

Statistical models on phylogenetic networks

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<https://solislemuslab.github.io/>



@solislemuslab

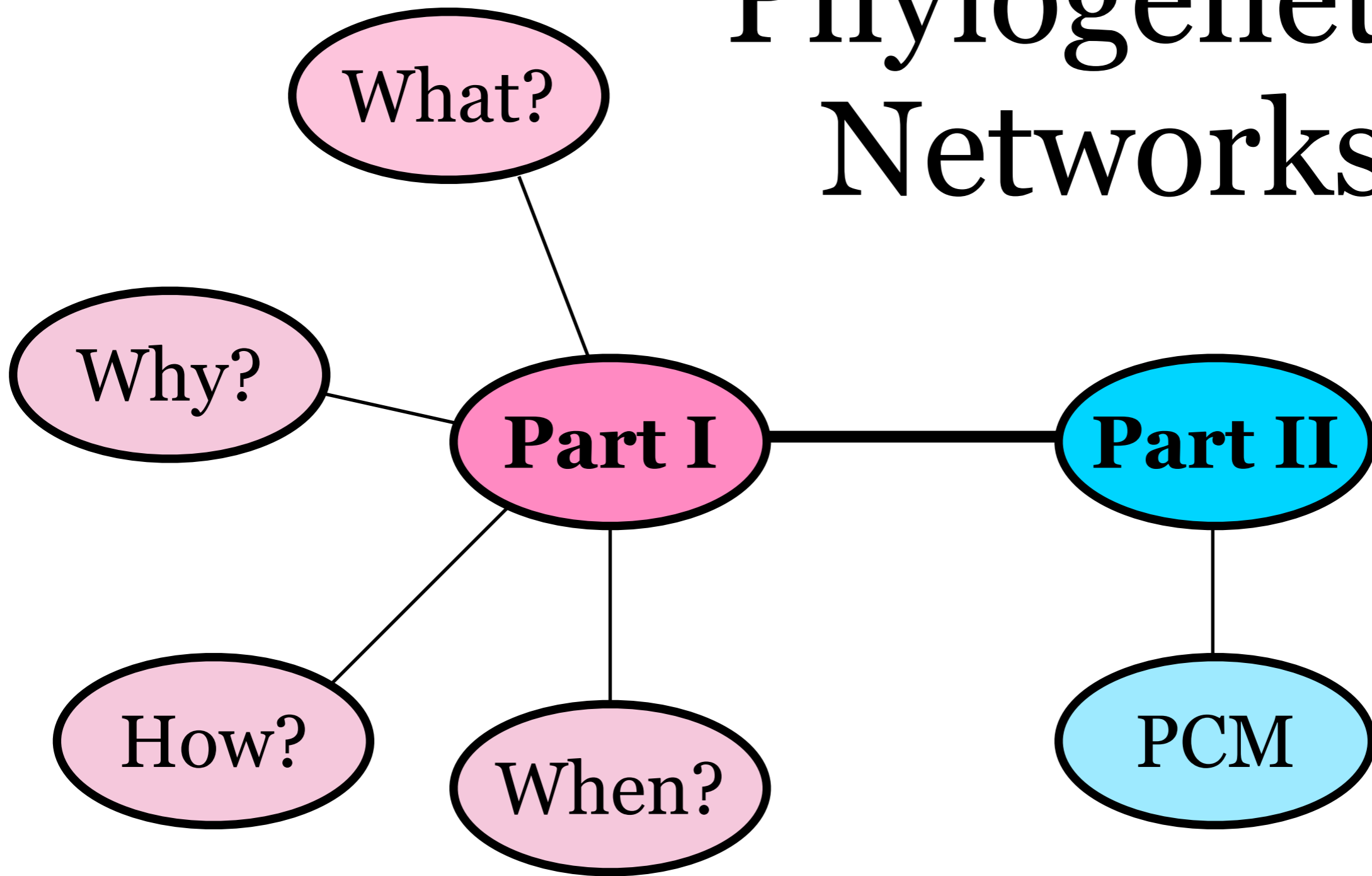


crsl4



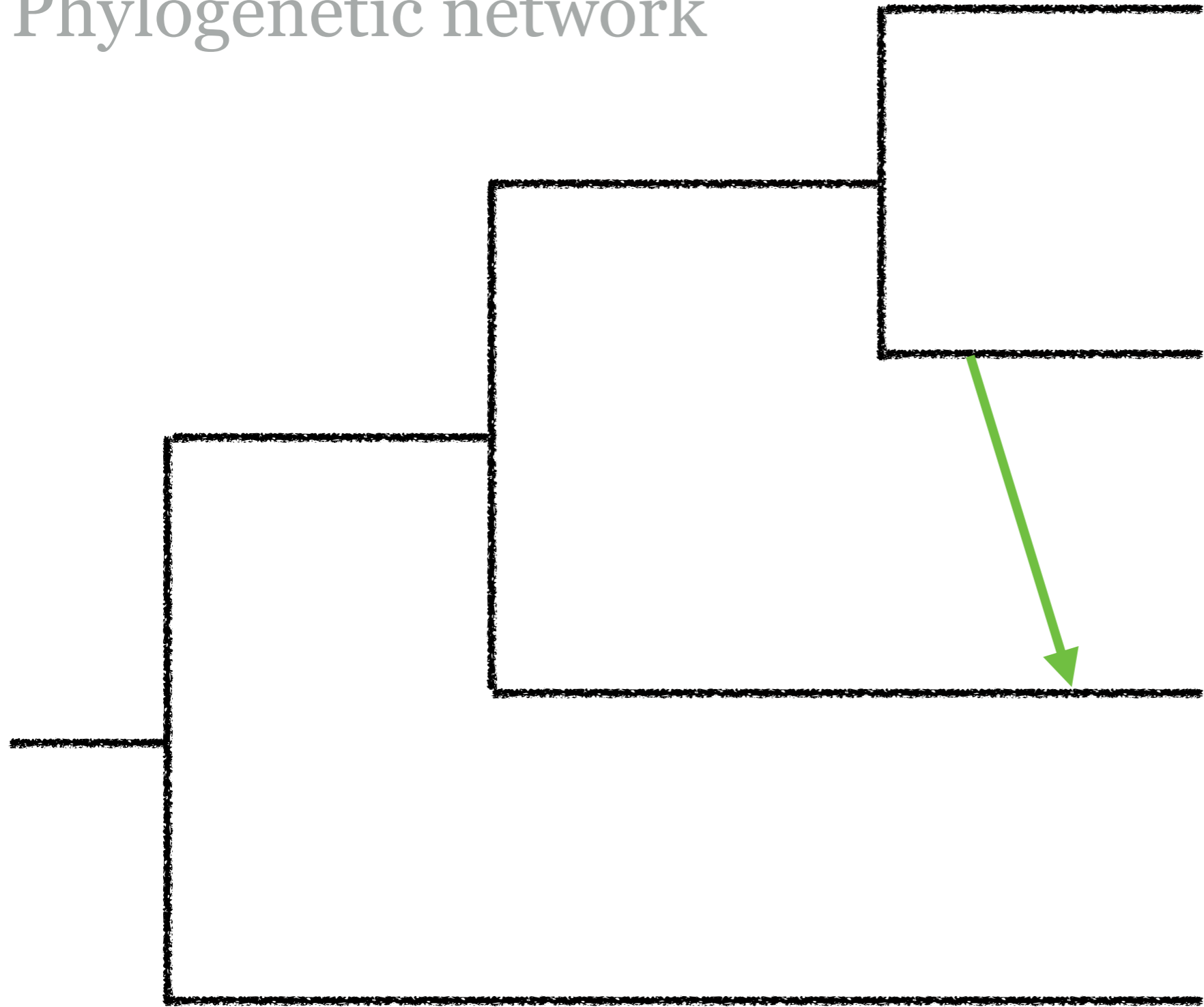
@thestatistician

Phylogenetic Networks



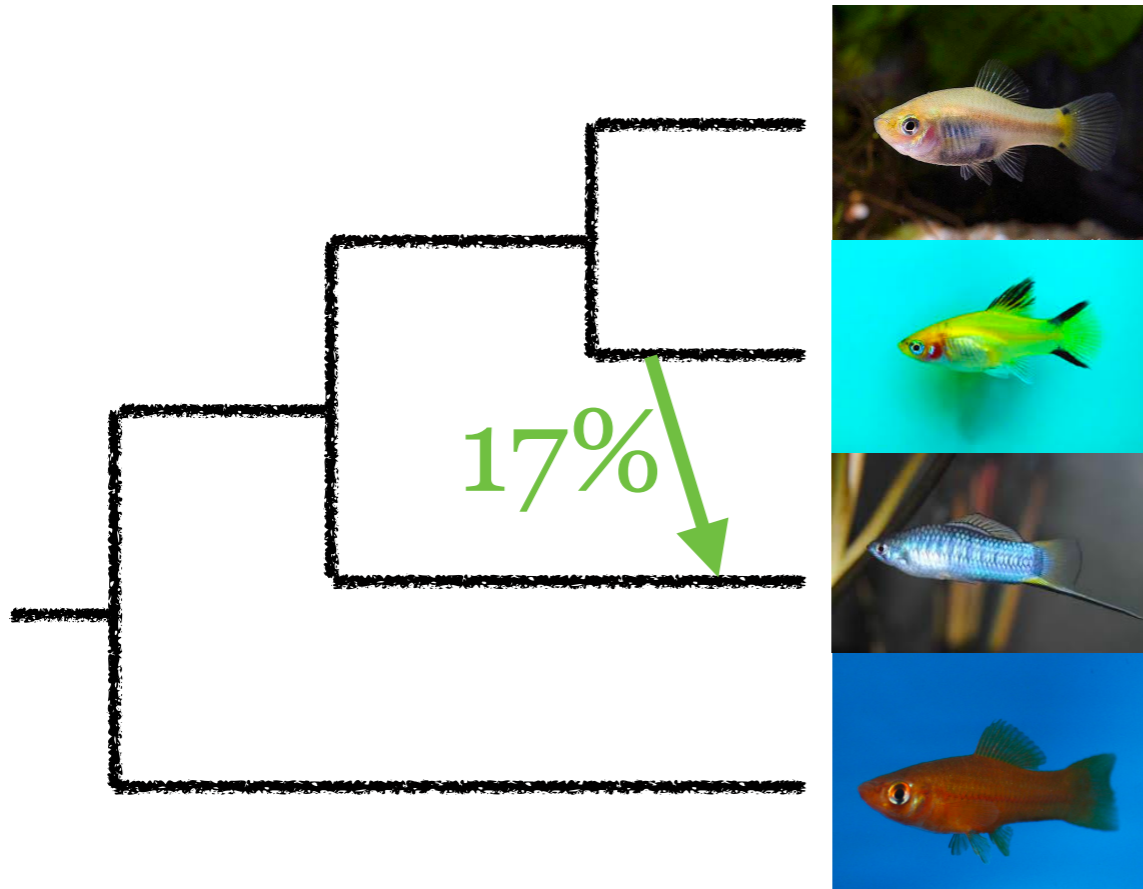
What?

Phylogenetic network

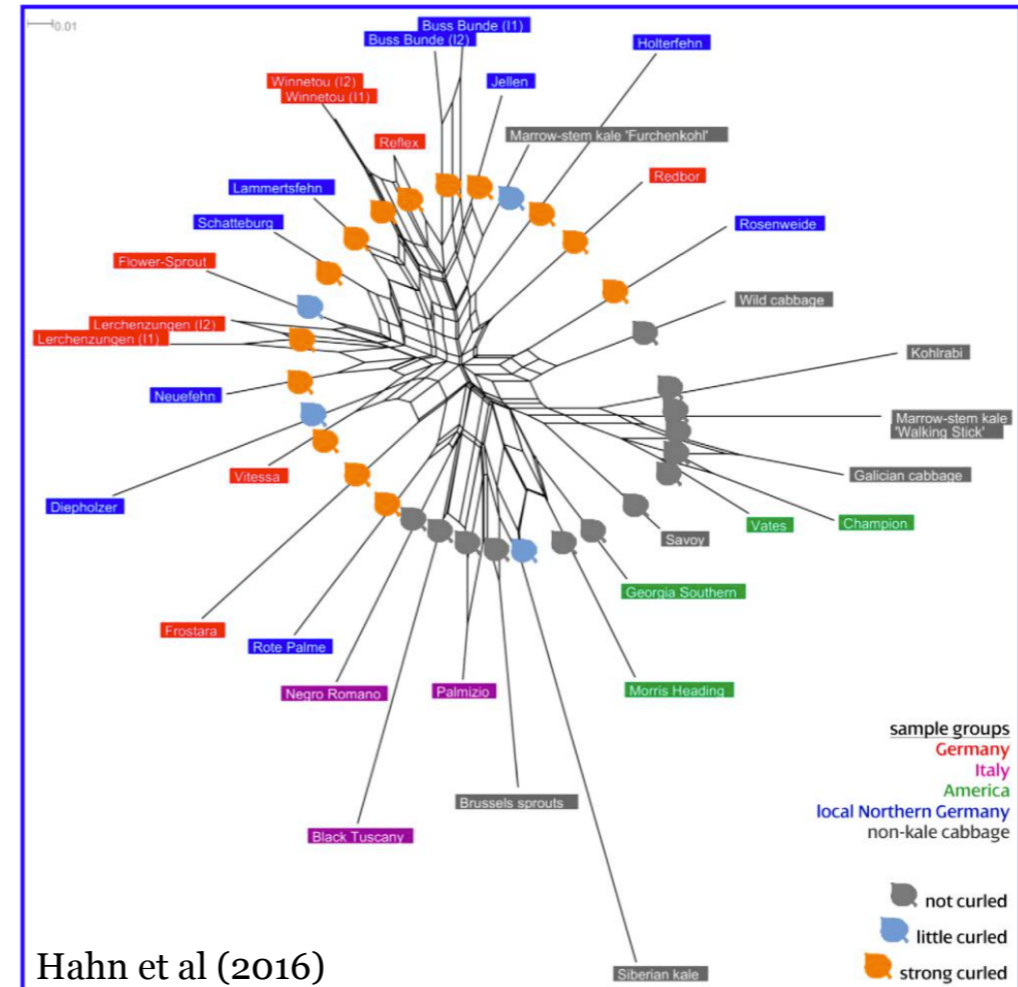


What?

Phylogenetic network



Explicit

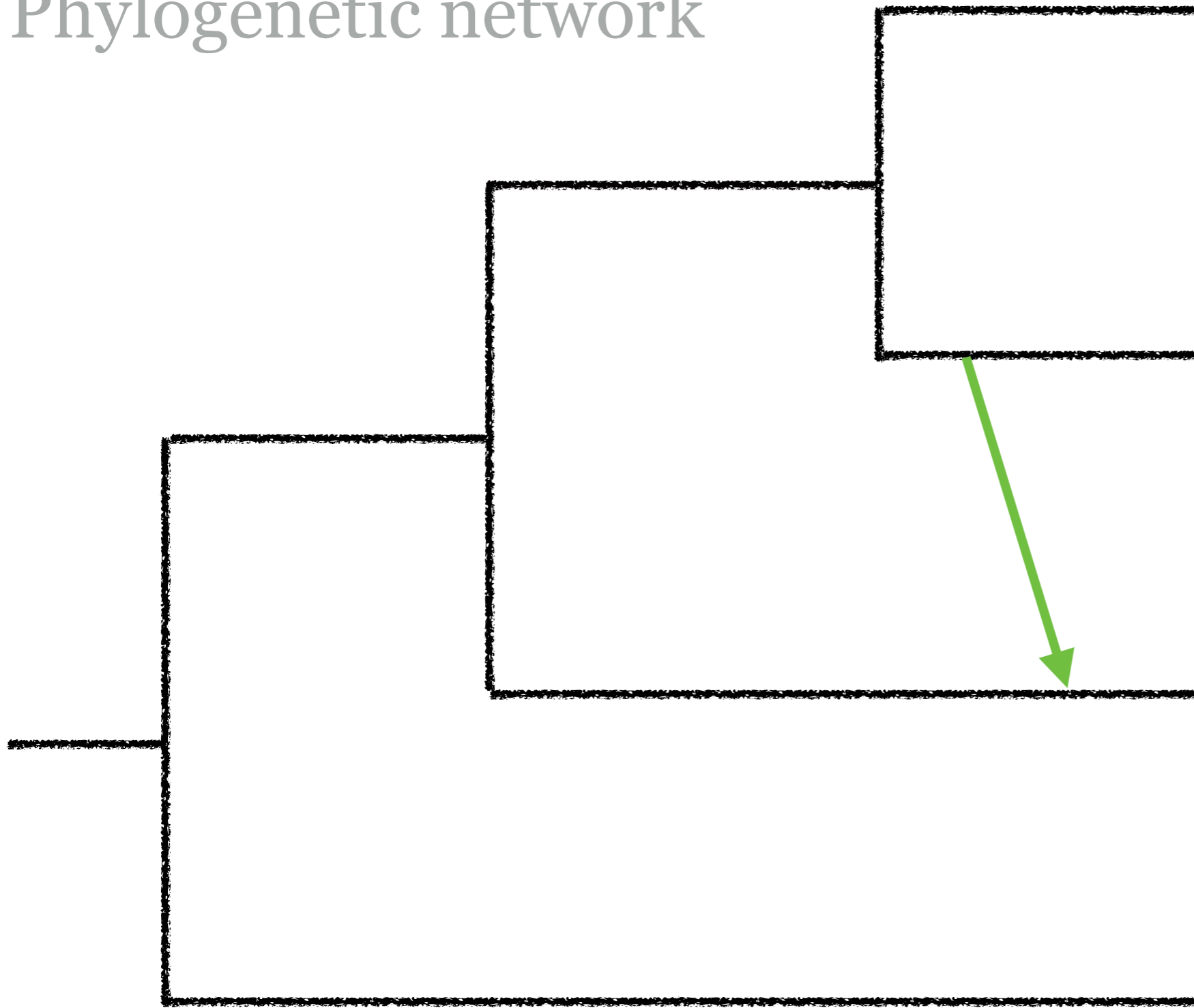


Hahn et al (2016)

Implicit

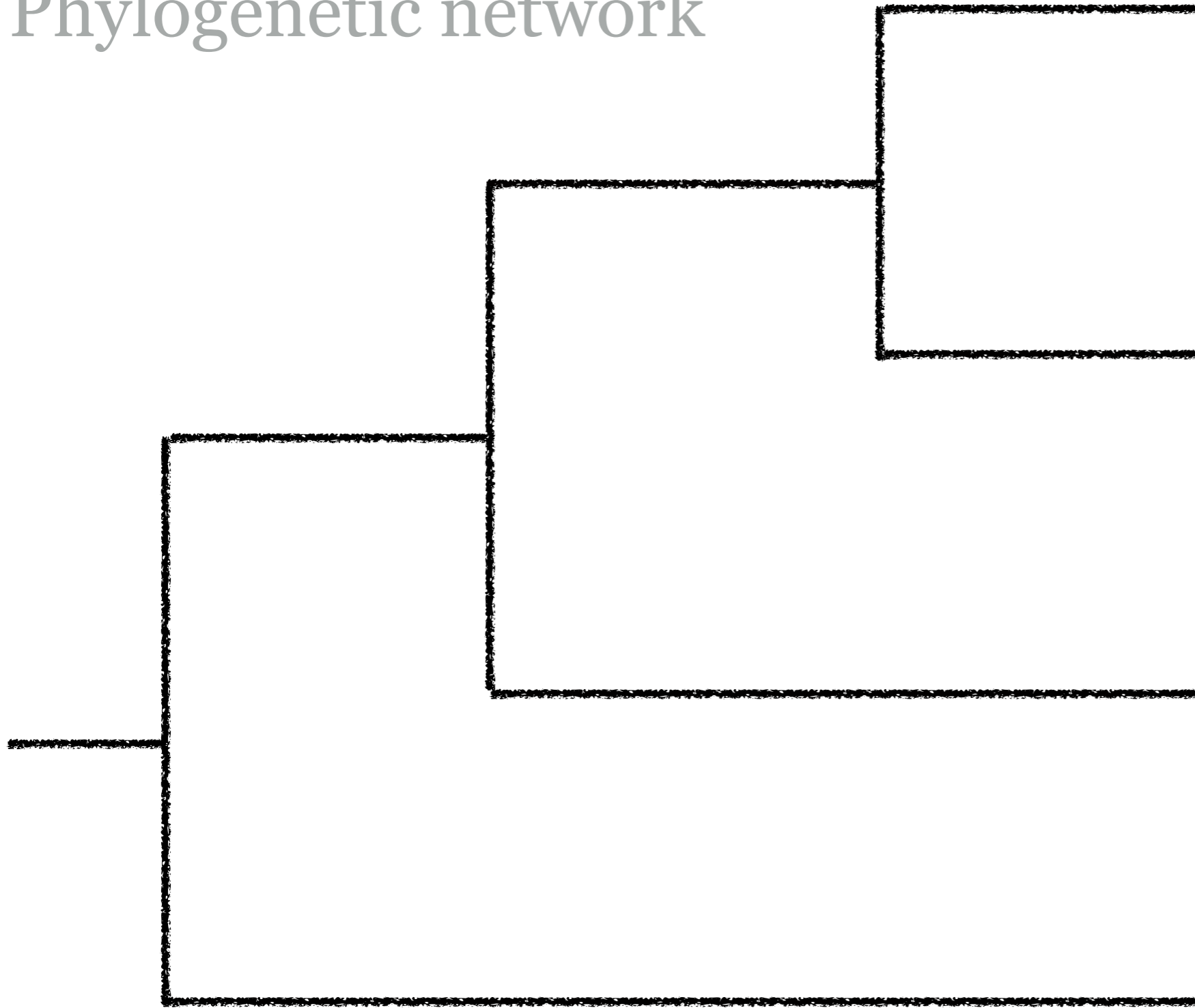
Why?

Phylogenetic network



Why?

Phylogenetic network



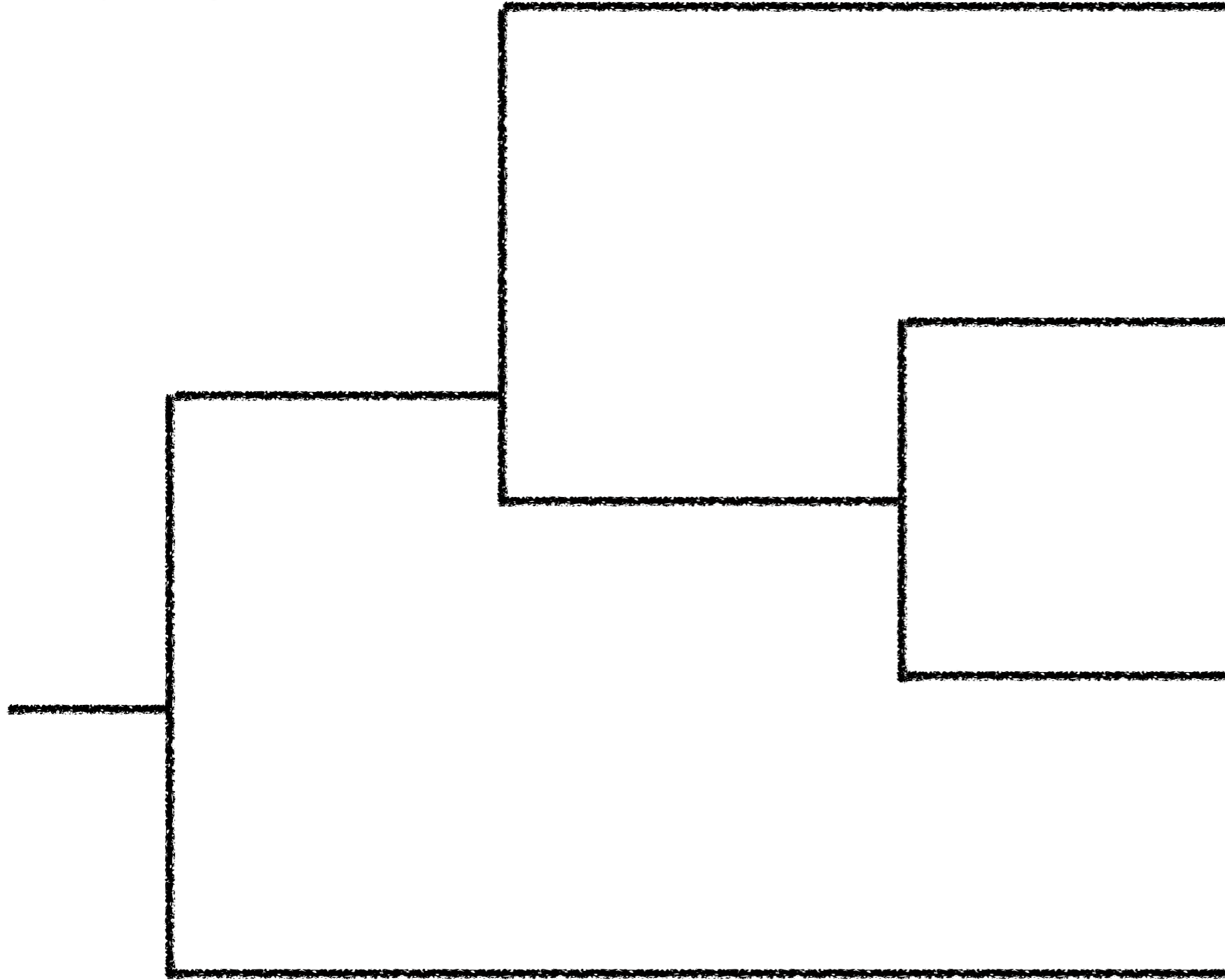
Main tree



Why?

Phylogenetic network

Ignore gene flow
=> Wrong tree!

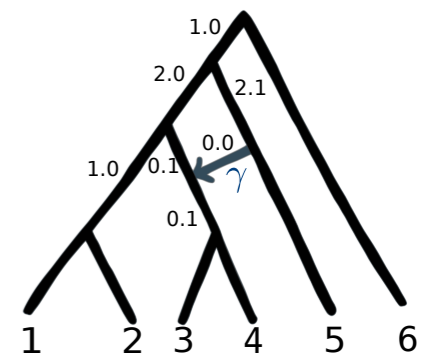


(S.-L., Yang, Ané, 2016, Syst Bio)

Why?

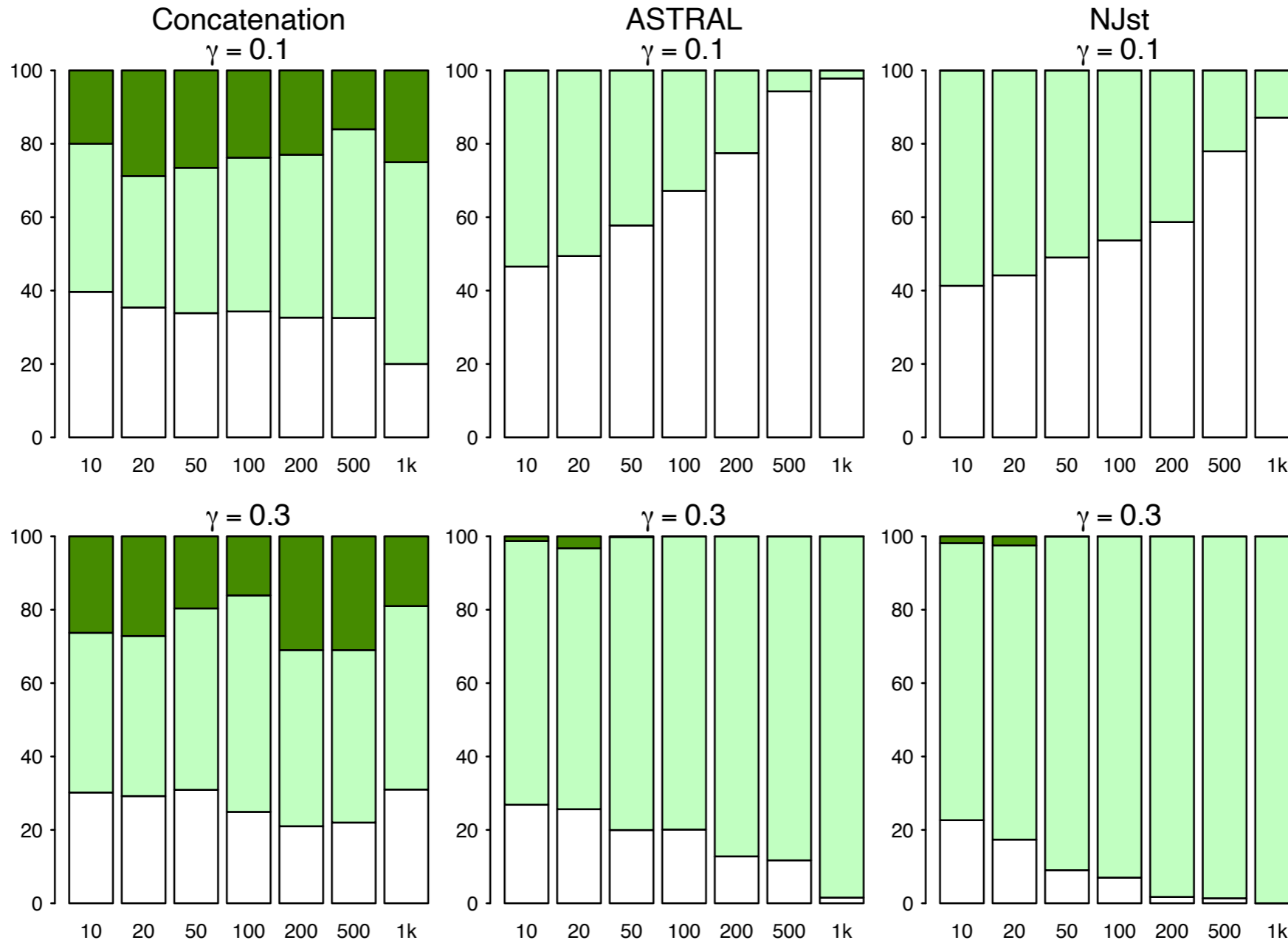
Phylogenetic network

Coalescent tree methods
not robust to gene flow



White:
true tree

Bootstrap support



Number of genes

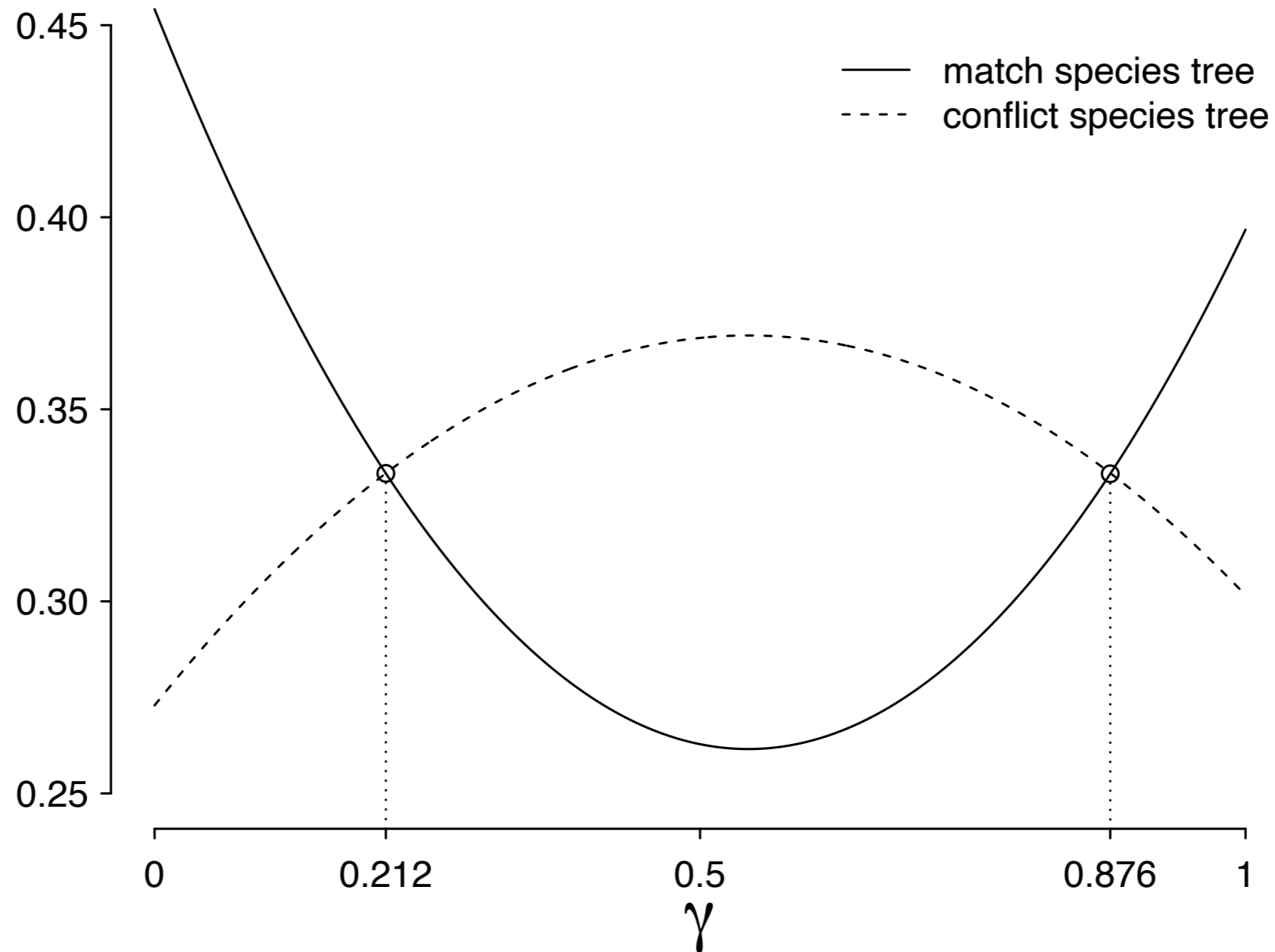
(S.-L., Yang, Ané, 2016, Syst Bio)

ASTRAL (Mirarab et al, 2014)
NJst (Liu&Yu,2011)

Why?

Phylogenetic network

Anomaly zone with
gene flow

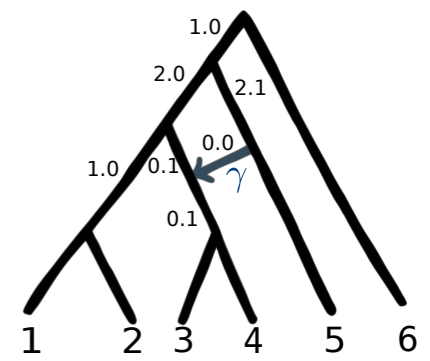


(S.-L., Yang, Ané, 2016, Syst Bio)

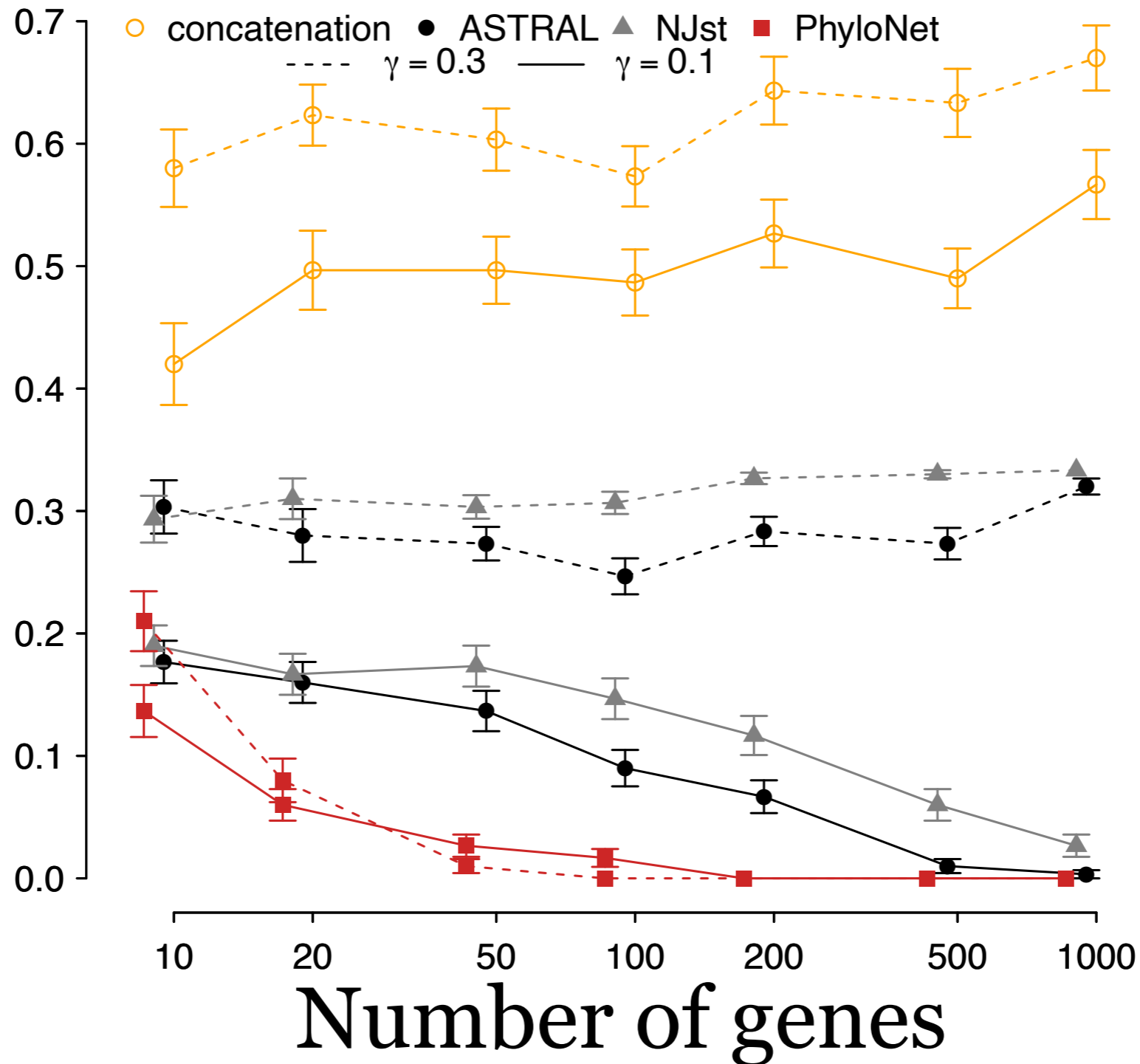
Why?

Phylogenetic network

Coalescent tree methods
not robust to gene flow



Mean RF distance



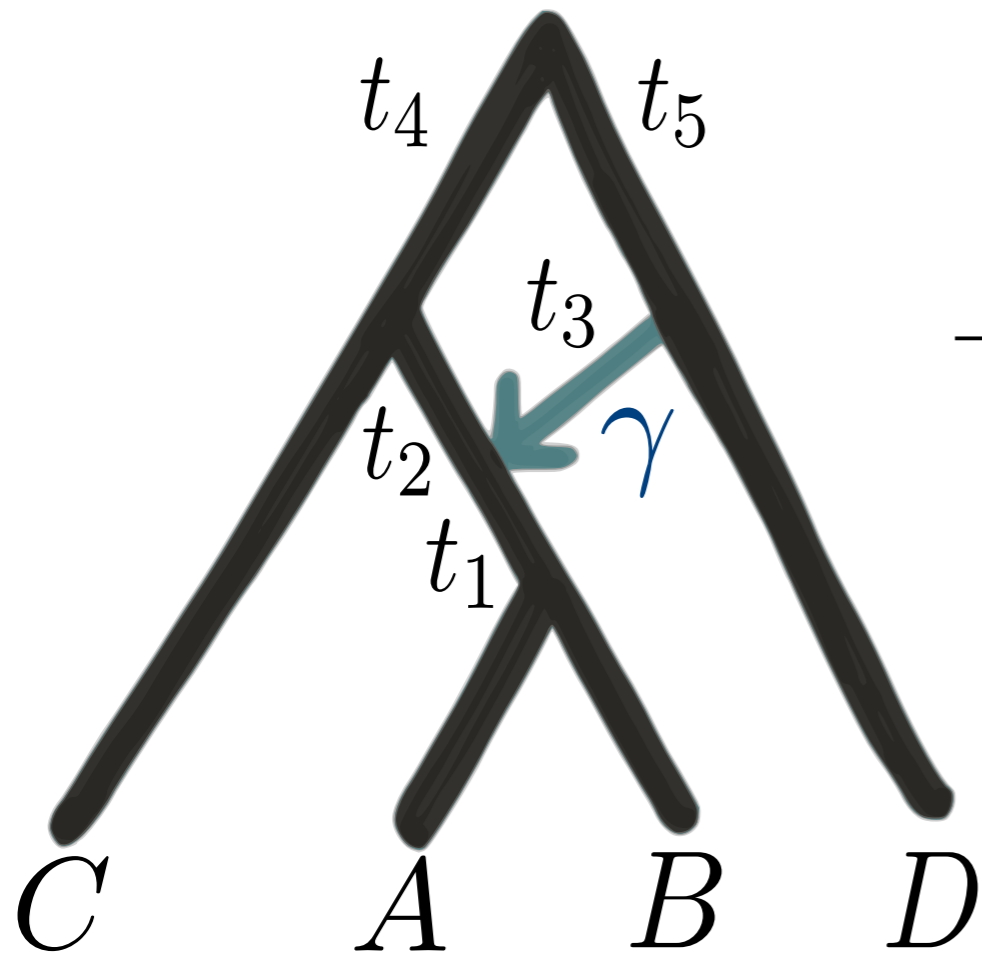
(S.-L., Yang, Ané, 2016, Syst Bio)

ASTRAL (Mirarab et al, 2014)
NJst (Liu&Yu,2011)
PhyloNet (Yu et al 2012, 2014)

Why?

Phylogenetic network

Anomalous unrooted gene trees with gene flow



Frequency among gene trees

Quartet	$\gamma = 0.0$	$\gamma = 0.1$	$\gamma = 0.3$
$AB CD$	0.347	0.298	0.260
$CA BD$	0.327	0.351	0.370
$CB AD$	0.327	0.351	0.370

$$t_1 = t_2 = 0.01, t_3 = t_4 = t_5 = 1$$

- **ILS**: no AUGT on 4 taxa (Degnan, 2013)
- **ILS+HGT**: AUGT on 4 taxa (S.-L., Yang, Ané, 2016, Syst Bio)

See also Long & Kubatko (2018) for AUGT under continuous gene flow between sister species

So far...

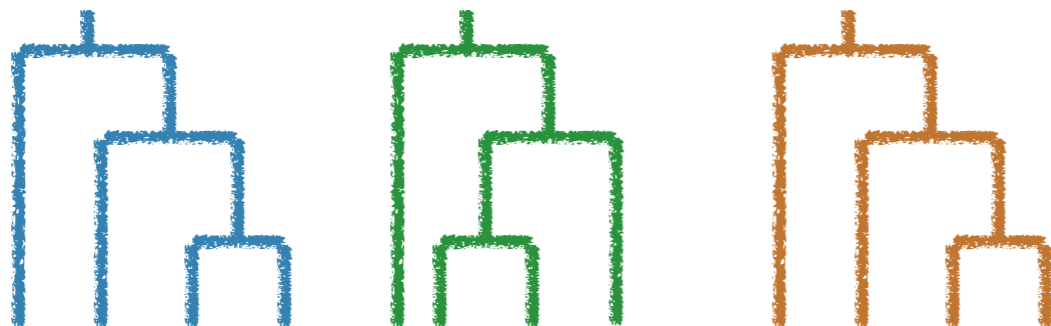
- Networks are good
- Explicit networks are better
- If you ignore gene flow, you can estimate the wrong tree

How?

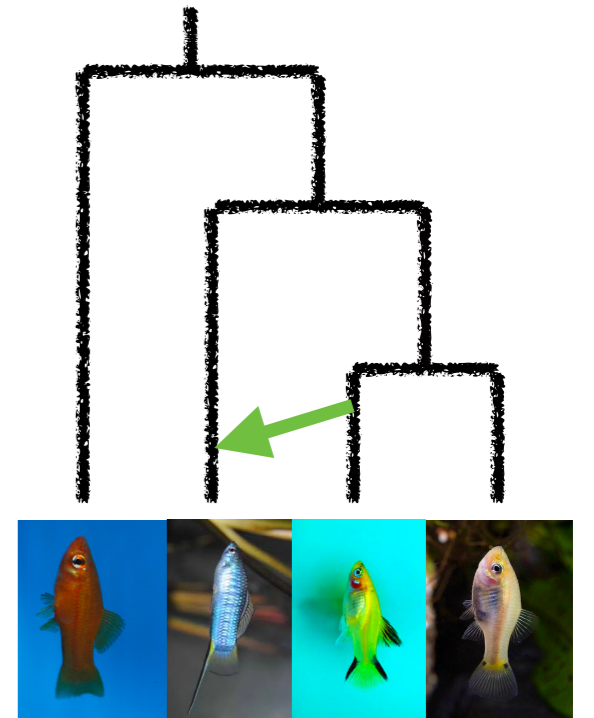
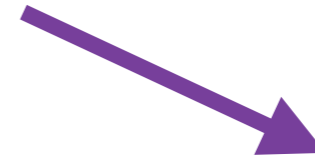
Phylogenetic network



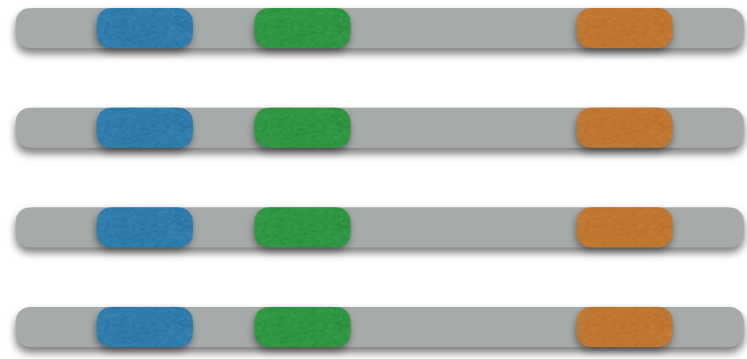
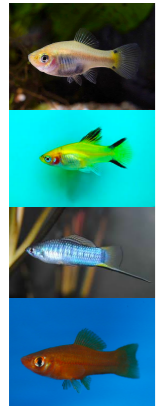
MrBayes
(Huelsenbeck, Ronquist, 2001)
RAxML
(Stamatakis, 2014)
PhyML
(Guindon et al, 2010)
RevBayes
(Hoehna et al, 2016)
IQ-TREE
Nguyen et al. (2015)



BEAST2
(Zhang et al, 2017)
PhyloNet
(Wen et al, 2016)



SNaQ
(S.-L., Ane, 2016)
PhyloNet
(Yu et al, 2014)



network

$$P(N, G, \theta | D) \propto \pi(N) \pi(\theta) \prod_{i=1}^L P(D_i | G_i) P(G_i | N)$$

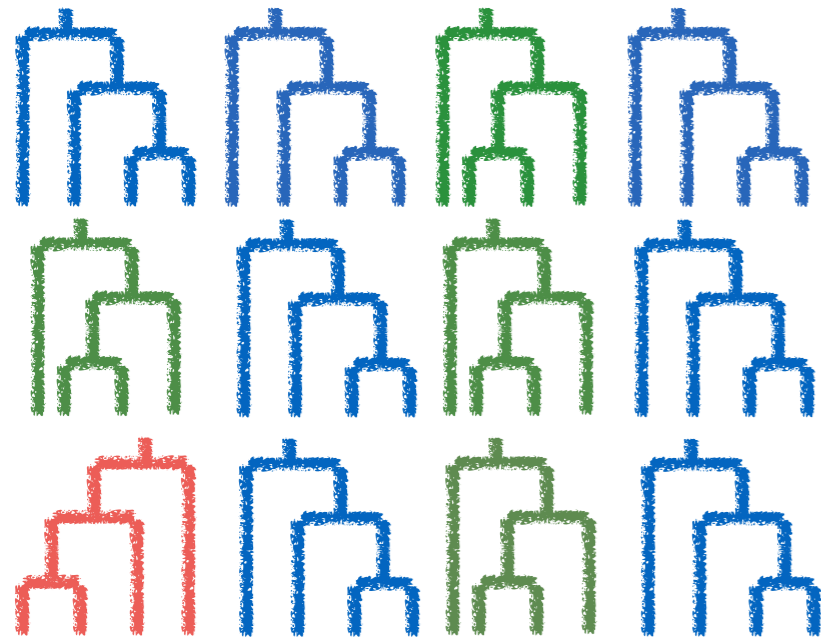
gene trees L loci **Prior Network** **Substitution Model** **Multispecies Coalescent**

Birth-hybridization process

BEAST2
(Zhang et al, 2017)

reticulations, cycle diameter

PhyloNet Bayesian
(Wen et al, 2016)

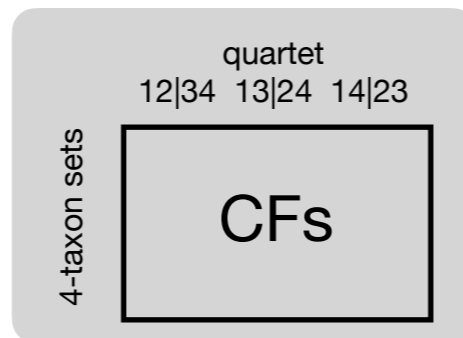


$$P(N, \theta | G) \propto \pi(N) \pi(\theta) \prod_{i=1}^L P(G_i | N, \theta)$$

PhyloNet Bayesian
(Wen et al, 2016)

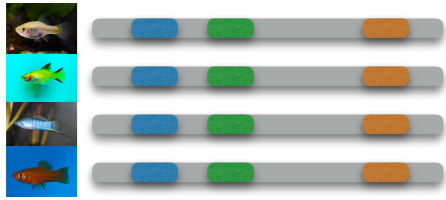
$$L(N, \theta) = \prod_{i=1}^L P(G_i | N, \theta)$$

PhyloNet Likelihood
(Yu et al, 2014)



$$\tilde{L}(N, \theta) \propto \prod_q L(q | N, \theta)$$

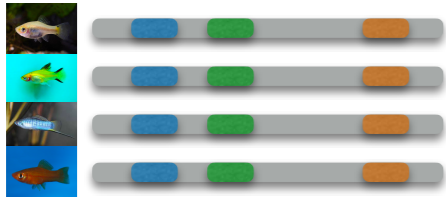
SNaQ
(S.-L., Ane, 2016)



BEAST2
(Zhang et al, 2017)

Birth-
hybridization
process

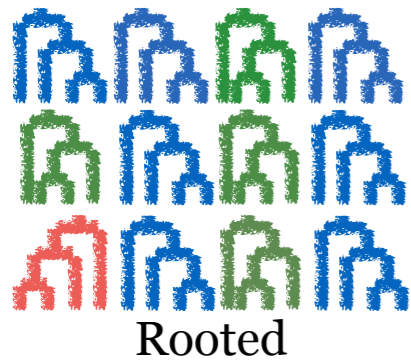
Most accurate,
not scalable



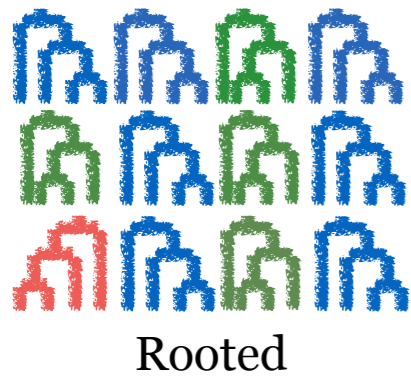
**PhyloNet
Bayesian**
(Wen et al, 2016)

MCMC:
Network
moves,
mixing

reticulations,
cycle diameter

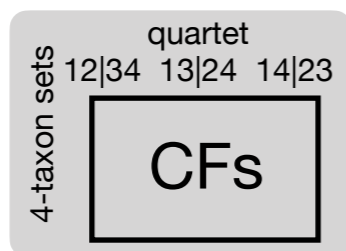


**PhyloNet
Bayesian**
(Wen et al, 2016)



**PhyloNet
Likelihood**
(Yu et al, 2014)

**Heuristic
search:**
Network
moves



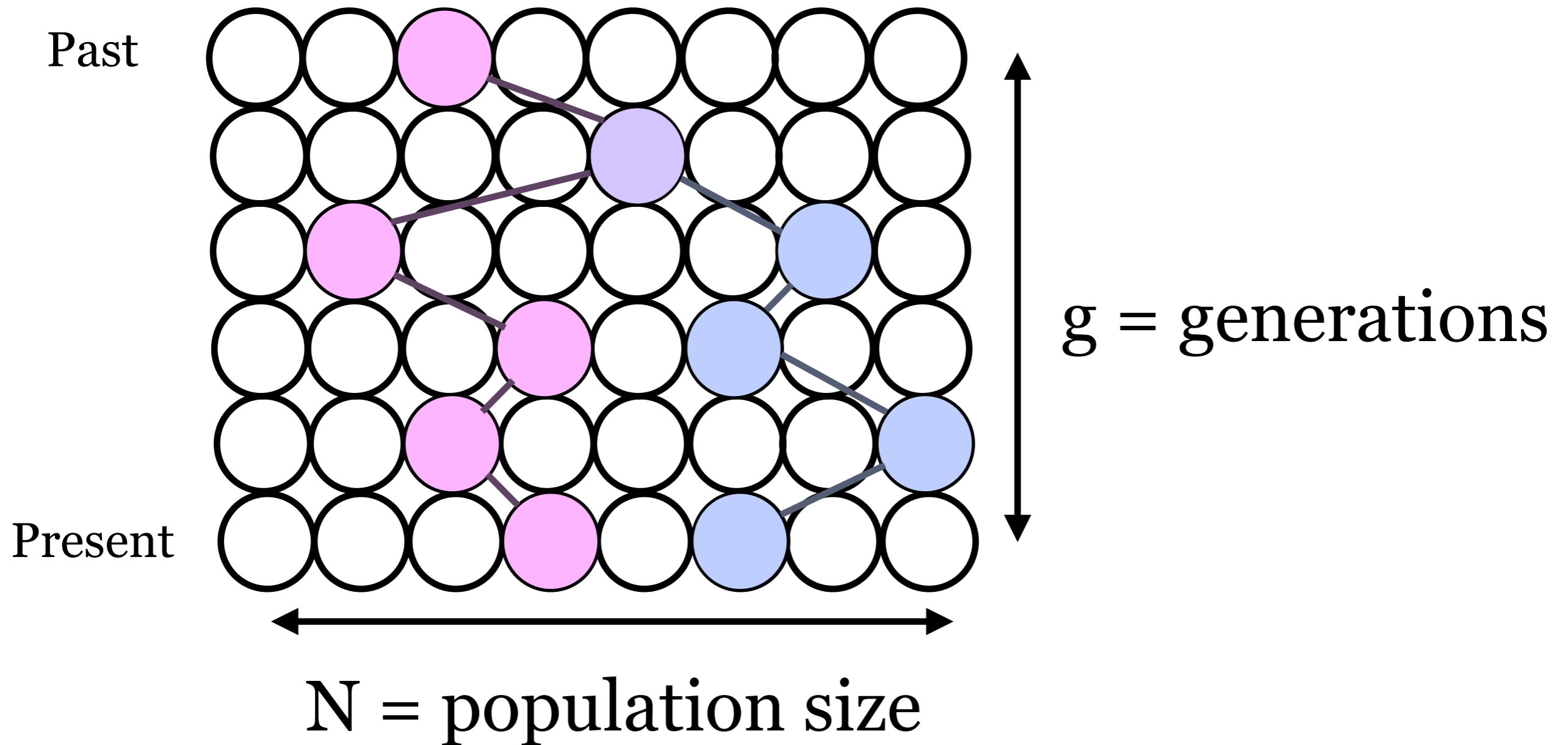
SNaQ
(S.-L., Ane, 2016)

Level-1
networks

More scalable,
Robust

STEM-hy	gene trees rooted, BL	likelihood	hybridization b/w sister lineages
PhyloNet <code>InferNetwork_ML</code>	gene trees rooted	likelihood	
PhyloNet <code>InferNetwork_MPL</code>	gene trees rooted	triplet likelihood	
PhyloNetworks <code>SNaQ</code>	gene trees or quartet CFs	quartet likelihood	level-1 network
PhyloNet <code>MCMC_GT</code>	gene trees rooted	Bayesian	compound prior
PhyloNet <code>MCMC_SEQ</code>	alignments	Bayesian	compound prior no rate variation
BEAST2 <code>SpeciesNetwork</code>	alignments	Bayesian	birth-hyb prior
PhyloNet <code>MLE_BiMarkers</code>	biallelic sites	likelihood	compound prior
PhyloNet <code>MCMC_BiMarkers</code>	biallelic sites	Bayesian	compound prior
HyDe	sites	invariants	4 taxa, 1 hyb.

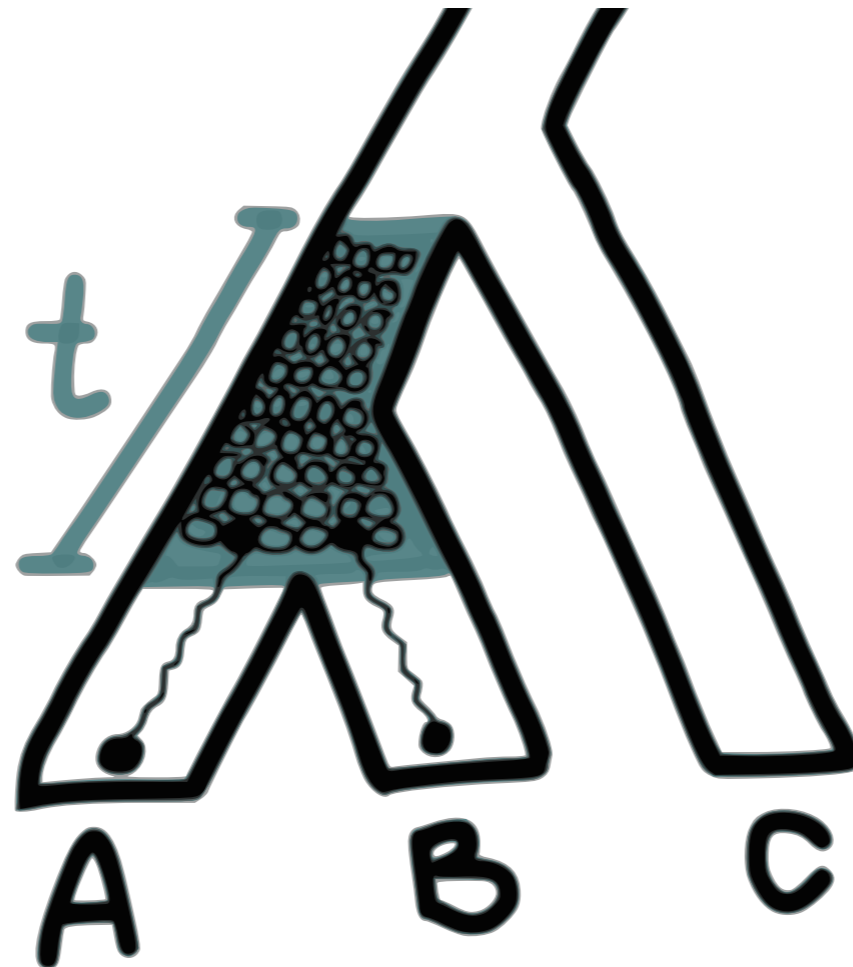
Coalescent model within 1 population



Probability of no coalescence in g generations: $\left(1 - \frac{1}{N}\right)^g$

$$t = g/N \Rightarrow \left(1 - \frac{t}{Nt}\right)^{Nt} \xrightarrow{N \rightarrow \infty} e^{-t}$$

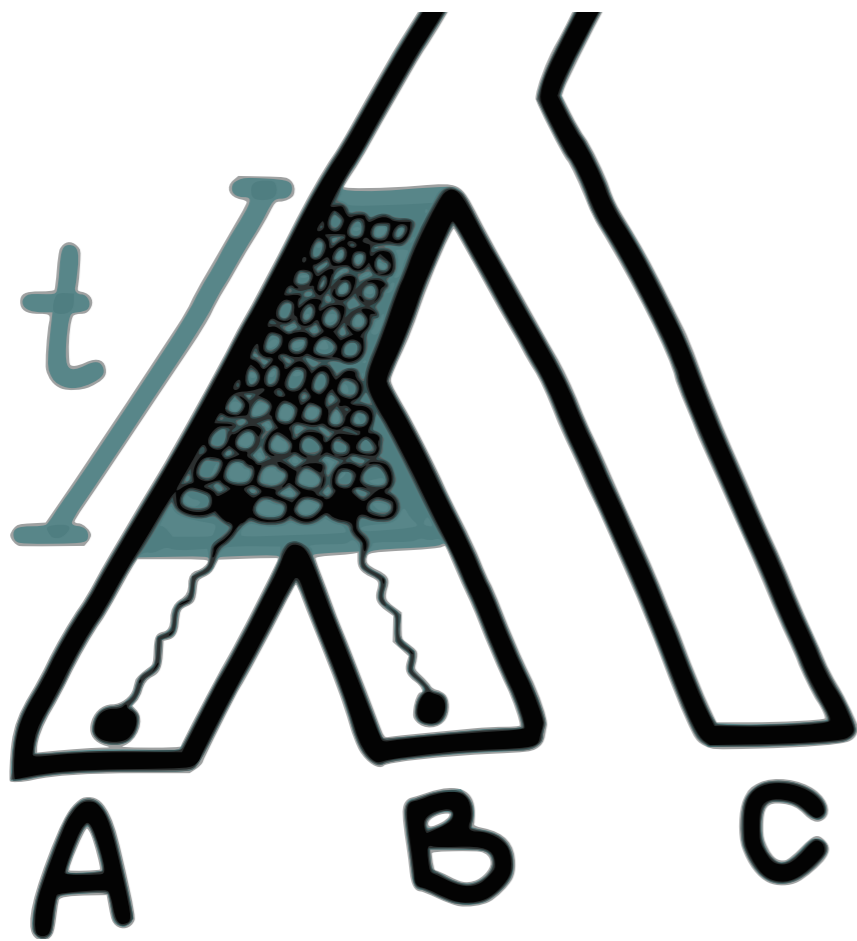
Multispecies coalescent on a tree



$$P(T > t) = e^{-t}$$

$$T = \frac{g}{N} \text{ coalescent units} \sim \text{Exp}(1)$$

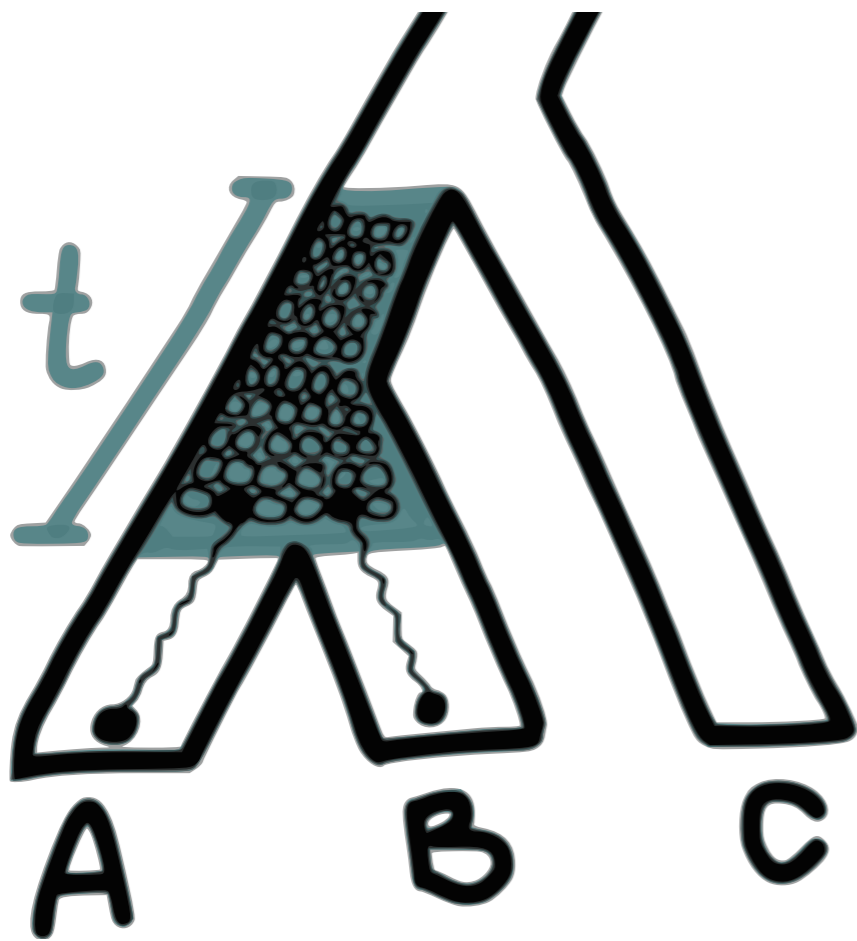
Multispecies coalescent on a tree



$$P \left(\begin{array}{c} \diagup \\ \diagdown \\ A \quad B \quad C \end{array} \right) =$$

$$P(T > t) = e^{-t}$$

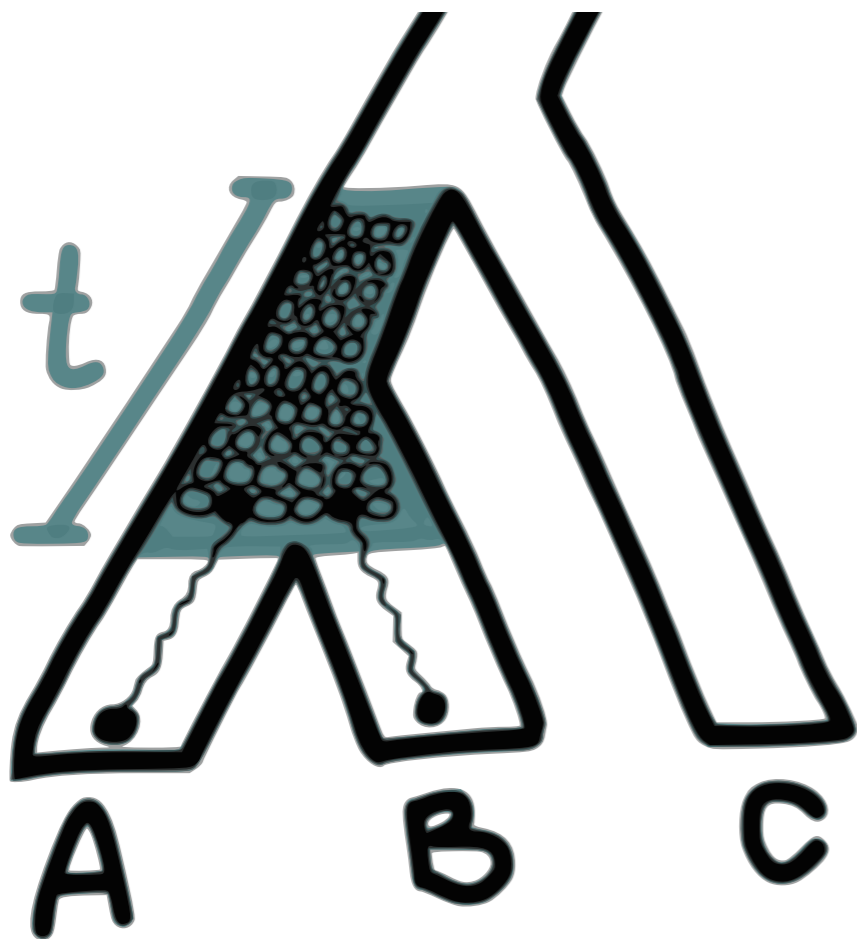
Multispecies coalescent on a tree



$$P \left(\begin{array}{c} \diagup \quad \diagdown \\ \diagdown \quad \diagup \\ A \quad B \quad C \end{array} \right) = 1 - e^{-t}$$

$$P(T > t) = e^{-t}$$

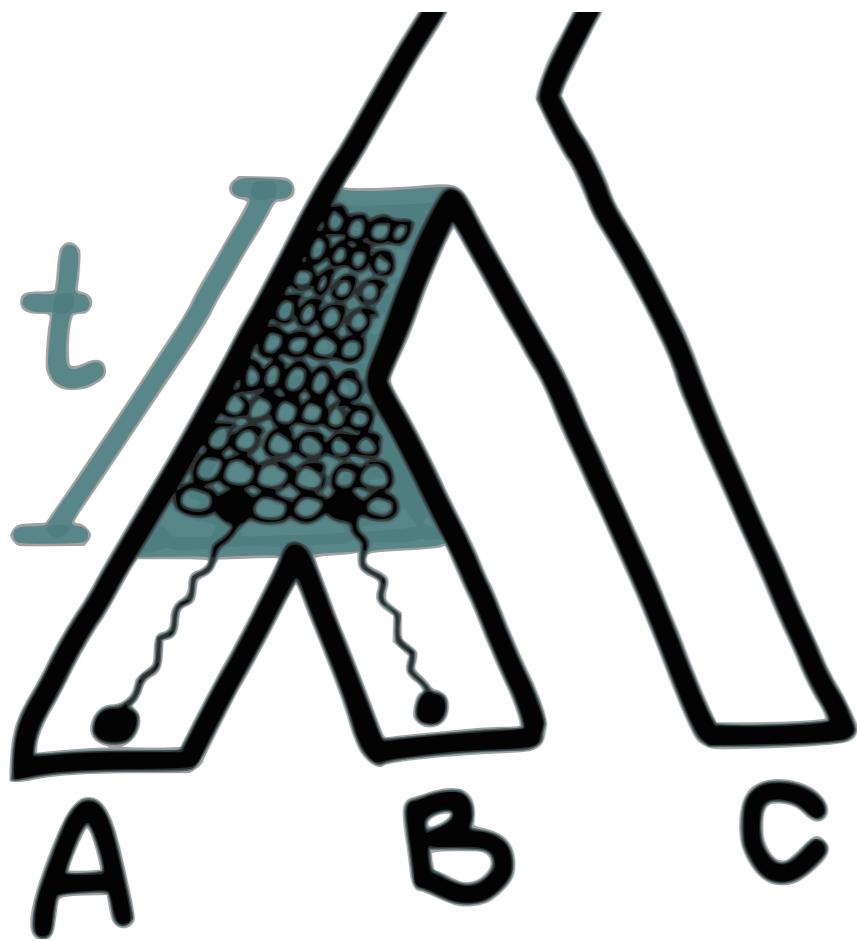
Multispecies coalescent on a tree



$$P \left(\begin{array}{c} \diagup \\ \diagdown \\ A \quad B \quad C \end{array} \right) = 1 - e^{-t} + e^{-t}$$

$$P(T > t) = e^{-t}$$

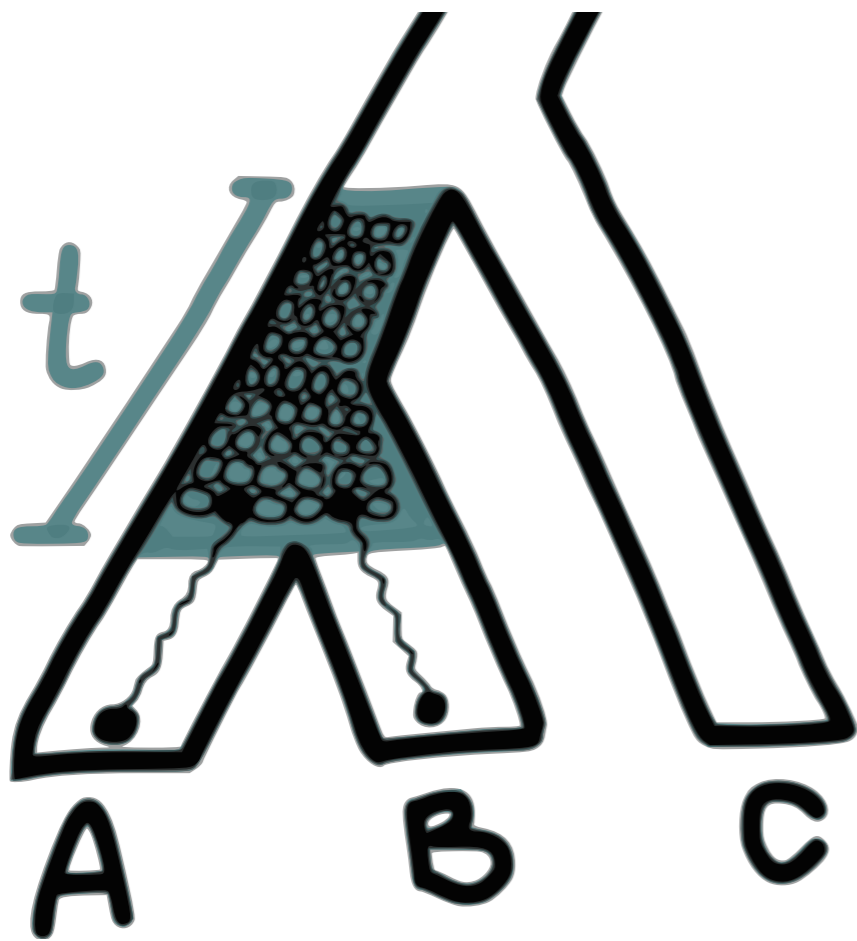
Multispecies coalescent on a tree



$$\mathbb{P} \left(\begin{array}{c} \diagup \\ \diagdown \\ A \quad B \quad C \end{array} \right) = 1 - e^{-t} + e^{-t} \times 1/3$$

$$P(T > t) = e^{-t}$$

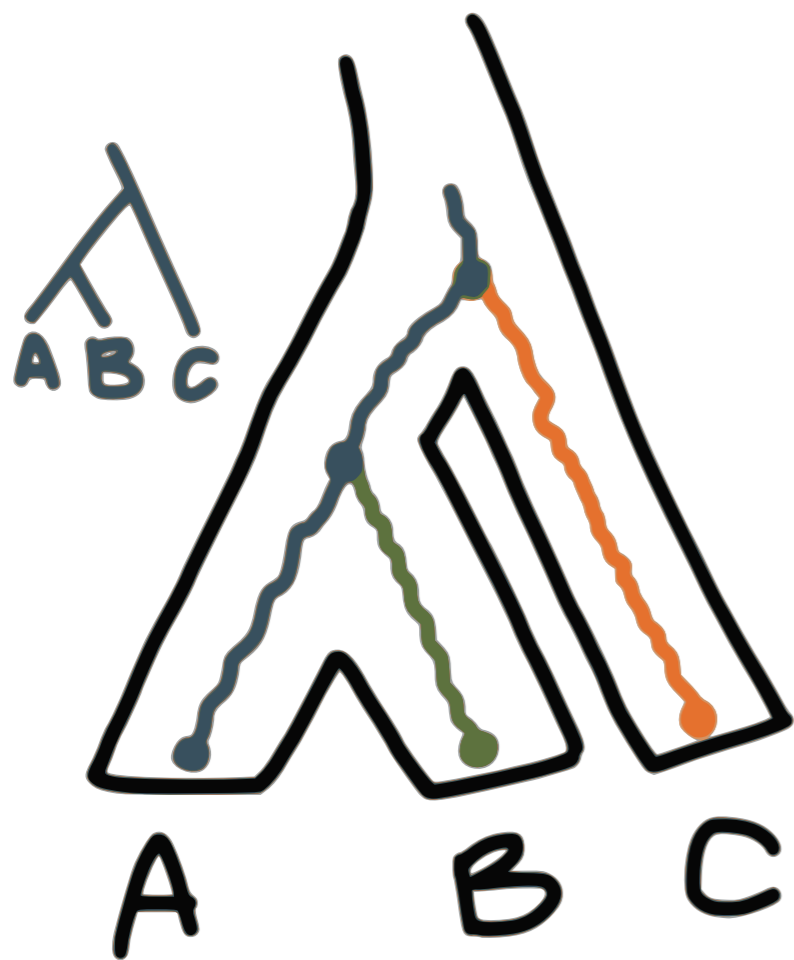
Multispecies coalescent on a tree



$$P(T > t) = e^{-t}$$

$$\begin{aligned} P\left(\begin{array}{c} \wedge \\ A \quad B \quad C \end{array}\right) &= \\ & 1 - e^{-t} \\ & + \\ & e^{-t} \times \frac{1}{3} \\ & = 1 - \frac{2}{3}e^{-t} \end{aligned}$$

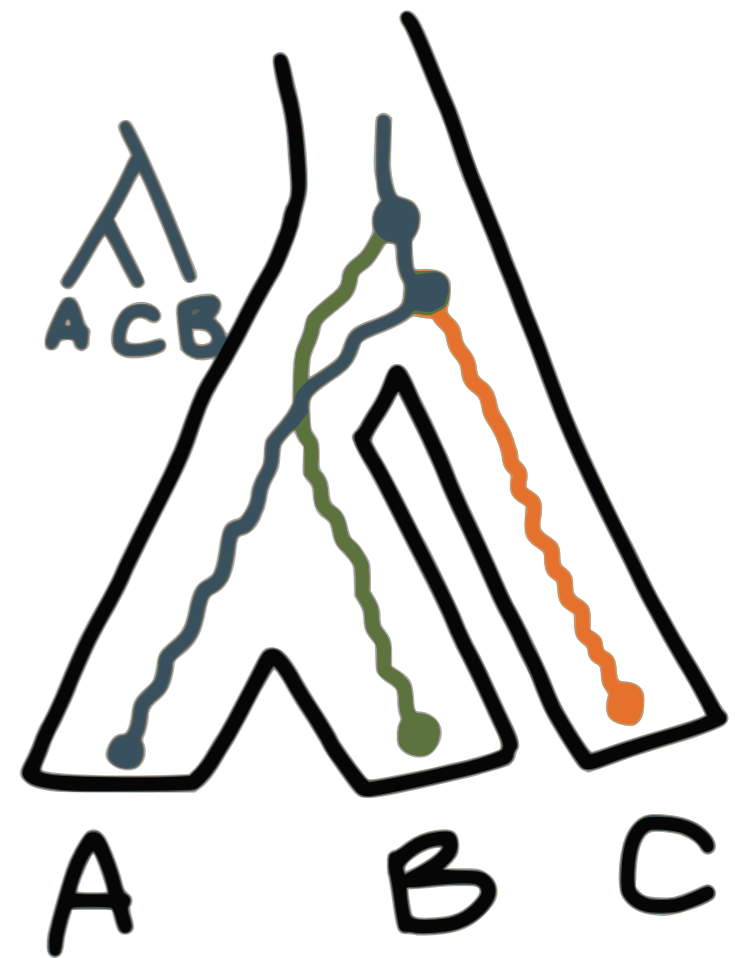
Multispecies coalescent on a tree



$$1 - \frac{2}{3}e^{-t}$$

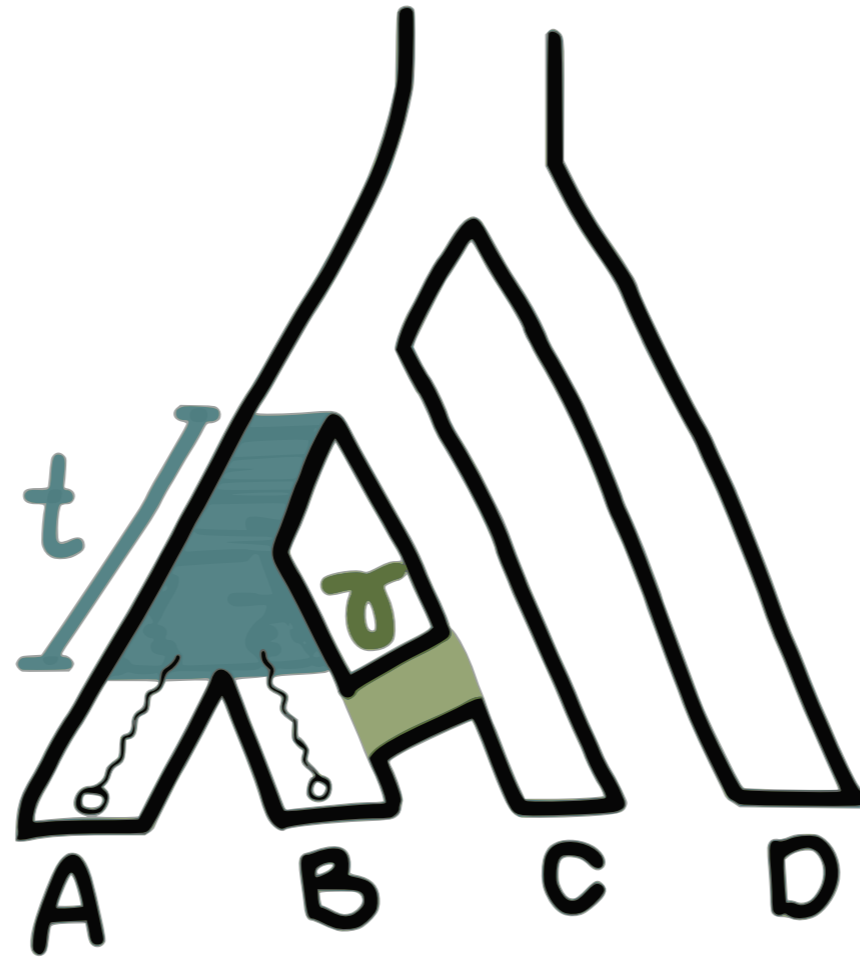


$$\frac{1}{3}e^{-t}$$



$$\frac{1}{3}e^{-t}$$

Multispecies coalescent on a network



(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

Multispecies coalescent on a network



(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

Multispecies coalescent on a network



$$(1 - \gamma) \frac{1}{3} e^{-t} + \gamma \left(1 - \frac{2}{3} e^{-t_2}\right)$$

(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

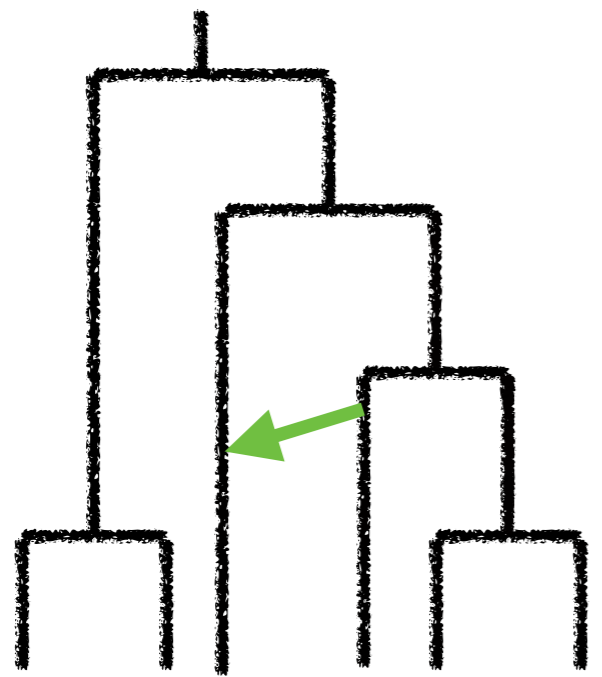
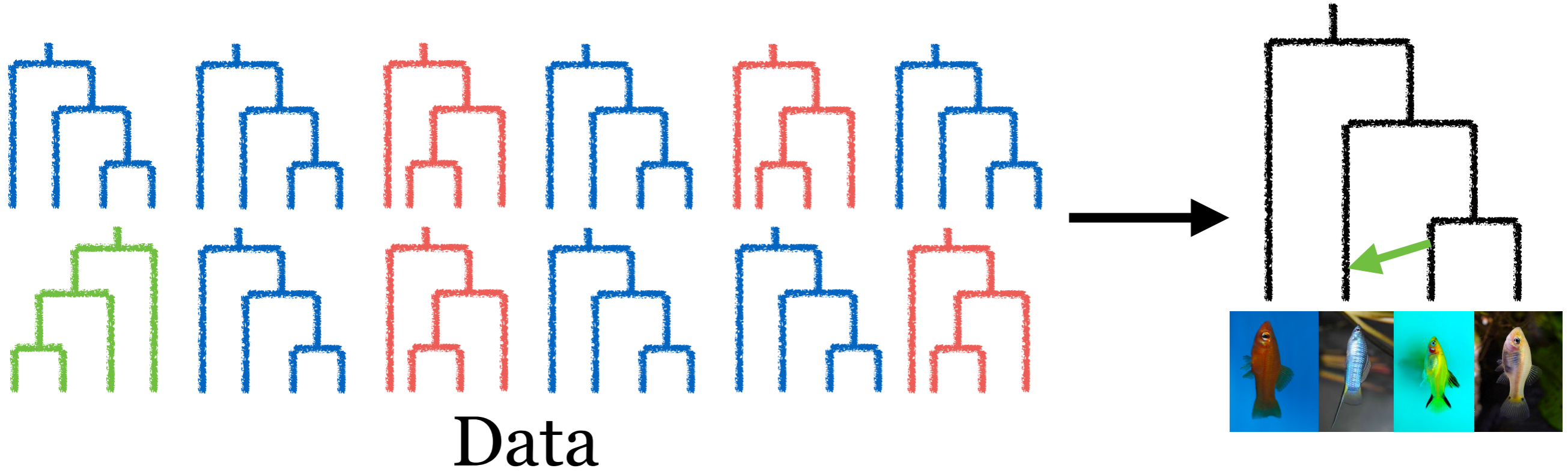
Multispecies coalescent on a network



$$CF_{BC|AD}(t, t_2, \gamma) = (1 - \gamma) \frac{1}{3} e^{-t} + \gamma \left(1 - \frac{2}{3} e^{-t_2}\right)$$

(Meng, Kubatko, 2009)
(Yu, Degnan, Nakhleh, 2012)

Maximum **pseudo**likelihood



$$\tilde{L}(\text{network}) = \prod L(\text{quartet})$$

(S-L, Ané, 2016, PLoS Genetics)

[www.github.com/CRSL4/PhyloNetworks](https://github.com/CRSL4/PhyloNetworks)

Quartet-based inference

snAAQ julia



<https://solislemuslab.github.io/>

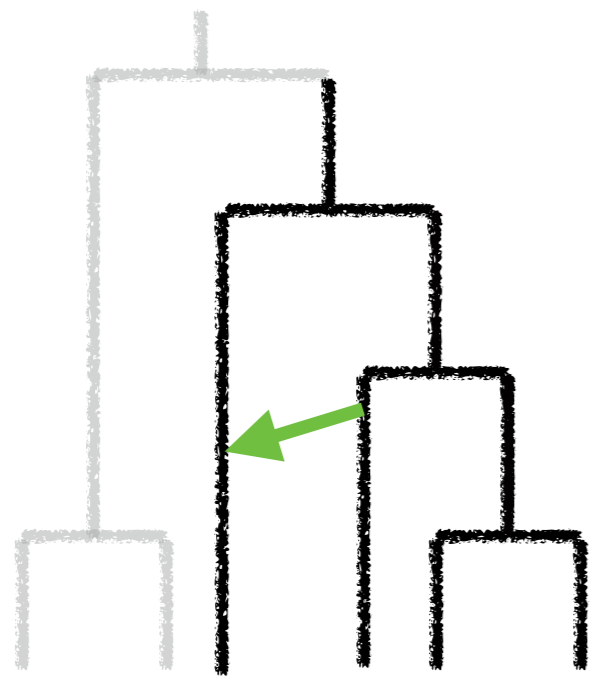
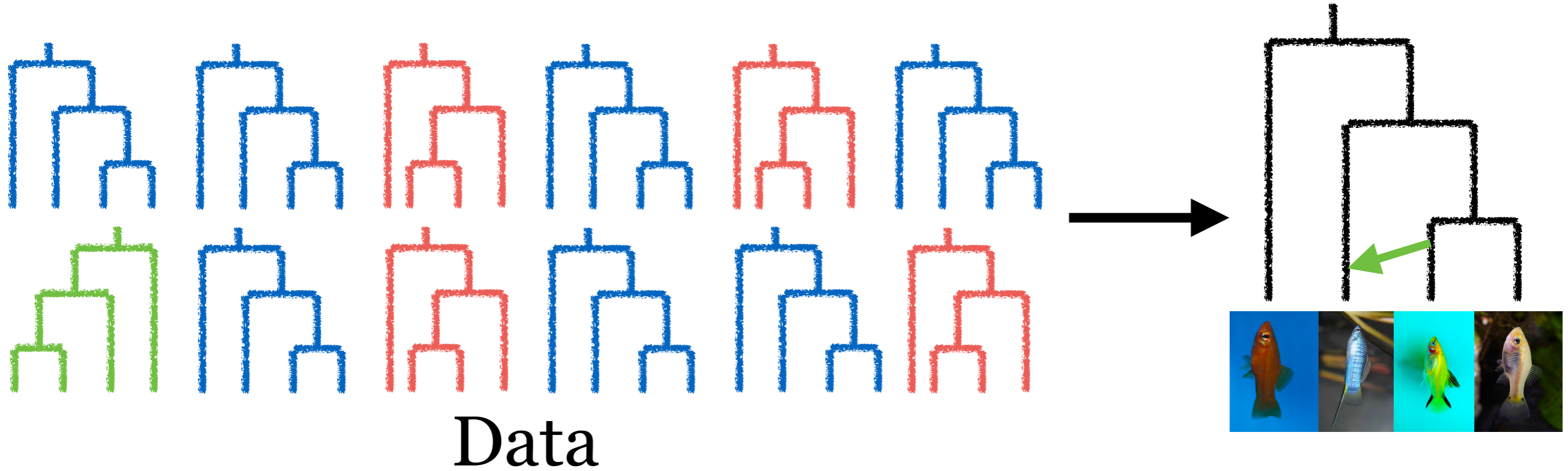


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Maximum **pseudo**likelihood



Quartet-based inference

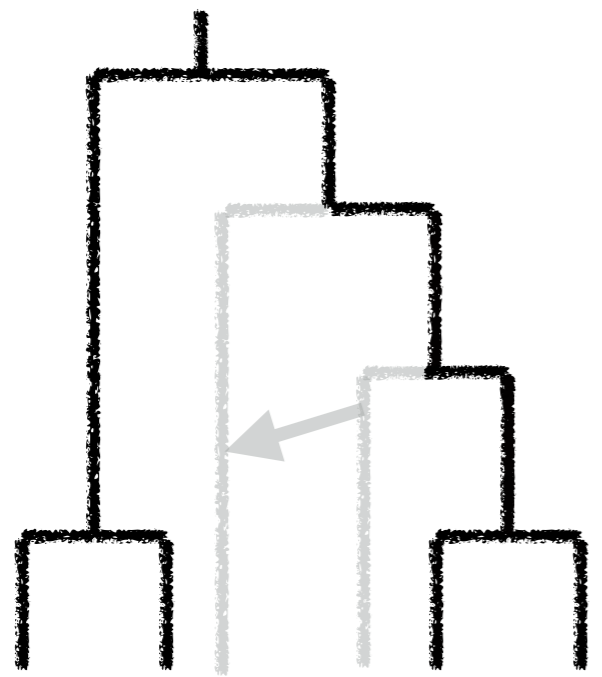
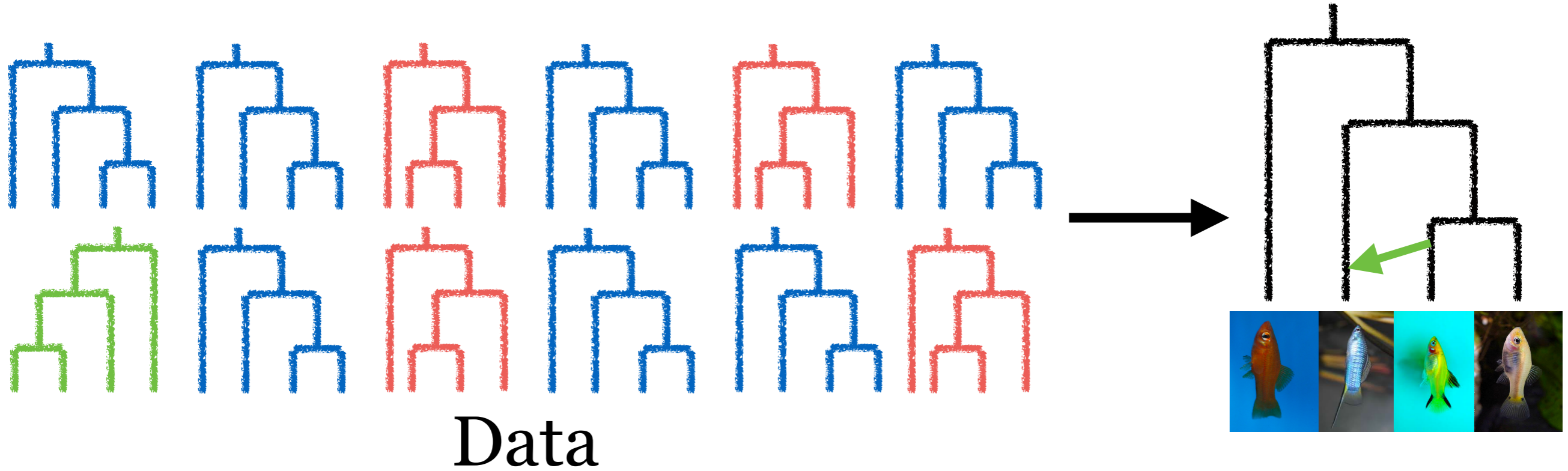
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Maximum **pseudo**likelihood



Quartet-based inference

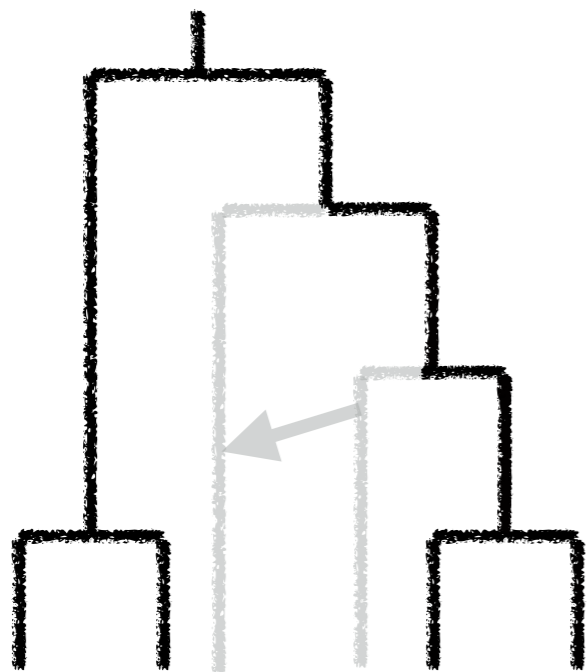
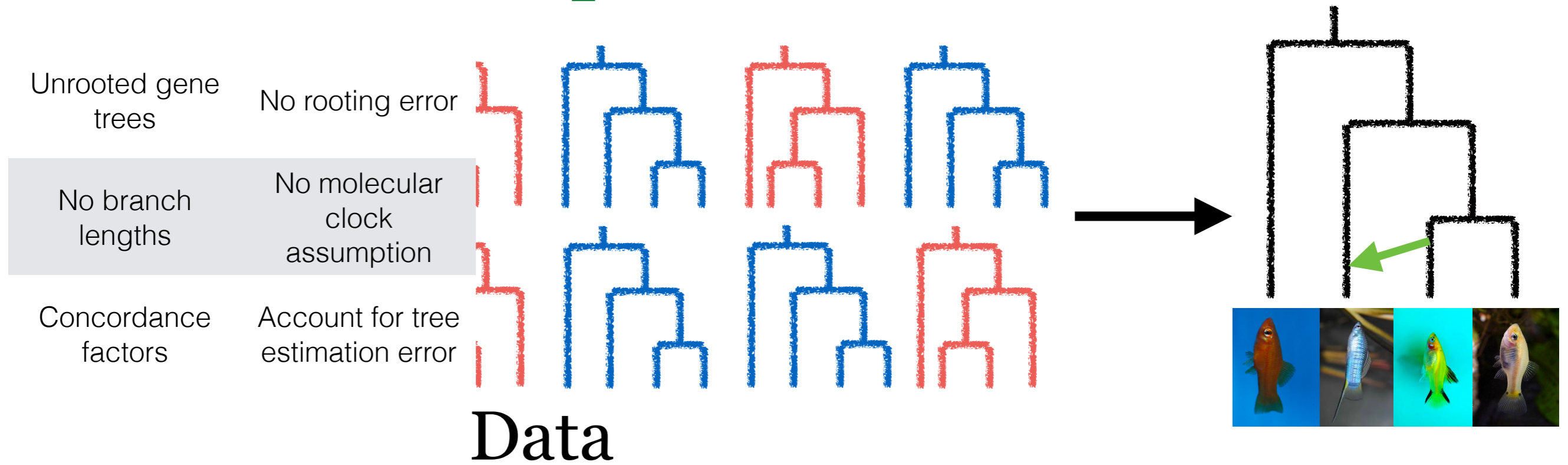
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Maximum **pseudo**likelihood



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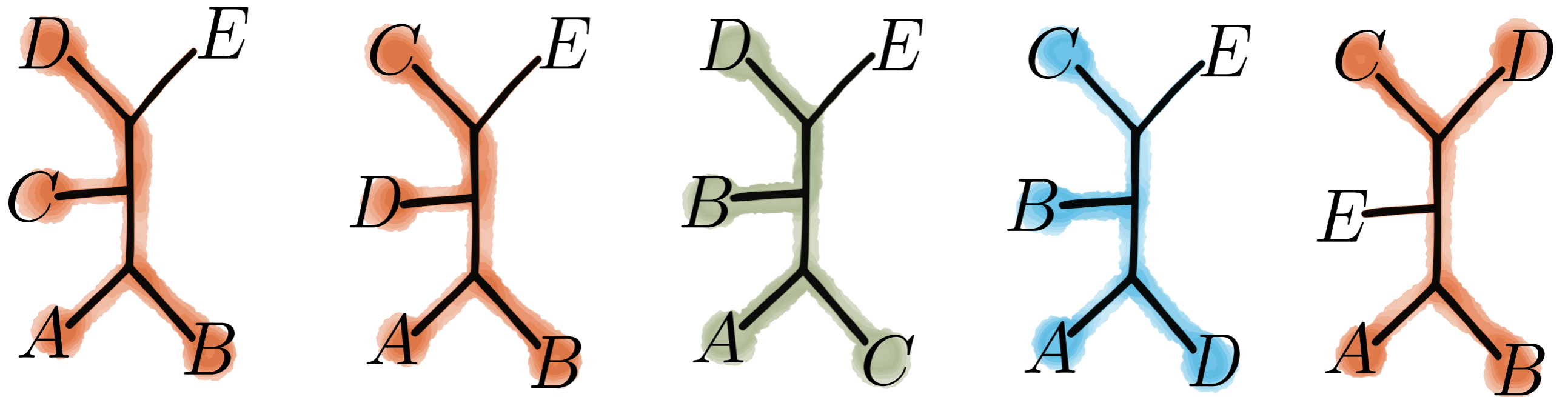


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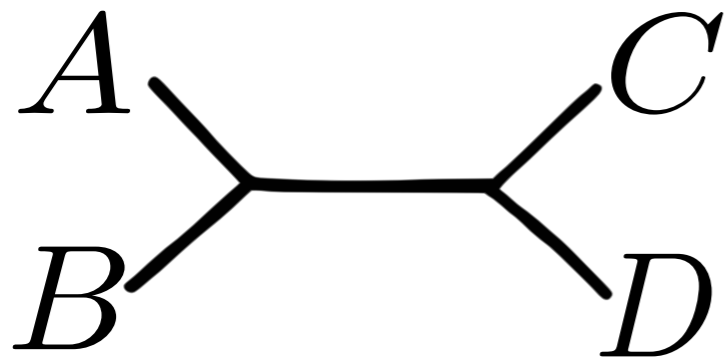
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Quartet-based inference

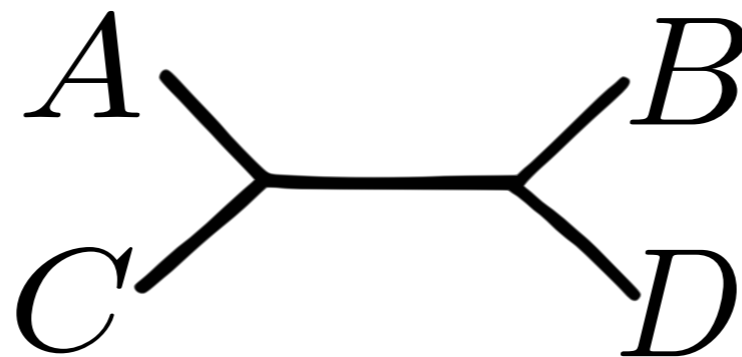


Concordance factors (CF):

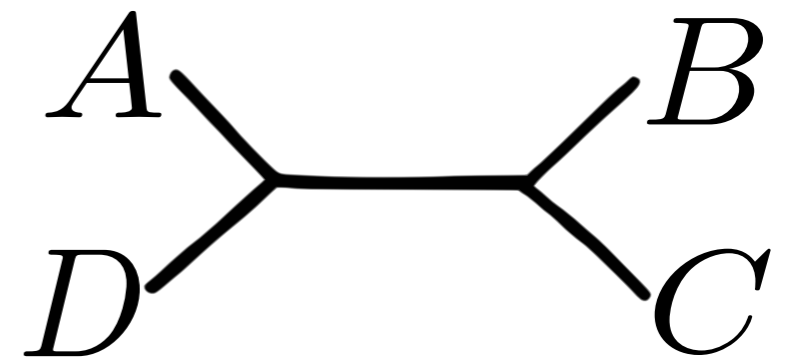
% of genes having the quartet in their tree



3/5



1/5



1/5



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Quartet-based inference

Observed **quartet** CFs:

4 taxon set	CF_1	CF_2	CF_3
A B C D	.80	.10	.10
A B C E	.40	.40	.20
A B D E	.40	.40	.20
A C D E	.84	.08	.08
B C D E	.82	.10	.08

inferred network:



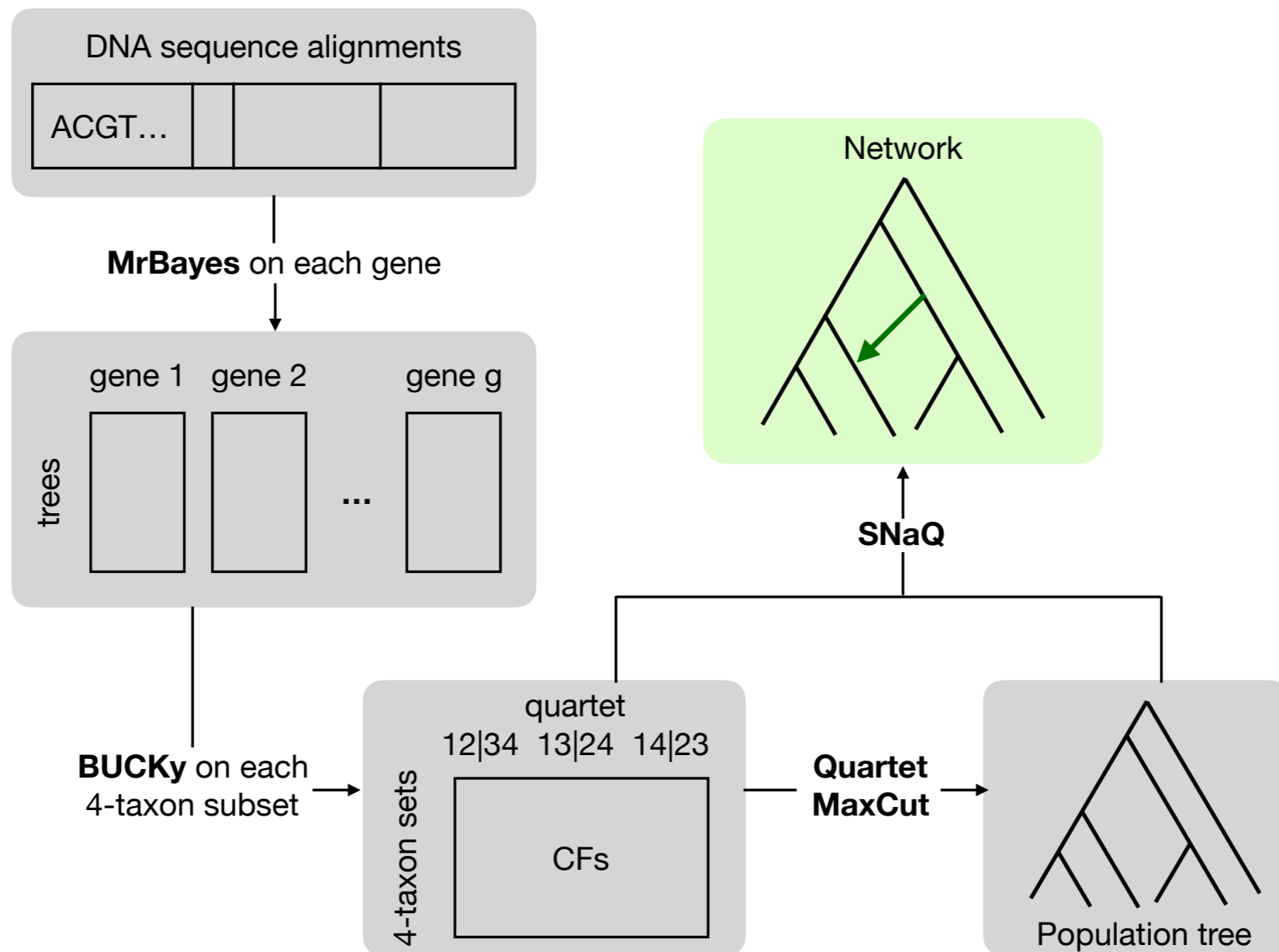
Maximum Pseudo-Likelihood:

$$\log \tilde{L} = \sum_{q \in Q(N)} CF_{in,1} \log(CF_{net,1}) + CF_{in,2} \log(CF_{net,2}) + CF_{in,3} \log(CF_{net,3})$$



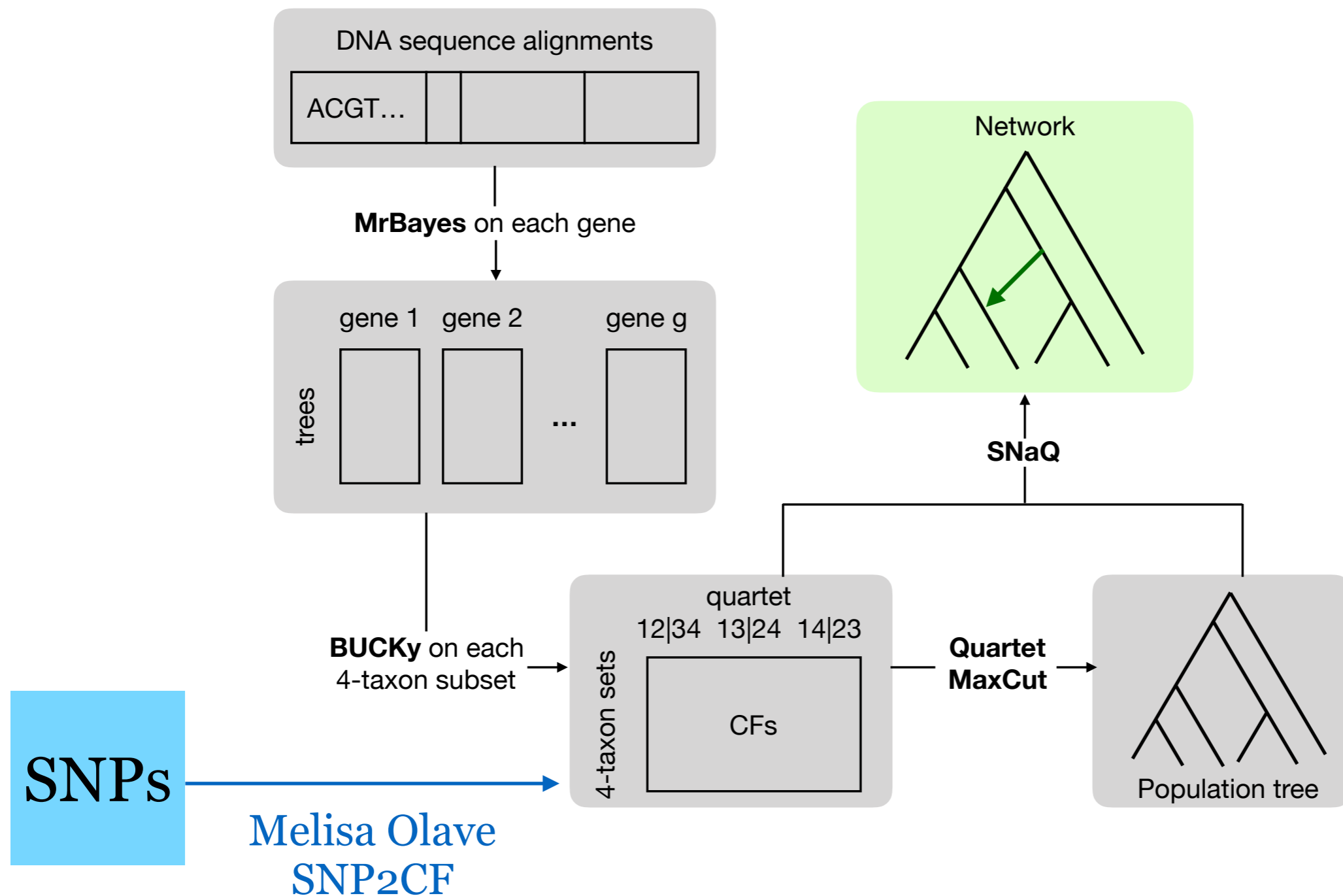
How?

Phylogenetic network



How?

Phylogenetic network

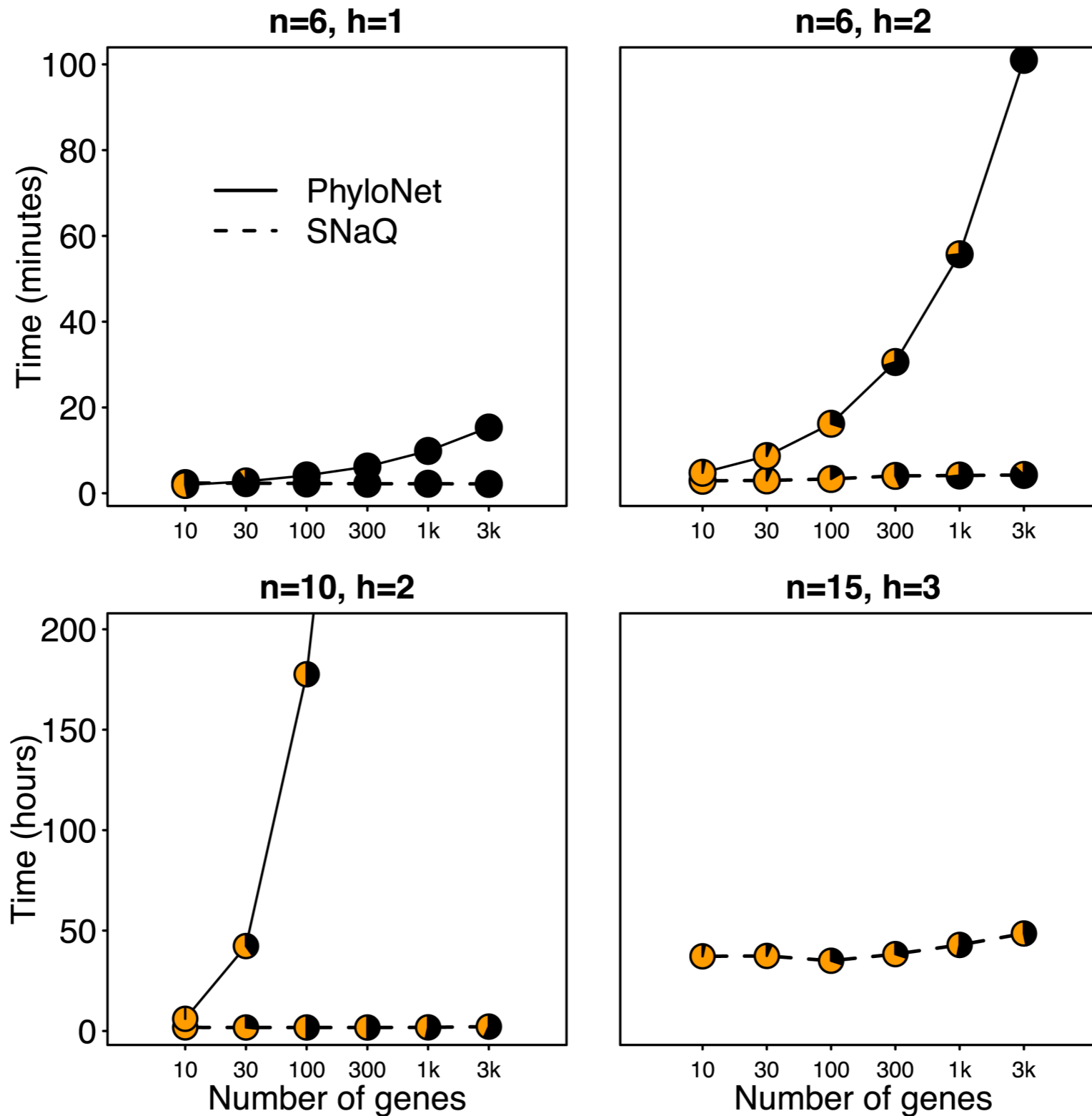


Network challenges

- Scalability
- Identifiability
- Network space
- Network comparison



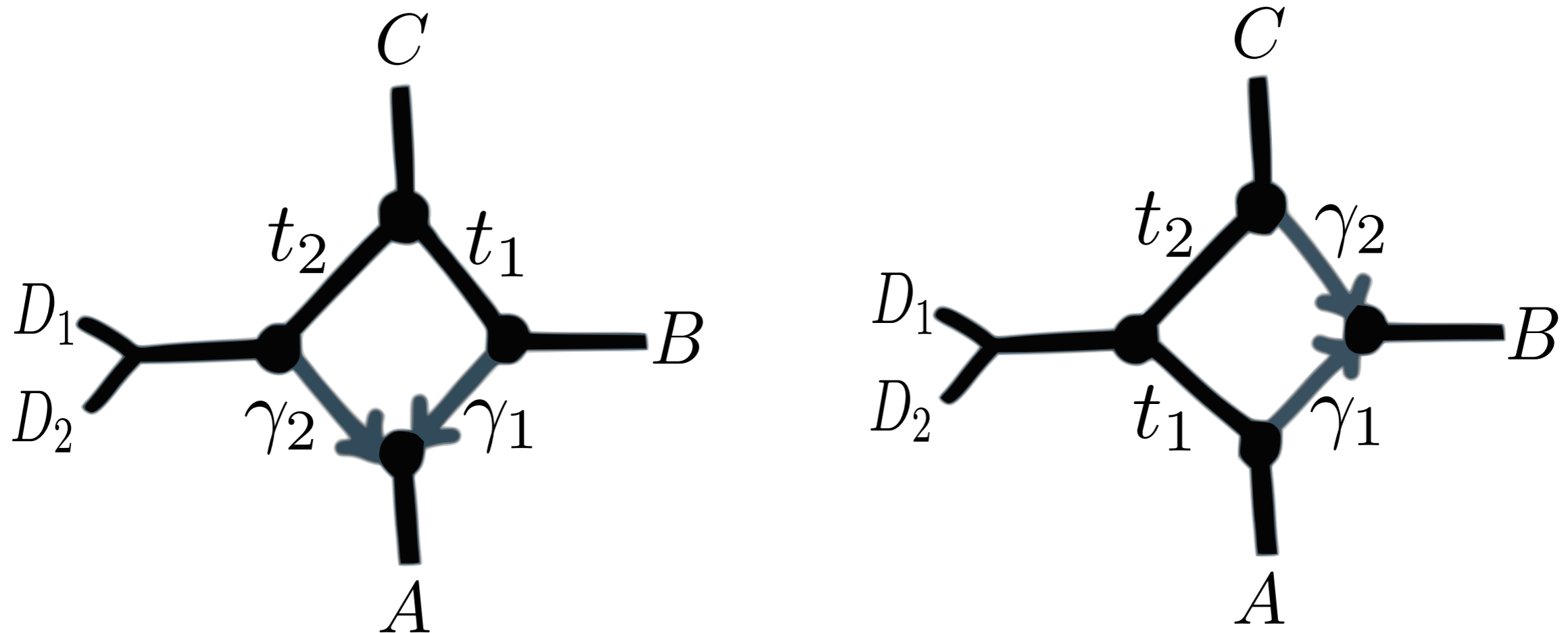
Scalability gains



(Solís-Lemus, Ané, 2016, PLoS Genetics)



In practice: flat pseudolikelihood



(S.-L., Ané, 2016, PLoS Genetics)



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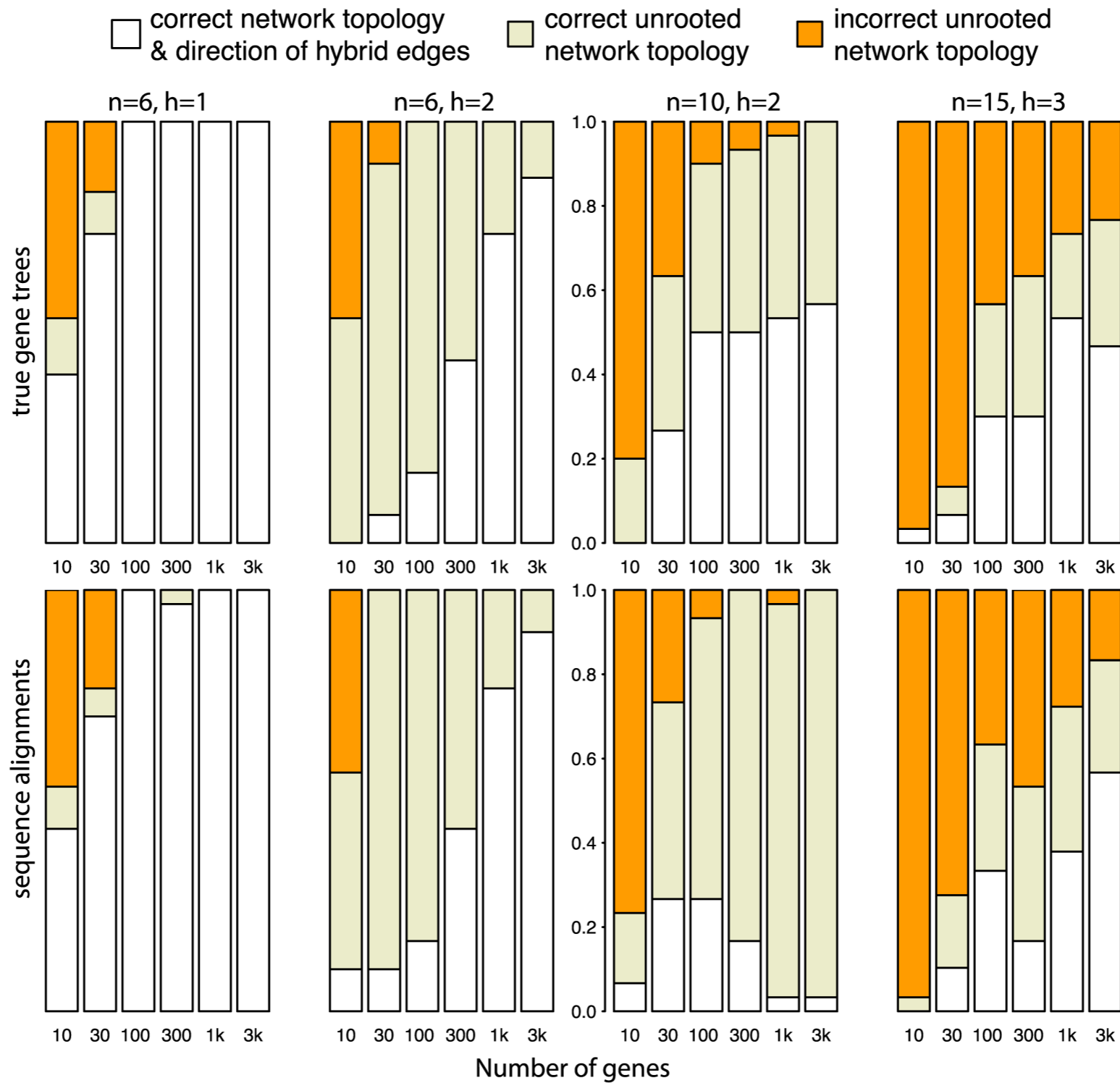


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Accuracy



(Solís-Lemus, Ané, 2016, PLoS Genetics)



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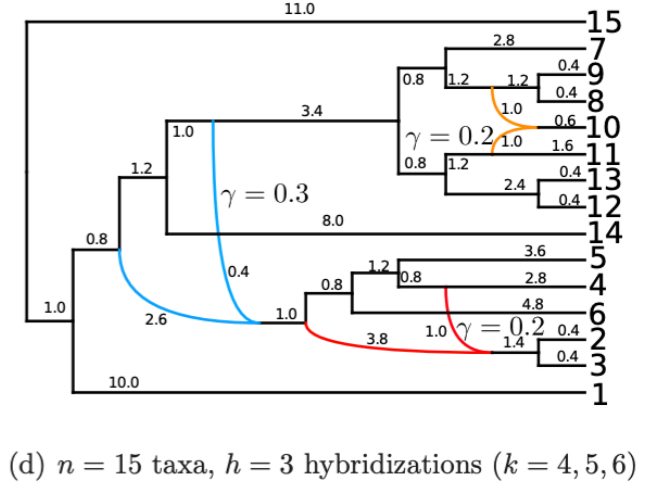
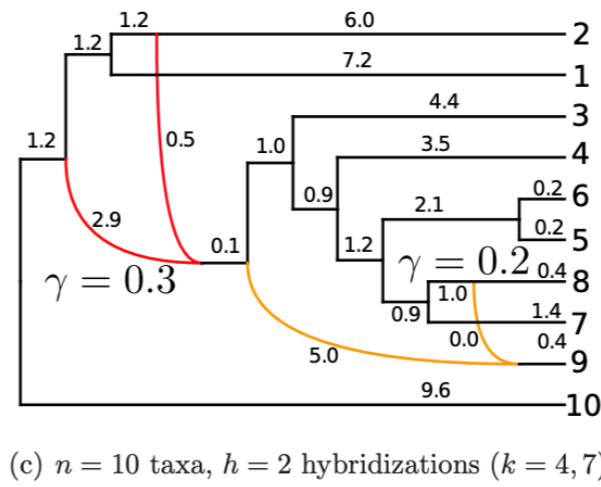
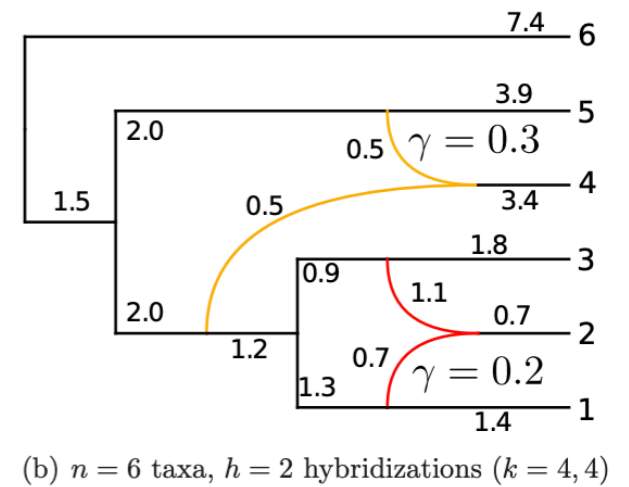
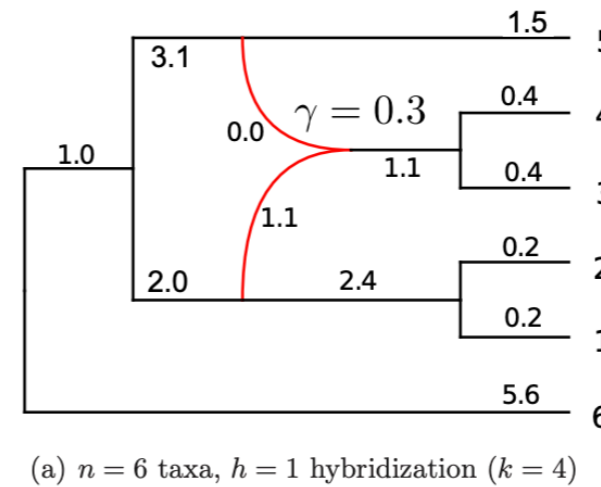
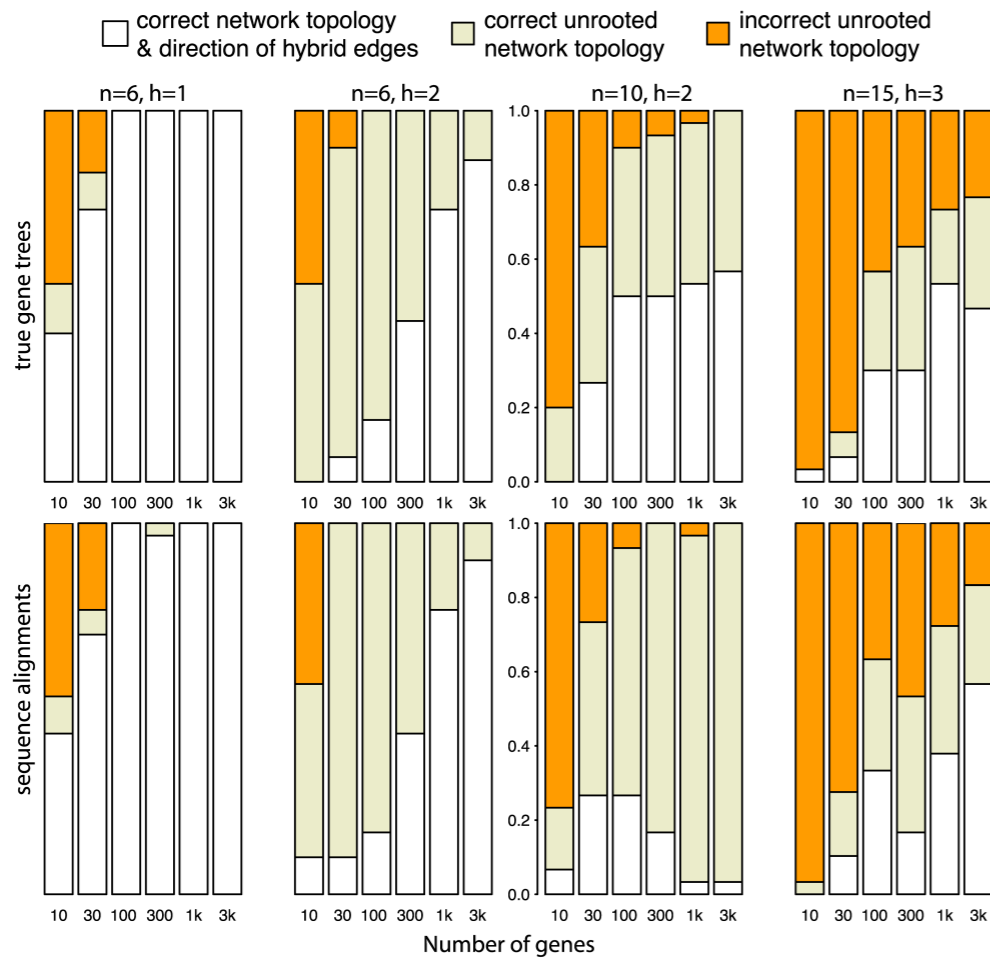


crsl4



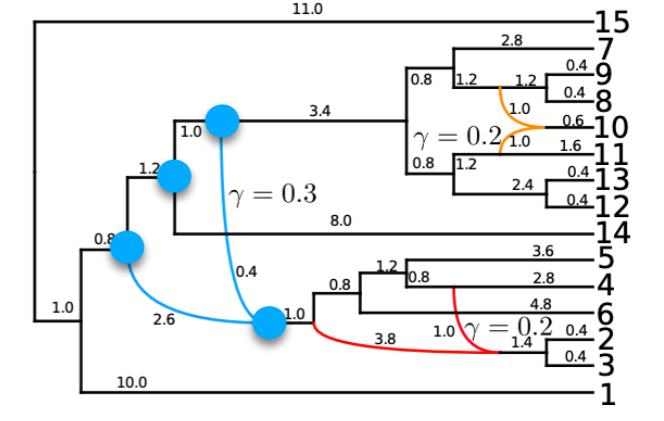
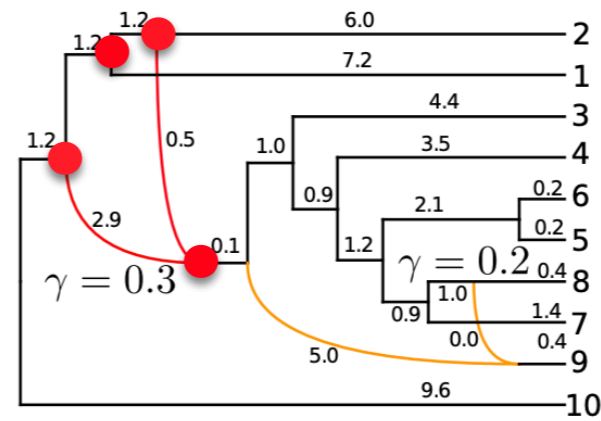
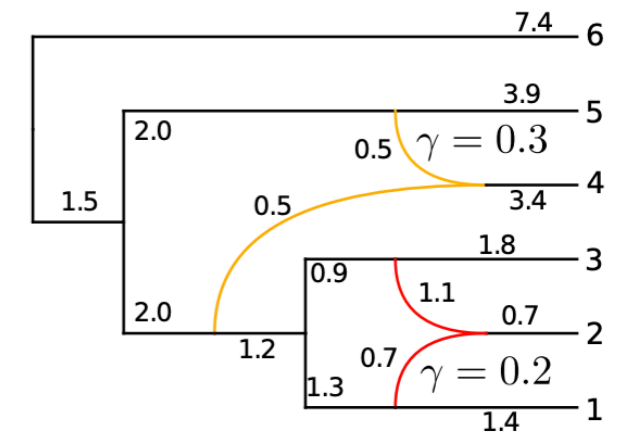
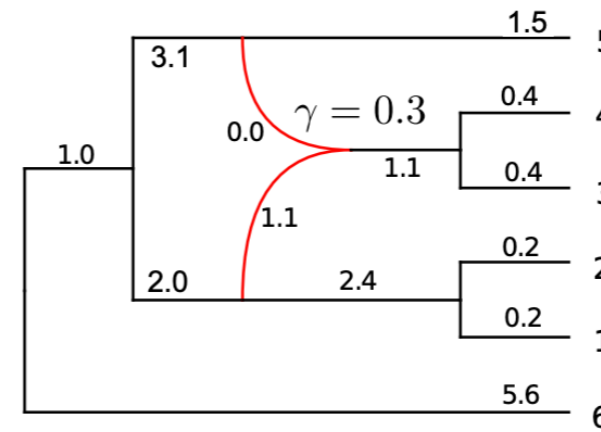
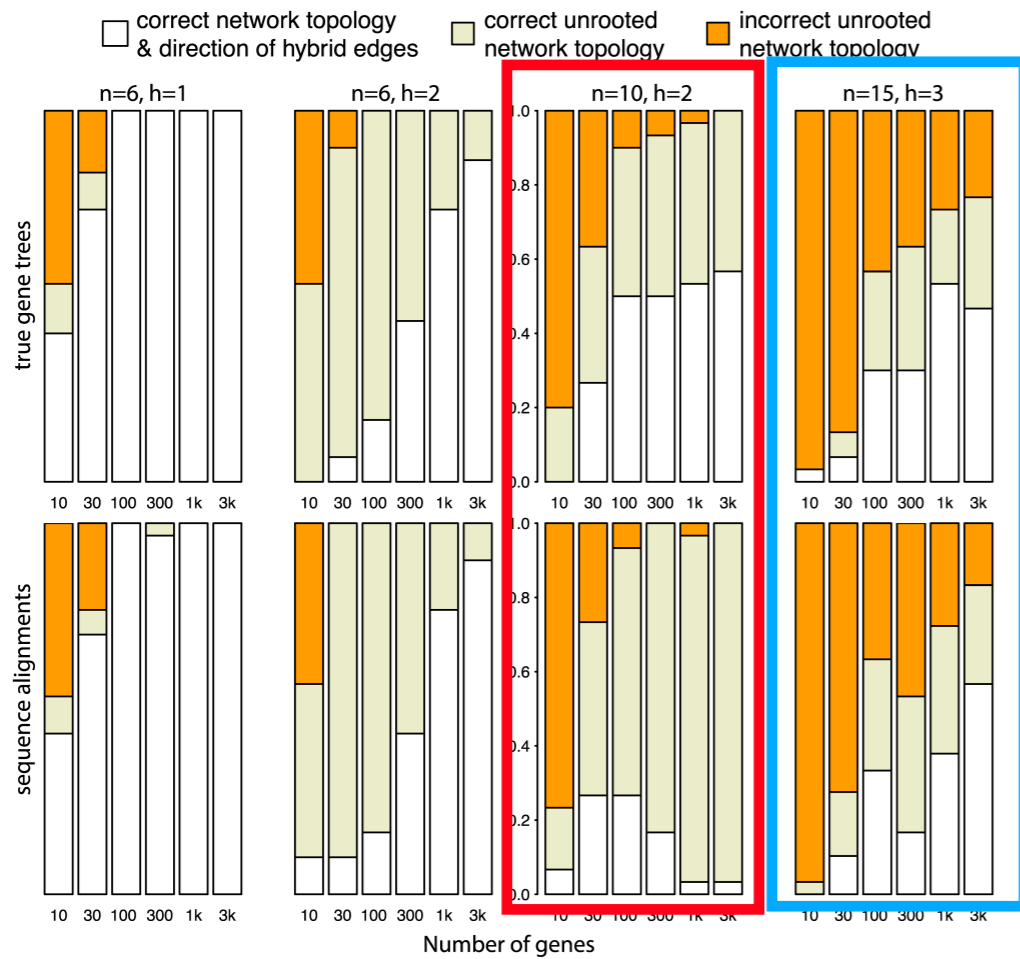
@thestatistician

Accuracy



(Solís-Lemus, Ané, 2016, PLoS Genetics)

Accuracy



(Solís-Lemus, Ané, 2016, PLoS Genetics)



<https://solislemuslab.github.io/>



@solislemuslab

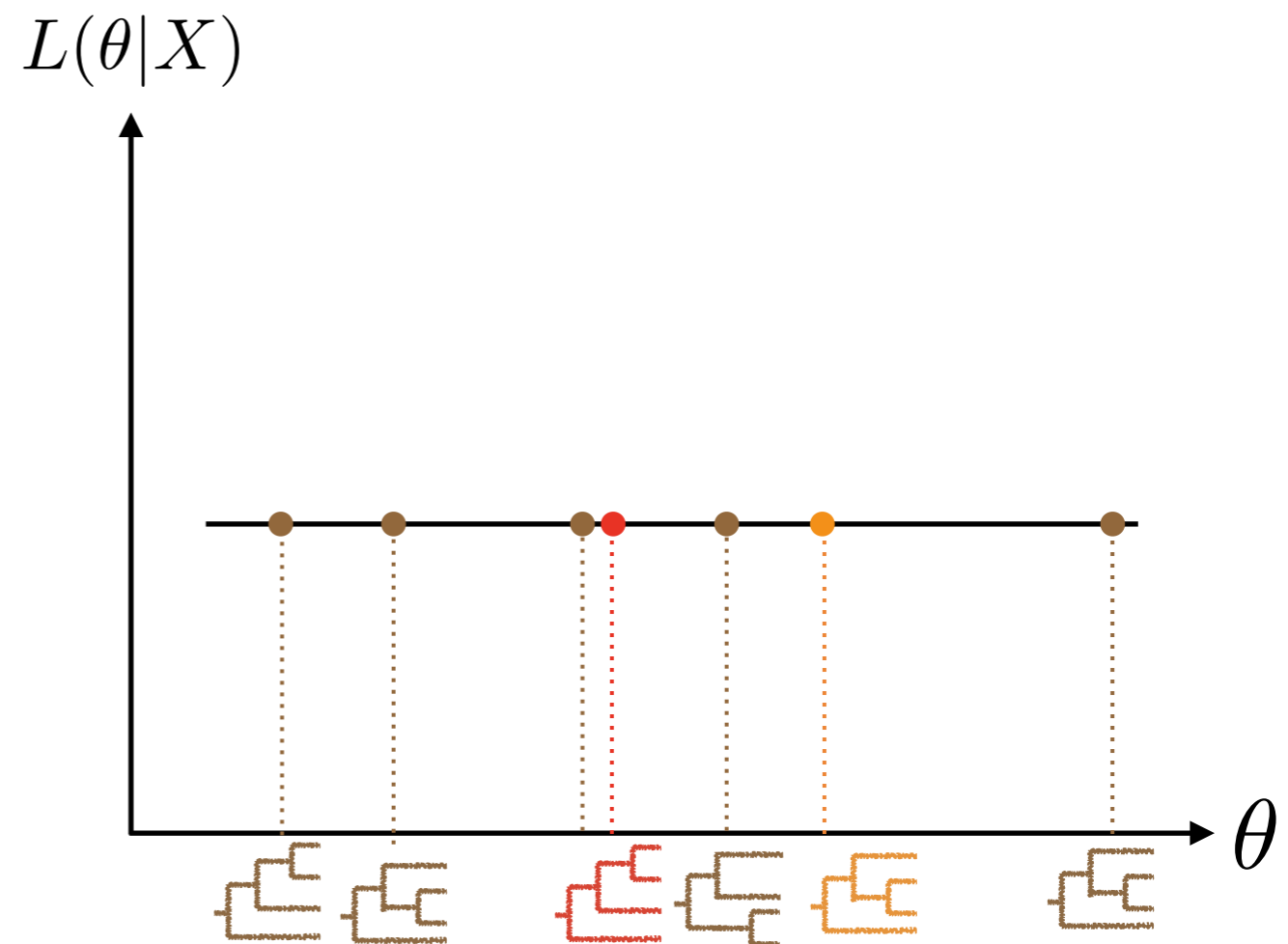
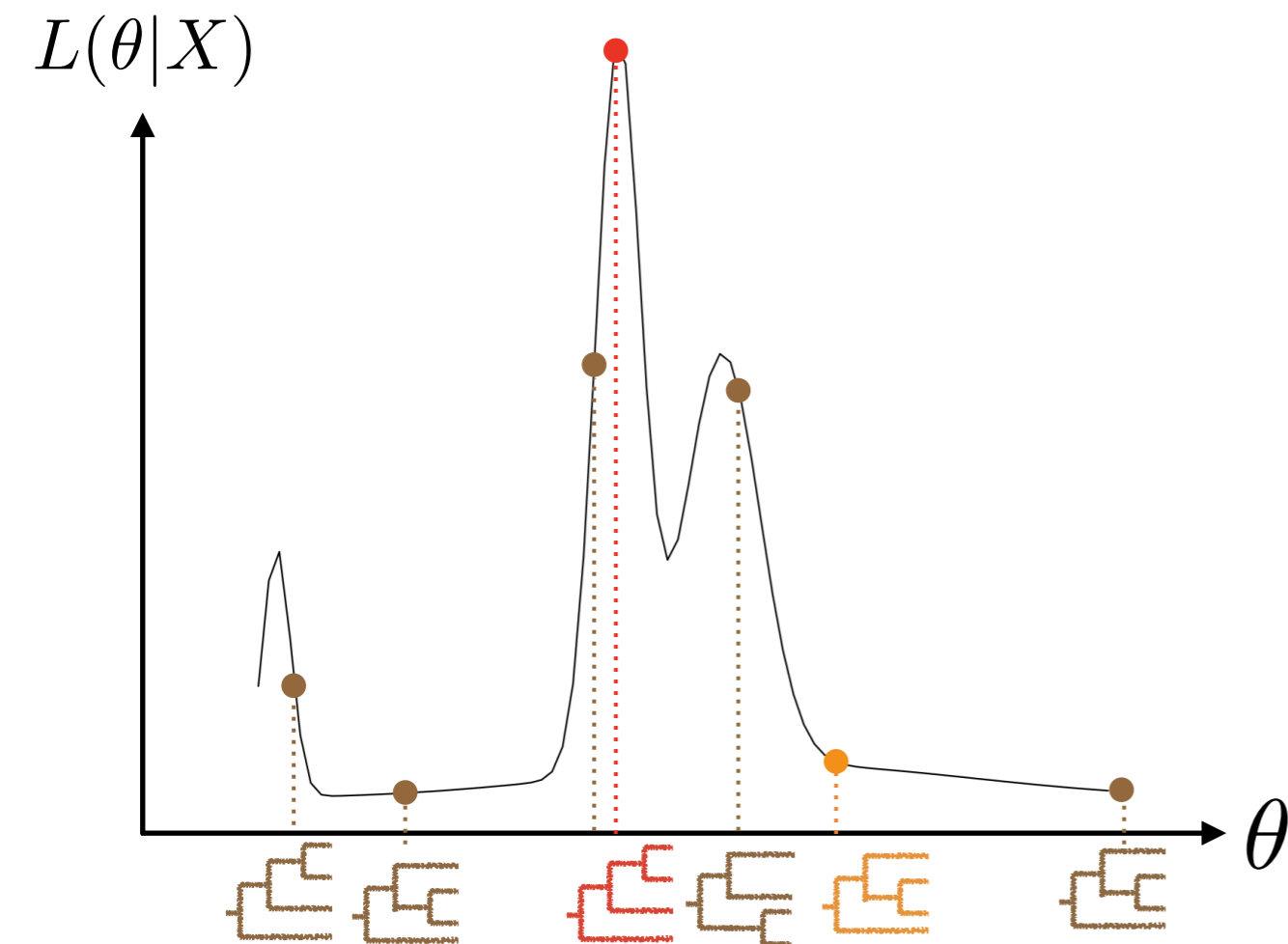


crsl4



@thestatistician

Identifiability

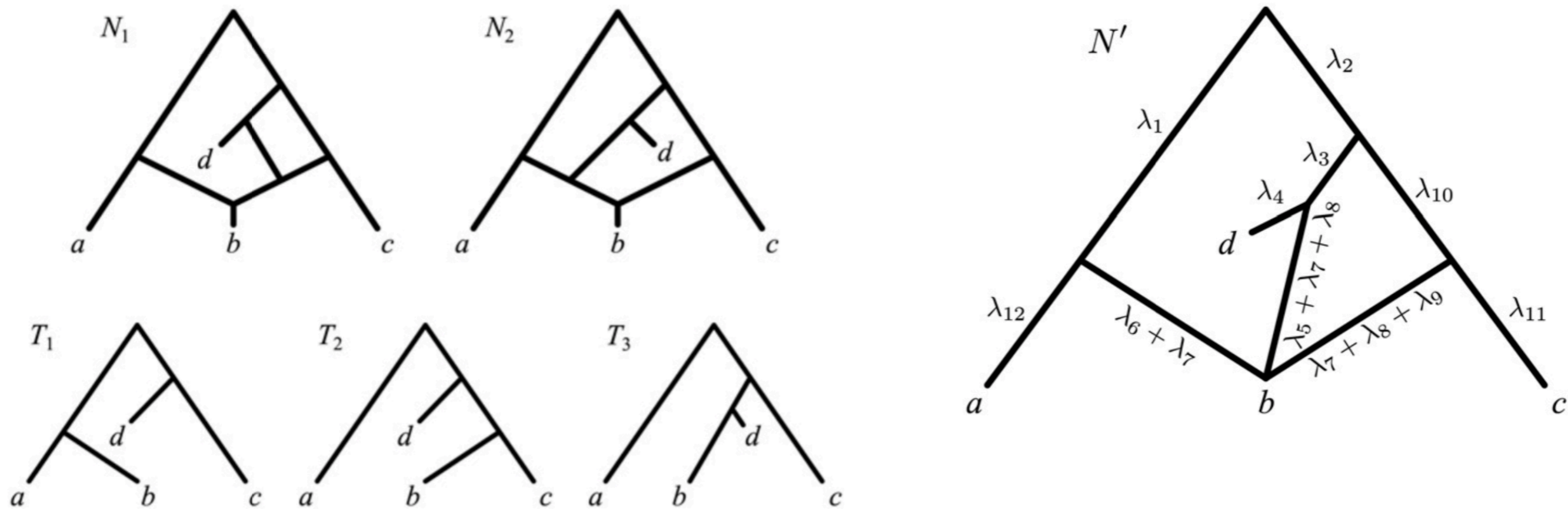


RESEARCH ARTICLE

Reconstructible Phylogenetic Networks: Do Not Distinguish the Indistinguishable

Fabio Pardi^{1,3*}, Celine Scornavacca^{2,3}

1 Laboratoire d'Informatique, de Robotique et de Microélectronique de Montpellier (LIRMM, UMR 5506) CNRS, Université de Montpellier, France, **2** Institut des Sciences de l'Evolution de Montpellier (ISE-M, UMR 5554) CNRS, IRD, Université de Montpellier, France, **3** Institut de Biologie Computationnelle, Montpellier, France

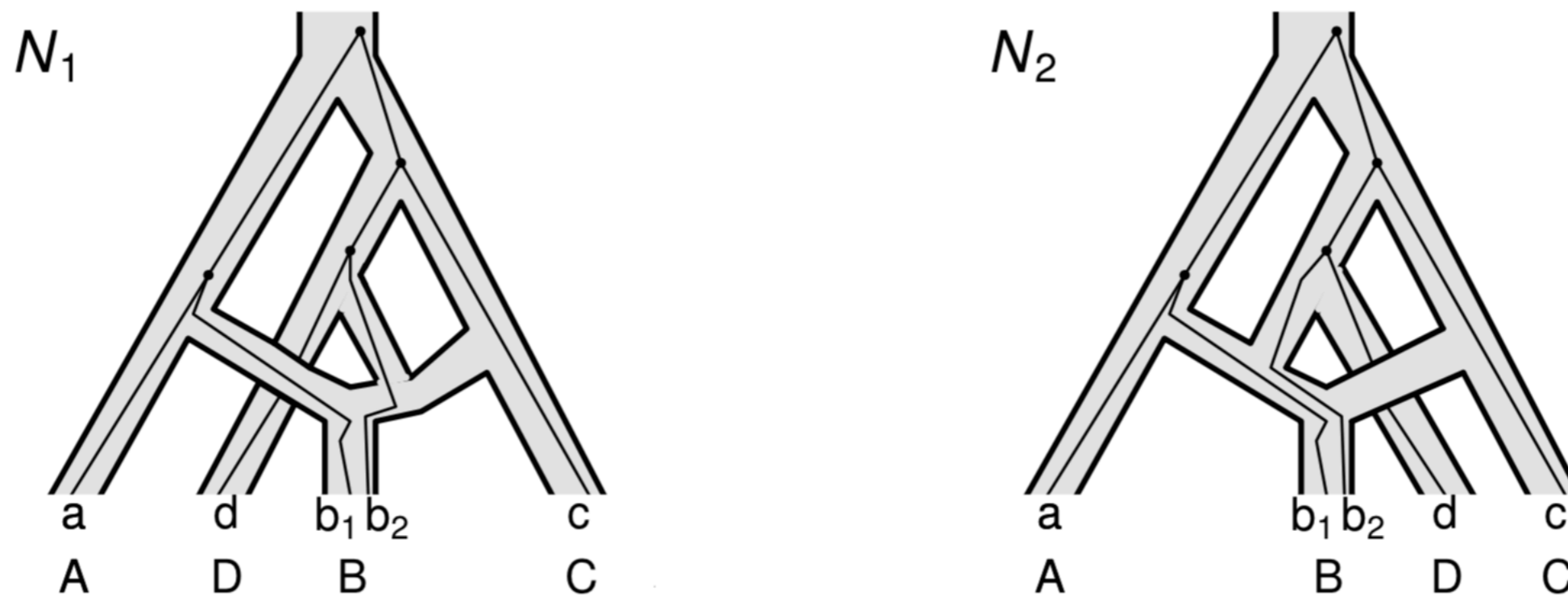


Undistinguishable with the “displayed trees” criterion

Solution: Canonical network (“unzipped”)

Displayed Trees Do Not Determine Distinguishability Under the Network Multispecies Coalescent

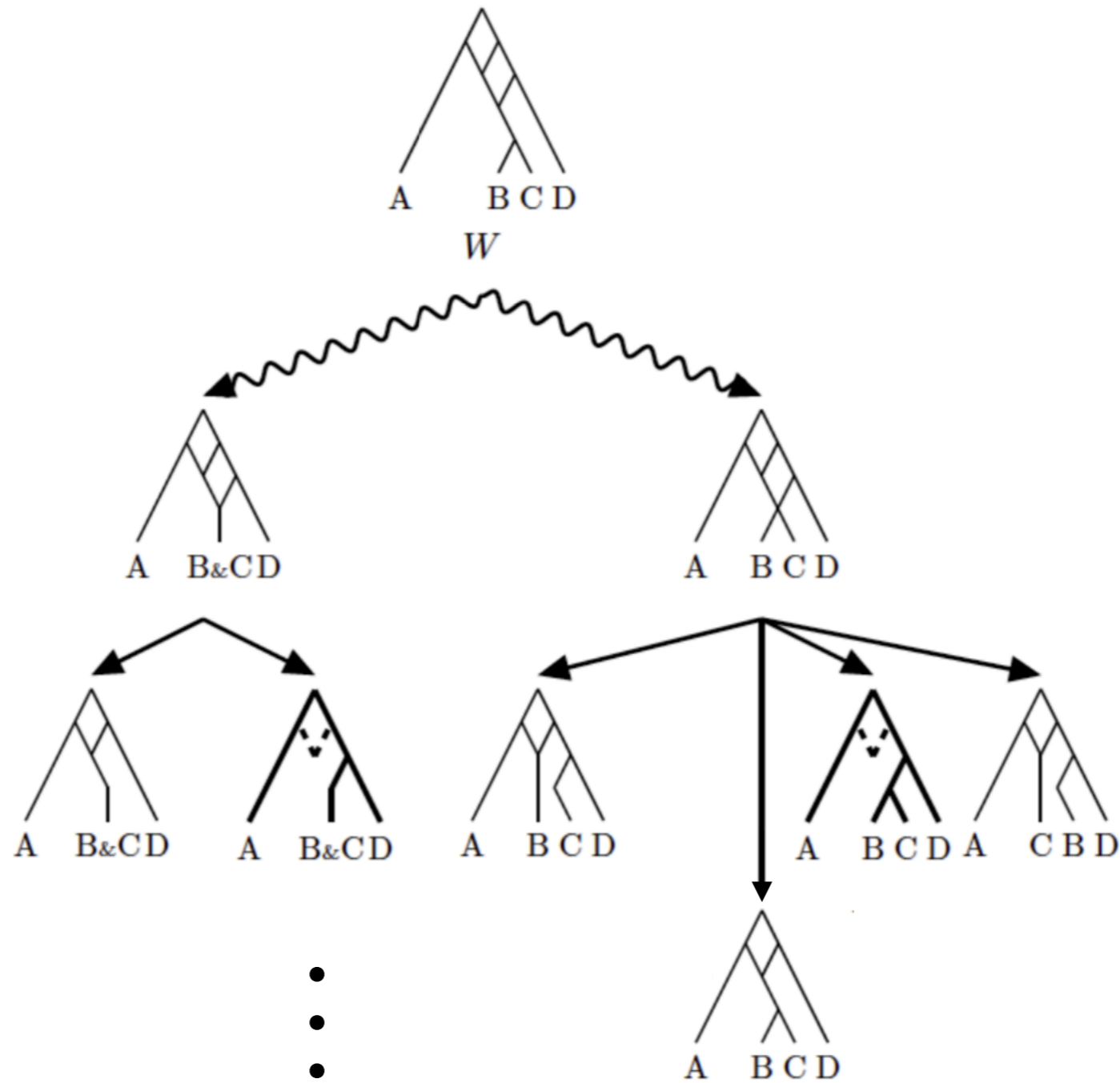
Sha Zhu¹, James H. Degnan²



Distinguishable under the MSC

Displayed Trees Do Not Determine Distinguishability Under the Network Multispecies Coalescent

Sha Zhu¹, James H. Degnan²



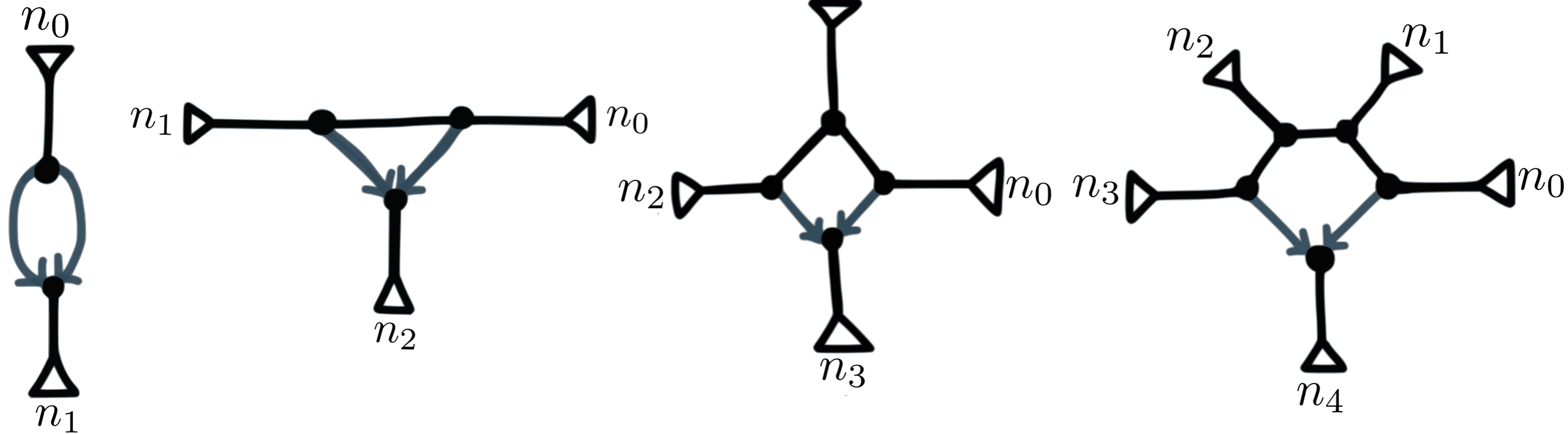
Decomposing network in **parental** trees

RESEARCH ARTICLE

Inferring Phylogenetic Networks with Maximum Pseudolikelihood under Incomplete Lineage Sorting

Claudia Solís-Lemus^{1*}, Cécile Ané^{1,2}

Can we detect the presence of hybridization in level-1 networks?



No

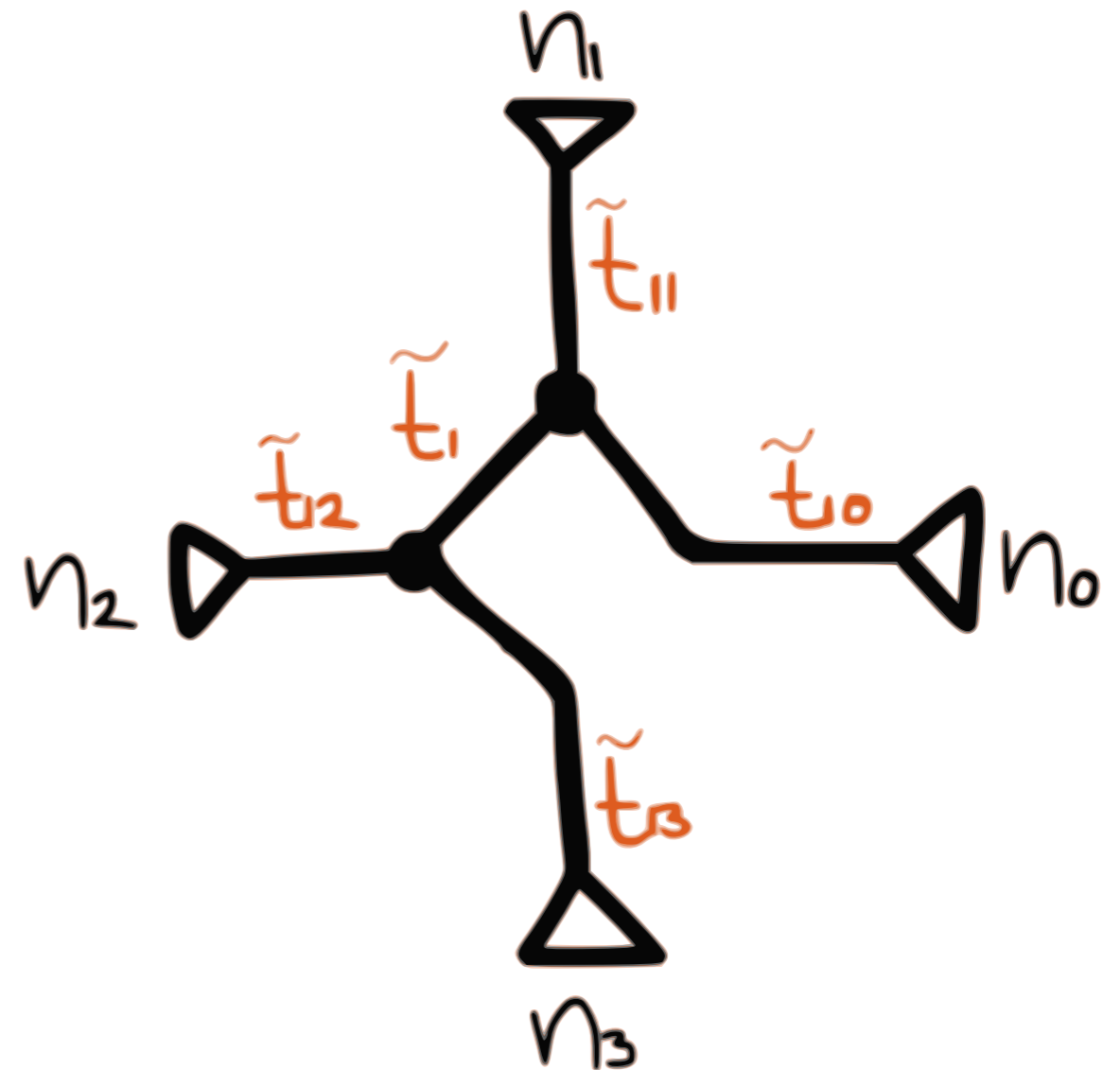
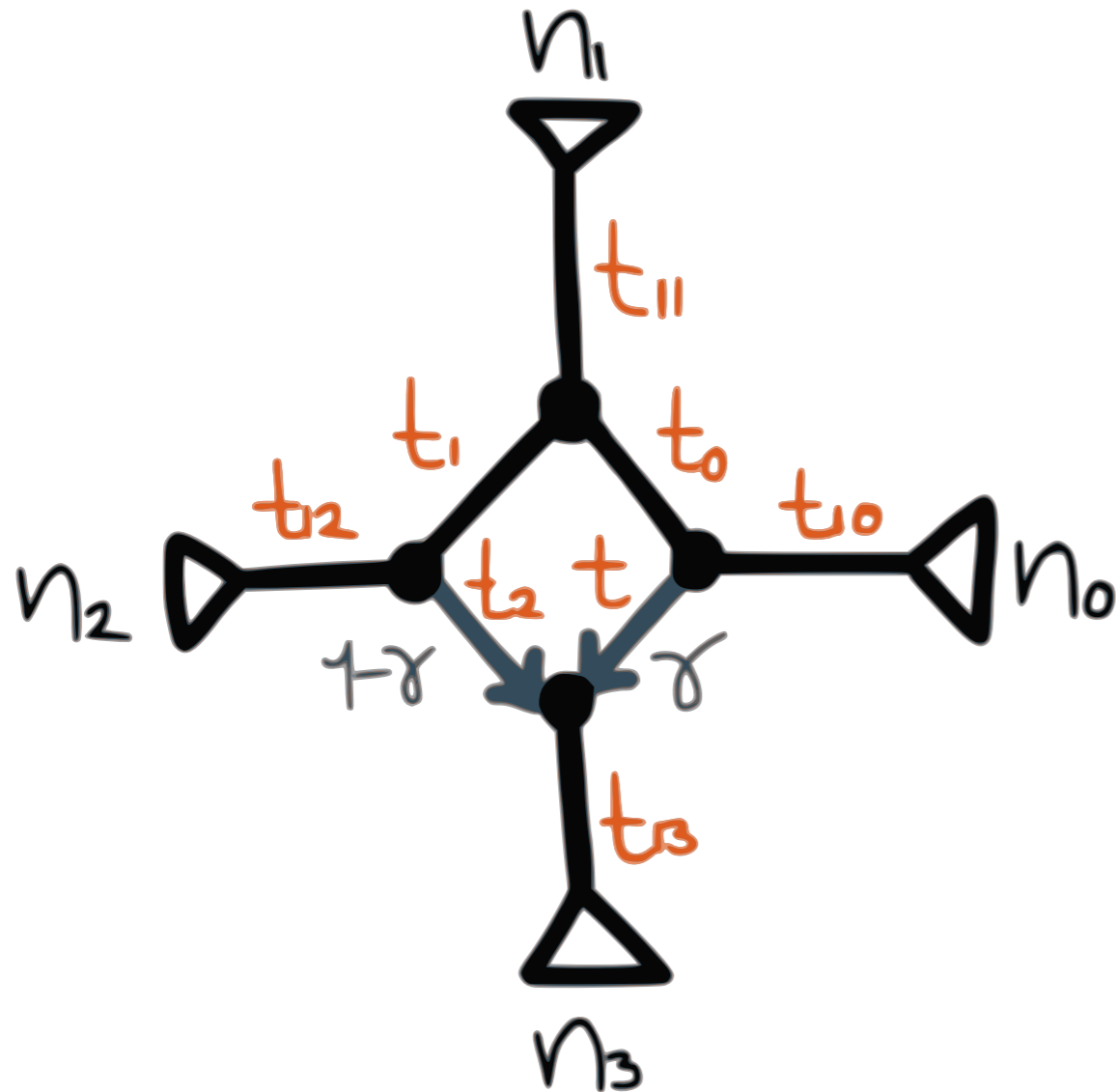
Yes
 $(n_i, n_j \geq 2)$

Yes
 $(n_i \geq 2)$

Yes

Generic Identifiability $t_i \in (0, \infty), \gamma \in (0, 1)$

Idea of proof of identifiability: hybridization



System of equations

System of equations

$\{\text{CF}_{\text{network}}\}$

(Solís-Lemus & Ané, 2016;
Solís-Lemus et al, 2020)

$\{\text{CF}_{\text{tree}}\}$



<https://solislemuslab.github.io/>



@solislemuslab



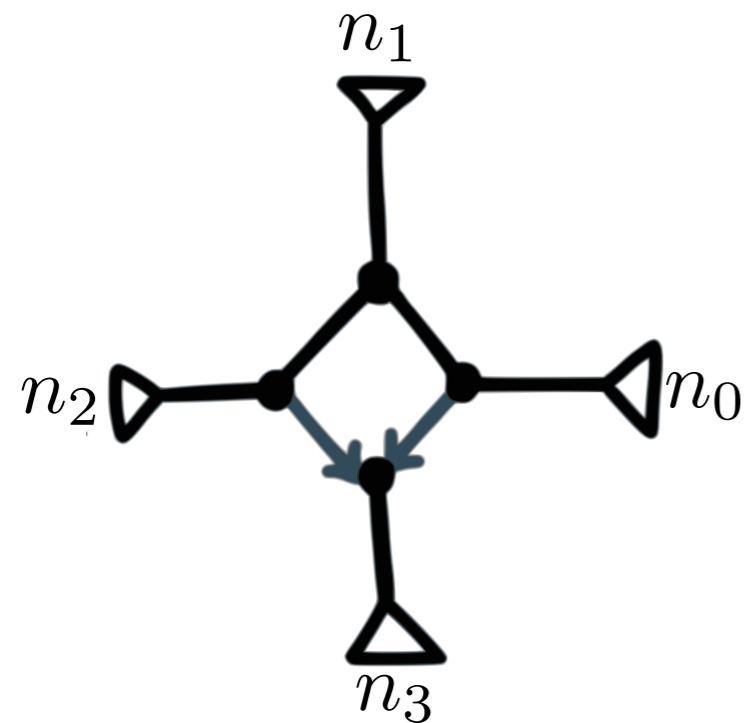
crsl4



@thestatistician

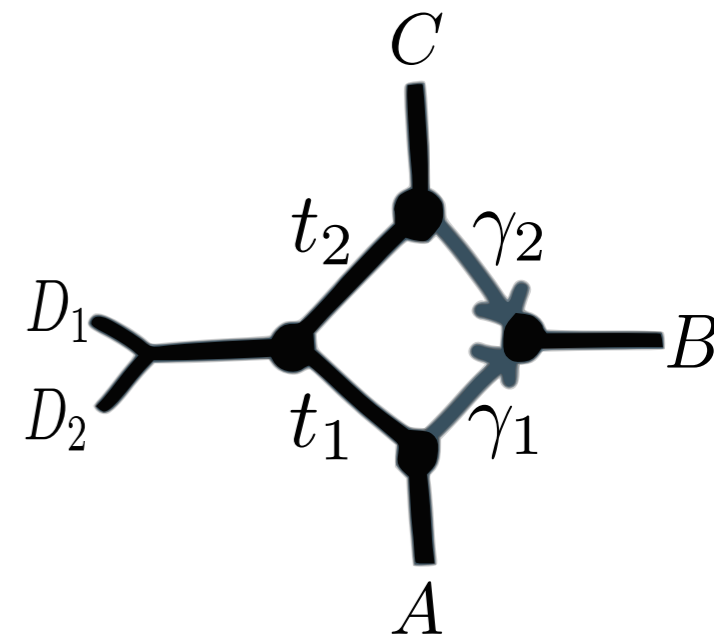
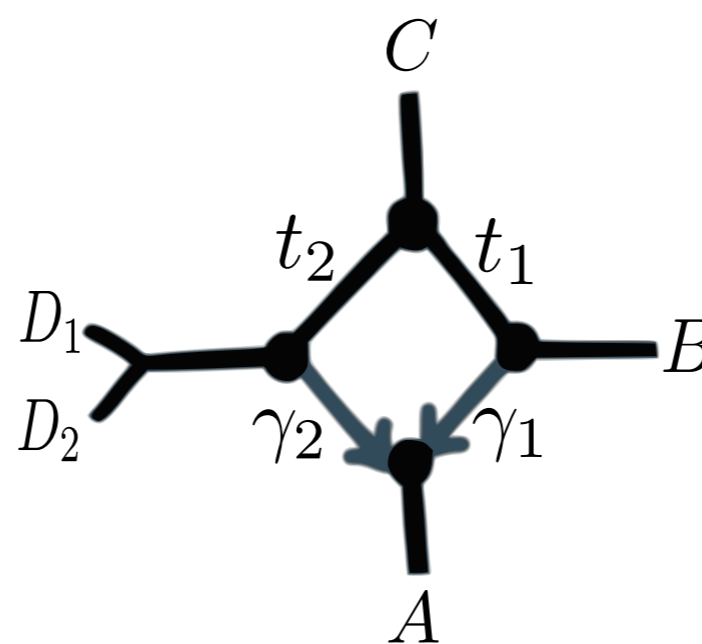
Can we detect the presence of hybridization in level-1 networks?

In theory



Yes
($n_i \geq 2$)

In practice



Sometimes

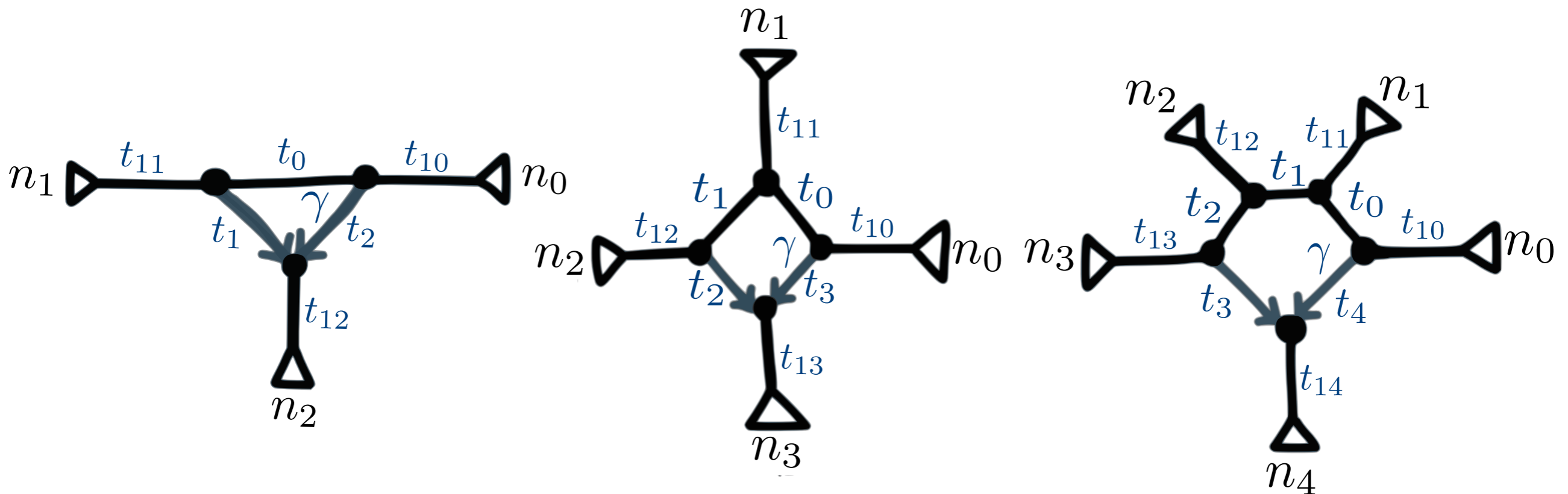


RESEARCH ARTICLE

Inferring Phylogenetic Networks with Maximum Pseudolikelihood under Incomplete Lineage Sorting

Claudia Solís-Lemus^{1*}, Cécile Ané^{1,2}

Can we estimate numerical parameters?



No

Yes

Yes

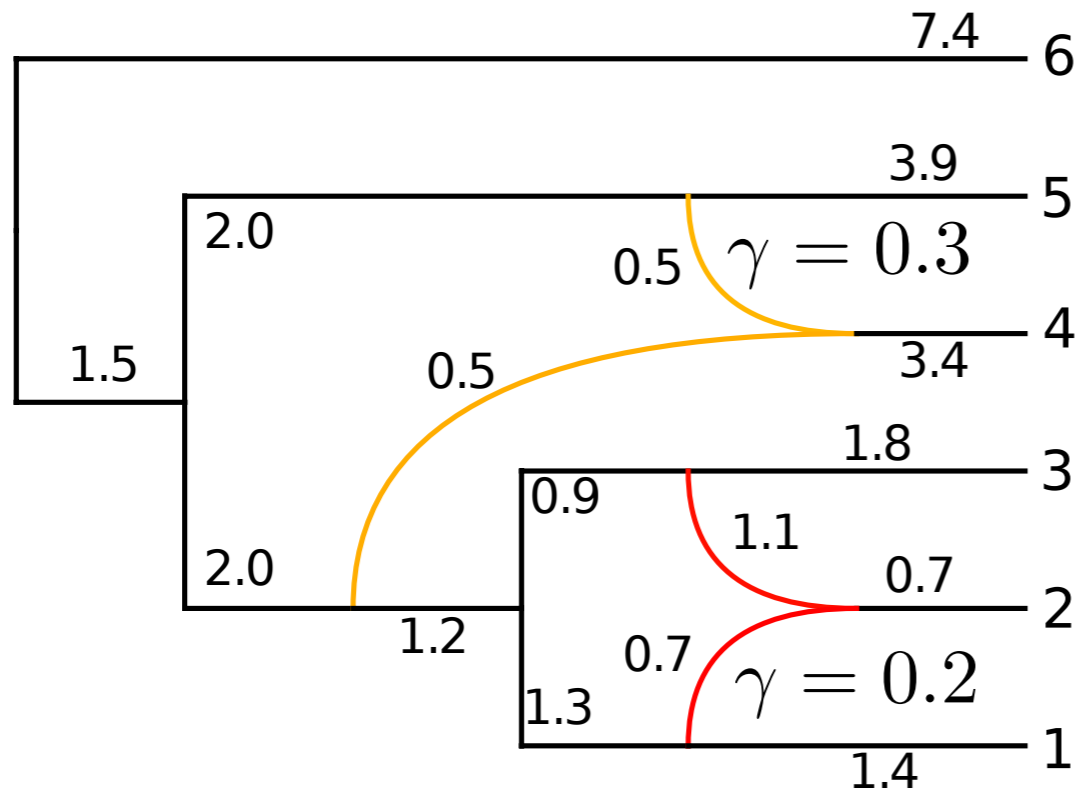
Good triangle
($t_{12} = 0$)

Good diamond
($n_0, n_2 \geq 2$)

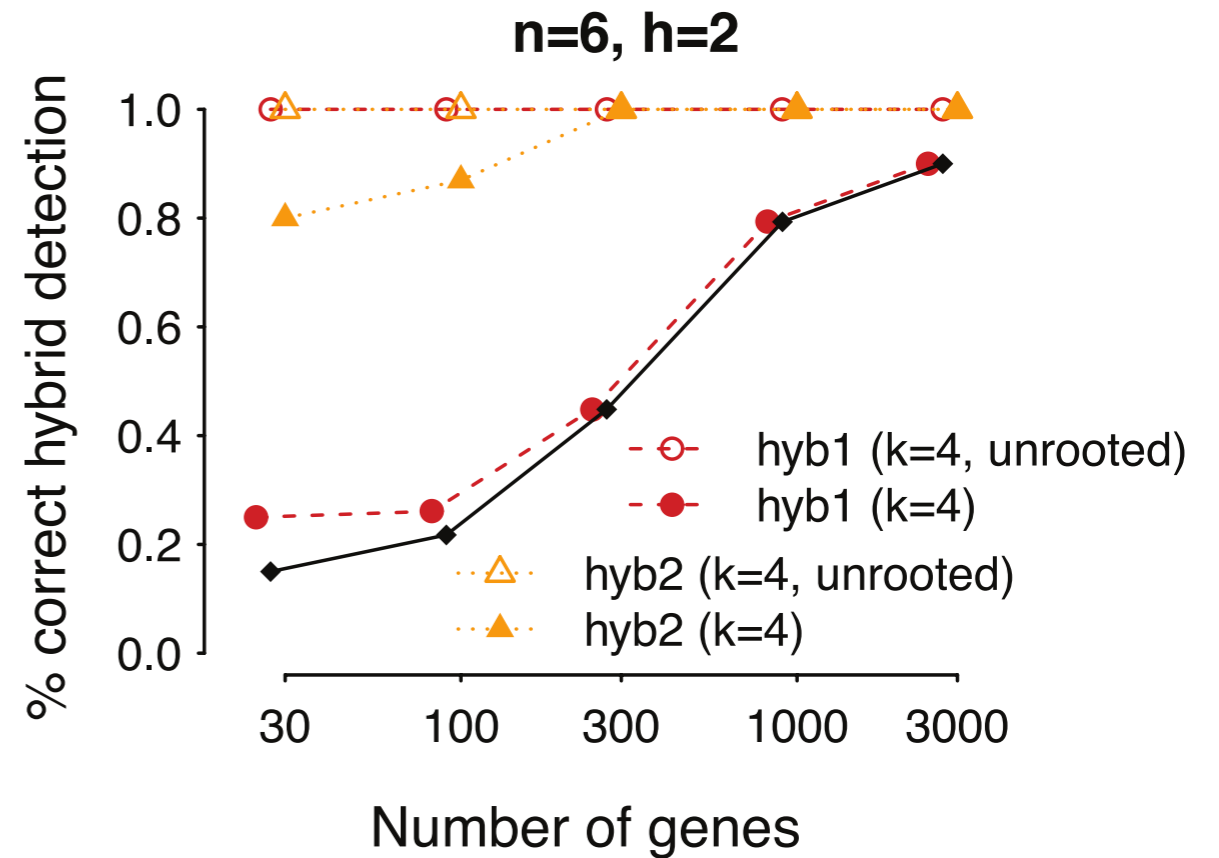
Generic Identifiability $t_i \in (0, \infty), \gamma \in (0, 1)$

Identifiability matters: SNaQ performance

Good diamond



Bad diamond



Network challenges

- Scalability

- Identifiability

Displayed vs Parental trees
Level-1 semi-directed networks
Hybridizations: case by case
Missing: likelihood, level-k semi-directed

- Network space

- Network comparison



Network challenges

- Scalability

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K. Huber, V. Moulton, C. Scornavacca,...
Missing: path through tree space, semi-directed

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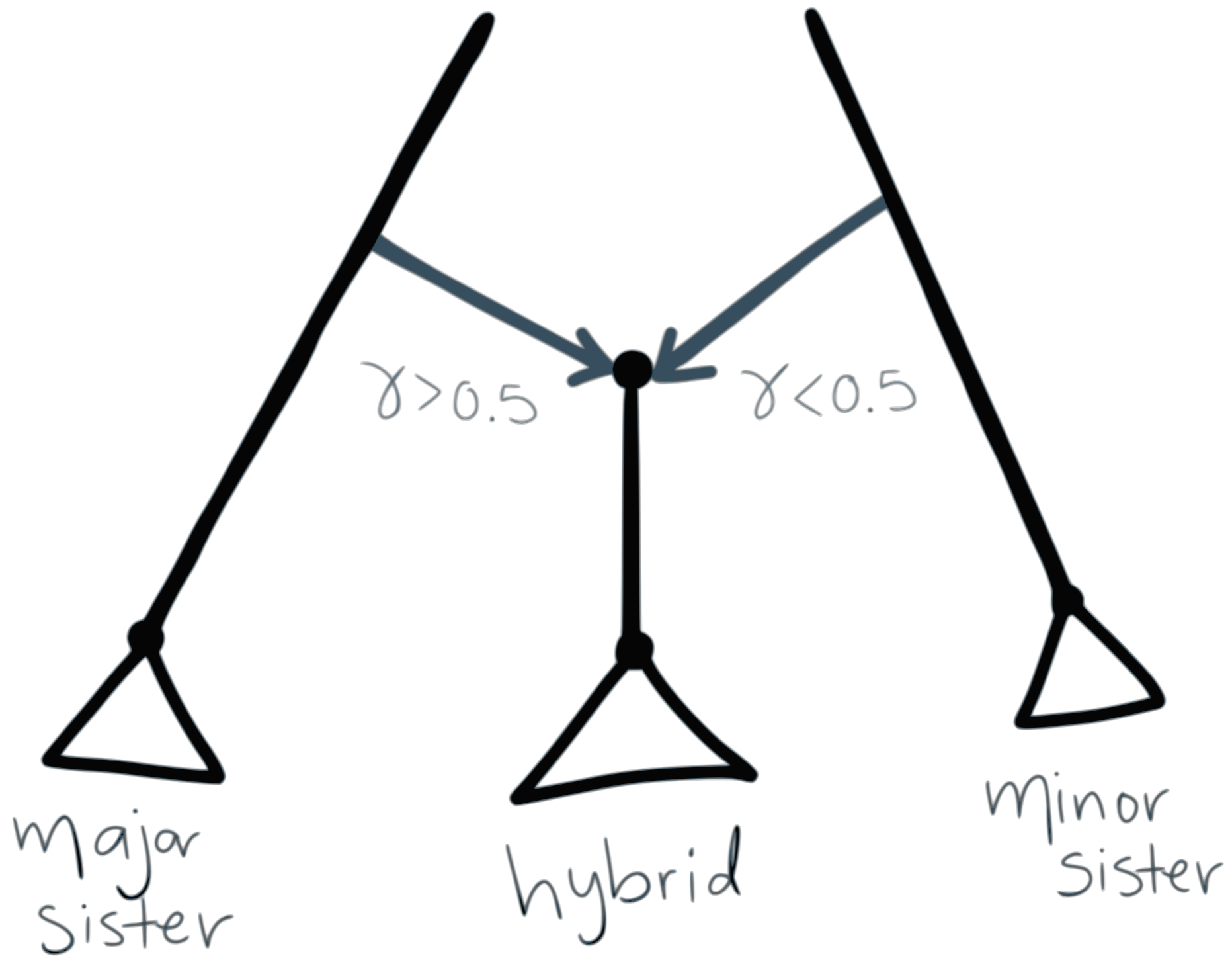
K. Huber, V. Moulton, C. Scornavacca,...
Missing: path through tree space, semi-directed

- Network comparison

Missing: distance function
Hardwired-cluster distance only for rooted networks
Summary of networks: clades!

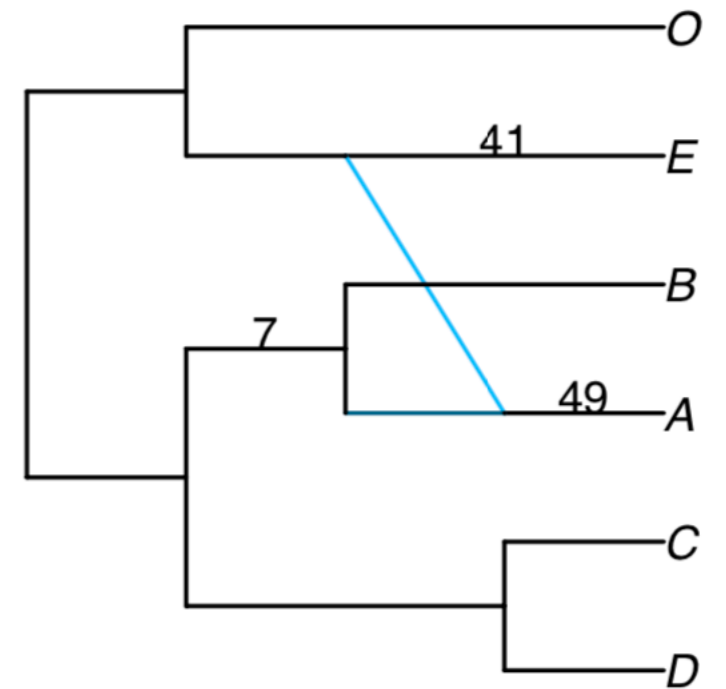
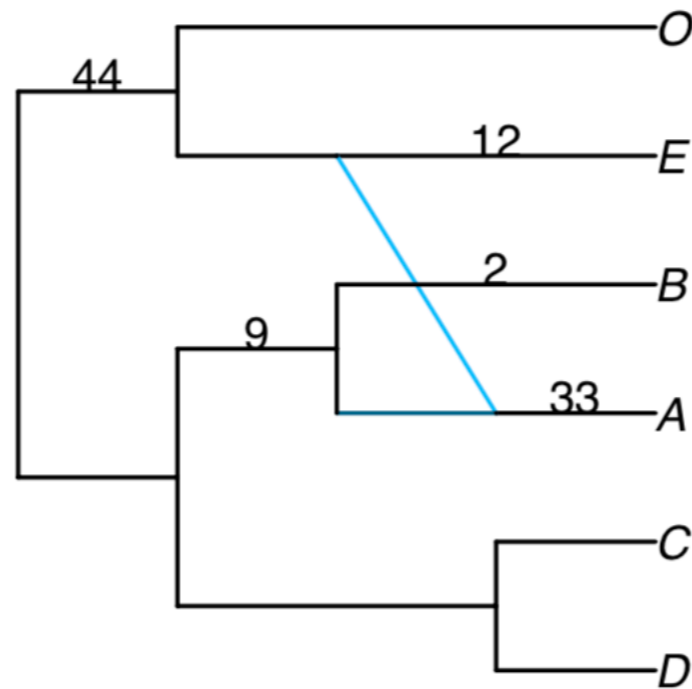
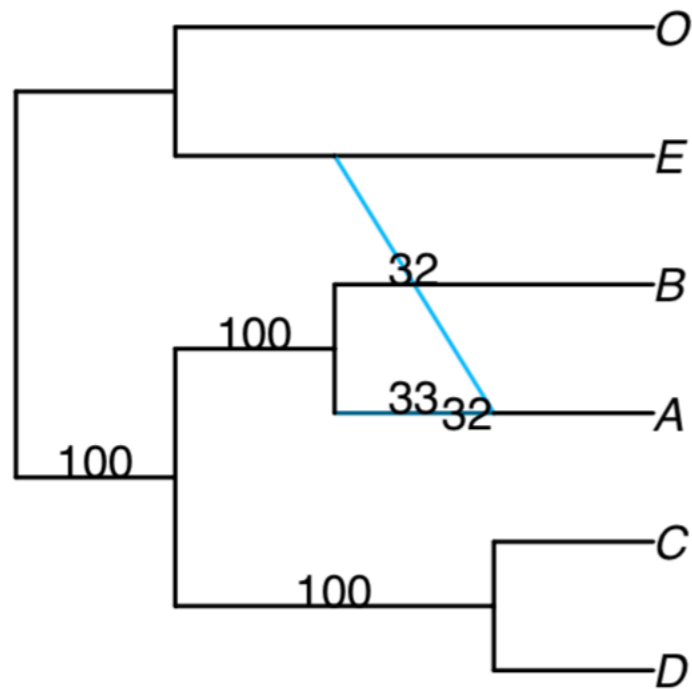


Network summary



(S.-L. et al, 2017, MBE)

Network summary

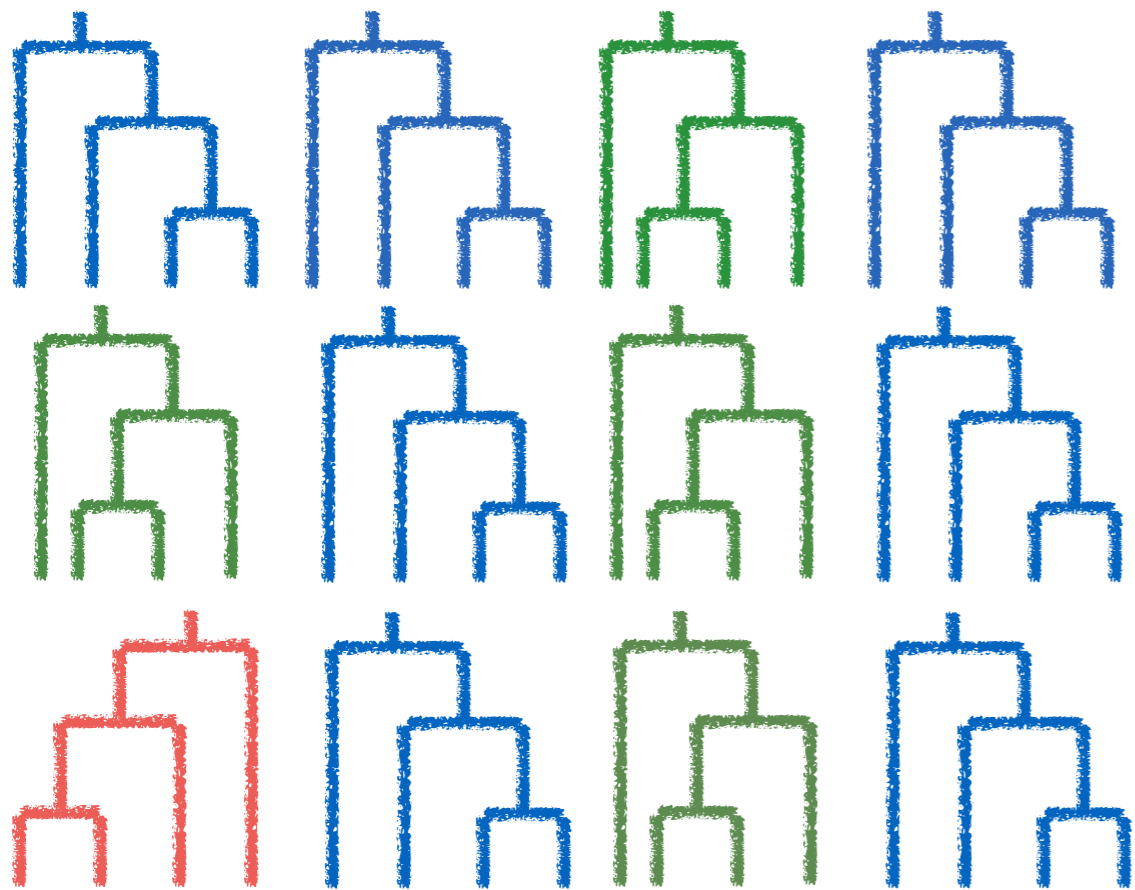
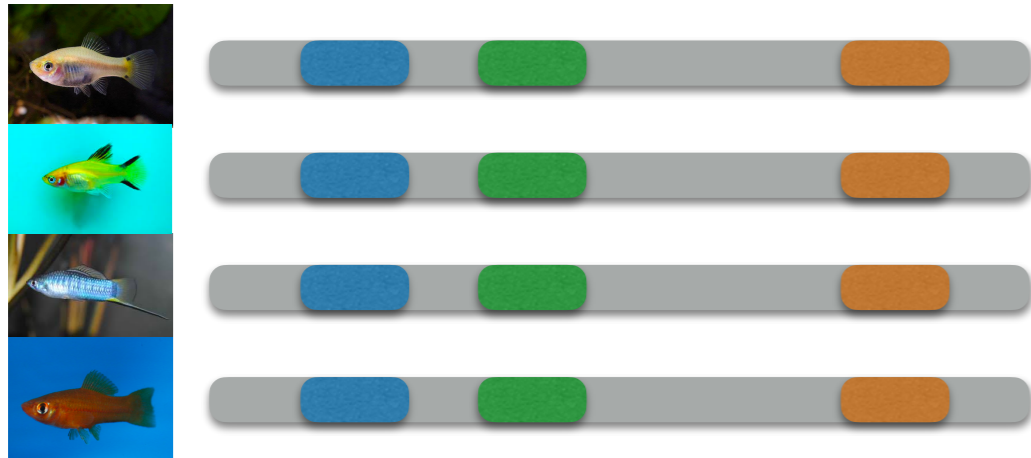


Hybrid
clades

Minor
sister
clades

When?

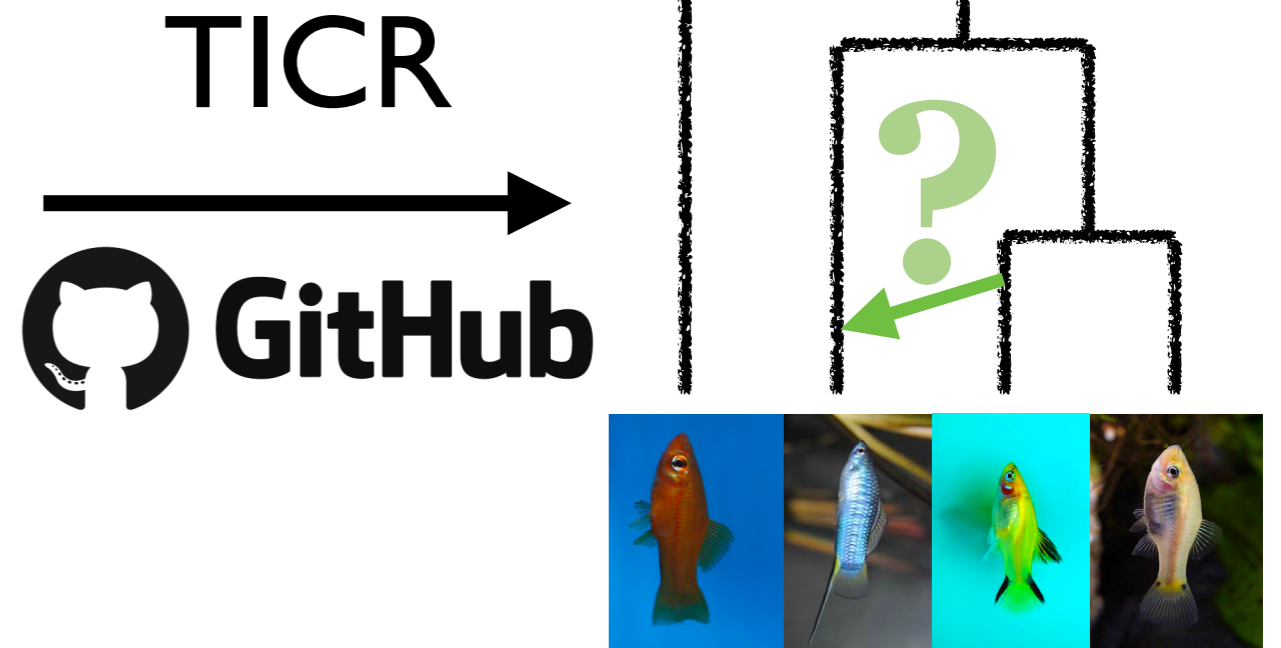
Phylogenetic network



Data

Goodness-of-fit test

Hypothesis test:
Is a tree a good fit?



<https://github.com/nstenz/TICR>

(Stenz et al, 2015, Syst Bio)

Practical advice

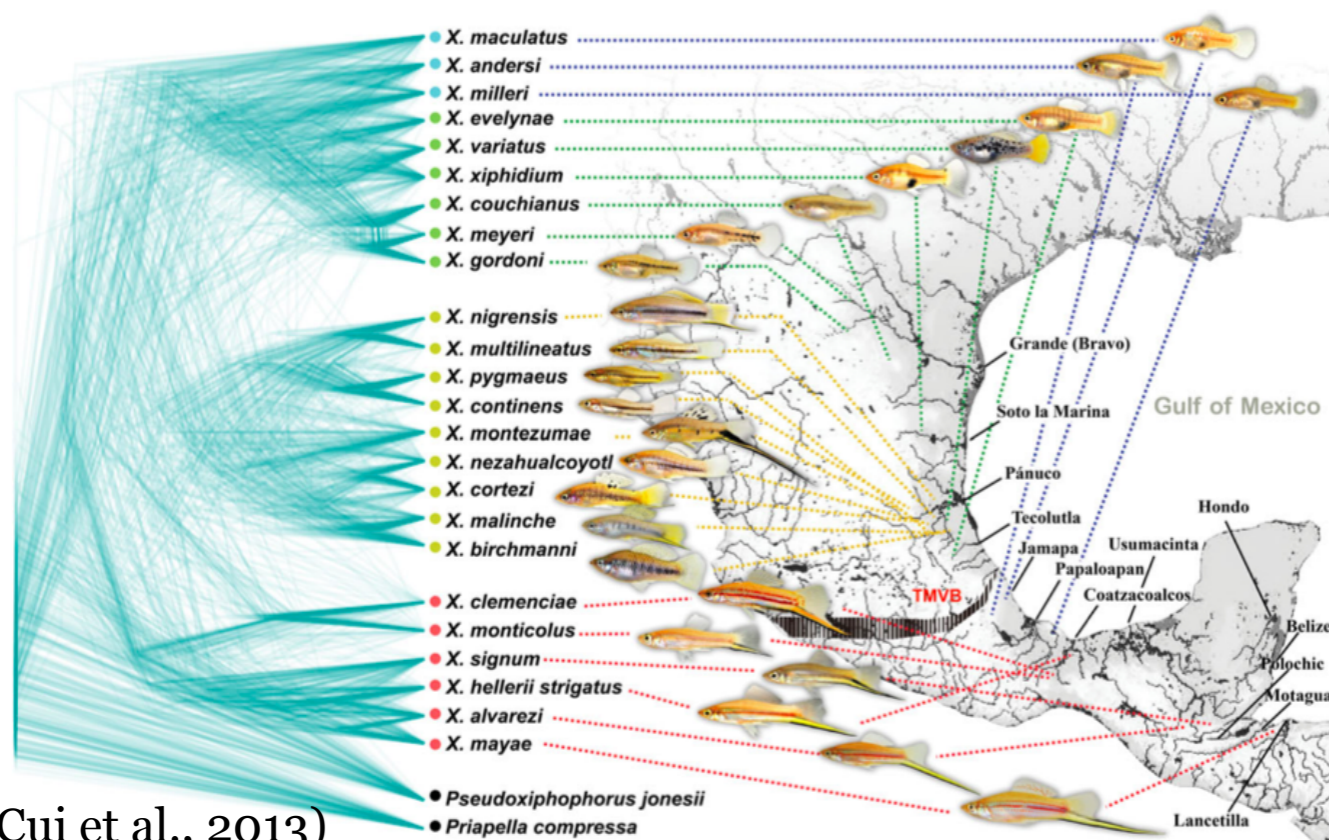
- Do multiple runs
- Do bootstrap
- Check the .networks output file (especially if hybridization conflicts with outgroup)
 - Choice of outgroup important!
- What is the quality of my input data (gene trees/CFs)?

Practical advice

- Do multiple runs
- Do bootstrap
- Check the .networks output file (especially if hybridization conflicts with outgroup)
 - Choice of outgroup important!
- What is the quality of my input data (gene trees/CFs)?

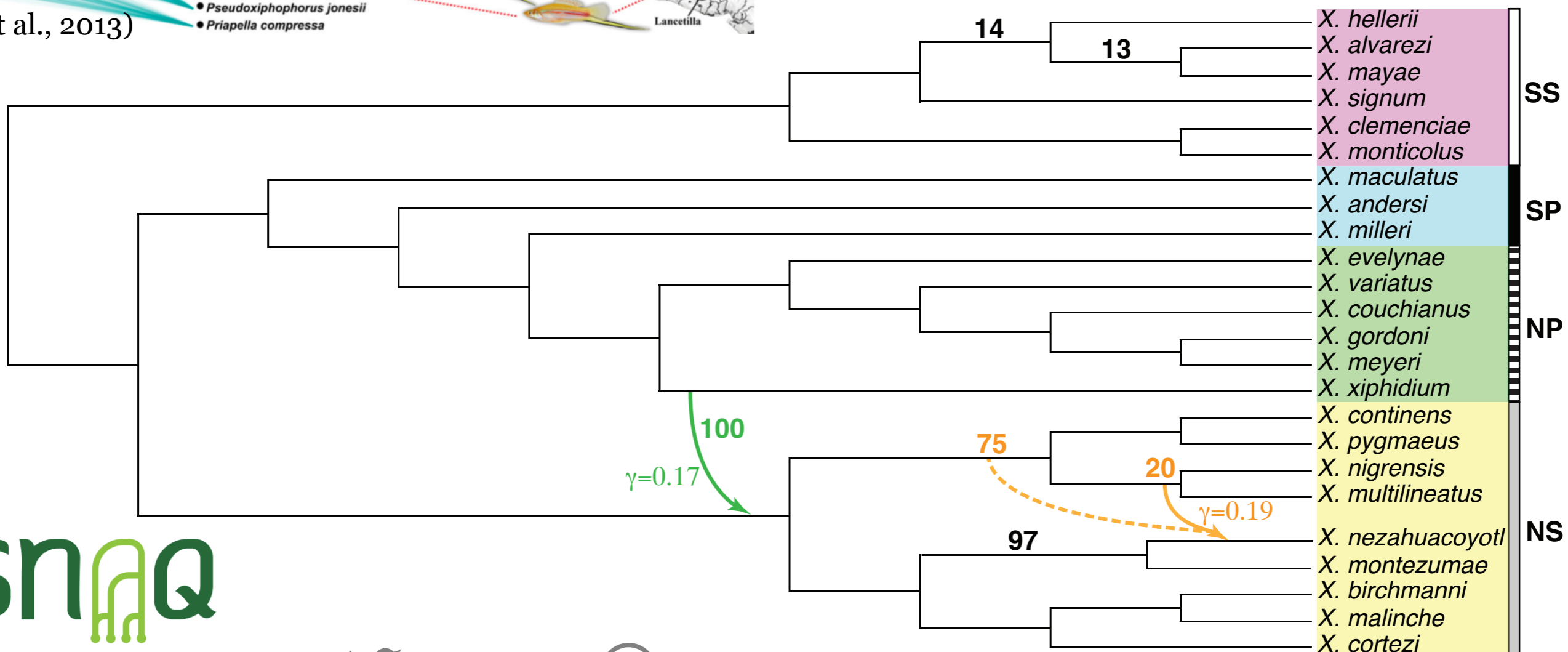
When to stop?
(Cai and Ané, 2020)

1183 genes, 24 swordtails and platyfish



Xiphophorus fish data

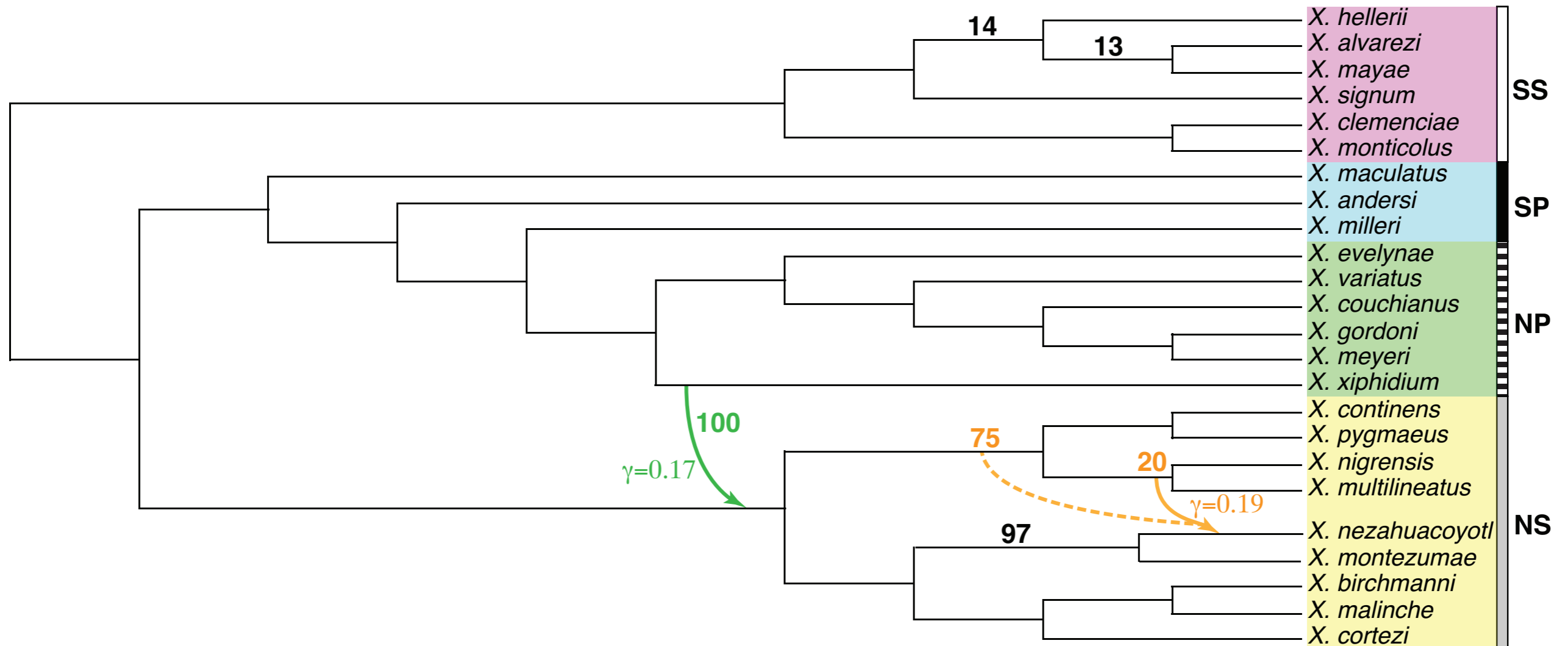
(Cui et al., 2013)



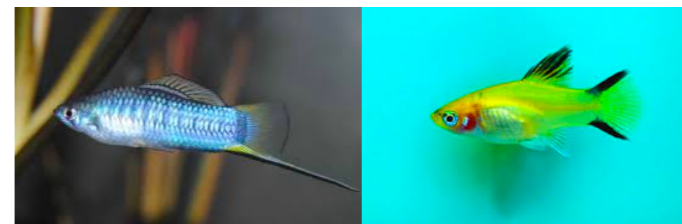
snAQ

Part II

I have the network, now what?



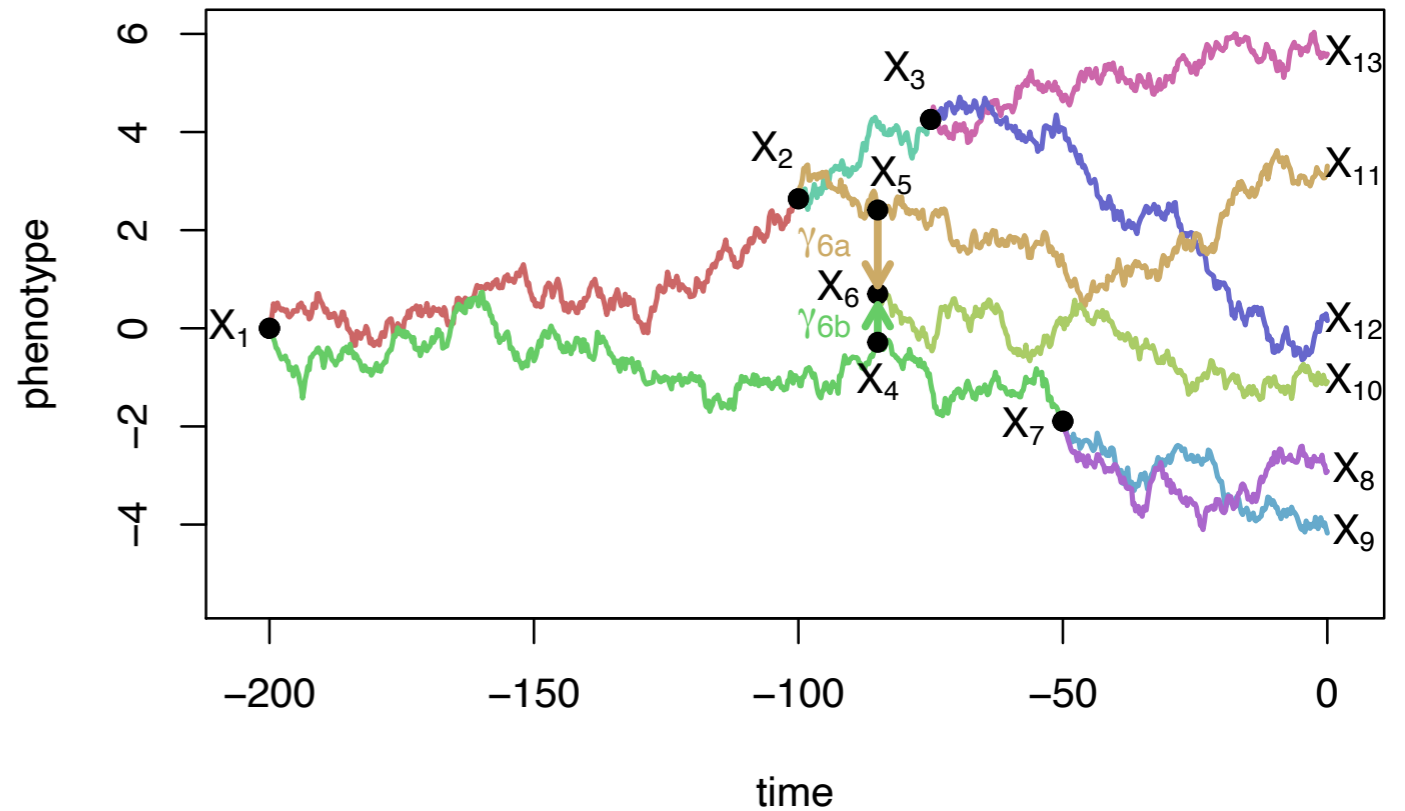
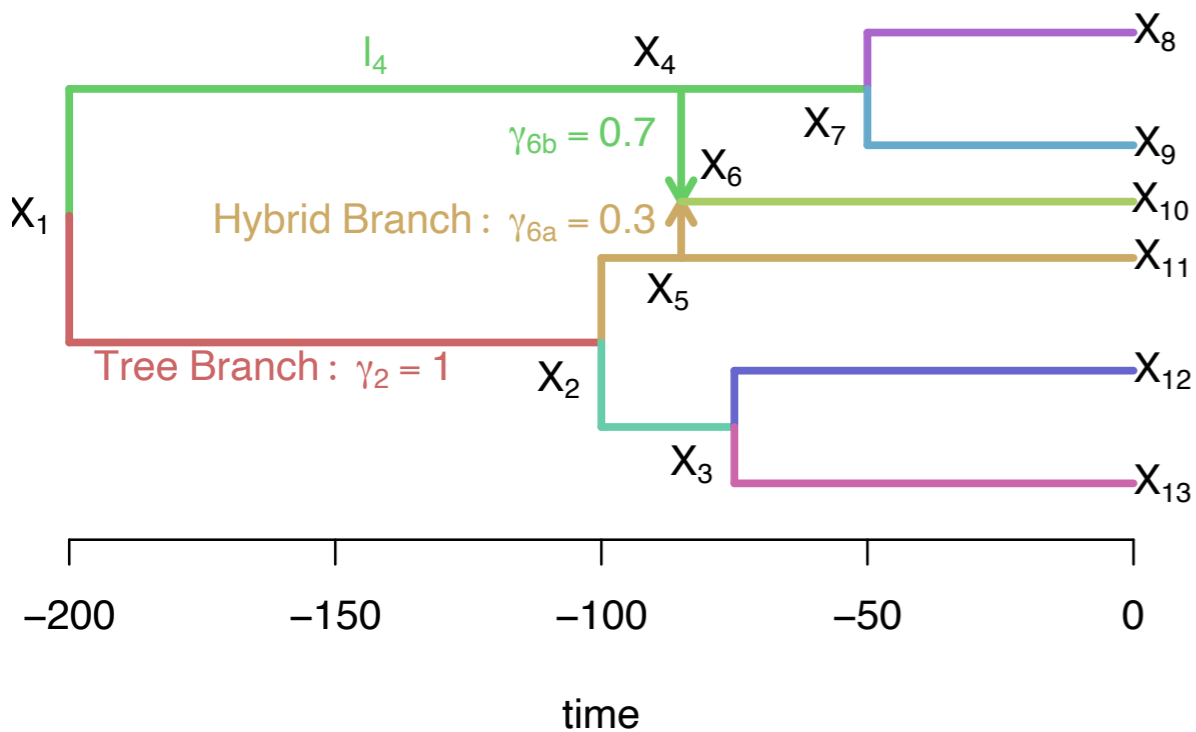
- Sword index
- Female preference



(Cui et al., 2013)

(Solís-Lemus, Ané, 2016, PLoS Genetics)

Trait models of evolution in networks



Brownian Motion
+ weighted
average in hybrid

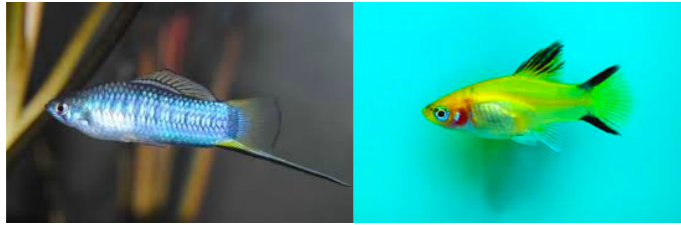
$$X_h = \gamma_1 X_{p_1} + \gamma_2 X_{p_2}$$

(Bastide et al, 2018, Syst Bio)

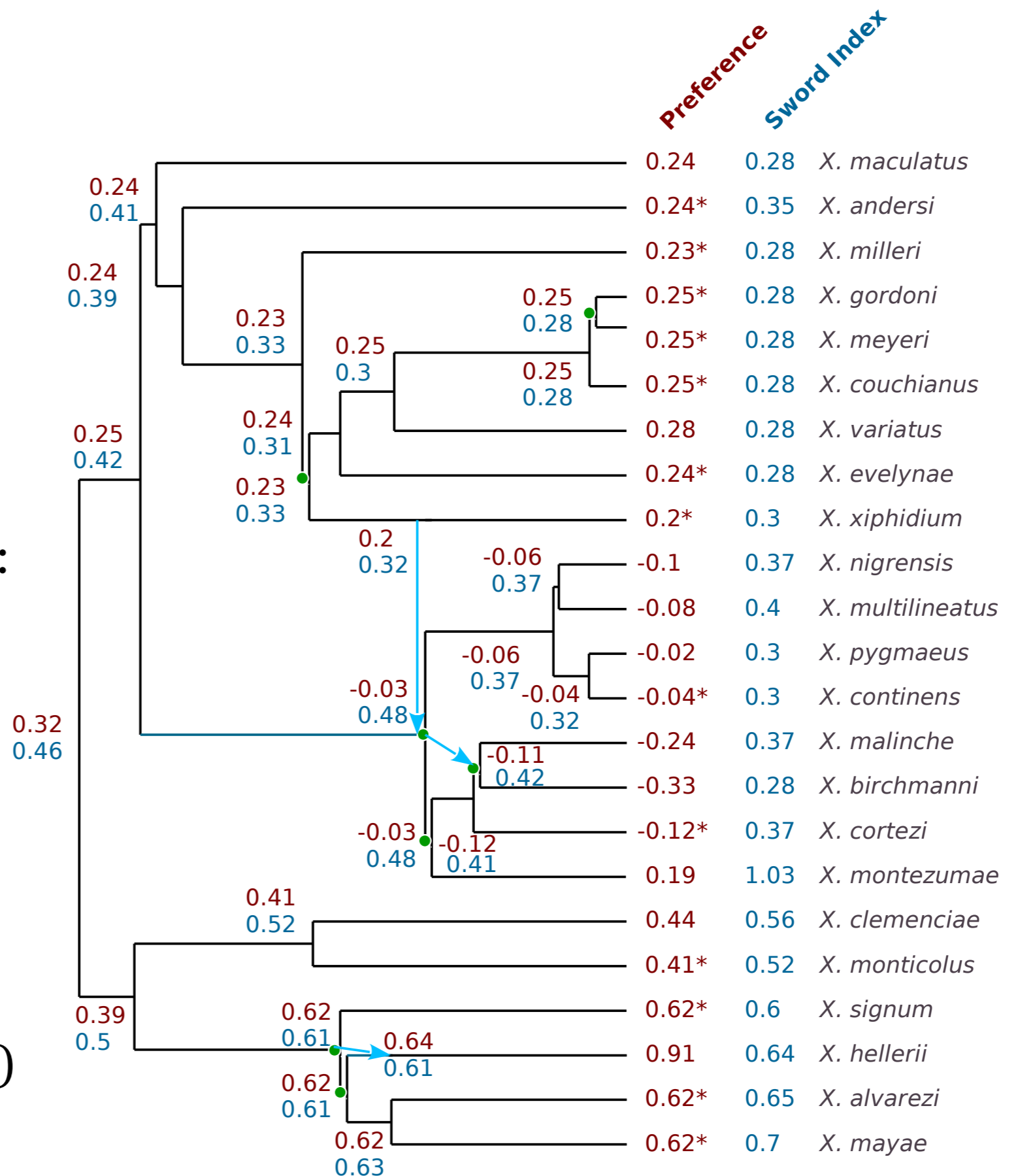
$$\mathbf{X} \sim N(X_{root}, \sigma^2 \mathbf{V})$$

- Phylogenetic signal
- Ancestral reconstruction
- Phylogenetic regression
- Phylogenetic ANOVA

- Sword index
- Female preference

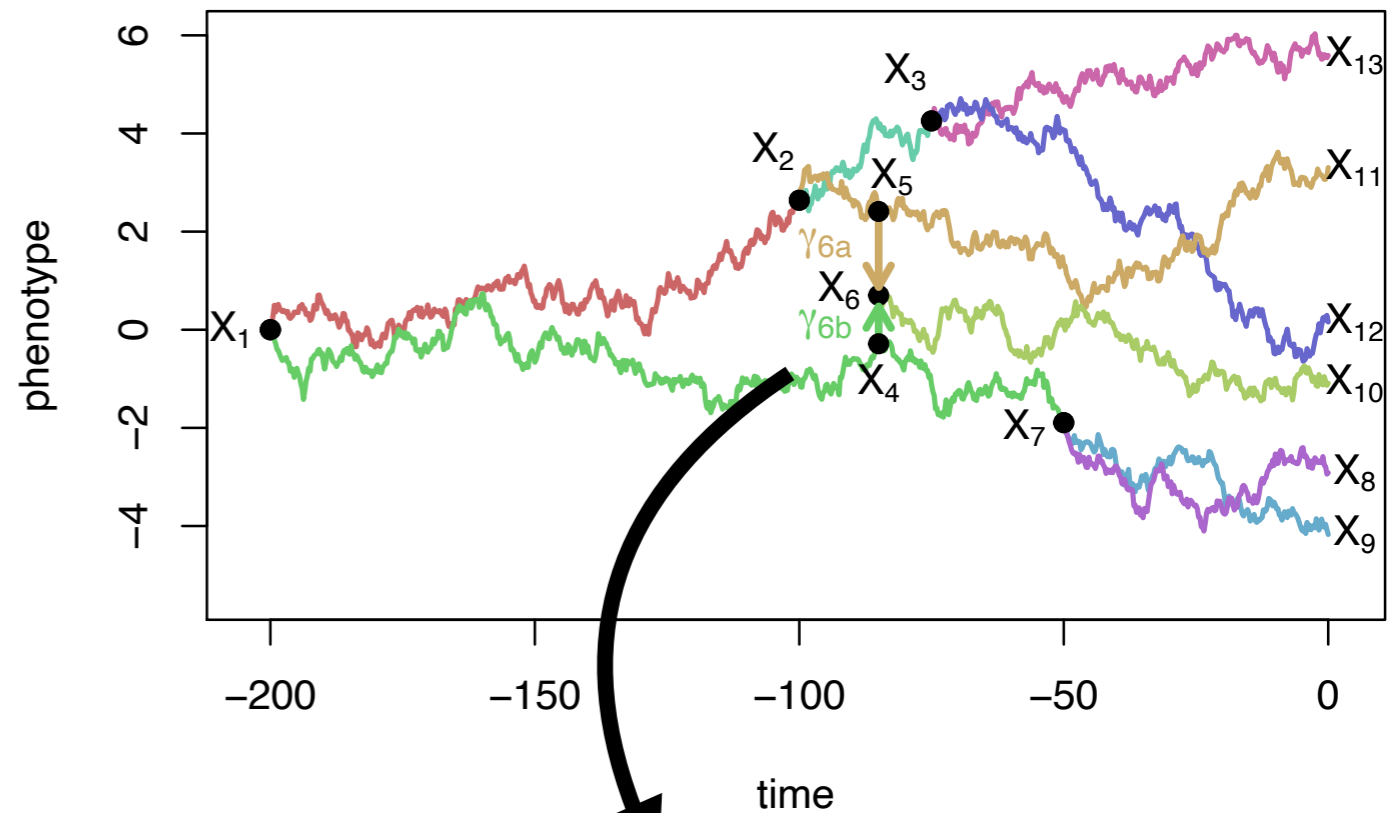
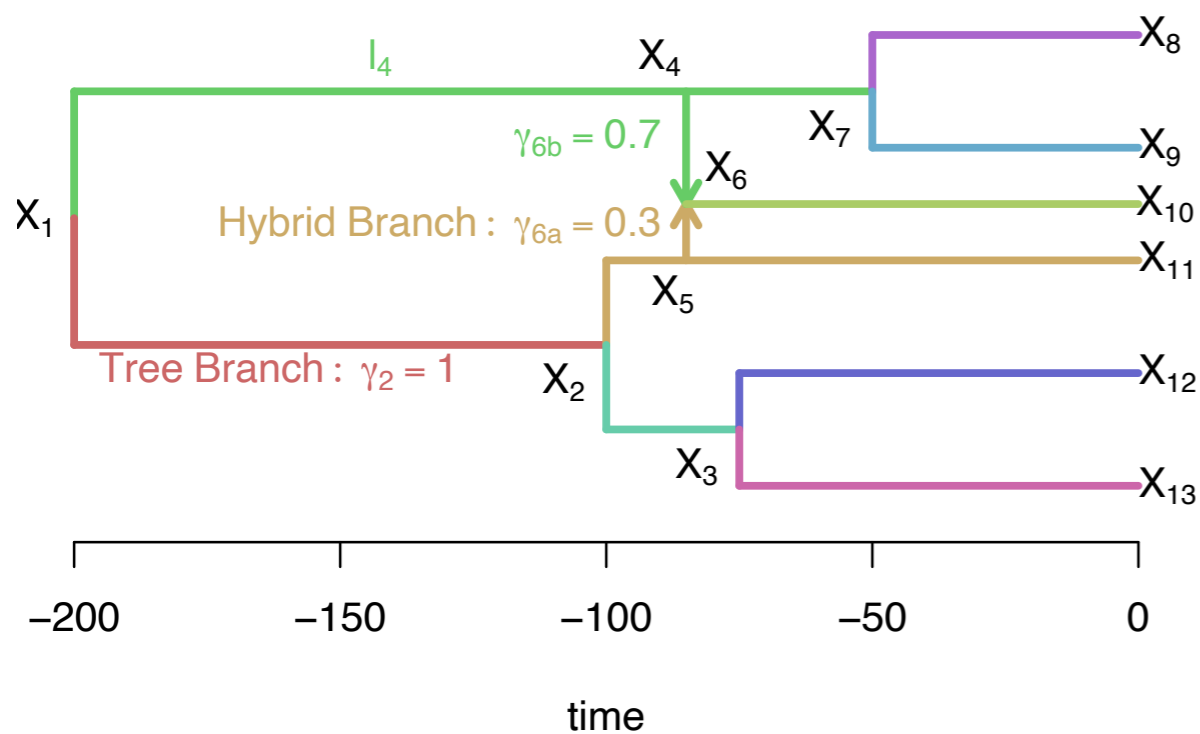


- **Ancestral reconstruction:**
common ancestor likely had sword
- **Phylogenetic regression:**
positive association between sword index and female preference
but not significant ($p = 0.106$)



Test for transgressive evolution

$$X_h = \gamma_1 X_{p_1} + \gamma_2 X_{p_2} + \Delta_h$$



$\Delta_h = 0$ No transgressive evolution

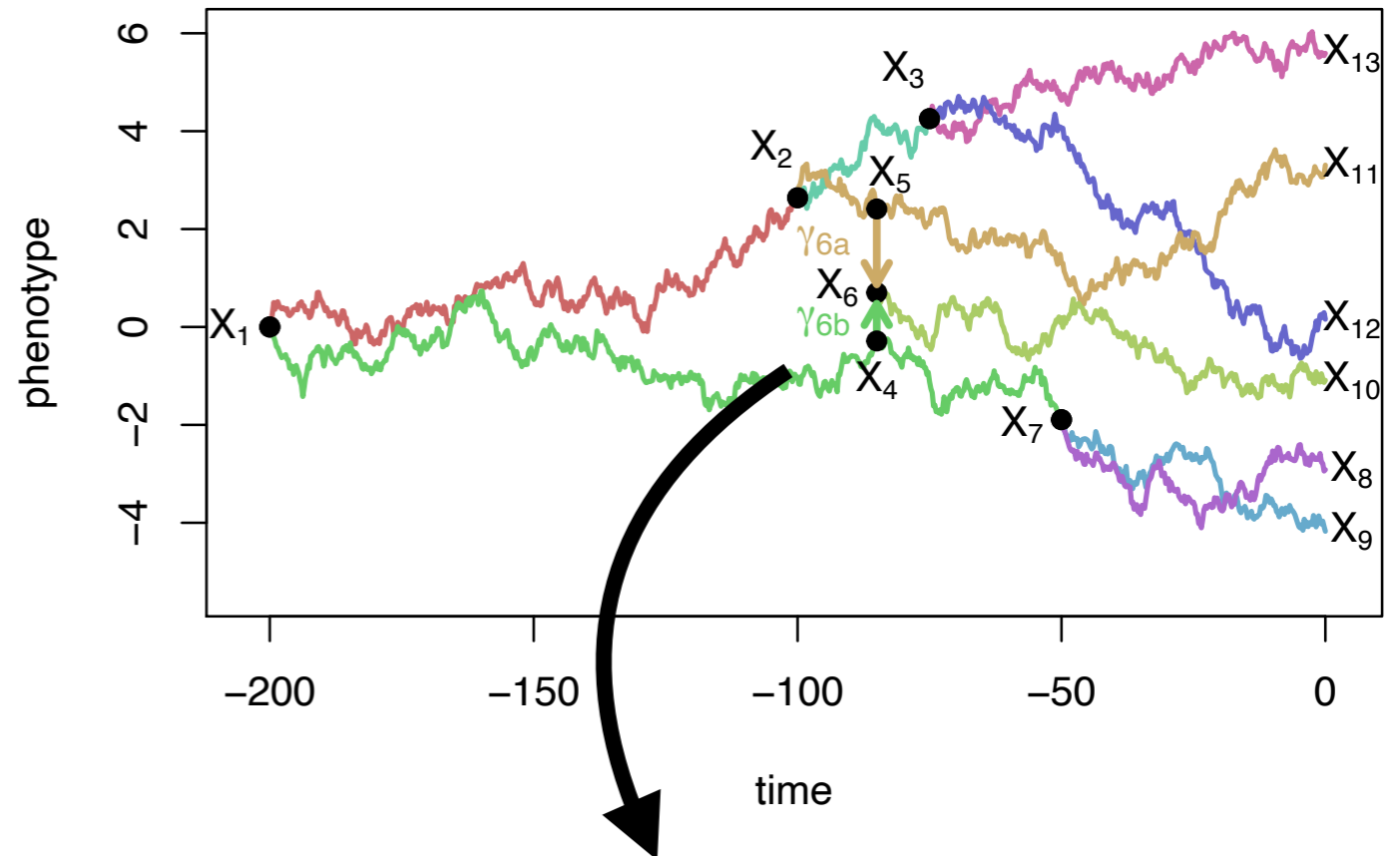
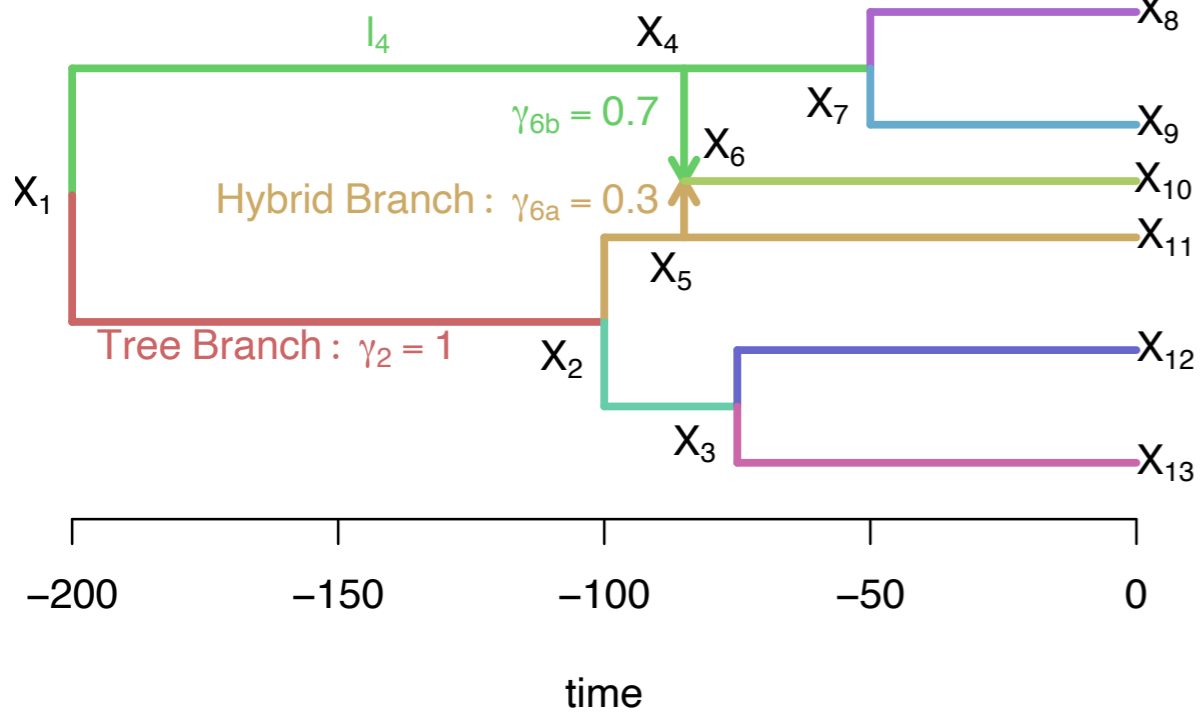
$\Delta_h = \Delta$ Single-effect transgressive evolution

Δ_h Multi-effect transgressive evolution

F tests

Hybrid value:
shift from
parents range

Test for transgressive evolution



- Sword index: $p=0.55$
- Female preference: $p=0.0064$

Hybrid value:
shift from
parents range

PhyloNetworks: analysis for phylogenetic networks

build **passing** docs **stable** docs **dev** codecov 81% coverage 67%



Overview

PhyloNetworks is a [Julia](#) package with utilities to:

- read / write phylogenetic trees and networks, in (extended) Newick format. Networks are considered explicit: nodes represent ancestral species. They can be rooted or unrooted.
- manipulate networks: re-root, prune taxa, remove hybrid edges, extract the major tree from a network, extract displayed networks / trees
- compare networks / trees with dissimilarity measures (Robinson-Foulds distance on trees)
- summarize samples of bootstrap networks (or trees) with edge and node support
- estimate species networks from multilocus data (see below)
- phylogenetic comparative methods for continuous trait evolution on species networks / trees



GitHub

- Step-by-step tutorial
- Online documentation
- Google user group



(Solis-Lemus & Ane, 2016; Solis-Lemus. et al, 2017)



<https://solislemuslab.github.io/>



@solislemuslab



crsl4



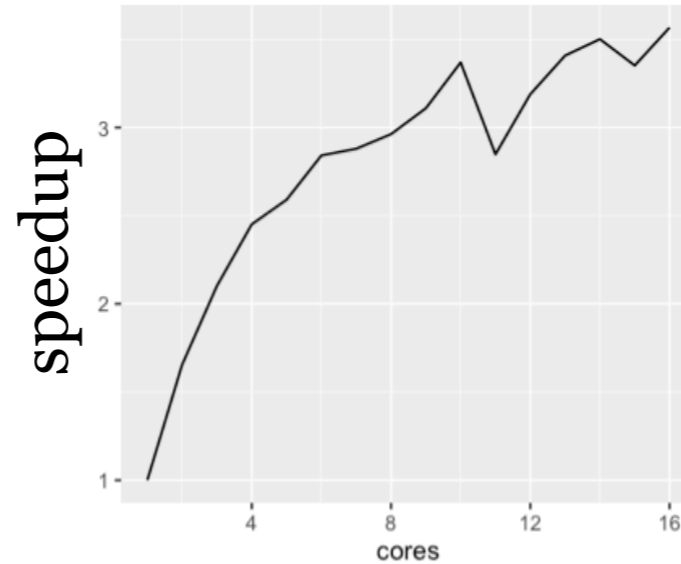
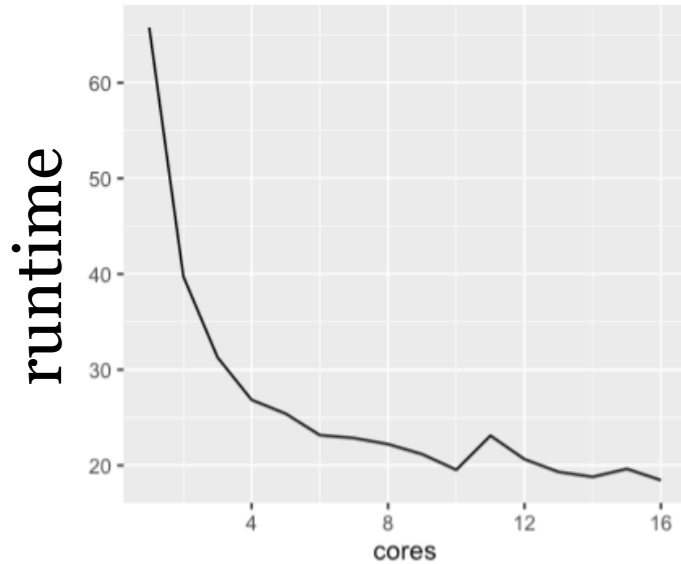
@thestatistician



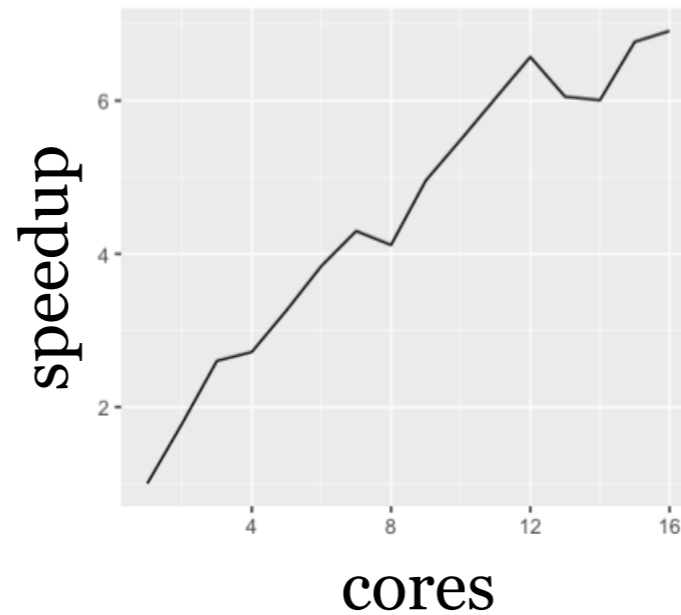
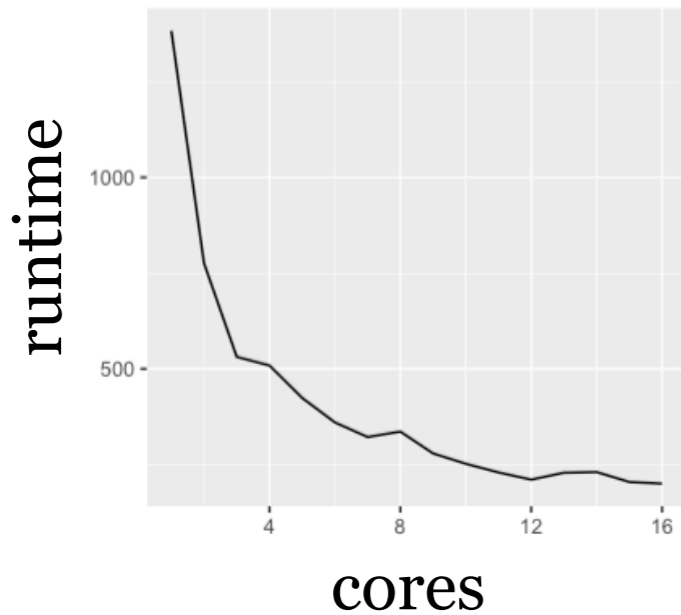
Phylogenetic network inference: Ongoing projects

SNAPP is faster, but is it fast?

n=10



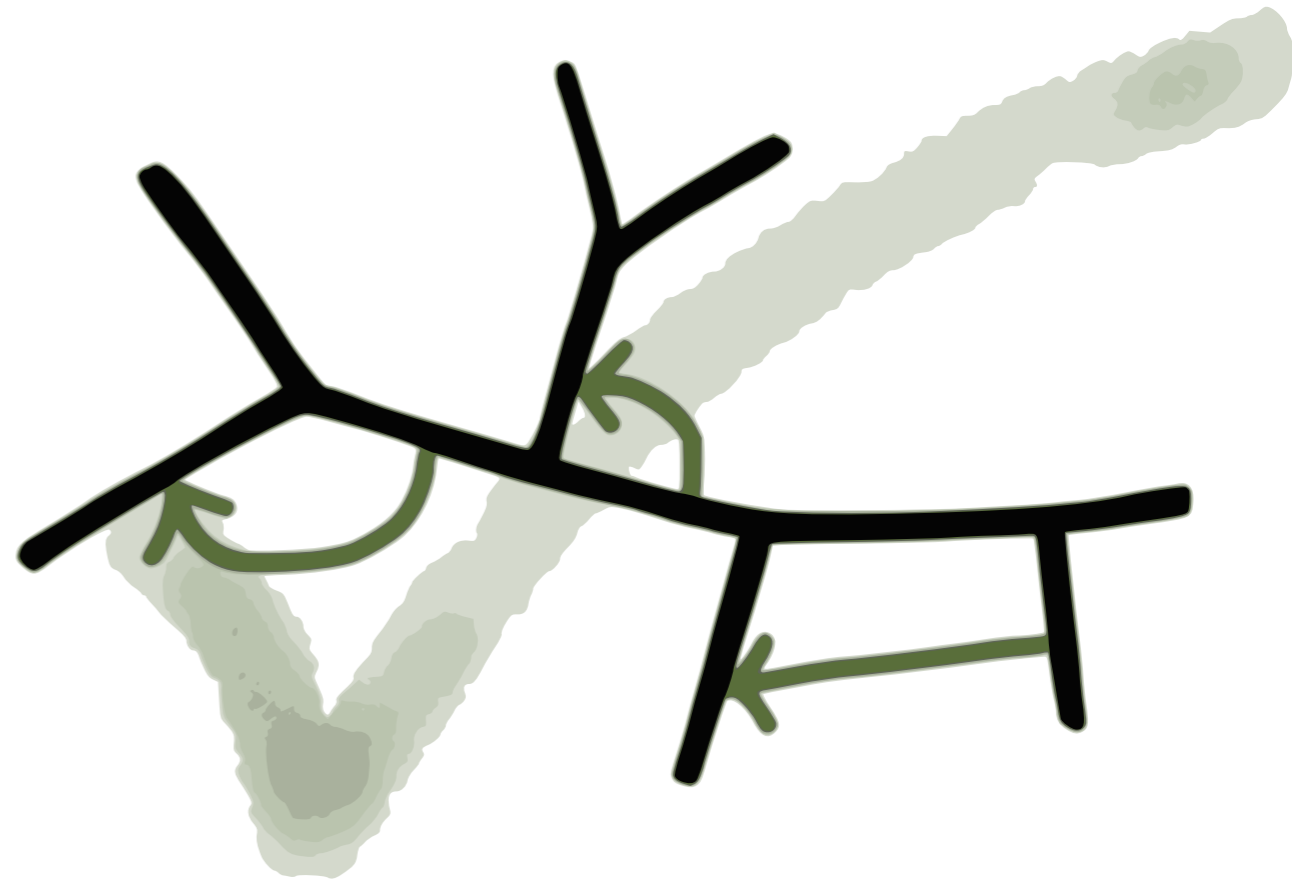
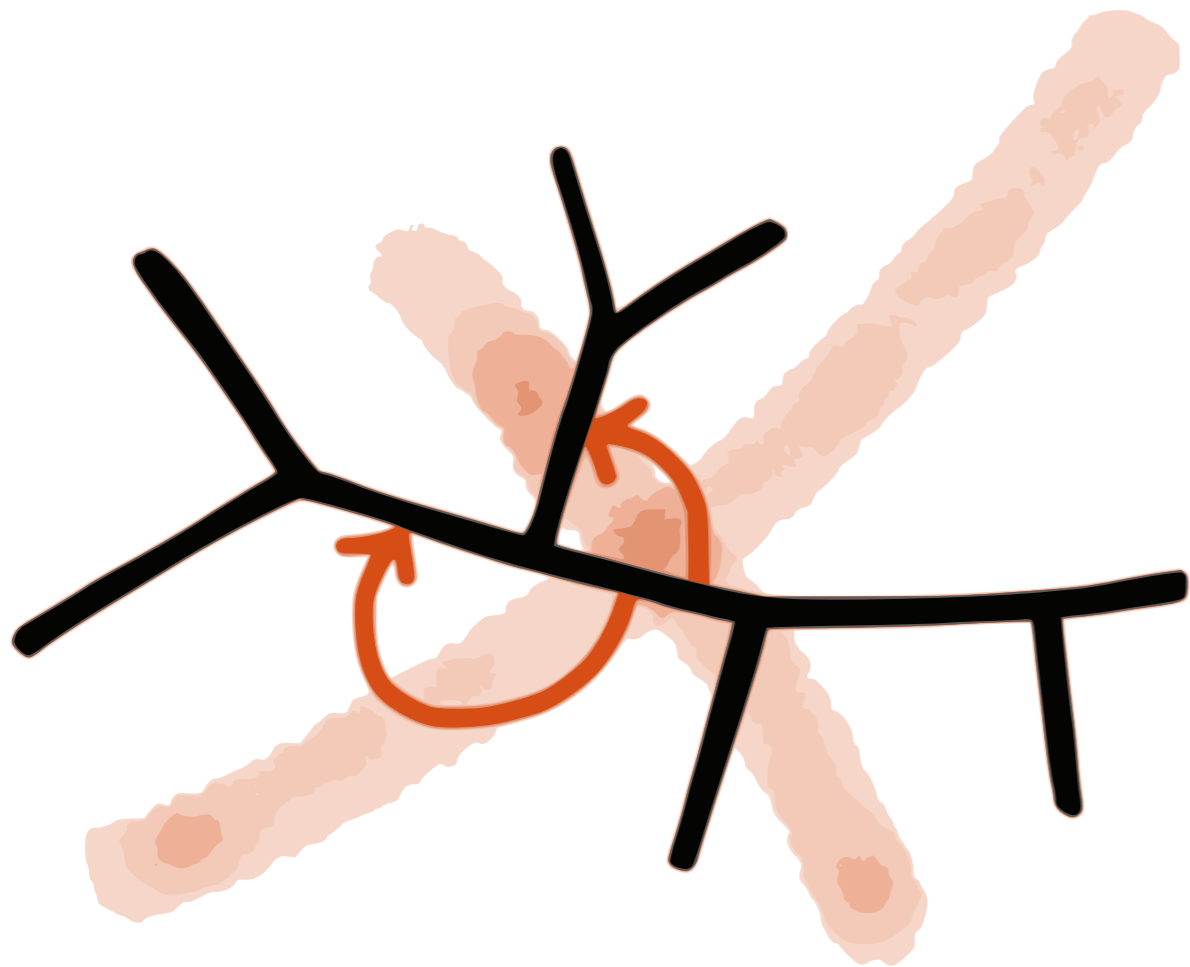
n=20



- Parallel quartet likelihood computation
- Weights to quartets: deviations from expected CFs
- Sampling of quartets without biasing inference

Work led by Tyler Chafin
Postdoc: UW-Madison+CU-Boulder

SNAPP limitation: Level-1 networks



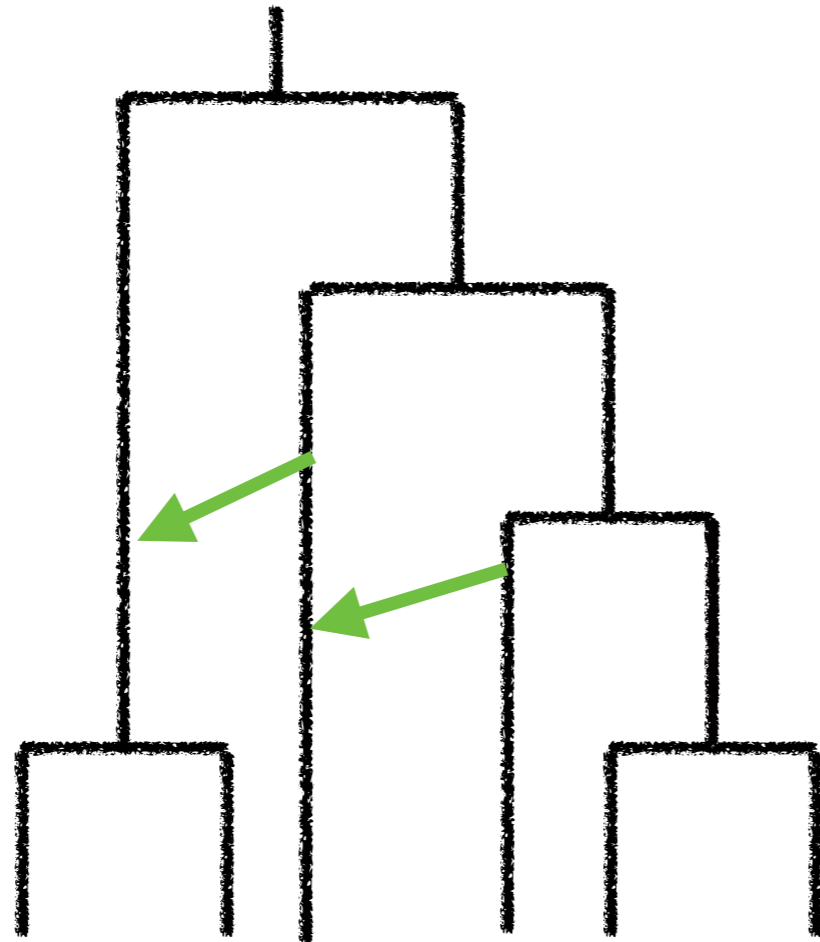
SNaQ Robustness for level-k networks



- Simulate networks that are not level-1 with SiPhyNetworks
- Simulate gene trees under those networks with Hybrid-Lambda (Zhu et al, 2015)
- Estimate a level-1 network with SNaQ

Work led by Gustavo Ballen and Carlos Acosta

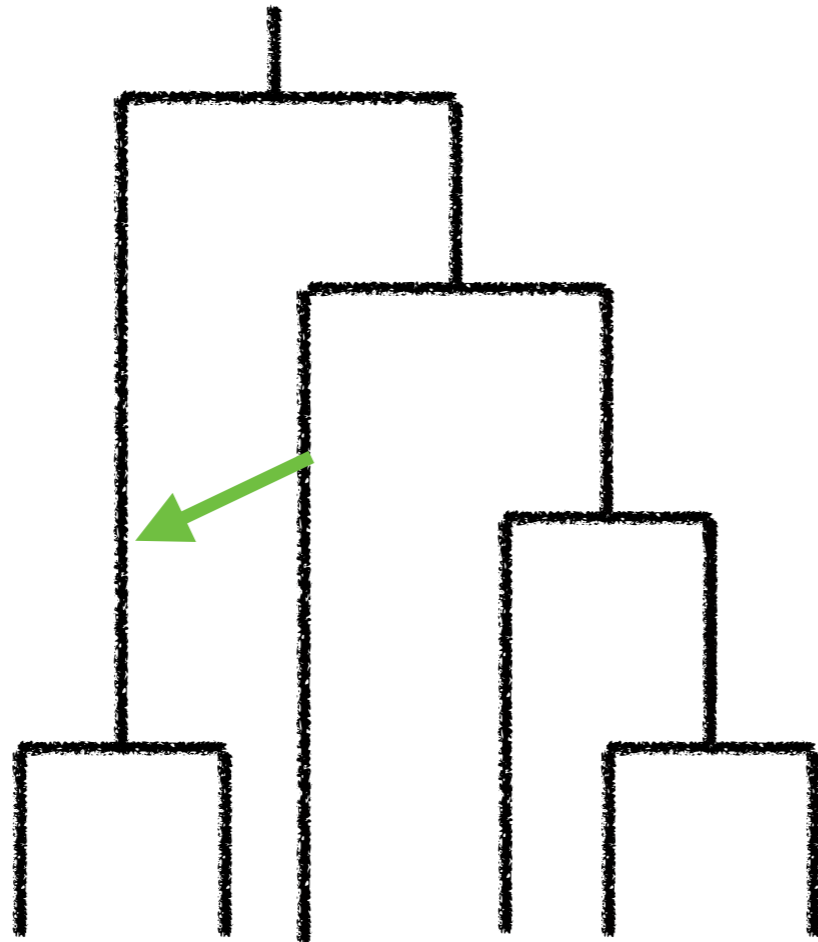
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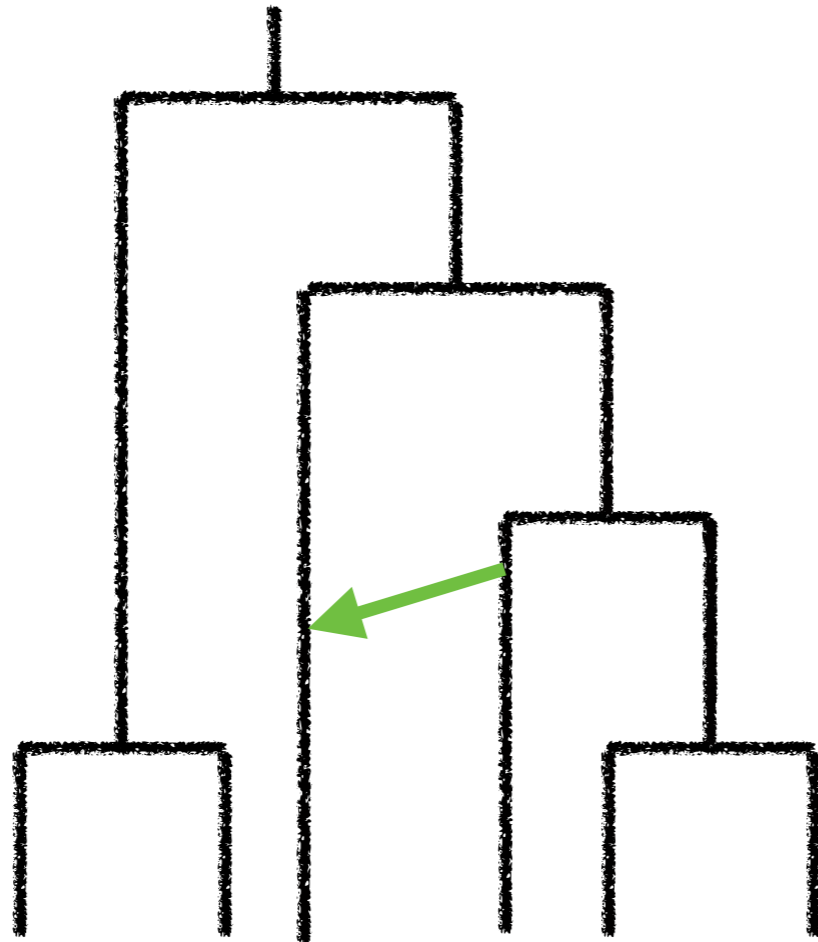
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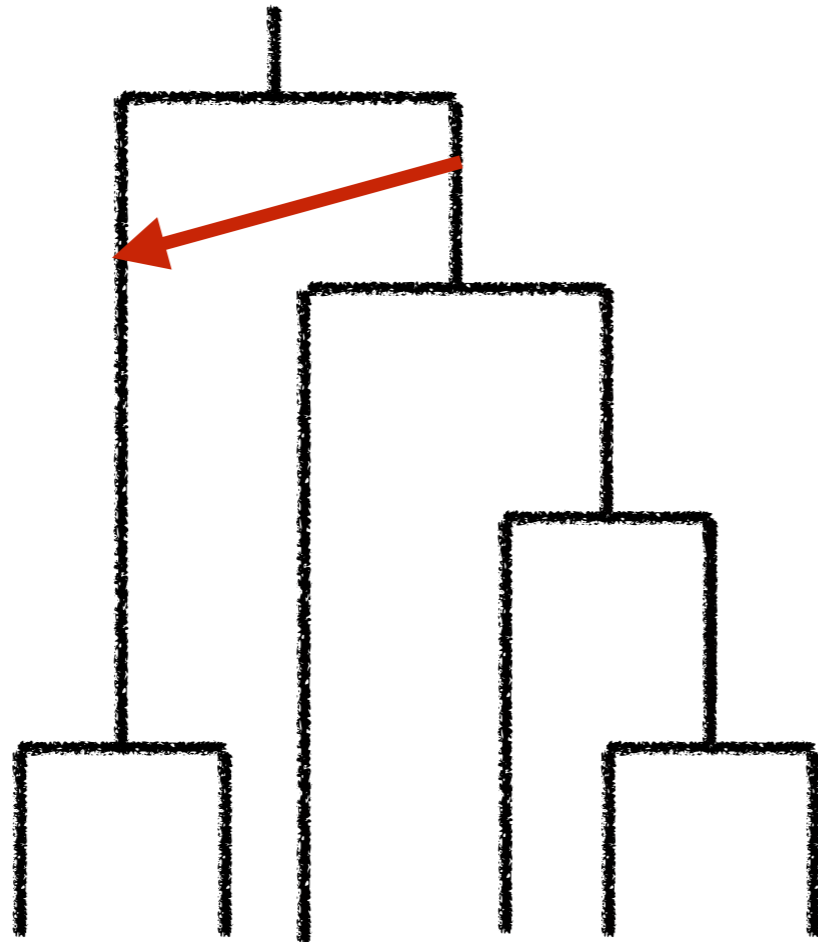
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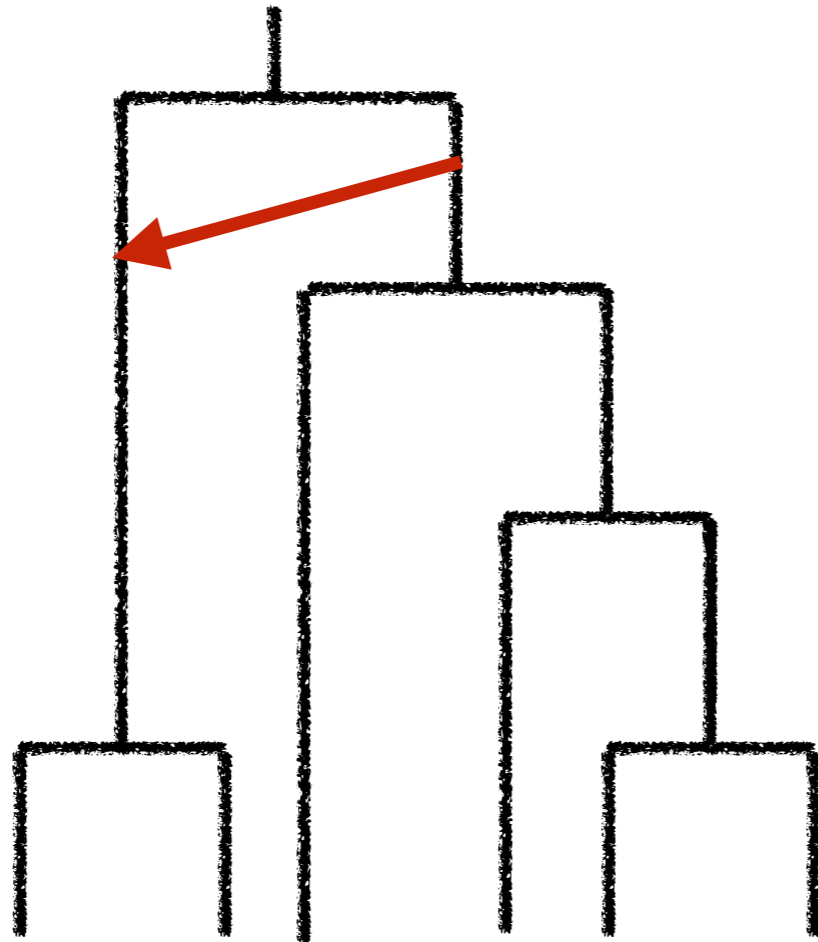
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SNaQ Robustness for level-k networks



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Work led by Gustavo Ballen and Carlos Acosta

Phylogenetic network inference: Ongoing projects

SiPhyNetwork

The goal of SiPhyNetwork is to generate Phylogenetic networks in a process-based manner. NetSim considers a birth-death-hybridization process for simulating Networks. We consider allow for hybridization to be lineage generative, lineage degenerative, and lineage neutral.

Installation

You can install the development version from [GitHub](#) with:

```
# install.packages("devtools")
devtools::install_github("jjustison/SiPhyNetwork")
```

See the Rmarkdown labelled *Introduction.rmd* in the *vignette* folder to see how to use the package



Josh Justison



Tracy Heath



Phylogenetic network inference: Ongoing projects

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(Zhang et al, 2018)

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Phylogenetic network inference: Ongoing projects

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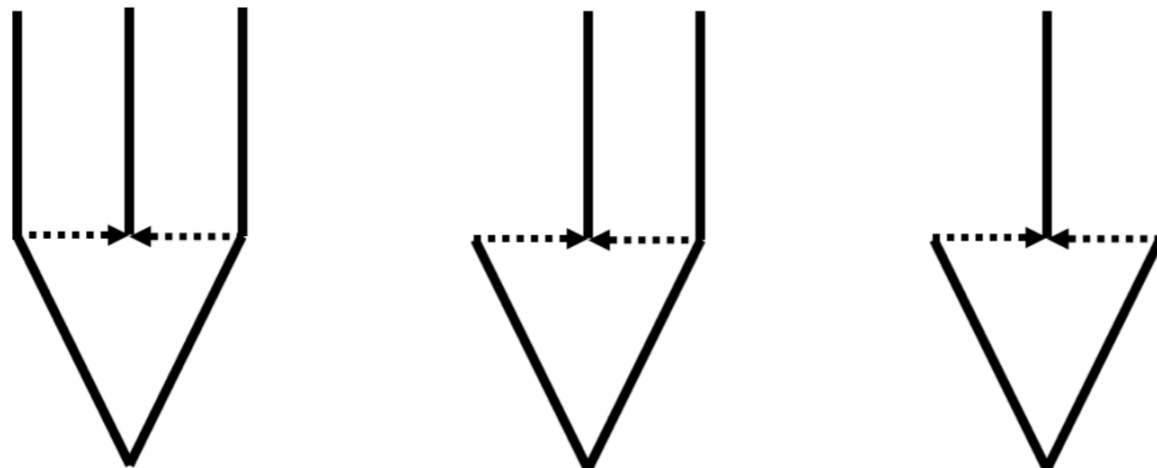
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Types of hybridization



Josh Justison



Tracy Heath



SNaQ Robustness for level-k networks



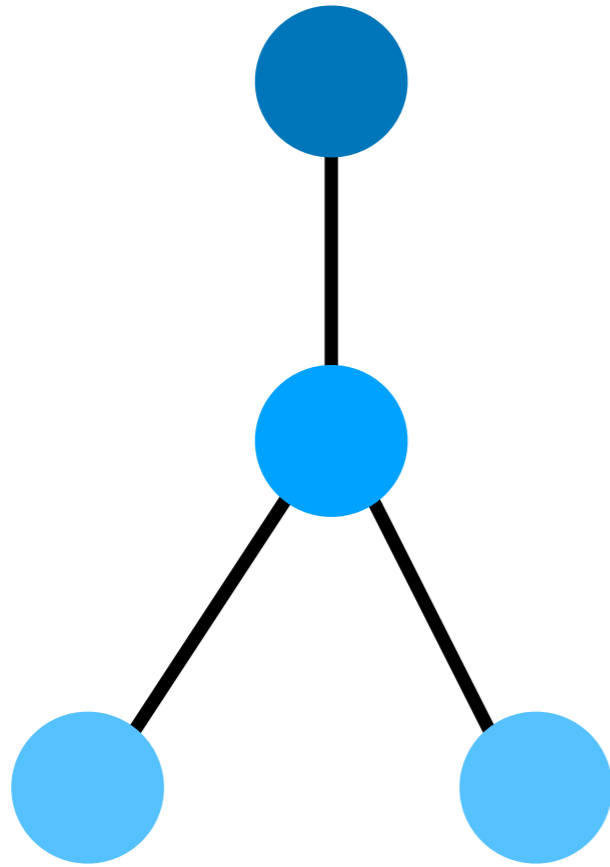
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Work led by Gustavo Ballen and Carlos Acosta

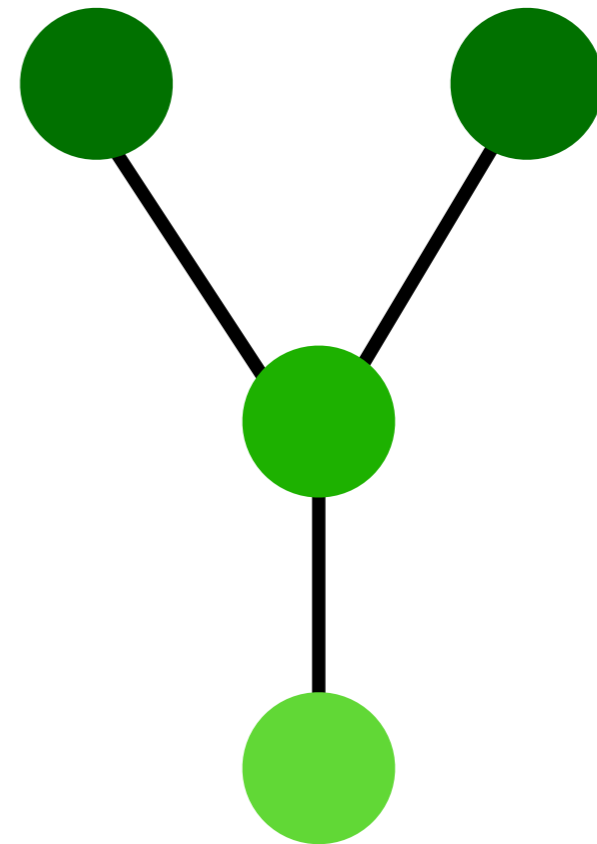
Phylogenetic network inference: Ongoing projects



Extend pseudolikelihood estimation to tree-child networks



Tree node



Hybrid node

Tree-child network: at least one child of every internal node is a tree node



<https://solislemuslab.github.io/>



@solislemuslab



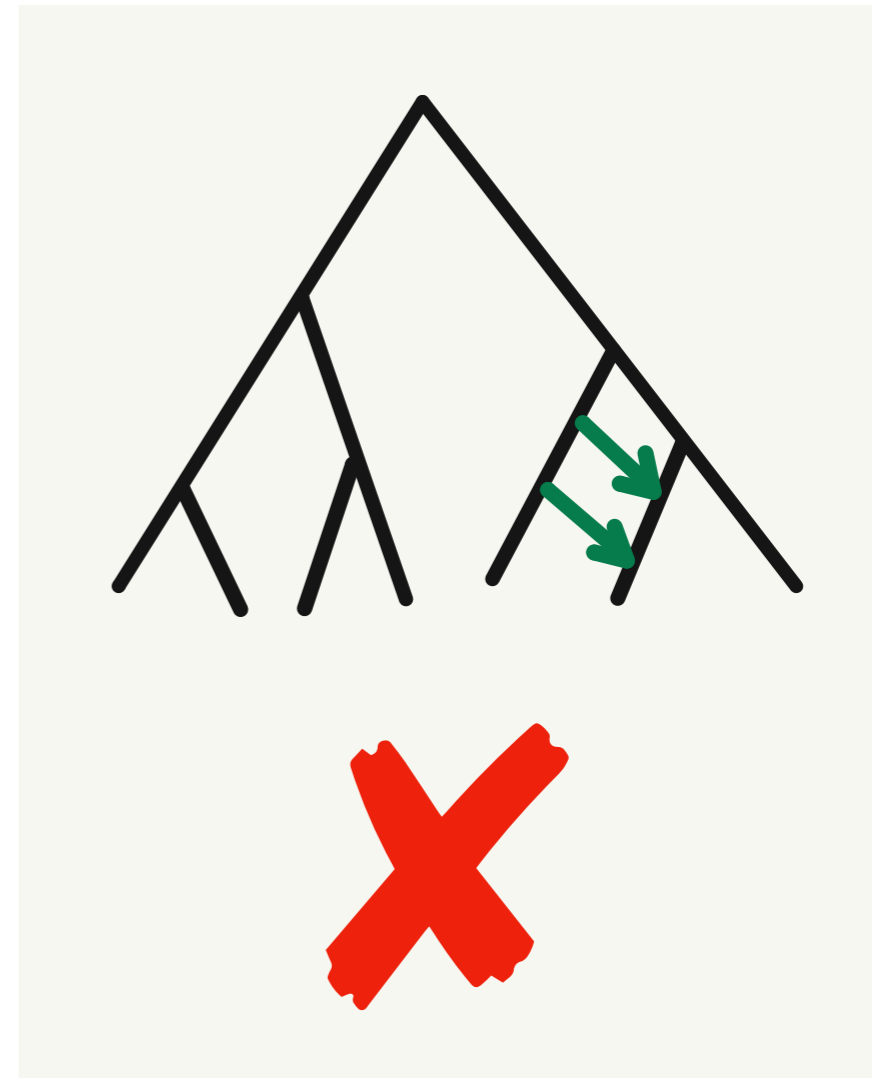
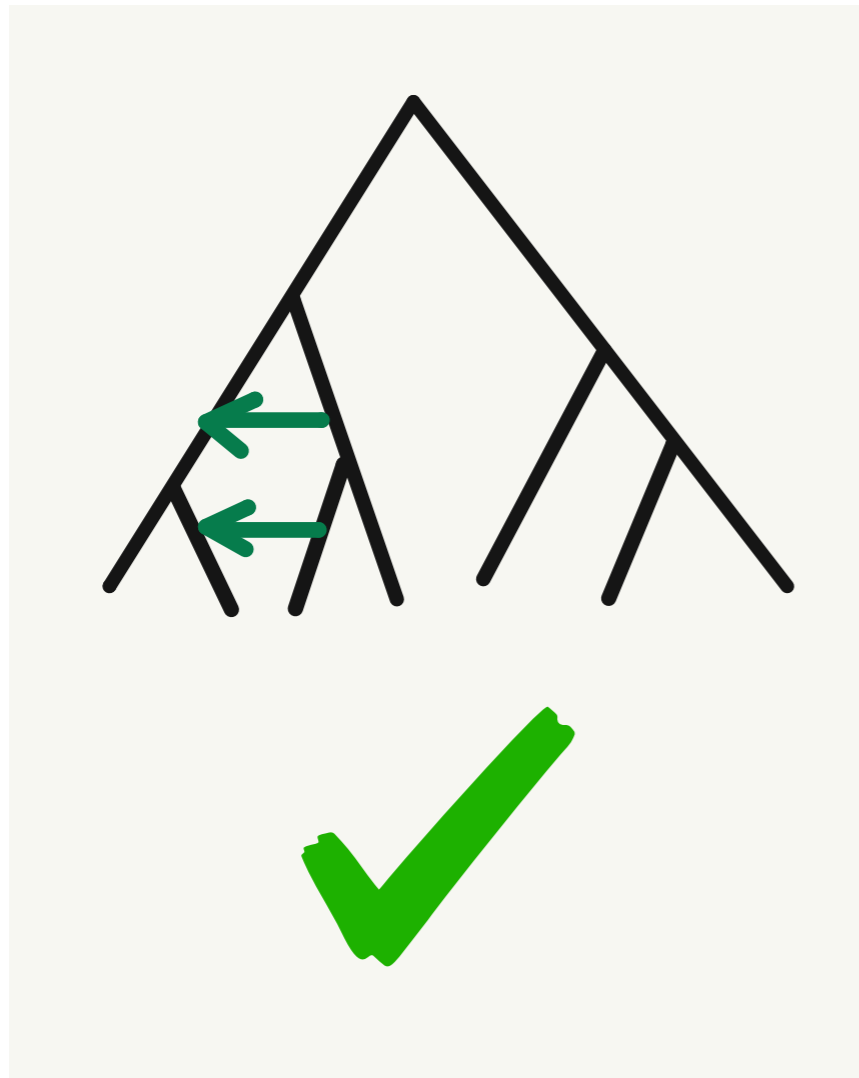
crsl4



@thestatistician

Phylogenetic network inference: Ongoing projects

snAQ Extend pseudolikelihood estimation to tree-child networks



Tree-child network: at least one child of every internal node is a tree node



<https://solislemuslab.github.io/>



@solislemuslab



crsl4

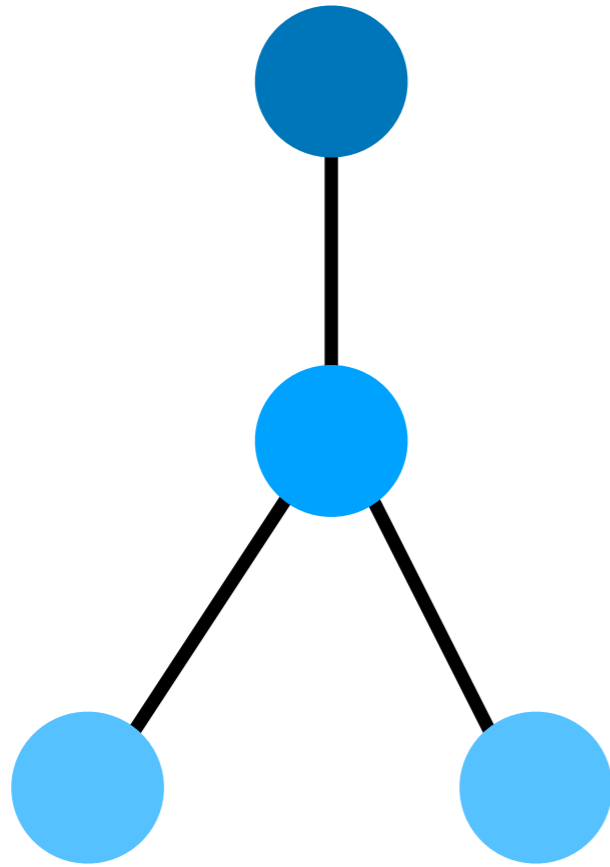


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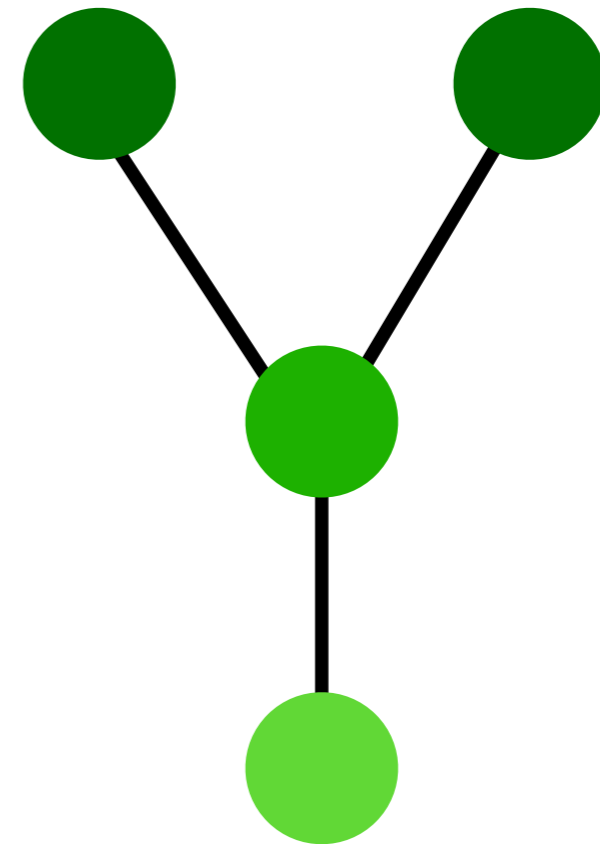
Phylogenetic network inference: Ongoing projects



Extend pseudolikelihood estimation to tree-child networks



Tree node



Hybrid node

Tree-child network: at least one child of every internal node is a tree node



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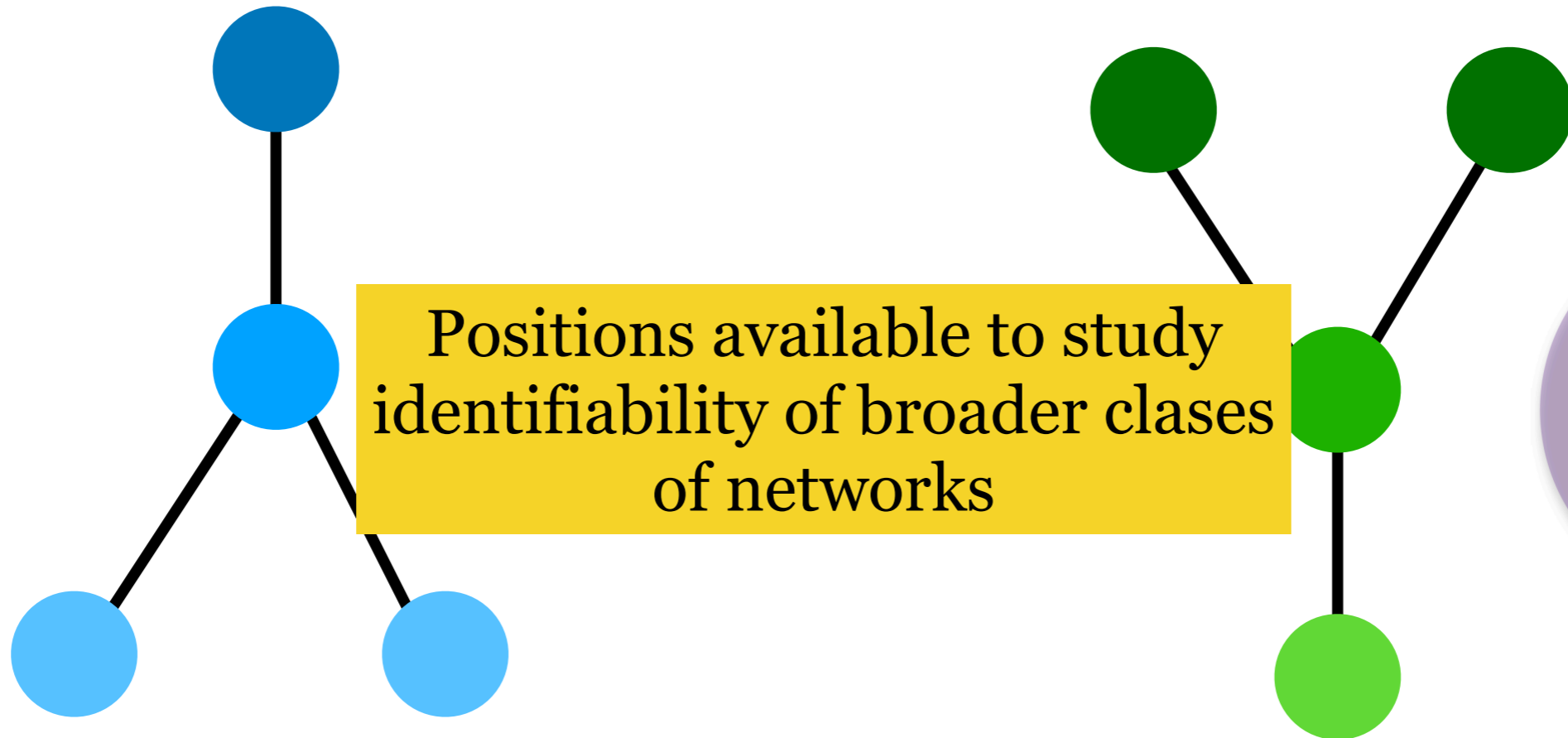


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Phylogenetic network inference: Ongoing projects



Extend pseudolikelihood estimation to tree-child networks



Nathan Kolbow

Tree node

Hybrid node

Tree-child network: at least one child of every internal node is a tree node



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PhyloNetworks: analysis for phylogenetic networks

build passing docs stable docs dev codecov 81% coverage 67%



Overview

PhyloNetworks is a [Julia](#) package with utilities to:

- read / write phylogenetic trees and networks, in (extended) Newick format. Networks are considered explicit: nodes represent ancestral species. They can be rooted or unrooted.
- manipulate networks: re-root, prune taxa, remove hybrid edges, extract the major tree from a network, extract displayed networks / trees
- compare networks / trees with dissimilarity measures (Robinson-Foulds distance on trees)
- summarize samples of bootstrap networks (or trees) with edge and node support
- estimate species networks from multilocus data (see below)
- phylogenetic comparative methods for continuous trait evolution on species networks / trees



GitHub

- Step-by-step tutorial
- Online documentation
- Google user group



(Solis-Lemus & Ane, 2016; Solis-Lemus. et al, 2017)



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Questions?