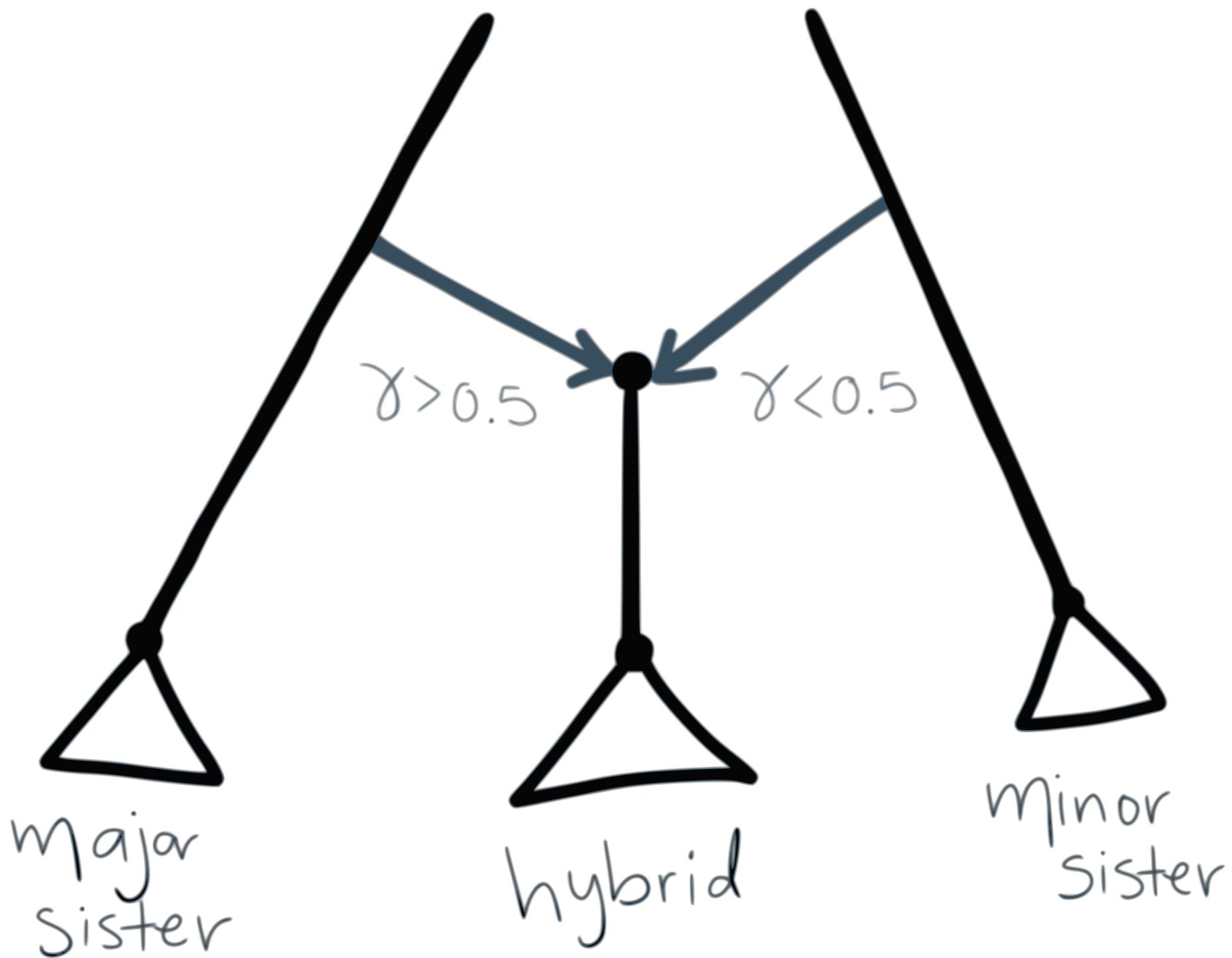


crsl4



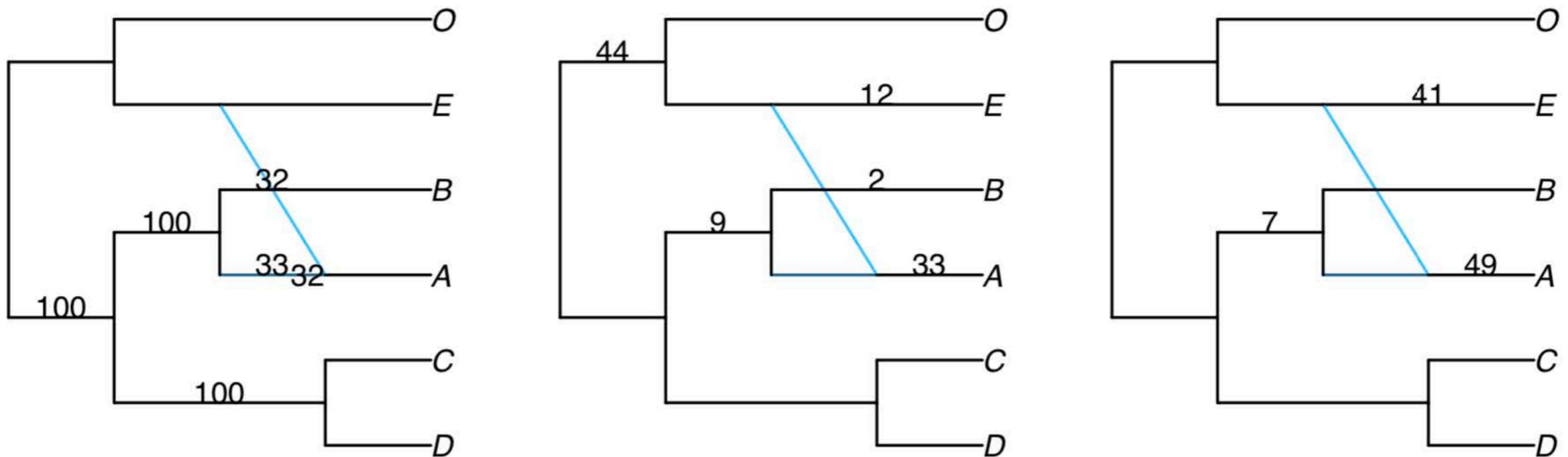
@thestatistician

Network summary



(S.-L. et al, 2017, MBE)

Network summary

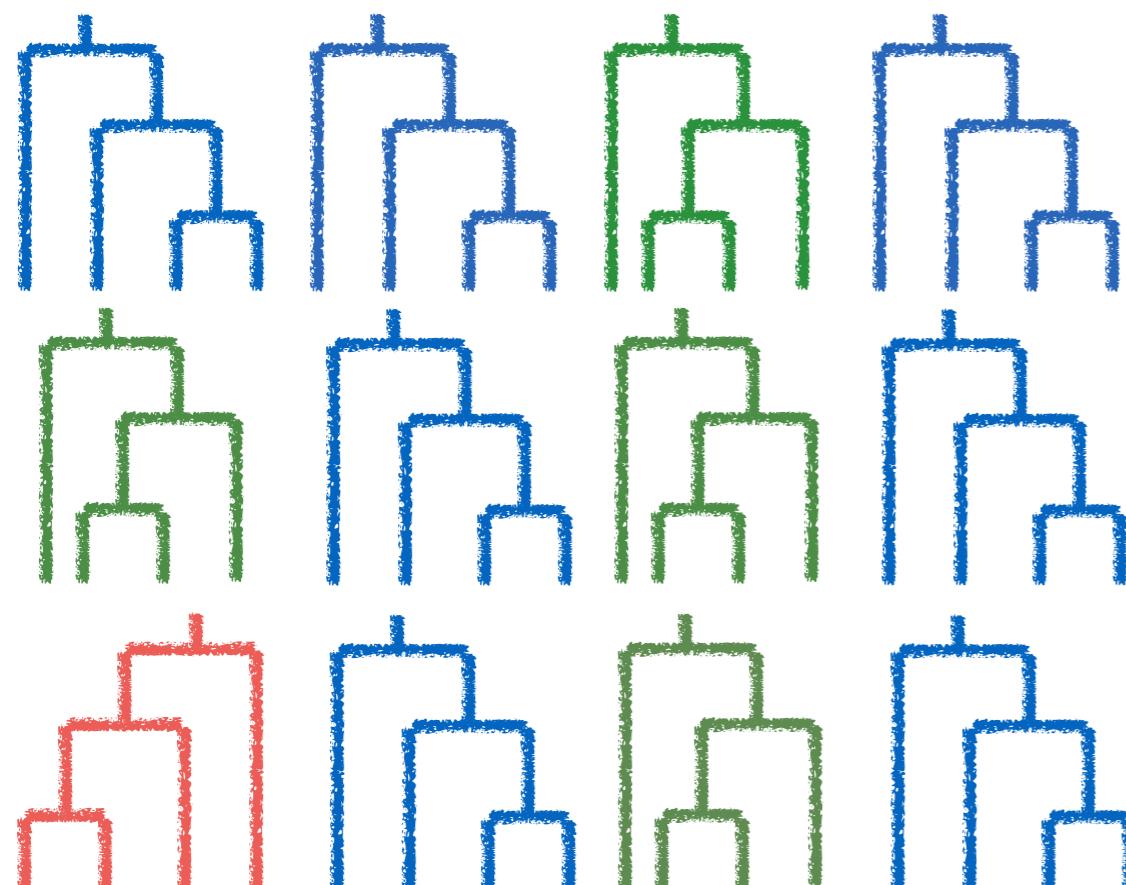
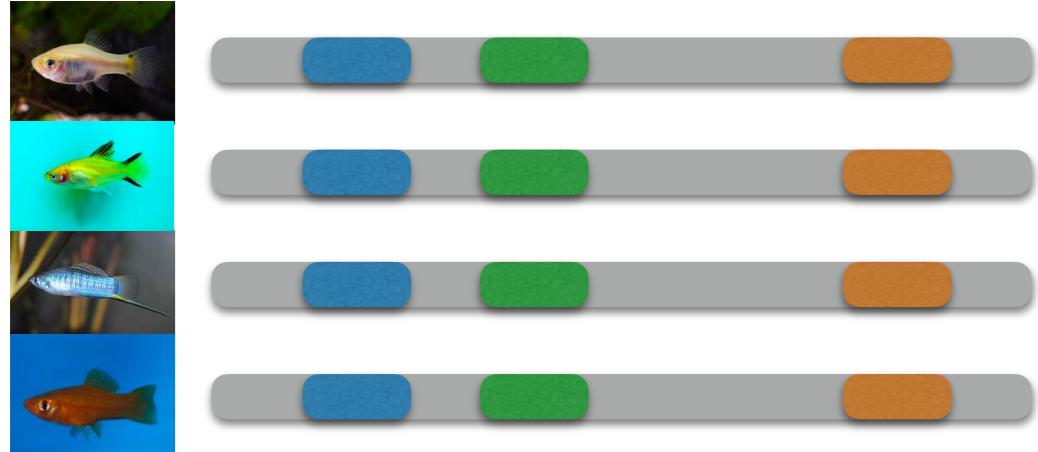


Hybrid
clades

Minor
sister
clades

When?

Phylogenetic network



Data

Goodness-of-fit test
Hypothesis test:
Is a tree a good fit?

TICR
→
GitHub



<https://github.com/nstenz/TICR>
(Stenz et al, 2015, Syst Bio)

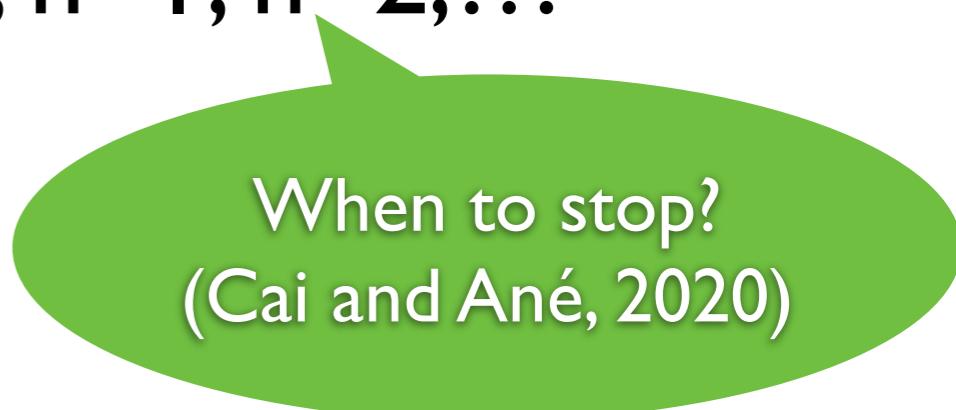
Practical advice

- Do multiple runs
- Do bootstrap
- Check the .networks output file (especially if hybridization conflicts with outgroup)
- What is the quality of my input data (gene trees/CFs)?
- Run SNaQ sequentially: $h=0, h=1, h=2, \dots$



Practical advice

- Do multiple runs
- Do bootstrap
- Check the .networks output file (especially if hybridization conflicts with outgroup)
- What is the quality of my input data (gene trees/CFs)?
- Run SNaQ sequentially: $h=0, h=1, h=2, \dots$

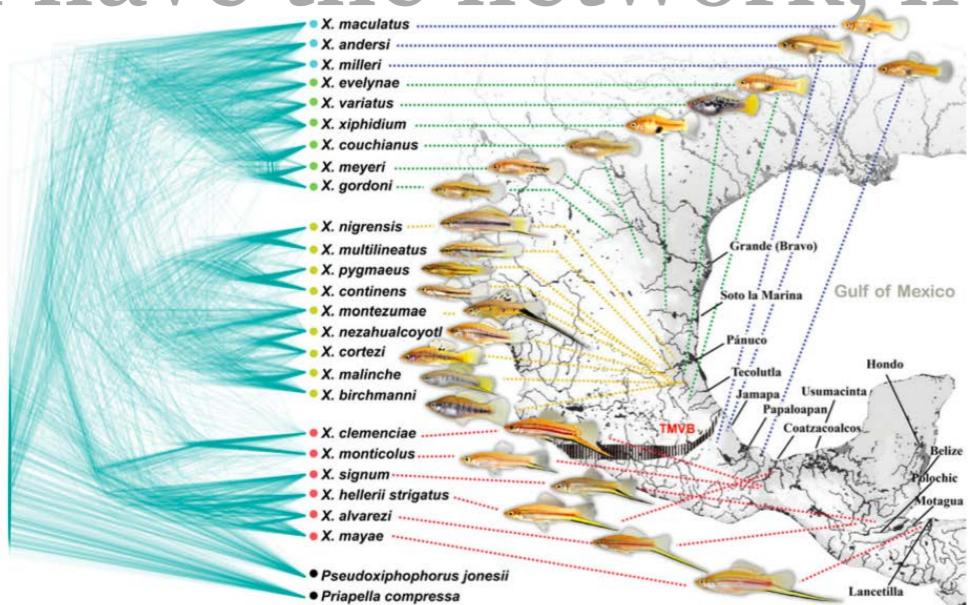


When to stop?
(Cai and Ané, 2020)



Part II

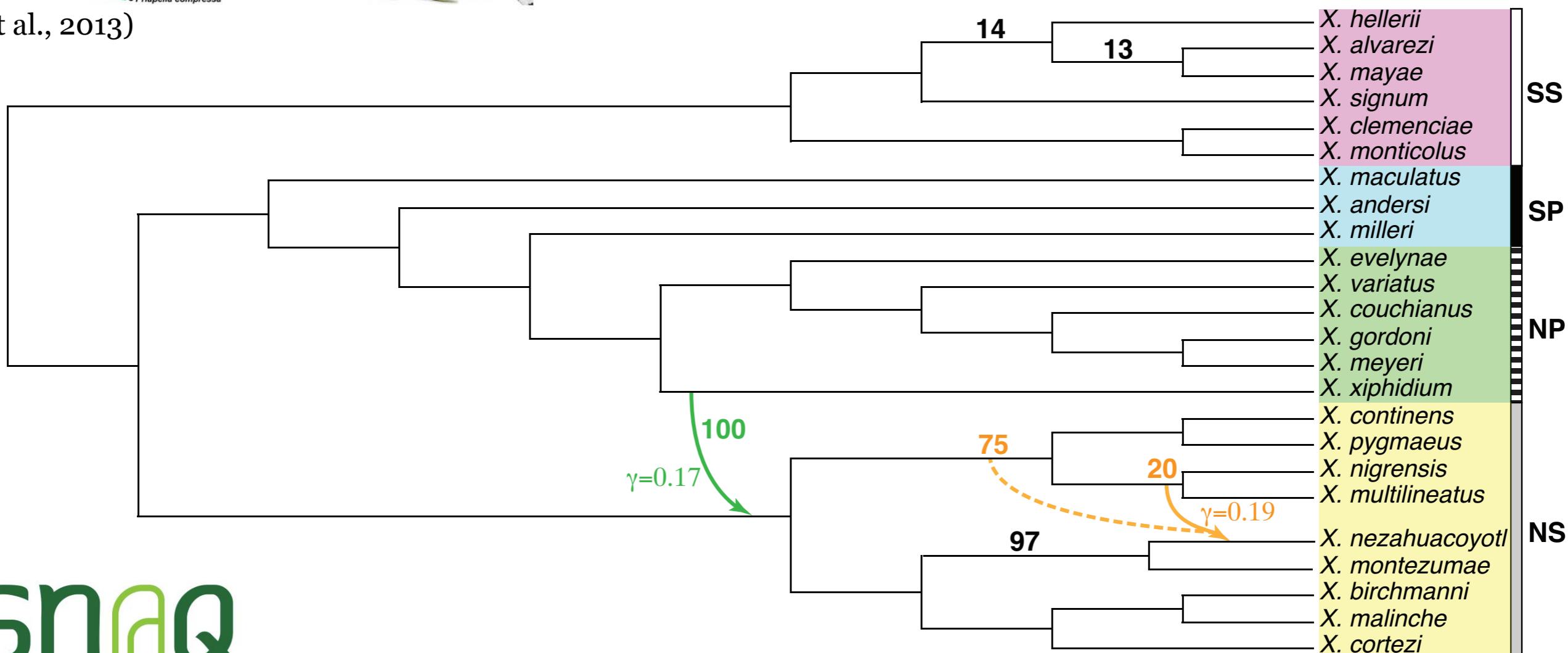
I have the network, now what?



(Cui et al., 2013)

Xiphophorus fish data

1183 genes,
24 swordtails
and platyfish

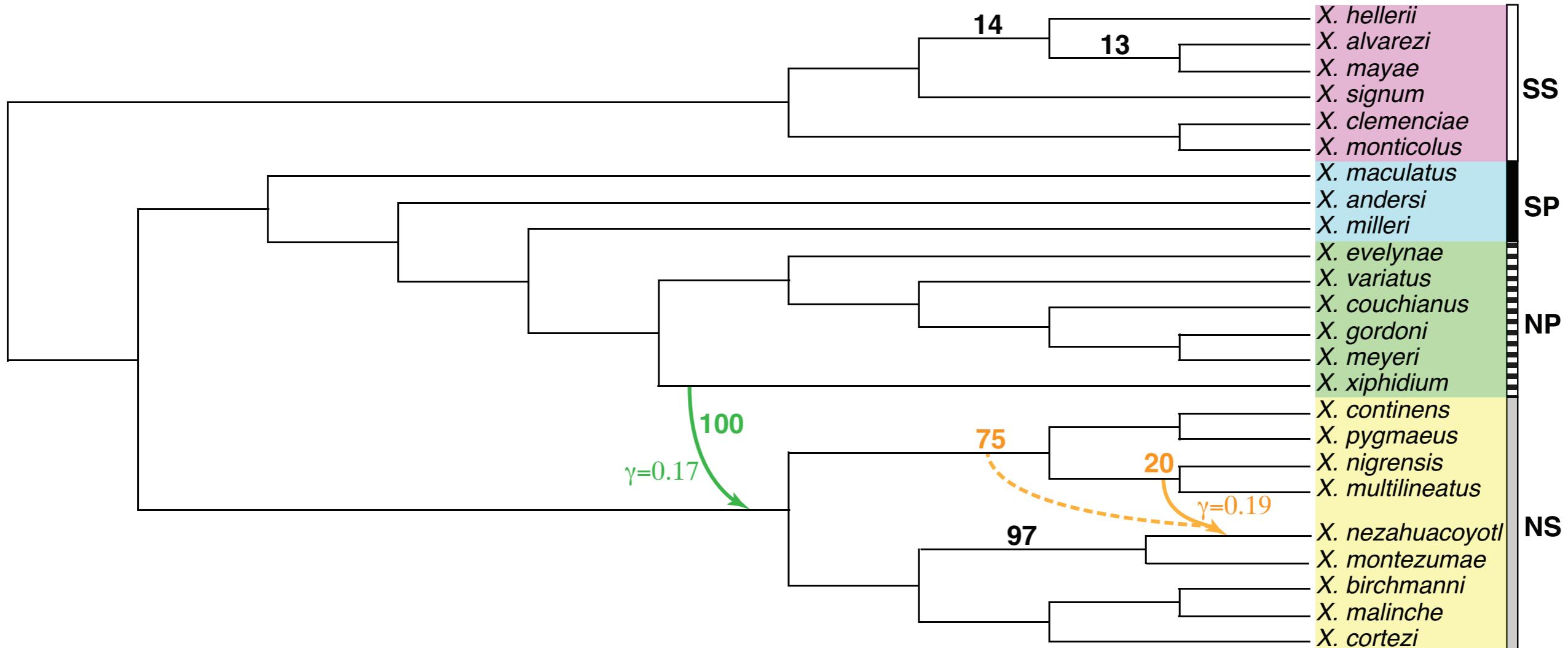


snaQ

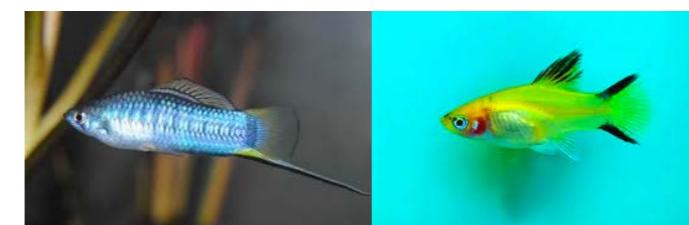
(Solís-Lemus, Ané, 2016, PLoS Genetics)

Part II

I have the network, now what?



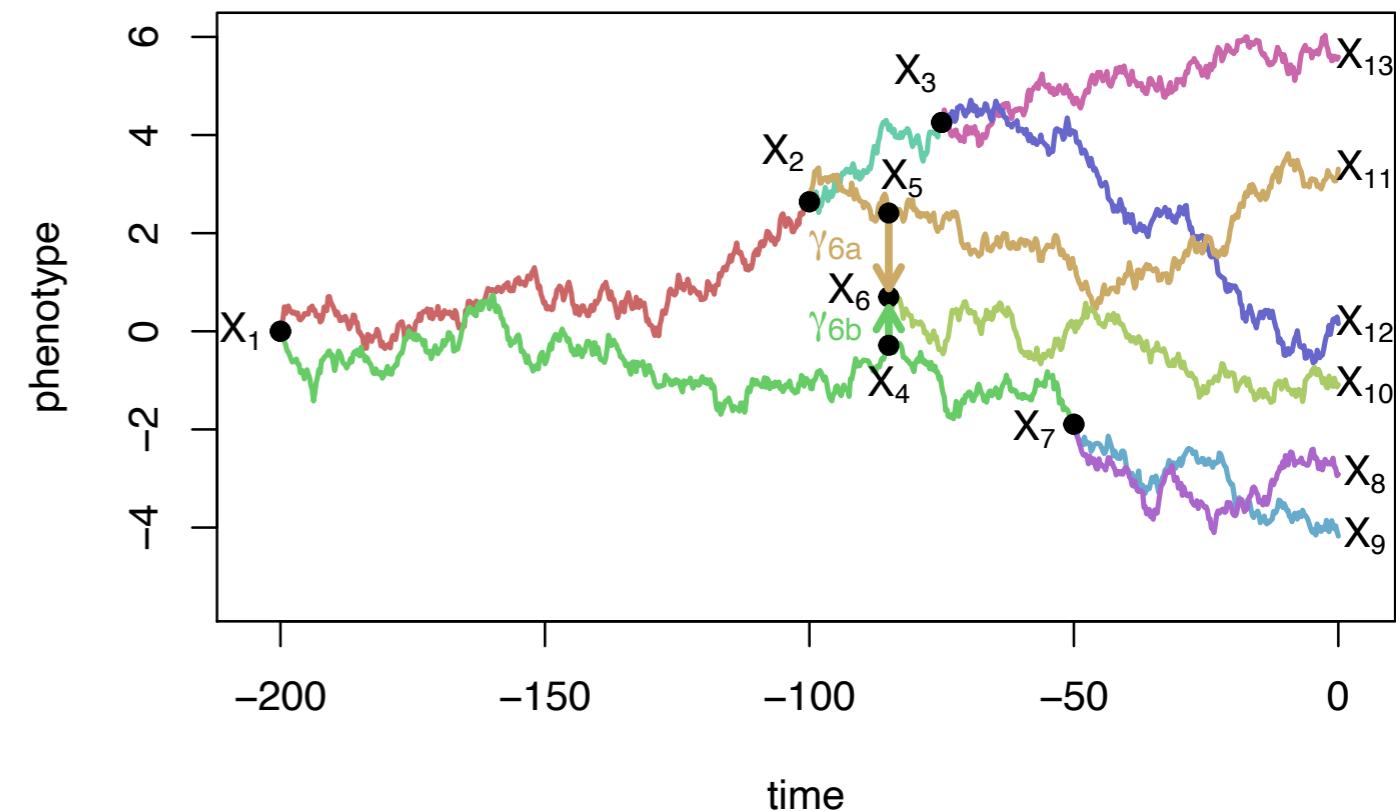
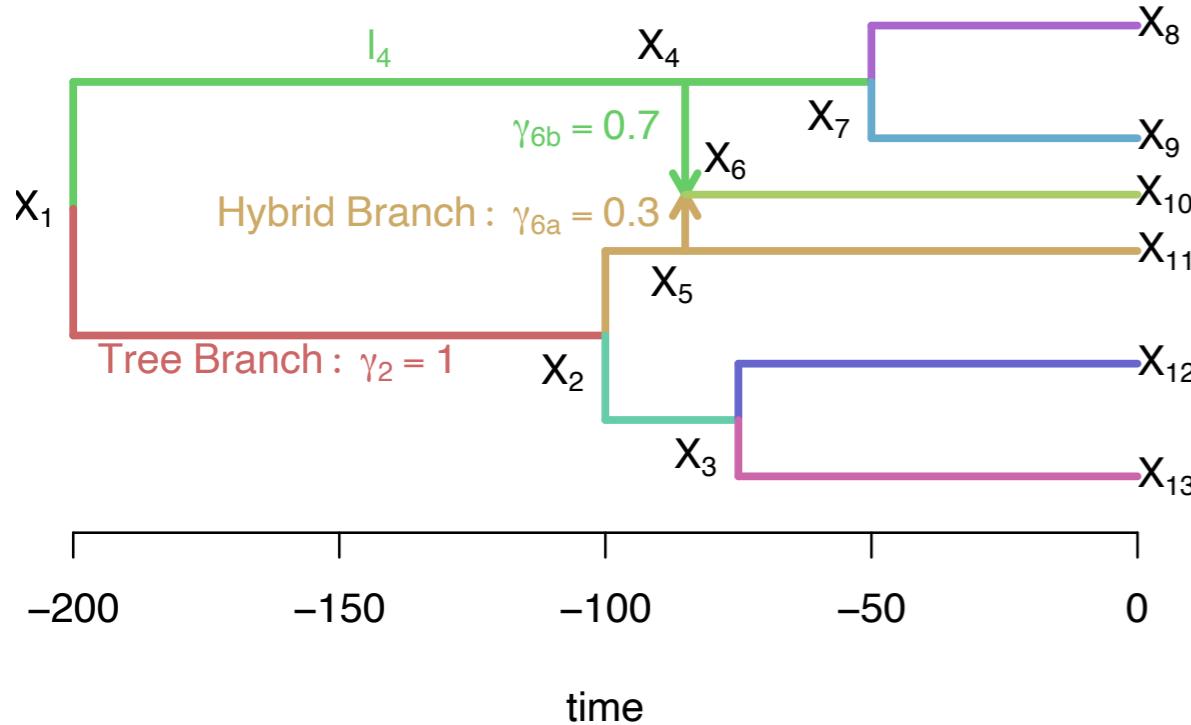
- Sword index
- Female preference



(Cui et al., 2013)

(Solís-Lemus, Ané, 2016, PLoS Genetics)

Trait models of evolution in networks



Brownian Motion
+ weighted
average in hybrid

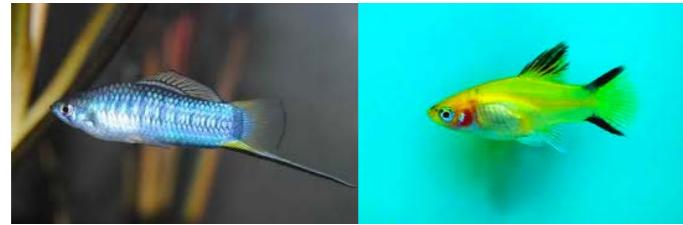
$$X_h = \gamma_1 X_{p_1} + \gamma_2 X_{p_2}$$

(Bastide et al, 2018, Syst Bio)

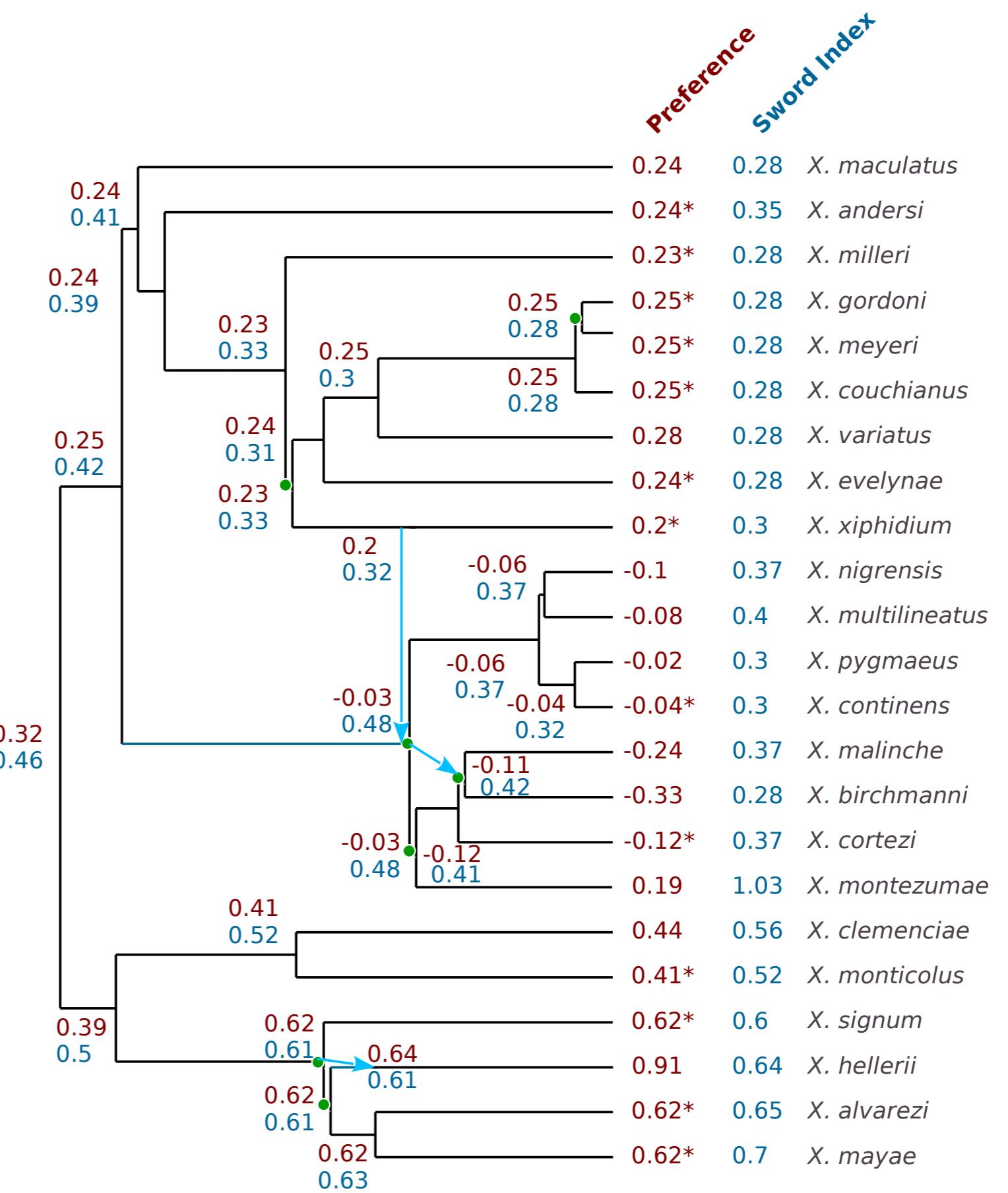
$$\mathbf{X} \sim N(X_{root}, \sigma^2 \mathbf{V})$$

- Phylogenetic signal
- Ancestral reconstruction
- Phylogenetic regression
- Phylogenetic ANOVA

- Sword index
- Female preference

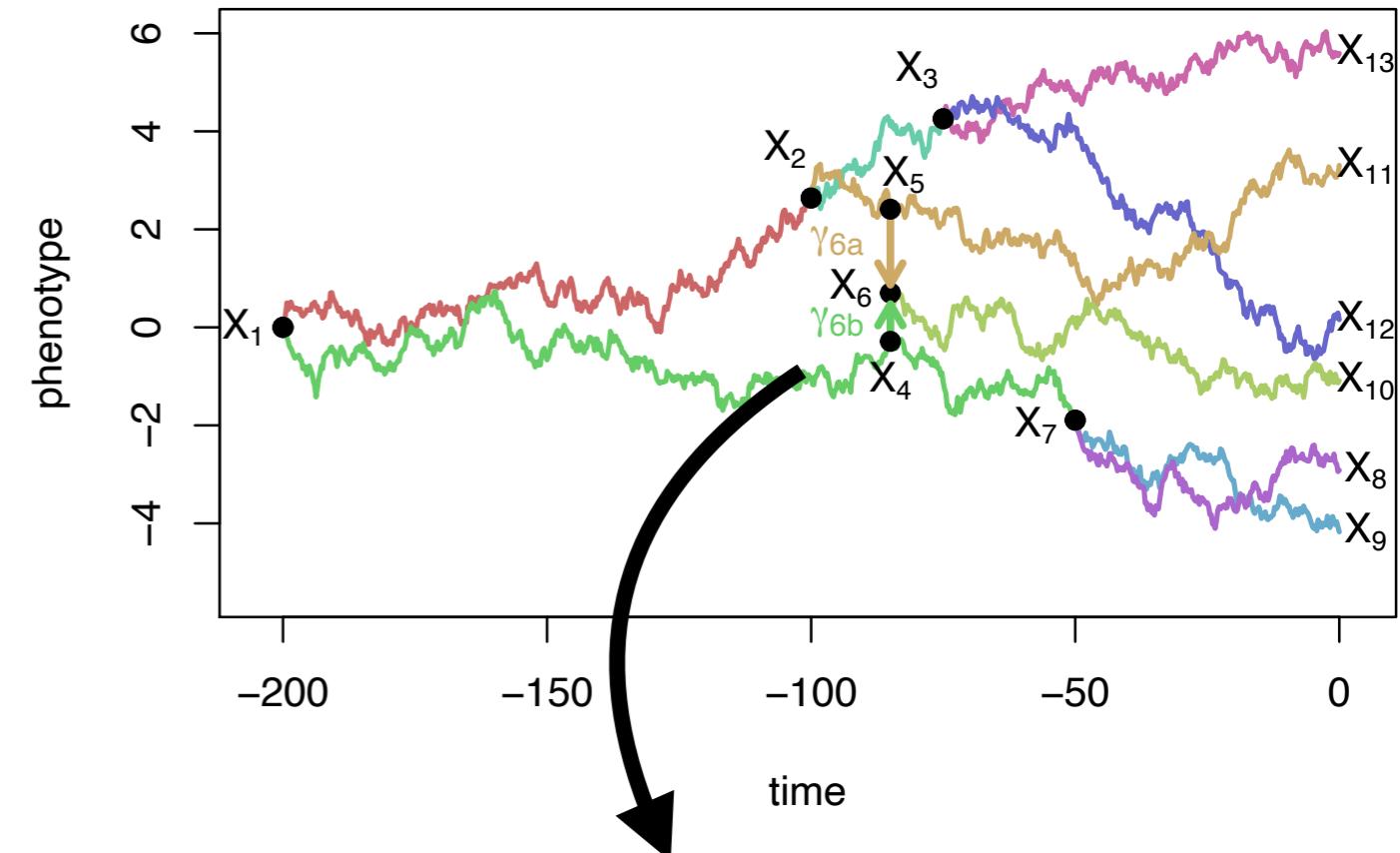
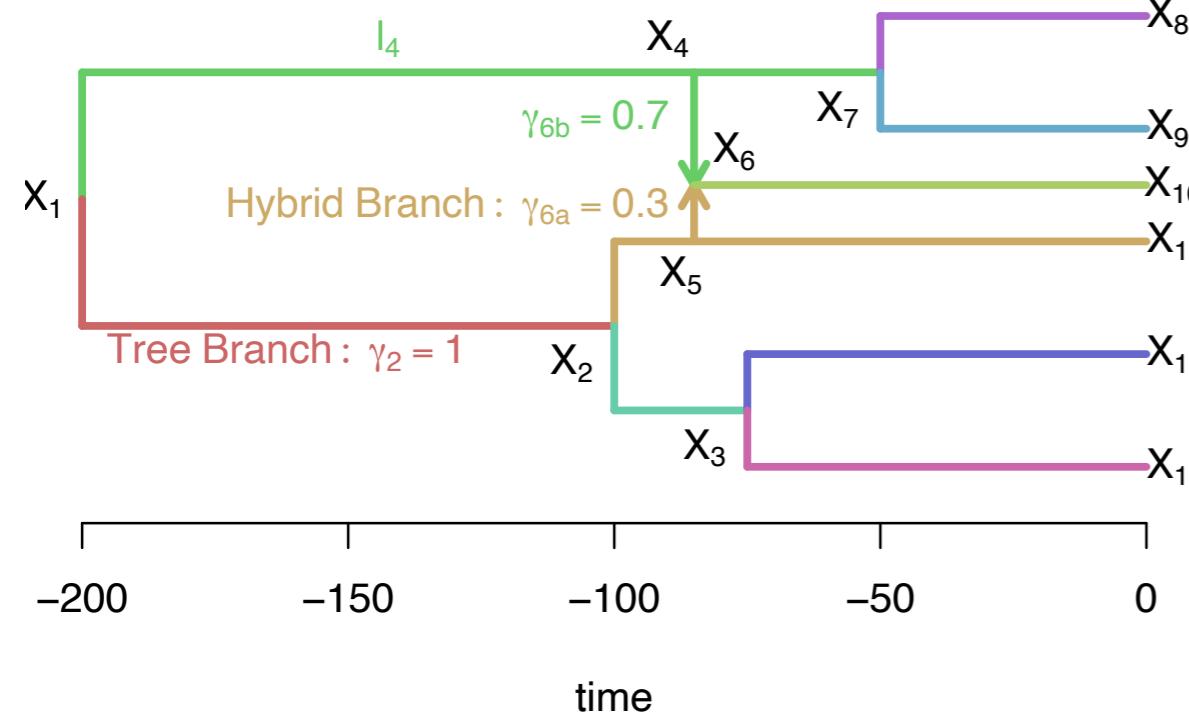


- **Ancestral reconstruction:** common ancestor likely had sword
- **Phylogenetic regression:** positive association between sword index and female preference but not significant ($p = 0.106$)



Test for transgressive evolution

$$X_h = \gamma_1 X_{p_1} + \gamma_2 X_{p_2} + \Delta_h$$



$\Delta_h = 0$ No transgressive evolution

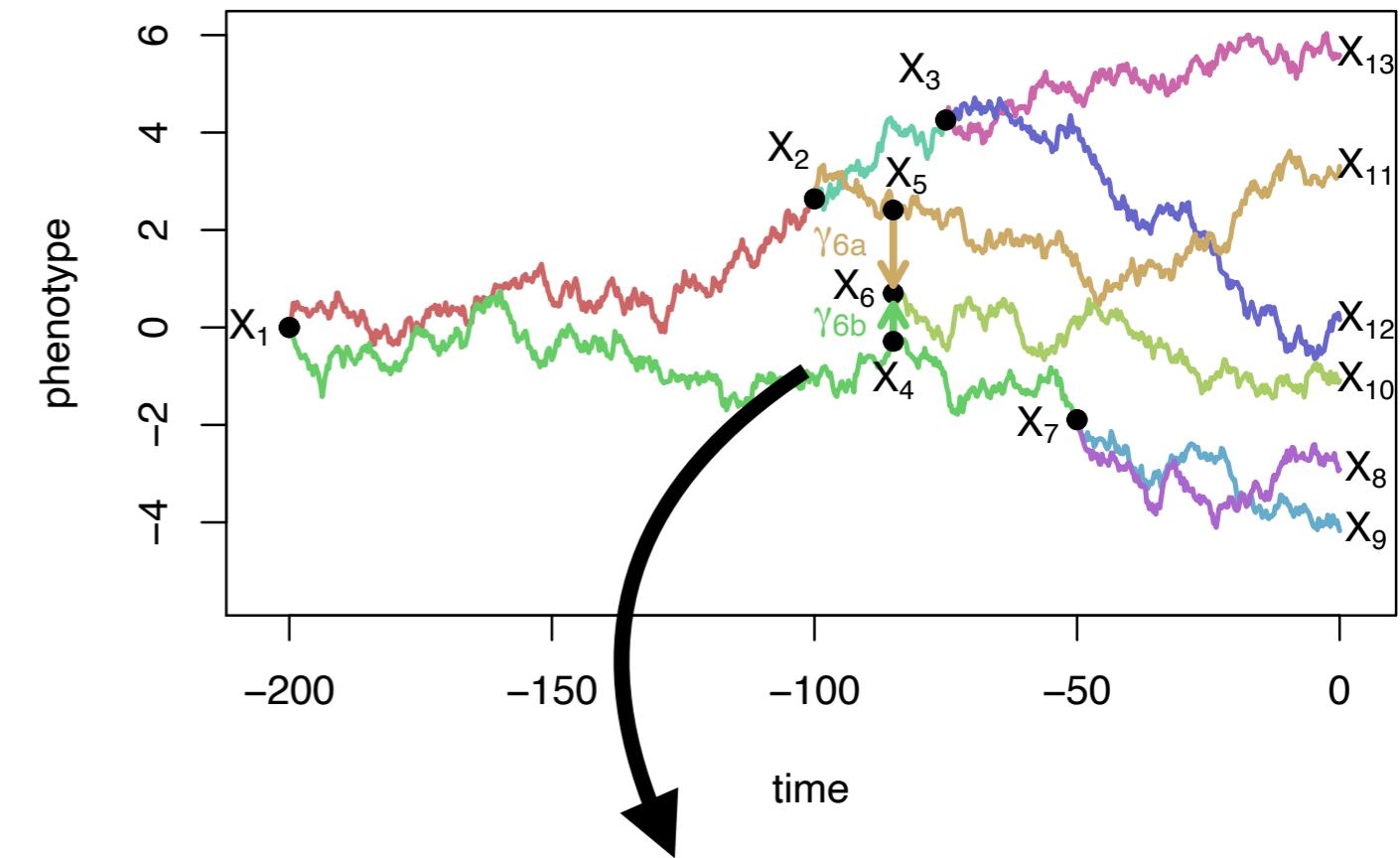
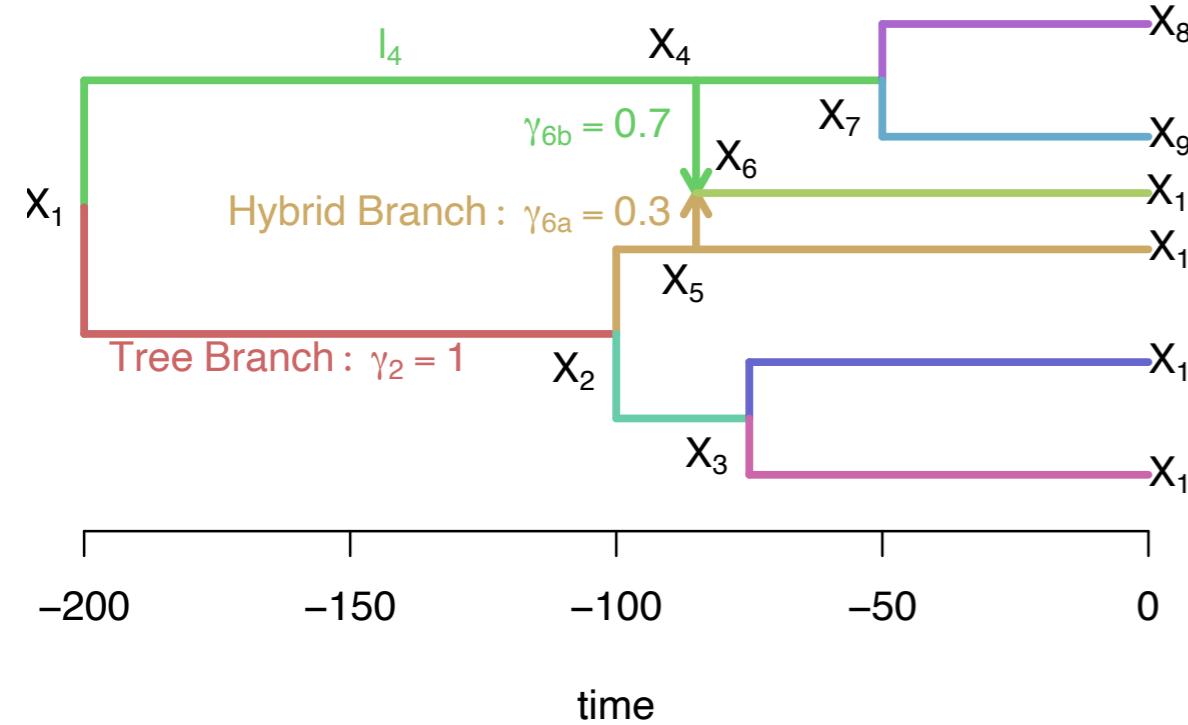
$\Delta_h = \Delta$ Single-effect transgressive evolution

Δ_h Multi-effect transgressive evolution

F tests

Hybrid value:
shift from
parents range

Test for transgressive evolution



- Sword index: $p=0.55$
- Female preference: $p=0.0064$

Hybrid value:
shift from
parents range

PhyloNetworks: analysis for phylogenetic networks

build passing docs stable docs dev codecov 81% coverage 67%

Overview

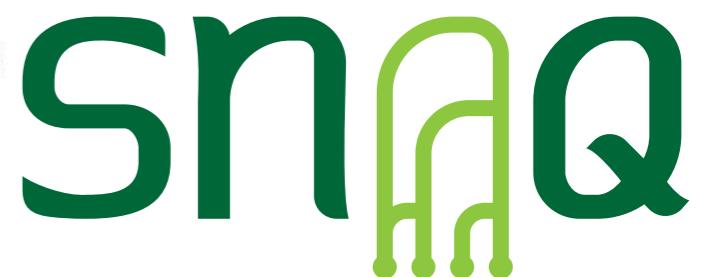


PhyloNetworks is a [Julia](#) package with utilities to:

- read / write phylogenetic trees and networks, in (extended) Newick format. Networks are considered explicit: nodes represent ancestral species. They can be rooted or unrooted.
- manipulate networks: re-root, prune taxa, remove hybrid edges, extract the major tree from a network, extract displayed networks / trees
- compare networks / trees with dissimilarity measures (Robinson-Foulds distance on trees)
- summarize samples of bootstrap networks (or trees) with edge and node support
- estimate species networks from multilocus data (see below)
- phylogenetic comparative methods for continuous trait evolution on species networks / trees



- Step-by-step tutorial
- Online documentation
- Google user group



(Solis-Lemus & Ane, 2016; Solis-Lemus. et al, 2017)



<https://solislemuslab.github.io/>



@solislemuslab



crsl4



@thestatistician



Phylogenomics



Rakoton-drafara
(Plant Path)

Koch
(Plant Path)

Lankau
(Plant Path)

Rioux
(Plant Path)

Omics



Yuke Wu



Sam Ozminkowski



Yunyi Shen



Rosa Aghdam



Reed Nelson



Xudong Tang

Microbiome

Join us: Positions available in the lab!

New collaborations welcome!



WISCONSIN
UNIVERSITY OF WISCONSIN-MADISON

Thank you!



<http://solislemuslab.github.io/>



@solislemuslab



crsl4